

**Objection Deadline: December 18, 2023 at 12:00 p.m. (Prevailing Eastern Time)**

CLEARY GOTTLIEB STEEN & HAMILTON LLP  
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New York, New York 10006  
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*Counsel to the Debtors  
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF NINTH MONTHLY STATEMENT OF  
CLEARY GOTTLIEB STEEN & HAMILTON LLP FOR  
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES INCURRED AS COUNSEL TO THE DEBTORS  
FOR THE PERIOD FROM SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

Name of applicant:	Cleary Gottlieb Steen and Hamilton LLP
Authorized to provide services to:	Genesis Global Holdco, LLC, <i>et al.</i>
Date of retention:	Order entered on February 24, 2023 authorizing the employment and retention of Cleary Gottlieb Steen and Hamilton LLP as counsel to the Debtors and Debtors-in-Possession <i>nunc pro tunc</i> to the Petition Date (ECF No. 103)
Period of which compensation and expenses are sought:	September 1, 2023 through September 30, 2023
Amount of compensation requested:	\$3,595,113.50
Less 20% holdback:	\$2,876,090.8
Amount of expenses requested:	\$69,141.04
Total compensation (net of holdback):	\$2,945,231.84

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* dated February 24, 2023 (ECF No. 101) (the “Interim Compensation Order”), Cleary Gottlieb Steen & Hamilton LLP (the “Firm”) hereby submits this ninth monthly statement (the “Ninth Monthly Statement”) seeking compensation for services rendered as counsel to the Debtors for the period September 1, 2023 through September 30, 2023 (the “Ninth Monthly Period”). By this Ninth Monthly Statement, and after accounting for certain voluntary reductions, the Firm seeks payment in the amount of \$2,945,231.84 which comprises (i) 80% of the total amount of compensation sought for actual and necessary services rendered during the Ninth Monthly Period and (ii) reimbursement of actual and necessary expenses incurred during the Ninth Monthly Period in accordance with such services.

### **SERVICES RENDERED**

1. Attached hereto as Exhibit A is a summary of the Firm professionals by individual, setting forth the (a) name and title of each individual who provided services during the Ninth Monthly Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual in the Firm current billing rates, (d) amount of fees earned by each Firm professional,

and (e) year of earliest admission for each attorney. The blended hourly billing rate of the Firm timekeepers during the Ninth Monthly Period is approximately \$1,235.14.

2. Attached hereto as Exhibit B is a summary of the services rendered and compensation sought by project category for the Ninth Monthly Period.

3. Attached hereto as Exhibit C is a summary of expenses incurred and reimbursement of expenses sought, by expense type, for the Ninth Monthly Period.

4. Attached hereto as Exhibit D is itemized time records of the Firm professionals that provided services during the Ninth Monthly Period.

5. Attached hereto as Exhibit E is an itemized record of all expenses for the Ninth Monthly Period.

#### **NOTICE OF OBJECTION PROCEDURES**

6. Notice of this Ninth Monthly Statement shall be given by hand or overnight delivery upon the following parties (the “Notice Parties”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sakmann (email: arianna@genesistrading.com); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: soneal@cgsh.com and jvanlare@cgsh.com); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: greg.zipes@usdoj.gov); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49<sup>th</sup> Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: philip.abelson@whitecase.com and michele.meises@whitecase.com) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: gregory.pesce@whitecase.com).

7. Objections to this Ninth Monthly Statement, if any, must be served upon the Notice Parties and by e-mail, hand, or overnight delivery upon the Firm, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Esq. and Jane VanLare, Esq. (email: soneal@cgsh.com and jvanlare@cgsh.com) no later than **December 18 at 12:00 PM (Prevailing Eastern Time)** (the “Objection Deadline”), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

8. If no objections to the Ninth Monthly Statement are received by the Objection Deadline, the Debtors shall pay the Firm 80% of the fees identified in this Ninth Monthly Statement and the expenses identified in this Ninth Monthly Statement.

9. To the extent an objection to this Ninth Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of the Ninth Monthly Statement to which the Objection is directed and promptly pay the remainder of the fees in the percentage set forth above pursuant to the terms of the Interim Compensation Order. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: December 1, 2023  
New York, New York

/s/ Sean A. O’Neal  
Sean A. O’Neal  
Luke A. Barefoot  
Jane VanLare  
CLEARY GOTTlieb STEEN & HAMILTON LLP  
One Liberty Plaza  
New York, New York 10006  
Telephone: (212) 225-2000  
Facsimile: (212) 225-3999

*Counsel to the Debtors and Debtors-in-Possession*

**EXHIBIT A**

Cleary Gottlieb Steen & Hamilton  
Counsel for the Debtors and Debtors in Possession

Fee Summary for September 1, 2023 to September 30, 2023

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Abelev, Aleksandr	Litigation Technology Specialist	Litigation Technology	N/A	\$370.00	0.5	\$185.00
Amorim, Eduardo D. S. C.	Associate	Litigation	2018	\$1,155.00	0.9	\$1,039.50
Barefoot, Luke A.	Partner	Bankruptcy	2005	\$1,780.00	169.5	\$301,710.00
Barreto, Brenda	Project Attorney	Litigation	2006	\$505.00	6.4	\$3,232.00
Beriss, Maren	Assistant Managing Clerk	MAO	N/A	\$370.00	2.8	\$1,036.00
Bohner, Michael	Managing Discovery Attorney	Litigation	2019	\$1075.00	1.3	\$1,397.50
Boiko, Peter	Managing Clerk	MAO	N/A	\$430.00	3.7	\$1,591.00
Bremer, Sabrina	Associate	Bankruptcy	2022	\$965.00	34.4	\$33,196.00
Brownstein, Julia	Associate	Compensation and Benefits	2021	\$1,045.00	11.7	\$12,226.50
Cao, Charlotte	Associate	Financial Transactions	2023	\$845.00	0.3	\$253.50
Carter, Rodnika	Law Clerk	Bankruptcy	N/A	\$710.00	2.5	\$1,775.00
Cheung, Su	Managing Clerk	MAO	N/A	\$430.00	1.1	\$473.00
Chiu, Victor	Senior Attorney	Financial Transactions	2002	\$845.00	0.3	\$420.00
Christian, Denise M.	Discovery Attorney	Litigation	1999	\$505.00	3	\$1,515.00
Cinnamon, Michael	Associate	Litigation	2018	\$1,180.00	36.3	\$42,834.00

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Cyr, Brendan J.	Managing Attorney	MAO	2006	\$1,180.00	4.1	\$4,838.00
Dassin, Lev L.	Partner	Litigation	1991	\$1,930.00	35	\$67,550.00
Dayem, Lina	Associate	Financial Transactions	2023	\$845	9.3	\$7,858.50
Dyer-Kennedy, Jade	Litigation Paralegal	Paralegals	N/A	\$430.00	43.9	\$18,877.00
Fike, Deandra	Associate	Bankruptcy & Litigation	2022	\$965.00	139.5	\$134,617.50
Forbes, Alexandra L.	Associate	Litigation	2021	\$1,045.00	30.3	\$31,663.50
Friedman, David A.	Associate	Financial Transactions	2021	\$1045.00	8	\$8,360.00
Gallagher, Ashlyn	Litigation Paralegal	Paralegals	N/A	\$430.00	56.4	\$24,252.00
Gariboldi, Adrian	Associate	Litigation	2023	\$845.00	102.7	\$86,781.50
Garland, Amy	Associate	Intellectual Property	2023	\$965.00	0.6	\$579.00
Gayadin, Umadai	Litigation Paralegal	Paralegal	N/A	\$370.00	5.6	\$2,072.00
Gruszecki, Robert J.	Practice Development Attorney	Practice Development	2006	\$354.00	0.3	\$354.00
Hailey, Kara A.	Counsel	Bankruptcy	1999	\$1,485.00	20.6	\$30,591.00
Hammer, Brandon M.	Counsel	Financial Institution Regulatory	2014	\$1,280.00	1.2	\$1,536.00
Hatch, Miranda	Associate	Bankruptcy	2023	\$845.00	65.2	\$55,094.00
Heiland, Karl	Associate	Tax	2019	\$1,155.00	25.2	\$29,106.00
Hurley, Rodger	Project Attorney	Litigation	2001	\$505.00	19.8	\$9,999.00
Ilan, Daniel	Partner	Intellectual Property	2009	\$2,010.00	2.6	\$5,226.00
Julson Barahona, Isa	Associate	M & A	2017	\$1,180.00	41.3	\$48,734.00
Karpf, Jeffrey D.	Partner	Financial Transactions	1995	\$1890.00	0.3	\$567.00

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Kim, Hoo Ri	Associate	Bankruptcy	2019	\$1,155.00	99.7	\$115,153.50
Kohles, Mitchell	Associate	Litigation	2022	\$965.00	3.5	\$3,377.50
Kowiak, Michael J.	Associate	Litigation	2023	\$845.00	1.4	\$1,183.00
Lang, Patrick W.	Litigation Technology	Practice Support	N/A	\$250.00	1	\$250.00
Lenox, Bradley	Associate	Bankruptcy	2020	\$1,105.00	67.1	\$74,145.50
Levander, Samuel L.	Associate	Litigation	2015	\$1,180.00	24.2	\$28,556.00
Levine, Alan M.	Partner	ERISA	1997	\$2,135.00	7.7	\$16,439.50
Levy, Jennifer R.	Senior Discovery Attorney	Litigation	2005	\$710.00	59.4	\$42,174.00
Libberton, Sara	Assistant Managing Clerk	MAO	N/A	\$370.00	3.4	\$1,258.00
Linch, Maureen E.	Partner	Tax	2009	\$1,735.00	4	\$6,940.00
Lindsay, Monica	Associate	M & A	2020	\$1,045.00	7.8	\$8,151.00
Lopez, David C.	Partner	Financial Transactions	1990	\$1,930.00	11.7	\$22,581.00
Lynch, Thomas	Associate	Litigation	2020	\$1105.00	56.4	\$62,322.00
Maisel, Nicholas	Associate	Litigation	2022	\$965.00	88.1	\$85,016.50
Massey, Jack A.	Associate	Litigation	2018	\$1,115.00	100.7	\$116,308.50
McRae, William L.	Partner	Tax	1998	\$2,135.00	11.6	\$24,766.00
Minott, Richard	Associate	Bankruptcy	2021	\$1,045.00	84.6	\$88,407.00
Mitchell, Alec F.	Associate	Financial Institution Regulatory	2022	\$965.00	6.3	\$6,079.50
Morris, Brian J.	Counsel	Financial Institution Regulatory	2010	\$1,485.00	1	\$1,485.00
Morrow, Emily S.	Associate	Litigation	2021	\$1,045.00	85.6	\$89,452.00
Olukotun, Janice I.	Assistant Managing Clerk	MAO	N/A	\$370.00	5.7	\$2,109.00

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
O'Neal, Sean A.	Partner	Bankruptcy	2001	\$1,820.00	179	\$325,780.00
Peponis, Margaret S.	Partner	Financial Transactions	1997	\$1855.00	0.8	\$1,484.00
Rathi, Mohit	Associate	Litigation	2022	\$965.00	90.4	\$87,236.00
Ribeiro, Christian	Associate	Bankruptcy	2020	\$1,105.00	130.7	\$144,423.50
Richey, Brett	Associate	Litigation	2022	\$965.00	45	\$43,425.00
Rohlfs, Stephanie M.	Associate	Financial Transactions	2014	\$1,180.00	38.9	\$45,902.00
Ross, Katharine	Associate	Litigation	2022	\$965.00	74.3	\$71,699.50
Royce, Mary Elizabeth	Assistant Managing Clerk	MAO	N/A	\$370.00	4.7	\$1,739.00
Rozan, Benazir	Bankruptcy and Enforcement Coordinator	Paralegals	N/A	\$495.00	4.3	\$2,128.50
Saba, Andrew	Associate	Litigation	2020	\$1,105.00	54.3	\$60,001.50
Saenz, Andres F.	Senior Attorney	Litigation	2015	\$1,190.00	61	\$72,590.00
Saran, Samira	Litigation Paralegal	Paralegals	N/A	\$430.00	44.1	\$18,963.00
Schaefer, Drew	Associate	Tax	2021	\$1,105.00	0.7	\$773.50
Schulman, Michael A.	Associate	Litigation	2019	\$1155.00	1.3	\$1,501.50
Schwartz, David Z.	Associate	Bankruptcy	2017	\$1,180.00	59.7	\$70,446.00
Simmons, Clayton I.	Partner	Financial Transactions	2014	\$1505.00	5.3	\$7,976.50
Simmons, Samantha	Associate	Intellectual Property	2021	\$1,045.00	3.8	\$3,971.00
Sivaram, Anirudh	Associate	Financial Transactions	2021	\$1,045.00	15.6	\$16,302.00
Spoerri, Kimberly R.	Partner	M & A	2009	\$1,700.00	27.4	\$46,580.00
Swiderski, Lukasz	Associate	M & A	2021	\$1,045.00	51.5	\$53,817.50
Tung, Gemma	Litigation Paralegal	Paralegals	N/A	\$370.00	55.7	\$20,609.00



Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
VanLare, Jane	Partner	Bankruptcy	2008	\$1,730.00	114.9	\$198,777.00
Vaughan Vines, Janel A	Discovery Attorney	Litigation	2010	\$505.00	62.1	\$31,360.50
Watson, Sara	Associate	Litigation and Bankruptcy	2022	\$965.00	0.3	\$289.50
Weaver, Andrew	Counsel	Litigation	2003	\$1,485.00	156.3	\$232,105.50
Weinberg, Michael	Associate	Bankruptcy	2019	\$1,155.00	129.3	\$149,341.50
Witchger, Kathryn	Associate	Financial Institution Regulatory	2019	\$1,155.00	0.6	\$693.00
Wolfe, Timothy	Law Clerk	Bankruptcy	N/A	\$710.00	7.9	\$5,609.00
Woll, Laura	Contract Attorney	Litigation	2006	\$375.00	77.7	\$29,137.50
Zhou, Helen	Associate	Financial Transactions	2023	\$845.00	7.9	\$6,675.50
Zoubok, Lynn M.	Research Librarian	Library	N/A	\$480.00	1	\$480.00
Zutshi, Rishi N.	Partner	Litigation	2009	\$1,730.00	43.7	\$75,601.00
<b>Totals</b>						<b>\$3,595,113.50</b>

**EXHIBIT B**

**Fee Summary by Project Category for September 1, 2023 to September 30, 2023**

<b>Matter</b>	<b>Matter Description</b>	<b>Total</b>
24872.004	FTX UCC	\$0
24872.005	General	\$ 14,746.00
24872.006	Case Administration	\$ 155,391.00
24872.007	Business Operations	\$ 22,906.00
24872.008	Cash Management	\$0
24872.009	Employee Matters	\$ 45,885.50
24872.010	Lender Communications	\$ 68,770.00
24872.011	Supplier/Vendor Issues	\$ 2,641.50
24872.012	Creditors Committee Matters	\$ 35,546.50
24872.013	Claims Administration and Objections	\$42,154.00
24872.014	Plan of Reorganization and Disclosure Statement	\$667,760.50
24872.015	Tax	\$47,563.00
24872.016	Regulatory	\$522,190.00
24872.017	Investigation	\$4,156.50
24872.018	Singapore proceeding	\$1,618.50
24872.019	Post-Petition Governance	\$71,034.00
24872.020	Litigation	\$507,318.00
24872.021	Non Debtor Subsidiaries	\$18,933.00
24872.022	Asset Analysis & Recovery	\$84,546.50
24872.023	Fee and Employment Application (Retention applications)	\$48,840.00

24872.024	GAP Specific Matters	\$874,377.00
24872.025	GGH Specific Matters	\$0
24872.026	Cash Cloud	\$25,938.50
24872.027	Merger & Acquisition	\$219,411.50
24872.028	DCG Loans	\$113,386.00
<b>TOTAL</b>		<b>\$3,595,113.50</b>

**EXHIBIT C**

**Summary of Expenses for September 1, 2023 to September 30, 2023**

<b>Expense Category</b>	<b>Total Expenses</b>
Court Fees	\$3,550.00
Delivery Services / Courier	\$1,053.51
Meals	\$1,325.59
Other-Internet Fees	\$29.85
Professional Services	\$54,513.25
Transcripts	\$5,839.55
Transportation	\$2,829.29
<b>Grand Total Expenses</b>	<b>\$69,141.04</b>

**EXHIBIT D**

**Billing Reports for September 1, 2023 to September 30, 2023**

CLEARY GOTTlieb STEEN & HAMILTON LLP

One Liberty Plaza  
New York, NY 10006-1470

Genesis Global Holdco, LLC  
175 Greenwich Street, Floor 38  
New York, NY 10007

November 30, 2023

Attn: Arianna Pretto-Sakmann

GENERAL (005)

\$ 14,746.00

CASE ADMINISTRATION (006)

155,391.00

Business Operations (007)

22,906.00

Employee Matters (009)

45,885.50

Lender Communications (010)

68,770.00

Supplier/Vendor Issues (011)

2,641.50

Creditors Committee Matters (012)

35,546.50

Claims Administration and Objections (013)

42,154.00

Plan of Reorganization and Disclosure Statement (014)

667,760.50

Tax (015)

47,563.00

Regulatory (016)

522,190.00

Investigation (017)

4,156.50

Singapore Proceeding (018)

1,618.50

Post-Petition Governance (019)

71,034.00

Litigation (020)

507,318.00

Non Debtor Subsidiaries (021)

18,933.00

Asset Analysis & Recovery (022)

84,546.50

Fee and Employment Application (Retention applications) (023)

48,840.00

GAP-Specific Matters (024)

874,377.00

Cash Cloud (026)

25,938.50

M&A (027)

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219,411.50

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DCG Loans (028)

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113,386.00

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Ancillary Charges

Conference Expenses	\$	125.59	
Delivery Charges		276.26	
Document Production		203.50	
Filing Fees		3,550.00	
Other Charges		29.85	
Staff Late Work		2,920.51	
Travel Expenses		1,886.03	
Bureau of National Affairs, INC		0.10	
Digital Evidence Group		3,195.70	
Magna Legal Services LLC		1,522.95	
NERA Economic Consulting		52,305.10	
Serving by Irving Inc		481.60	
Veritext New York Reporting Co		2,643.85	
Total Ancillary Charges:			<hr/> 69,141.04 <hr/>
Total Amount Due:			<hr/> \$ 3,664,254.54 <hr/>



Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.004 FTX UCC

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.005 GENERAL

<b><u>Timekeeper Summary</u></b>				
<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
O'Neal, S.A.	4.30	1,820.00	\$	7,826.00
VanLare, J.	4.00	1,730.00	\$	6,920.00
Total:	8.30		\$	14,746.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.005 GENERAL

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	09/05/23	Attend senior management call.	0.50
VanLare, J.	09/05/23	Senior working call (partial) (.5)	0.50
O'Neal, S.A.	09/07/23	Partial attendance at Senior management call.	0.50
VanLare, J.	09/07/23	9/7 senior management working call	0.80
O'Neal, S.A.	09/12/23	Senior leadership working call.	0.50
O'Neal, S.A.	09/14/23	Senior management meeting	0.50
VanLare, J.	09/14/23	Senior working group call for 9/14	0.50
O'Neal, S.A.	09/19/23	Senior management meeting.	0.40
VanLare, J.	09/19/23	Senior working group call on 9/19 (partial) (.2)	0.20
O'Neal, S.A.	09/21/23	Senior management meeting.	0.70
VanLare, J.	09/21/23	Senior working group call 9/21/2023 (.6)	0.60
O'Neal, S.A.	09/26/23	Senior management meeting.	0.40
VanLare, J.	09/26/23	Senior working group call for 9/26 (.4)	0.40
O'Neal, S.A.	09/28/23	Senior leadership call.	0.80
VanLare, J.	09/28/23	Senior working group call for 9/28 (1).	1.00
		MATTER TOTAL:	8.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
Barefoot, L.A.	8.20	1,780.00	\$	14,596.00
O'Neal, S.A.	17.30	1,820.00	\$	31,486.00
VanLare, J.	18.80	1,730.00	\$	32,524.00
Zutshi, R.N.	0.50	1,730.00	\$	865.00
<u>Counsel</u>				
Weaver, A.	1.20	1,485.00	\$	1,782.00
<u>Associate</u>				
Bremer, S.	2.00	965.00	\$	1,930.00
Fike, D.	7.80	965.00	\$	7,527.00
Hatch, M.	13.40	845.00	\$	11,323.00
Kim, H.R.	9.80	1,155.00	\$	11,319.00
Lenox, B.	1.20	1,105.00	\$	1,326.00
Levander, S.L.	2.30	1,180.00	\$	2,714.00
Lynch, T.	0.40	1,105.00	\$	442.00
Massey, J.A.	1.60	1,155.00	\$	1,848.00
Minott, R.	3.90	1,045.00	\$	4,075.50
Ribeiro, C.	6.20	1,105.00	\$	6,851.00
Ross, K.	1.60	965.00	\$	1,544.00
Schwartz, D.Z.	2.00	1,180.00	\$	2,360.00
Weinberg, M.	2.50	1,155.00	\$	2,887.50
<u>Associate Not Admitted</u>				
Carter, R.	1.10	710.00	\$	781.00
Wolfe, T.	1.00	710.00	\$	710.00
<u>Paralegal</u>				
Dyer-Kennedy, J.	0.80	430.00	\$	344.00
Gallagher, A.	9.00	430.00	\$	3,870.00
Saran, S.	1.80	430.00	\$	774.00
Tung, G.	6.80	370.00	\$	2,516.00
<u>Non-Legal</u>				
Beriss, M.	2.40	370.00	\$	888.00
Boiko, P.	3.50	430.00	\$	1,505.00
Cheung, S.Y.	1.10	430.00	\$	473.00
Cyr, B.J.	0.90	1,180.00	\$	1,062.00
Libberton, S.I.	3.10	370.00	\$	1,147.00
Olukotun, J.I.	4.70	370.00	\$	1,739.00
Royce, M.E.	4.60	370.00	\$	1,702.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Non-Legal</u>			
Zoubok, L.M.	1.00	480.00	\$ 480.00
Total:	142.50		\$ 155,391.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	09/01/23	Case update call with D. Islim (Genesis)	0.30
O'Neal, S.A.	09/01/23	Call with J. Van Lare re workstream updates.	0.70
VanLare, J.	09/01/23	Reviewed draft exclusivity reply (.5); call with J. Sazant (Proskauer) re same (.2); call with C. Ribeiro re same (.2)	0.90
Fike, D.	09/01/23	Call with H. Kim re Sept. 6 hearing agenda	0.10
Hatch, M.	09/01/23	Drafted amended agenda	0.40
Kim, H.R.	09/01/23	Call with C. Ribeiro, S. Cascante (A&M), P. Kinealy (A&M), R. Smith (A&M), D. Walker (A&M), P. Wirtz (A&M) re chapter 11 case updates as of Sept. 1	0.30
Kim, H.R.	09/01/23	Call with D. Fike re Sept. 6 Hearing agenda	0.10
Kim, H.R.	09/01/23	Reviewing agenda for 9/6 hearing	0.40
Minott, R.	09/01/23	Call with S. O'Neal re Brown Rudnick NDA	0.10
Ribeiro, C.	09/01/23	Call with H. Kim, S. Cascante (A&M), P. Kinealy (A&M), R. Smith (A&M), D. Walker (A&M), P. Wirtz (A&M) re chapter 11 case updates as of Sept. 1 (0.3)	0.30
Ribeiro, C.	09/01/23	Call with J. VanLare, N. Maisel re september 6 hearing	0.20
Boiko, P.	09/01/23	Supervise e-filing of notice of agenda for 9/6 hearing (0.1); confer with M. Hatch and J. Olukotn re same (0.2)	0.30
Cyr, B.J.	09/01/23	Coordinate filing of amended agenda for 9/6 omnibus hearing	0.10
Libberton, S.I.	09/01/23	File motion to seal (0.2), correspond w/ B. Cyr re: same (0.1)	0.30
Libberton, S.I.	09/01/23	File second omnibus objection (0.1), correspond w/ B. Cyr re: same (0.1).	0.20
Libberton, S.I.	09/01/23	File motion for scheduling order (0.3), correspond w/ B. Cyr re: same (0.1).	0.40
Libberton, S.I.	09/01/23	File motion to shorten notice period (0.3), correspond w/ B. Cyr re: same (0.1).	0.30

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NAME	DATE	DESCRIPTION	HOURS
Libberton, S.I.	09/01/23	File agenda for 9/6 hearing (0.5), correspond w/ B. Cyr re: same. (0.2).	0.70
Olukotun, J.I.	09/01/23	File Agenda for Hearing in USBC/SDNY: Genesis Global Holdco (0.5) confer P. Boiko (0.2).	0.70
Royce, M.E.	09/01/23	File Monthly Fee Statement in USBC/SDNY: Genesis Global Holdco (0.2), confer B Cyr (0.3).	0.50
Royce, M.E.	09/01/23	File Reply in Support of Motion in USBC/SDNY: Genesis Global Holdco (0.1), confer B Cyr (0.1)	0.20
Royce, M.E.	09/01/23	Docket new filings in CourtAlert.	0.10
O'Neal, S.A.	09/02/23	Call with J. VanLare re various case administration matters.	0.20
O'Neal, S.A.	09/02/23	Call with D. Islim (Genesis) re various case matters.	0.70
VanLare, J.	09/02/23	Call with S. O'Neal re update (.3)	0.30
O'Neal, S.A.	09/05/23	Call with J. Sciametta (A&M) re various case management issues.	0.10
O'Neal, S.A.	09/05/23	Call with D. Islim (Genesis) re case administration.	0.20
VanLare, J.	09/05/23	Call with S. O'Neal, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, K. Ross, S. Bremer and M. Hatch (partial) re workstreams as of 9.5.23. (.6)	0.60
Bremer, S.	09/05/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, K. Ross, and M. Hatch (partial) re workstreams. as of 9.5.23.	0.60
Fike, D.	09/05/23	Corresp. with L. Barefoot, B. Lenox, J. Massey, C. Ribeiros, H. Kim and M. Hatch re Sept. 6 hearing agenda (2.5); Corresp. with H. Kim, B. Cyr and paralegal team re preparation of binder re sept. 6 hearing (2.5)	5.00
Hatch, M.	09/05/23	Coordinated updated binders to be sent to the	0.60

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NAME	DATE	DESCRIPTION	HOURS
		court	
Kim, H.R.	09/05/23	Preparing outline for 9/6 hearing	1.30
Kim, H.R.	09/05/23	Call with C. Ribeiro, J. Sciametta (A&M), P. Wirtz (A&M), S. Cascante (A&M), P. Kinealy (A&M), D. Walker (A&M), R. Smith (A&M), L. Cherrone (A&M) re chapter 11 case updates as of Sept. 5	0.20
Kim, H.R.	09/05/23	Preparing for 9/6 hearing	1.10
Lenox, B.	09/05/23	Corr to M. Hatch re: hearing agenda matters.	0.20
Massey, J.A.	09/05/23	Revisions to draft hearing agenda (0.2).	0.20
Minott, R.	09/05/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, K. Ross, S. Bremer and M. Hatch (partial) re workstreams as of 9.5.23	0.60
Ribeiro, C.	09/05/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, K. Ross, S. Bremer and M. Hatch (partial) re workstreams as of 9.5.23	0.60
Ribeiro, C.	09/05/23	Call with H. Kim, J. Sciametta (A&M), P. Wirtz (A&M), S. Cascante (A&M), P. Kinealy (A&M), D. Walker (A&M), R. Smith (A&M), L. Cherrone (A&M) re chapter 11 case updates as of Sept. 5	0.20
Ribeiro, C.	09/05/23	Revise hearing agenda	0.20
Ribeiro, C.	09/05/23	Review docket for affidvait of service re kroll amended engagement (0.1); correspond with Chambers re same (0.2)	0.30
Ross, K.	09/05/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer and M. Hatch (partial) re workstreams as of 9.5.23	0.60
Weinberg, M.	09/05/23	Call with S. O'Neal, J. VanLare, H. Kim, R. Minott, C. Ribeiro, K. Ross, S. Bremer and M. Hatch (partial) re workstreams as of 9.5.23.	0.60
Gallagher, A.	09/05/23	Compiled updates to Genesis docket per M. Hatch	0.80



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NAME	DATE	DESCRIPTION	HOURS
Tung, G.	09/05/23	Logging regulator communications per A. Saenz	0.50
Cheung, S.Y.	09/05/23	Supervise e-filing of Omnibus Reply (.1); confer w/ S.Libberton re the same (.1).	0.20
Cheung, S.Y.	09/05/23	File Agenda (.1); confer w/ D.Fike re the same (.1).	0.20
Libberton, S.I.	09/05/23	File reply in support of 9019a motion (.1) , correspond w/ S. Cheung re: same (.1).	0.20
Barefoot, L.A.	09/06/23	Attend omnibus genesis hearing 9/6 (2.3); prepare for same re 3AC arguments (1.6); correspondence C.West (W&C) re coordination on statements for 9/6 hearing (0.1).	4.00
O'Neal, S.A.	09/06/23	Call with A. Weaver regarding follow up from September 6 hearing before the Bankruptcy Court.	0.20
O'Neal, S.A.	09/06/23	Prepare for hearing (1.7). Attend hearing (3.5).	5.20
O'Neal, S.A.	09/06/23	Calls with Cleary team (J. VanLare, A. Weaver, R. Minott, M. Weinberg, etc.) re hearing takeaways.	0.60
O'Neal, S.A.	09/06/23	Post hearing call with D. Islim (Genesis).	0.20
O'Neal, S.A.	09/06/23	Morning update call with D. Islim (Genesis).	0.20
O'Neal, S.A.	09/06/23	Call with J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, K. Ross, S. Bremer and M. Hatch (partial) re workstreams as of 9.5.23. (0.6).	0.60
VanLare, J.	09/06/23	Prepared for hearing (.9); participated in court hearing (3.5)	4.40
Zutshi, R.N.	09/06/23	Communications regarding disclosure issues.	0.30
Zutshi, R.N.	09/06/23	Call with S O'Neal and A Weaver regarding follow up from September 6 hearing before the Bankruptcy Court.	0.20
Weaver, A.	09/06/23	Call with S O'Neal regarding follow up from	0.20

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NAME	DATE	DESCRIPTION	HOURS
		September 6 hearing before the Bankruptcy Court.	
Kim, H.R.	09/06/23	Preparing for 9/6 hearing	1.50
Kim, H.R.	09/06/23	Reviewing proposed orders from 9/6 hearing	0.30
Minott, R.	09/06/23	Correspondence with L. Barefoot re hearing prep	0.60
Gallagher, A.	09/06/23	Compiled updates to Genesis docket per M. Hatch	0.80
Royce, M.E.	09/06/23	Check PDFs in PACER prior to filing new adversary proceedings in USBC/SDNY.	0.30
Barefoot, L.A.	09/07/23	Correspondence R.Minott re October omnibus.	0.10
Kim, H.R.	09/07/23	Reviewing email to chambers re: proposed orders from 9/6 hearing	0.10
Gallagher, A.	09/07/23	Compiled updates to Genesis docket per M. Hatch	0.30
Royce, M.E.	09/07/23	Docket new filings in CourtAlert.	0.10
Barefoot, L.A.	09/08/23	Correspondence L.Ebanks (SDNY), R.Minott, S.O'Neal re October omnibus.	0.10
O'Neal, S.A.	09/08/23	Review transcript from Sept. 6 hearing (0.1). Correspondence with Cleary bankruptcy team re same (0.1) and special committee re same (0.1).	0.30
Bremer, S.	09/08/23	Call with H. Kim, M. Weinberg, M. Hatch, K. Ross and C. Ribeiro re workstreams.	0.40
Hatch, M.	09/08/23	Coordinated notice of hearing	0.50
Kim, H.R.	09/08/23	Call with C. Ribeiro, S. Cascante (A&M), L. Cherrone (A&M), R. Smith (A&M), P. Wirtz (A&M), D. Smith (A&M) re chapter 11 case updates as of 9/8	0.20
Massey, J.A.	09/08/23	Revisions to draft hearing notice (0.2), correspondence M. Hatch re: same (0.1).	0.30
Ribeiro, C.	09/08/23	Call with H. Kim, S. Cascante (A&M), L. Cherrone (A&M), R. Smith (A&M), P. Wirtz	0.20

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NAME	DATE	DESCRIPTION	HOURS
		(A&M), D. Smith (A&M) re chapter 11 case updates as of 9/8	
Ribeiro, C.	09/08/23	review notice of agenda for sept 18 evidentiary hearing	0.10
Royce, M.E.	09/08/23	Circulate September 6 Genesis Hearing transcript to team.	0.10
Royce, M.E.	09/08/23	Docket new filings in CourtAlert.	0.10
O'Neal, S.A.	09/09/23	Review correspondence re various work streams.	0.10
O'Neal, S.A.	09/09/23	Update call with D. Islim (Genesis) and J. VanLare.	0.60
O'Neal, S.A.	09/09/23	Update call with J. VanLare.	0.10
VanLare, J.	09/09/23	Call with S. O'Neal, D. Islim (Genesis) re case update	0.70
O'Neal, S.A.	09/10/23	Call with D. Islim (Genesis) re updates.	0.10
VanLare, J.	09/10/23	Reviewed draft omnibus contract rejection motion	0.80
VanLare, J.	09/10/23	Drafted email to A. Pretto-Sakmann re Cleary workstreams	0.10
Barefoot, L.A.	09/11/23	Update weekly workstream email for A.Pretto-Sakmann (Genesis) as of 9.13.	0.10
O'Neal, S.A.	09/11/23	Update call with D. Islim (Genesis) re upcoming creditor discussions and other matters.	0.50
VanLare, J.	09/11/23	Call with S. O'Neal, J. Sciametta (A&M), L. Cherrone (A&M) re case updates	0.70
Fike, D.	09/11/23	Corresp. with M. Hatch re coordination with paralegals for the week's filings	0.20
Hatch, M.	09/11/23	Drafted notice of 9.18 Hearing	0.50
Hatch, M.	09/11/23	Reviewed 9.6 transcript for creditor communication protocol	0.40
Minott, R.	09/11/23	Correspondence with J. Sciametta (AM) and S. O'Neal re USD group holdings	0.30

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NAME	DATE	DESCRIPTION	HOURS
Gallagher, A.	09/11/23	Compiled updates to Genesis docket per M. Hatch	0.30
Cheung, S.Y.	09/11/23	Supervise e-filing of Notice of Hearing (.1); Confer w/ J.Oluotun re the same (.1).	0.10
Olukotun, J.I.	09/11/23	File Notice of Evidentiary Hearing in USDC/SDNY: Genesis Global Holdco, LLC (.2), confer S. Cheung. (.1)	0.30
Royce, M.E.	09/11/23	Docket new filings in CourtAlert.	0.10
O'Neal, S.A.	09/12/23	Call with D. Islim (Genesis) re update.	0.10
O'Neal, S.A.	09/12/23	Markup weekly update to A. Pretto-Sakmann (Genesis), D. Islim (Genesis) and special committee.	0.10
VanLare, J.	09/12/23	Drafted email re cleary workstreams to A. Pretto-Sakmann (Genesis) (.3)	0.30
VanLare, J.	09/12/23	Call with A. Pretto-Sakmann (Genesis) (.5)	0.50
VanLare, J.	09/12/23	Call with H. Kim re rejection motion	0.10
VanLare, J.	09/12/23	Revised omnibus rejection motion (1.2); call with H. Kim re same (.3)	1.50
Ribeiro, C.	09/12/23	Call with H. Kim, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), P. Wirtz (A&M), R. Smith (A&M), P. Kinealy (A&M), D. Walker (A&M) re chapter 11 case updates as of 9/12	0.20
Ribeiro, C.	09/12/23	Correspond with L. Ebanks (Chambers) re scheduling	0.20
Gallagher, A.	09/12/23	Compiled updates to Genesis docket per M. Hatch	0.30
Beriss, M.	09/12/23	Filed Notice of Voluntary Stay of Prosecution in USBC/SDNY: Genesis Global Holdco, 23-10063 (.2), confer B. Cyr (.1).	0.30
Boiko, P.	09/12/23	E-file omnibus motion to reject contract and authorize procedures for rejection (after hours filing) (2); confer with H. Kim and D. Fike re same (.1).	2.10

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NAME	DATE	DESCRIPTION	HOURS
Olukotun, J.I.	09/12/23	Docket in CourtAlert.	0.40
Barefoot, L.A.	09/13/23	Weekly meeting with S. O'Neal, S. Levander, C. Ribeiro, T. Lynch, R. Minott, D. Fike, K. Ross, N. Maisel, M. Hatch and M. Kowiak regarding workstream updates as of 9-13.	0.50
O'Neal, S.A.	09/13/23	Weekly meeting with L. Barefoot, S. Levander, C. Ribeiro, T. Lynch, R. Minott, D. Fike, K. Ross, N. Maisel, M. Hatch and M. Kowiak regarding workstream updates as of 9-13	0.50
VanLare, J.	09/13/23	Call with S. O'Neal re case updates	0.20
VanLare, J.	09/13/23	Drafted correspondence to H. Kim re contracts (.2); drafted response to creditors (.1)	0.30
Fike, D.	09/13/23	Weekly meeting with S. O'Neal, L. Barefoot, S. Levander, C. Ribeiro, T. Lynch, R. Minott, K. Ross, N. Maisel, M. Hatch and M. Kowiak regarding workstream updates as of 9-13	0.50
Hatch, M.	09/13/23	prepared electronics order form	0.60
Hatch, M.	09/13/23	9.18 agenda drafting	0.60
Hatch, M.	09/13/23	Weekly meeting with S. O'Neal, L. Barefoot, S. Levander, C. Ribeiro, T. Lynch, R. Minott, D. Fike, K. Ross, N. Maisel and M. Kowiak regarding workstream updates as of 9-13 (0.5).	0.50
Hatch, M.	09/13/23	9.18 hearing binder and agenda preparation	0.80
Hatch, M.	09/13/23	Prepared joint exhibit list for FTX settlement evidentiary hearing	0.40
Levander, S.L.	09/13/23	Weekly meeting with S. O'Neal, L. Barefoot, C. Ribeiro, T. Lynch, R. Minott, D. Fike, K. Ross, N. Maisel, M. Hatch and M. Kowiak regarding workstream updates as of 9-13	0.50
Minott, R.	09/13/23	Weekly meeting with S. O'Neal, L. Barefoot, S. Levander, C. Ribeiro, T. Lynch, D. Fike, K. Ross, N. Maisel, M. Hatch and M. Kowiak	0.50

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NAME	DATE	DESCRIPTION	HOURS
		regarding workstream updates as of 9-13	
Ribeiro, C.	09/13/23	Weekly meeting with S. O'Neal, L. Barefoot, S. Levander, T. Lynch, R. Minott, D. Fike, K. Ross, N. Maisel, M. Hatch and M. Kowiak regarding workstream updates as of 9-13	0.50
Ross, K.	09/13/23	Weekly meeting with S. O'Neal, L. Barefoot, S. Levander, C. Ribeiro, T. Lynch, R. Minott, D. Fike, N. Maisel, M. Hatch and M. Kowiak regarding workstream updates as of 9-13	0.50
Gallagher, A.	09/13/23	Compiled updates to Genesis docket per M. Hatch	0.30
Tung, G.	09/13/23	Preparing 9/18 hearing materials per M. Hatch	0.70
Beriss, M.	09/13/23	Created docket.	0.10
Olukotun, J.I.	09/13/23	Set up two daily monitors in USDC/NV and circulate dockets to the team.	0.10
Royce, M.E.	09/13/23	Docket new filings in CourtAlert.	0.10
O'Neal, S.A.	09/14/23	Update call with D. Islim (Genesis).	0.30
Hatch, M.	09/14/23	Updated hearing agenda	1.00
Hatch, M.	09/14/23	Correspondence to Chambers re exhibit list	0.20
Kim, H.R.	09/14/23	Reviewing notice of hearing	0.10
Massey, J.A.	09/14/23	Correspondence M. Hatch re: revisions to hearing agenda (0.1).	0.10
Gallagher, A.	09/14/23	Coordinated Hearing Binder printing per M. Hatch	0.50
Gallagher, A.	09/14/23	Compiled updates to Genesis docket per M. Hatch	0.20
Beriss, M.	09/14/23	Created docket.	0.10
Beriss, M.	09/14/23	Filing notice of hearing agenda in USBC/SDNY: Genesis Global Holdco, 23-10063, confer S. Cheung.	0.30
Libberton, S.I.	09/14/23	Docketing in CourtAlert.	0.10
Royce, M.E.	09/14/23	Docket new filings in CourtAlert.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Zoubok, L.M.	09/14/23	Research on Grayscale Bitcoin Trust.	1.00
Barefoot, L.A.	09/15/23	Call with D. Islim (Genesis), J. VanLare, A. Weaver, and N. Maisel to prepare for 9/18 hearing.	1.30
Barefoot, L.A.	09/15/23	Call with J. VanLare, A. Weaver, and N. Maisel regarding 9/18 hearing.	0.20
VanLare, J.	09/15/23	Call with J. Sciametta (A&M), L. Cherrone (A&M) re case updates on 9/15	0.70
VanLare, J.	09/15/23	Call with M. Morgan (McDermott), M. Meises (W&C) re data breach	0.80
Hatch, M.	09/15/23	Coordinated binder printing for 9.18	1.50
Levander, S.L.	09/15/23	Analysis re filings in bankruptcy case and related litigation	0.80
Ribeiro, C.	09/15/23	Call with S. Cascante (A&M) re chapter 11 case updates as of 9/15	0.10
Gallagher, A.	09/15/23	Compiled updates to Genesis docket per M. Hatch	0.30
Saran, S.	09/15/23	Updated team listservs per K. Ross	0.80
Tung, G.	09/15/23	Preparing courier package per M. Cinnamon	1.00
Tung, G.	09/15/23	Coordinating hearing binders per M. Hatch	0.90
Libberton, S.I.	09/15/23	Docketing in CourtAlert.	0.10
VanLare, J.	09/17/23	Drafted email to A. Pretto-Sakmann (Genesis) re Cleary workstreams	0.30
Cyr, B.J.	09/17/23	Coordinate filing of response to ad hoc group's memo concerning withheld documents; confer with A. Weaver, M. Hatch, and S. Samira re: same	0.40
Barefoot, L.A.	09/18/23	Review/revise draft 9.18 workstream update email to A.Pretto-Sakmann (Genesis)	0.20
VanLare, J.	09/18/23	Drafted correspondence re Kroll data breach to R. Mukhi	0.20
VanLare, J.	09/18/23	Drafted Cleary workstreams email to A. Pretto-Sakmann (Genesis)	0.10

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NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	09/18/23	Drafted and filed notice of disclosure statement adjournment	0.80
Gallagher, A.	09/18/23	Prepared Eighth Notice of Adjournment Disclosure Statement Hearing for filing per M. Hatch	0.20
Gallagher, A.	09/18/23	Coordinated docket alerts per M. Cinnamon	0.20
Gallagher, A.	09/18/23	Coordinated listserv updates per M. Cinnamon	0.10
Gallagher, A.	09/18/23	Compiled updates to Genesis docket per M. Hatch	0.30
Tung, G.	09/18/23	Preparing notes from 9.18 Hearing per M. Hatch	0.20
Beriss, M.	09/18/23	Filing Notice of Adjournment of Hearing in USBC/SDNY: Genesis Global Holdco, 23-10063, confer B. Cyr.	0.20
O'Neal, S.A.	09/19/23	Call with A. Pretto-Sakmann (Genesis) re legal update.	0.40
O'Neal, S.A.	09/19/23	Call with J. Saferstein (Weil) re documents, etc.	0.20
O'Neal, S.A.	09/19/23	Update calls with A. Pretto-Sakmann (Genesis).	0.50
VanLare, J.	09/19/23	Call with H. Kim, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), P. Kinealy (A&M), P. Wirtz (A&M), R. Smith (A&M) re chapter 11 case updates as of 9/19 (0.5)	0.50
Kim, H.R.	09/19/23	Call with J. VanLare, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), P. Kinealy (A&M), P. Wirtz (A&M), R. Smith (A&M) re chapter 11 case updates as of 9/19	0.50
Minott, R.	09/19/23	Correspondence with CGSH bankruptcy team re ongoing workstreams	1.30
Ribeiro, C.	09/19/23	Call with J. VanLare, H. Kim, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), P. Kinealy (A&M), P. Wirtz (A&M), R. Smith (A&M) re chapter 11 case updates as of 9/19	0.50



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NAME	DATE	DESCRIPTION	HOURS
Gallagher, A.	09/19/23	Compiled updates to Genesis docket per M. Hatch	0.30
Beriss, M.	09/19/23	Filing Objection to Motion for Foreign Representatives in USBC/SDNY: Genesis Global Holdco, 23-10063, confer S. Cheung.	0.30
Royce, M.E.	09/19/23	Circulate Genesis Transcript for 9/18 hearing.	0.10
Royce, M.E.	09/19/23	Docket new filings in CourtAlert.	0.50
Barefoot, L.A.	09/20/23	Weekly meeting with S. O'Neal, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, B. Lenox, R. Minott, D. Fike, S. Bremer, M. Hatch and A. Gallagher regarding workstream updates as of 9-20.	0.50
Barefoot, L.A.	09/20/23	Review correspondence T. Helfrick (HHR) to A. Orchowski (Kroll) re data breach (0.1).	0.10
O'Neal, S.A.	09/20/23	Weekly meeting with L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, B. Lenox, R. Minott, D. Fike, S. Bremer, M. Hatch and A. Gallagher regarding workstream updates as of 9-20 (0.5).	0.50
Weaver, A.	09/20/23	Weekly meeting with S. O'Neal, L. Barefoot, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, B. Lenox, R. Minott, D. Fike, S. Bremer, M. Hatch and A. Gallagher regarding workstream updates as of 9-20	0.50
Bremer, S.	09/20/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, B. Lenox, R. Minott, D. Fike, M. Hatch and A. Gallagher regarding workstream updates as of 9-20.	0.50
Fike, D.	09/20/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, B.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Lenox, R. Minott, S. Bremer, M. Hatch and A. Gallagher regarding workstream updates as of 9-20	
Hatch, M.	09/20/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, B. Lenox, R. Minott, D. Fike, S. Bremer and A. Gallagher regarding workstream updates as of 9-20 (0.5).	0.50
Kim, H.R.	09/20/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, C. Ribeiro, B. Lenox, R. Minott, D. Fike, S. Bremer, M. Hatch and A. Gallagher regarding workstream updates as of 9-20.	0.50
Lenox, B.	09/20/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, R. Minott, D. Fike, S. Bremer, M. Hatch and A. Gallagher regarding workstream updates as of 9-20	0.50
Levander, S.L.	09/20/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, B. Lenox, R. Minott, D. Fike, S. Bremer, M. Hatch and A. Gallagher regarding workstream updates as of 9-20	0.50
Massey, J.A.	09/20/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, B. Lenox, R. Minott, D. Fike, S. Bremer, M. Hatch and A. Gallagher regarding workstream updates as of 9-20 (0.5).	0.50
Minott, R.	09/20/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, S. Bremer, M. Hatch and A. Gallagher regarding workstream updates as of 9-20	0.50

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	09/20/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, B. Lenox, R. Minott, D. Fike, S. Bremer, M. Hatch and A. Gallagher regarding workstream updates as of 9-20	0.50
Schwartz, D.Z.	09/20/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, B. Lenox, R. Minott, D. Fike, S. Bremer, M. Hatch and A. Gallagher regarding workstream updates as of 9-20	0.50
Weinberg, M.	09/20/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, J. Massey, H. Kim, C. Ribeiro, B. Lenox, R. Minott, D. Fike, S. Bremer, M. Hatch and A. Gallagher regarding workstream updates as of 9-20.	0.50
Dyer-Kennedy, J.	09/20/23	Correspondence with G. Tung, S. Saran and A. Gallagher regarding upcoming tasks	0.50
Gallagher, A.	09/20/23	Compiled updates to Genesis docket per M. Hatch	0.30
Gallagher, A.	09/20/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, B. Lenox, R. Minott, D. Fike, S. Bremer and M. Hatch regarding workstream updates as of 9-20	0.50
Saran, S.	09/20/23	Assisted with bankruptcy litigation docket searches per R. Minott	1.00
Royce, M.E.	09/20/23	Docket new filings in CourtAlert.	0.30
Barefoot, L.A.	09/21/23	Correspondence M.Hatch re timing/process for hearing binders.	0.10
O'Neal, S.A.	09/21/23	Call with D. Islim (Genesis) re creditor update.	0.40
Fike, D.	09/21/23	Corresp. with M. Hatch re binder preparation	0.40

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NAME	DATE	DESCRIPTION	HOURS
		and agenda re september 26 hearing	
Hatch, M.	09/21/23	Prepared binders for 9/26 hearing	1.10
Kim, H.R.	09/21/23	Preparing for 9/26 hearing	0.30
Gallagher, A.	09/21/23	Compiled updates to Genesis docket per M. Hatch	0.30
Gallagher, A.	09/21/23	Prepared Hearing binders per M. Hatch	0.70
Tung, G.	09/21/23	Preparing materials for 9.26 hearing per M. Hatch	2.00
Beriss, M.	09/21/23	Filing letter in USBC/SDNY: Genesis Global Holdco, 23-10063, confer P . Boiko.	0.20
Boiko, P.	09/21/23	Supervise e-filing of letter to Judge Lane; confer with M. Beriss re same.	0.20
Royce, M.E.	09/21/23	Docket request for S. Levander.	0.10
Royce, M.E.	09/21/23	Docket new filings in CourtAlert.	0.30
Barefoot, L.A.	09/22/23	Review/revise draft 9.26 hearing agenda.	0.10
Hatch, M.	09/22/23	9.26 Hearing prep	1.80
Kim, H.R.	09/22/23	Call with C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), D. Walker (A&M), S. Cascante (A&M), and P. Kinealy (A&M) re chapter 11 case updates as of 9/22	0.30
Ribeiro, C.	09/22/23	Call with H. Kim, J. Sciametta (A&M), L. Cherrone (A&M), D. Walker (A&M), S. Cascante (A&M), P. Kinealy (A&M) re chapter 11 case updates as of 9/22	0.30
Gallagher, A.	09/22/23	Prepared Agenda for 9.26 Hearing for filing per M. Hatch	0.50
Gallagher, A.	09/22/23	Compiled updates to Genesis docket per M. Hatch	0.50
Tung, G.	09/22/23	Preparing hearing materials per M. Hatch	1.50
Beriss, M.	09/22/23	Filing notice of agenda in USBC/SDNY: Genesis Global Holdco, 23-10063, confer P. Boiko.	0.20
Boiko, P.	09/22/23	Supervise e-filing of notice of agenda for	0.20

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NAME	DATE	DESCRIPTION	HOURS
		9/26/23 hearing; confer with M. Beriss re same.	
Cheung, S.Y.	09/22/23	Calls to USBC/SDNY regarding eCourt appearances; confer w/ M.Beriss and M.Hatch re the same.	0.40
Cyr, B.J.	09/22/23	Coordinate filing and service of notice of status conference re: 3AC motion to lift automatic stay	0.20
Libberton, S.I.	09/22/23	Docketing in CourtAlert.	0.10
Olukotun, J.I.	09/22/23	Drop of documents scheduled for hearing in 23-10063 at the U.S. District Court in White Plains.	2.60
O'Neal, S.A.	09/25/23	Update call with D. Islim (Genesis).	0.30
O'Neal, S.A.	09/25/23	Update call with A. Pretto-Sakmann (Genesis).	0.50
VanLare, J.	09/25/23	Reviewed case updates (.8).	0.80
VanLare, J.	09/25/23	Drafted Cleary workstreams to A. Pretto-Sakmann (Genesis) (.3).	0.30
Kim, H.R.	09/25/23	Call with T. Wolfe re: case background.	0.50
Kim, H.R.	09/25/23	Preparing for 9/26 hearing	0.50
Wolfe, T.	09/25/23	Call with H. Kim re: case background.	0.50
Gallagher, A.	09/25/23	Compiled updates to Genesis docket per M. Hatch.	0.30
Libberton, S.I.	09/25/23	Docketing in CourtAlert.	0.10
Olukotun, J.I.	09/25/23	File Monthly Fee Statement in USBC/SDNY: Genesis Global Holdco, confer B. Cyr.	0.50
Royce, M.E.	09/25/23	Set up docket track and circulate current docket for Cash Cloud v Kiosk Services Group.	0.10
Royce, M.E.	09/25/23	Docket new filings in CourtAlert.	0.10
Barefoot, L.A.	09/26/23	Attend 9.26 hearing (0.3); follow up email to A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re outcome of hearing (0.1).	0.40

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	09/26/23	Update call with D. Islim (Genesis).	0.20
O'Neal, S.A.	09/26/23	Update call with J. VanLare.	0.30
VanLare, J.	09/26/23	Calls with S. O'Neal re case updates (.6)	0.60
VanLare, J.	09/26/23	Call with C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), P. Kinealy (A&M), P. Wirtz (A&M), S. Cascante (A&M), R. Smith (A&M) re chapter 11 case updates as of 9/26 (0.5)	0.50
VanLare, J.	09/26/23	Prepared for and participated in hearing (.9)	0.90
Kim, H.R.	09/26/23	Preparing for 9/26 hearing.	0.50
Kim, H.R.	09/26/23	Attending 9/26 hearing.	0.50
Ribeiro, C.	09/26/23	Call with J. VanLare, J. Sciametta (A&M), L. Cherrone (A&M), P. Kinealy (A&M), P. Wirtz (A&M), S. Cascante (A&M), R. Smith (A&M) re chapter 11 case updates as of 9/26.	0.50
Gallagher, A.	09/26/23	Compiled updates to Genesis docket per M. Hatch.	0.20
Royce, M.E.	09/26/23	Circulate Genesis hearing transcript to team.	0.10
Royce, M.E.	09/26/23	Docket new filings in CourtAlert.	0.20
Barefoot, L.A.	09/27/23	Weekly meeting with S. O'Neal, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch (partial) B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27.	0.50
O'Neal, S.A.	09/27/23	Update call with D. Islim (Genesis).	0.30
O'Neal, S.A.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch (partial) B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27 (0.5).	0.50
O'Neal, S.A.	09/27/23	Review re Gemini issues and NYP article	0.30

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NAME	DATE	DESCRIPTION	HOURS
		issues.	
VanLare, J.	09/27/23	Reviewed senior working group deck re winddown (.2).	0.20
VanLare, J.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch (partial) B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27 (0.5).	0.50
Weaver, A.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch (partial) B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27.	0.50
Bremer, S.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch (partial) B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27.	0.50
Fike, D.	09/27/23	Meeting with D. Schwartz, J. Massey and R. Carter re Genesis onboarding.	0.60
Fike, D.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch (partial) B. Lenox, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27.	0.50
Hatch, M.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch (partial) B. Lenox, D. Fike, K. Ross, S. Bremer, T. Wolfe, R. Carter	0.50

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NAME	DATE	DESCRIPTION	HOURS
		and S. Saran regarding workstream updates as of 9-27 (0.5).	
Kim, H.R.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, C. Ribeiro, T. Lynch (partial) B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27.	0.50
Lenox, B.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch (partial), D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27 (0.5).	0.50
Levander, S.L.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch (partial) B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27	0.50
Lynch, T.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27.	0.40
Massey, J.A.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, T. Lynch (partial) B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27 (0.5).	0.50
Ribeiro, C.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S.	0.50



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NAME	DATE	DESCRIPTION	HOURS
		Levander, M. Weinberg, J. Massey, H. Kim, T. Lynch (partial) B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27.	
Ross, K.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch (partial) B. Lenox, D. Fike, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27	0.50
Schwartz, D.Z.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch (partial) B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27 (0.5); meeting with J. Massey, D. Fike and R. Carter re Genesis onboarding (0.6); revise team task list 9/27 (0.2).	1.30
Weinberg, M.	09/27/23	Reviewed draft materials for August monthly operating report.	0.30
Carter, R.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch (partial) B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27.	0.50
Carter, R.	09/27/23	Meeting with D. Schwartz, J. Massey, D. Fike and R. Carter re Genesis onboarding.	0.60
Wolfe, T.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch (partial) B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter and S. Saran regarding workstream updates as of 9-27.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Gallagher, A.	09/27/23	Compiled updates to Genesis docket per M. Hatch.	0.20
Libberton, S.I.	09/27/23	Docketing in CourtAlert.	0.10
O'Neal, S.A.	09/28/23	Update calls with D. Islim (Genesis).	0.40
O'Neal, S.A.	09/28/23	Calls and correspondence with Cleary team re Gemini issues.	0.30
VanLare, J.	09/28/23	Reviewed email to chambers re scheduling hearings (.2).	0.20
VanLare, J.	09/28/23	Call with D. Islim (Genesis) to catch up (.4).	0.40
VanLare, J.	09/28/23	Call with S. O'Neal re updates (.2)	0.20
Weinberg, M.	09/28/23	Reviewed draft MORs for August (0.3); correspondence with D. Walker (A&M) re same (0.2); correspondence with M. Hatch re notice for cash and coin report (0.1).	0.60
Dyer-Kennedy, J.	09/28/23	Correspondence with A. Gallagher regarding client records management.	0.30
Gallagher, A.	09/28/23	Compiled updates to Genesis docket per M. Hatch.	0.30
Olukotun, J.I.	09/28/23	Docket in CourtAlert.	0.10
VanLare, J.	09/29/23	Genesis hearing scheduling (.1).	0.10
VanLare, J.	09/29/23	Reviewed MORs (.1).	0.10
Hatch, M.	09/29/23	Prepared cash and coin report notices.	0.70
Kim, H.R.	09/29/23	Reviewing notice of hearing	0.10
Ribeiro, C.	09/29/23	Call with J. VanLare, J. Sciametta (A&M), S. Cascante (A&M), P. Kinealy (A&M), P. Wirtz (A&M), L. Cherrone (A&M), D. Walker (A&M) re chapter 11 case updates as of 9/29.	0.50
Ribeiro, C.	09/29/23	Correspond with J. VanLare re workstreams.	0.30
Schwartz, D.Z.	09/29/23	Review monthly coin report (0.1); review monthly operating report (0.1).	0.20
Weinberg, M.	09/29/23	Coordinated filing of MOR reports for August	0.50

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NAME	DATE	DESCRIPTION	HOURS
		(0.3); correspondence with J. VanLare and M. Hatch re same (0.2).	
Gallagher, A.	09/29/23	Prepared edits to Mediator Compensation Application per C. Ribeiro.	0.30
Beriss, M.	09/29/23	filing Notice of Adjournment in USBC/SDNY: Genesis Global Holdco, 23-10063, confer S. Cheung	0.50
Beriss, M.	09/29/23	filing Objection in USBC/SDNY: Genesis Global Holdco, 23-10063, confer B. Cyr	0.20
Boiko, P.	09/29/23	Supervise e-filing of 3 monthly operating reports and cash and coin report; confer with M. Weinberg and S. Libberton re same.	0.40
Boiko, P.	09/29/23	Supervise e-filing of 2 notices of presentment of stipulations and orders extending time to take action; confer with T. Wolfe and M. Royce re same.	0.30
Cheung, S.Y.	09/29/23	Supervise e-filing of Ninth Notice of Adjournment; conference with M. Beriss re the same.	0.20
Cyr, B.J.	09/29/23	Coordinate filing and service of objection to 3AC 2004 motion; confer with D. Fike and M. Beriss re: same.	0.20
Libberton, S.I.	09/29/23	File coin report and monthly operating reports, correspond with P. Boiko re: same.	0.50
Royce, M.E.	09/29/23	Filed two Notices of Presentment in USBC/SDNY: Genesis Global Holdco, conference P. Boiko.	0.70
Royce, M.E.	09/29/23	Docket new filings in CourtAlert.	0.40
O'Neal, S.A.	09/30/23	Update call with D. Islim (Genesis).	0.30
		MATTER TOTAL:	142.50

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MATTER: 24872.007 Business Operations

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Linch, M.E.	0.50	1,735.00	\$ 867.50
Spoerri, K.R.	0.20	1,700.00	\$ 340.00
VanLare, J.	1.30	1,730.00	\$ 2,249.00
<u>Associate</u>			
Bremer, S.	4.80	965.00	\$ 4,632.00
Brownstein, J.	3.20	1,045.00	\$ 3,344.00
Heiland, K.	1.30	1,155.00	\$ 1,501.50
Kim, H.R.	5.50	1,155.00	\$ 6,352.50
Kowiak, M.J.	1.40	845.00	\$ 1,183.00
Massey, J.A.	0.30	1,155.00	\$ 346.50
Swiderski, L.	2.00	1,045.00	\$ 2,090.00
Total:	20.50		\$ 22,906.00

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NAME	DATE	DESCRIPTION	HOURS
Kowiak, M.J.	09/05/23	Prepare email to J. VanLare regarding dissolution of certain entities	0.10
Brownstein, J.	09/06/23	Review of assignment agreements.	0.60
Spoerri, K.R.	09/07/23	Comment on checklist (.1); Correspondence regarding TSA (.1)	0.20
Brownstein, J.	09/07/23	Draft assignment agreement.	0.70
Brownstein, J.	09/07/23	Review of assignment agreement.	0.50
Brownstein, J.	09/07/23	Revised assignment agreement.	0.80
Heiland, K.	09/07/23	Review, revise draft TSA (1); correspondence w. M. Linch re same (.3).	1.30
Swiderski, L.	09/07/23	Revise TSA (1); implement specialists comments (.1)	1.10
Linch, M.E.	09/08/23	Review transitions services agreement.	0.50
Swiderski, L.	09/08/23	Review tripartite TSA precedents	0.30
Swiderski, L.	09/08/23	Email with informational specialists regarding tripartite TSA.	0.10
VanLare, J.	09/11/23	Reviewed draft deck regarding winddown	0.30
Kowiak, M.J.	09/11/23	Prepare emails (including attachments) to J. Massey regarding entity dissolution	0.40
Kowiak, M.J.	09/11/23	Send email regarding dissolution of certain entities to client	0.20
Kowiak, M.J.	09/11/23	Modify paperwork related to dissolution of certain dormant entities	0.20
Massey, J.A.	09/11/23	Corresp. M. Kowiak re: cancellation of dormant entities	0.20
Kowiak, M.J.	09/12/23	Correspond with client accounting supervisors, legal executive assistant, regarding cutting checks for dissolution of client dormant entities	0.30
Kowiak, M.J.	09/12/23	Draft email to State of Delaware regarding address to which CGSH should mail checks	0.10
Kowiak, M.J.	09/12/23	Prepare email responding to client regarding entity dissolution	0.10

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.007 Business Operations

NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	09/12/23	Correspondence M. Kowiak re: cancellation of entities	0.10
Kim, H.R.	09/14/23	Reviewing TSA	0.30
VanLare, J.	09/19/23	Reviewed email from J. Tang re dissolution (.1)	0.10
Bremer, S.	09/19/23	Call with H. Kim re motion to enter into lease.	0.20
Kim, H.R.	09/19/23	Reviewing considerations re: lease	0.10
Kim, H.R.	09/19/23	Call with R. Smith (A&M) re: lease	0.20
VanLare, J.	09/20/23	Correspondence to H. Kim re lease (.1)	0.10
Kim, H.R.	09/20/23	Reviewing considerations re: lease	0.20
VanLare, J.	09/21/23	Call with D. Islim (Genesis) re new lease (.1); email to H. Kim re same (.1)	0.20
Bremer, S.	09/21/23	Draft motion to enter into new lease.	0.20
Kim, H.R.	09/21/23	Reviewing MSA/TSA	0.50
Kim, H.R.	09/21/23	Reviewing considerations re: lease	0.40
Kim, H.R.	09/22/23	Reviewing transition services agreement	0.10
Bremer, S.	09/25/23	Draft motion enter into office lease.	2.50
Kim, H.R.	09/25/23	Reviewing information re: lease.	0.50
VanLare, J.	09/26/23	Call with A&M re TSA (.1)	0.10
Brownstein, J.	09/26/23	Review of excel spreadsheet regarding severance obligations.	0.30
Brownstein, J.	09/26/23	Meeting with A. Levine and D. Islim (GGT) regarding wind down severacne obligations.	0.30
Kim, H.R.	09/26/23	Reviewing new lease.	0.30
Kim, H.R.	09/27/23	Reviewing motion to enter into lease.	0.80
VanLare, J.	09/28/23	Call with H. Kim, L. Swiderski, R. Smith (A&M), A. Chan (Genesis), A. Pretto-Sakmann (Genesis) and F. Lamy (Genesis) re: transition services agreement (0.5).	0.50
Bremer, S.	09/28/23	Revise motion to enter into lease.	0.20

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.007 Business Operations

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	09/28/23	Call with J. VanLare, L. Swiderski, R. Smith (A&M), A. Chan (Genesis), A. Pretto-Sakmann (Genesis) and F. Lamy (Genesis) re: transition services agreement.	0.50
Kim, H.R.	09/28/23	Reviewing motion for new lease.	1.30
Swiderski, L.	09/28/23	Call with J. VanLare, H. Kim, R. Smith (A&M), A. Chan (Genesis), A. Pretto-Sakmann (Genesis) and F. Lamy (Genesis) re: transition services agreement	0.50
Bremer, S.	09/29/23	Revise motion to enter into new lease.	1.70
Kim, H.R.	09/29/23	Reviewing motion to enter into new lease	0.30
		MATTER TOTAL:	20.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.008 Cash Management



Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	0.90	1,780.00	\$ 1,602.00
Levine, A.M.	6.60	2,135.00	\$ 14,091.00
O'Neal, S.A.	2.90	1,820.00	\$ 5,278.00
VanLare, J.	2.20	1,730.00	\$ 3,806.00
Zutshi, R.N.	3.20	1,730.00	\$ 5,536.00
<u>Counsel</u>			
Weaver, A.	0.20	1,485.00	\$ 297.00
<u>Associate</u>			
Brownstein, J.	6.90	1,045.00	\$ 7,210.50
Friedman, D.A.	2.10	1,045.00	\$ 2,194.50
Kim, H.R.	4.70	1,155.00	\$ 5,428.50
Ribeiro, C.	0.40	1,105.00	\$ 442.00
Total:	30.10		\$ 45,885.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	09/01/23	Call with A. Chan (Genesis), M. Bergman (Genesis), C. Maletta (Genesis), L. Cherrone (A&M), R. Smith (A&M) re: employee matters as of 9/1	0.30
Kim, H.R.	09/01/23	Correspondence with M. Bergma re employee matters.	0.40
Levine, A.M.	09/04/23	Review of Genesis comments to EPA (0.8); and draft response email (0.2)	1.00
Zutshi, R.N.	09/04/23	Revise draft answer (1.5) and communications regarding same (.1).	1.60
Zutshi, R.N.	09/05/23	Further revise answer (1.0) and communications with A Pretto Sakmann and K Jacob (MVA) regarding same (.3).	1.30
Weaver, A.	09/05/23	Correspondence regarding insurance coverage.	0.20
Barefoot, L.A.	09/07/23	Correspondence C.Ribeiro, A.Saenz re GGT indemnification request.	0.10
Levine, A.M.	09/07/23	Review of Release Agreement.	0.50
O'Neal, S.A.	09/07/23	Call with employee counsel re employment matters.	0.70
Friedman, D.A.	09/07/23	Revise release agreement (.3); and review open items for signing (.2).	0.50
Friedman, D.A.	09/07/23	Correspondence with K. Spoerri, A. Levine and Genesis regarding employee issues.	0.80
Friedman, D.A.	09/07/23	Draft Release Letter.	0.80
Kim, H.R.	09/07/23	Reviewing proposed order for employee transition motion	0.60
Kim, H.R.	09/08/23	Call with A. Chan (Genesis), M. Bergman (Genesis), C. Maletta (Genesis), L. Cherrone (A&M), R. Smith (A&M) re: employee matters as of 9/8	0.40
Kim, H.R.	09/08/23	Reviewing employee transition considerations	0.70
Barefoot, L.A.	09/10/23	Review correspondence S.O'Neal with counsel for individual officer re	0.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
		indemnification (0.2); correspondence S.O'Neal, L.Dassin, counsel for individual officer re same (0.1).	
O'Neal, S.A.	09/10/23	Correspondence with employee counsel re plan.	0.10
Barefoot, L.A.	09/11/23	Correspondence counsel for individual officer, S.O'Neal re plan indemnification provisions (0.1); correspondence A.Sullivan (Genesis), D.Kim (Genesis) re signature authority (0.1).	0.20
Barefoot, L.A.	09/11/23	Conference call S.O'Neal counsel for individual officer re indemnification / releases.	0.30
Levine, A.M.	09/11/23	Call with H. Kim, J. Brownstein, J. Sciametta (A&M) and F. Siddiqui (Weil) re: 401(k) plan	0.10
Levine, A.M.	09/11/23	Revisions to draft email re retention letters.	1.00
O'Neal, S.A.	09/11/23	Call with L. Barefoot and employee counsel re various issues.	0.30
O'Neal, S.A.	09/11/23	Call with J. Sciametta (A&M) and J. VanLare re employee matters and wind down issues.	0.50
VanLare, J.	09/11/23	Reviewed correspondence from A. Levine re employee transitions	0.20
Brownstein, J.	09/11/23	Review of M. Bergman (GGT) questions regarding retention bonus agreements (1); research into 409A (1); follow-up regarding assignment agreement (1).	3.00
Brownstein, J.	09/11/23	Call with A. Levine, H. Kim, J. Sciametta (A&M) and F. Siddiqui (Weil) regarding 401(k) plan.	0.10
Levine, A.M.	09/12/23	Telephone call with P. Wessel (Weil) re 401(k) participation;	0.40
Levine, A.M.	09/12/23	Telephone call with D. Islim re employee matters;	0.40
VanLare, J.	09/12/23	Call with D. Islim (Genesis), J. Sciametta (A&M), L. Cherrone (A&M) re employee	0.60

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
		issues (.5); reviewed draft employee assignment and assumption agreement (.1)	
Brownstein, J.	09/12/23	Meeting with A. Levine regarding compensation summary.	0.30
Brownstein, J.	09/12/23	Drafted correspondence regarding assignment agreement (.1); Review of notes (.2)	0.30
Brownstein, J.	09/12/23	Drafted email summary of employee items.	1.40
Levine, A.M.	09/13/23	Review of and revisions to email to D. Islim re employee transition matters.	1.00
Brownstein, J.	09/13/23	Review of summary compensation email.	0.50
Kim, H.R.	09/14/23	Preparing for call with client re: employee matters	0.50
Kim, H.R.	09/15/23	Call with A. Chan (Genesis), M. Bergman (Genesis), C. Maletta (Genesis) and L. Cherrone (A&M) re: employee matters	0.30
Kim, H.R.	09/15/23	Reviewing order re: employee transition	0.20
O'Neal, S.A.	09/16/23	Correspondence with employee counsel re various indemnification and related issues, including review of documents to respond to questions.	0.50
Ribeiro, C.	09/18/23	Correspond with individual employee counsel re: insurance claim process	0.10
Ribeiro, C.	09/18/23	Call with individual employee counsel re insurance policies	0.20
Levine, A.M.	09/19/23	Telephone call with D. Islim and C. Maletta re employee issue	0.70
Brownstein, J.	09/20/23	Call with A. Levine re employee issue	0.30
Brownstein, J.	09/20/23	Review of correspondence regarding GGT board meeting.	0.20
O'Neal, S.A.	09/21/23	Call with employee counsel.	0.50
Zutshi, R.N.	09/21/23	Communications regarding employee arbitration issues.	0.30
Kim, H.R.	09/21/23	Reviewing considerations re: employee	0.10

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
		benefits	
Kim, H.R.	09/25/23	Preparing for call re: employee matters	0.10
Kim, H.R.	09/25/23	Call with A. Chan (Genesis), A. Pretto-Sakmann (Genesis), M. Bergman (Genesis), D. Horowitz (Genesis), J. Cooper (Genesis), F. Lamy (Genesis), A. Pintaure (Genesis), J. Sciametta (A&M), L. Cherrone (A&M) and R. Smith (A&M) re: employee matters as of 9/25/23.	0.50
Kim, H.R.	09/25/23	Reviewing information re: employees.	0.50
Ribeiro, C.	09/25/23	Correspond with employee counsel re insurance policy period.	0.10
Levine, A.M.	09/26/23	Review of D. Islim spreadsheet; telephone call with D. Islim and J. Brownstein re same.	0.50
Levine, A.M.	09/27/23	Telephone call with P. Wessel at Weil re 401(k) plan.	0.20
Levine, A.M.	09/28/23	Telephone call with H. Kim and J. Brownstein re 401(k) plan.	0.10
Levine, A.M.	09/28/23	Telephone call with D. Islim re severance payments.	0.20
Brownstein, J.	09/28/23	Call with A. Levine and H. Kim regarding 401k.	0.30
Kim, H.R.	09/28/23	Call with A. Levine and J. Brownstein re: employee benefits.	0.10
Levine, A.M.	09/29/23	Telephone call with J. VanLare re severance arrangements.	0.50
O'Neal, S.A.	09/29/23	Conference call with A. Weaver, and L. Barefoot re 30(b)(6) and plan indemnity issues.	0.30
VanLare, J.	09/29/23	Call with A. Levine re employee issues (.5).	0.50
VanLare, J.	09/29/23	Calls with J. Sciametta re employee issues (.9).	0.90
Brownstein, J.	09/29/23	Call with A. Levine and J. VanLare; follow-up review of notes.	0.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
		MATTER TOTAL:	30.10

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
O'Neal, S.A.	19.90	1,820.00	\$ 36,218.00
VanLare, J.	2.00	1,730.00	\$ 3,460.00
Zutshi, R.N.	5.10	1,730.00	\$ 8,823.00
<u>Counsel</u>			
Weaver, A.	1.50	1,485.00	\$ 2,227.50
<u>Associate</u>			
Hatch, M.	2.20	845.00	\$ 1,859.00
Kim, H.R.	2.90	1,155.00	\$ 3,349.50
Minott, R.	10.80	1,045.00	\$ 11,286.00
Ribeiro, C.	1.40	1,105.00	\$ 1,547.00
Total:	45.80		\$ 68,770.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	09/01/23	Draft letter responding to Jordan Sazant re turnover.	1.00
O'Neal, S.A.	09/02/23	Revise response to J. Sazant (Proskauer) letter re turnover.	0.50
O'Neal, S.A.	09/02/23	Emails to A. Frelinghuysen (HH) re FTX settlement.	0.30
O'Neal, S.A.	09/02/23	Call with Bitvavo counsel.	0.10
O'Neal, S.A.	09/02/23	Call with A. Frelinghuysen (HH) re next steps.	0.10
O'Neal, S.A.	09/02/23	Call with B. Rosen (Proskauer) re next steps.	0.20
Kim, H.R.	09/03/23	Reviewing ad hoc group 9019 statement	0.10
O'Neal, S.A.	09/04/23	Call with Bitvavo counsel.	0.30
Minott, R.	09/04/23	Review Brown Rudnick group correspondence	0.20
Minott, R.	09/04/23	Review BR comments to NDA	0.40
O'Neal, S.A.	09/05/23	Markup Brown Rudnick NDA and related correspondence.	0.40
O'Neal, S.A.	09/05/23	Correspondence with Brown Rudnick.	0.20
VanLare, J.	09/05/23	Call with Lender (.1)	0.10
Minott, R.	09/05/23	Attention to Brown Rudnick NDA	1.20
Minott, R.	09/05/23	Correspondence with K. Aulet (BR) re NDA	0.30
Minott, R.	09/05/23	Call with K. Aulet (BR) re NDA	0.10
Minott, R.	09/05/23	Call with S. O'Neal re NDA' correspondence with S. O'Neal re NDA (.1)	0.20
O'Neal, S.A.	09/06/23	Call with J. Sazant (Proskauer) re next steps and request for settlement offer.	0.10
O'Neal, S.A.	09/07/23	Call with B. Rosen (Proskauer) re settlement offer request.	0.20
Minott, R.	09/07/23	Correspondence with K. Aulet (Brown Rudnick) re NDA	0.60
O'Neal, S.A.	09/08/23	Call with R. Minott re Brown Rudnick diligence (0.2). Comment on diligence list	0.40



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION (0.2).	HOURS
Minott, R.	09/08/23	Tend to Brown Rudnick diligence requests	1.00
Minott, R.	09/08/23	Call with S. O'Neal re dataroom access for Brown Rudnick	0.20
O'Neal, S.A.	09/09/23	Correspondence with Bitvavo and counsel.	0.10
O'Neal, S.A.	09/10/23	Call with Bitvavo counsel.	0.20
O'Neal, S.A.	09/11/23	Correspondence with Bitvavo re creditor discussions.	0.10
O'Neal, S.A.	09/11/23	Correspondence with K. Aulet (Brown Rudnick).	0.10
Minott, R.	09/11/23	Correspondence with S. O'Neal re brown rudnick group	1.00
Minott, R.	09/11/23	Creditor call re case updates	0.60
O'Neal, S.A.	09/12/23	Correspondence with J. Saferstein (Weil) and P. Abelson (W&C) re proposed statement by DCG to be filed in court.	0.50
O'Neal, S.A.	09/12/23	Correspondence with Brown Rudnick group.	0.10
Minott, R.	09/12/23	Respond to creditor calls and emails	2.10
Minott, R.	09/12/23	Respond to Brown Rudnick diligence request	1.20
O'Neal, S.A.	09/13/23	Call with C. Ribeiro, A. Frelinghuysen (HH), E. Diers (HH), D. Smith (HH) re partial repayment agreement	0.60
O'Neal, S.A.	09/13/23	Calls with B. Rosen (Proskauer) re next steps and settlement discussions.	0.40
O'Neal, S.A.	09/13/23	Meeting with Attestor and K. Aulet (Brown Rudnick) re nexts steps and settlement discussions (1.7). Discuss same with L. Dassin (0.2).	1.90
O'Neal, S.A.	09/13/23	Correspondence re creditor inquiries.	0.10
Minott, R.	09/13/23	Call with P. Kinealy (AM) re BR diligence	0.20
Minott, R.	09/13/23	BR diligence responses	0.40
Ribeiro, C.	09/13/23	Call with S. O'Neal, A. Frelinghuysen (HH),	0.60

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
		E. Diers (HH), D. Smith (HH) re partial repayment agreement	
Ribeiro, C.	09/13/23	Call with S. O'Neal, K. Aulet (Brown Rudnick) re partial repayment agreement	0.80
O'Neal, S.A.	09/14/23	Call with Bitvavo counsel.	0.10
O'Neal, S.A.	09/14/23	Call with B. Rosen (Proskauer) and P. Abelson (W&C) re next steps.	0.50
O'Neal, S.A.	09/14/23	Correspondence with Brown Rudnick re diligence requests.	0.20
Minott, R.	09/14/23	Correspondence with S. O'Neal re BR diligence	0.30
Minott, R.	09/15/23	Brown Rudnick diligence request correspondence with A&M	0.50
O'Neal, S.A.	09/16/23	Correspondence with ad hoc committee counsel.	0.10
O'Neal, S.A.	09/17/23	Correspondence with Bitvavo counsel and Genesis financial advisors re meeting.	0.10
O'Neal, S.A.	09/19/23	Call with B. Rosen (Proskauer) re status and next steps.	0.20
O'Neal, S.A.	09/20/23	Call with A. Frelinghuysen (Hughes Hubbard) re plan and settlement issues.	0.50
Minott, R.	09/20/23	Correspondence with Hughes Hubbard and J. VanLare re Gemini solicitation	0.30
O'Neal, S.A.	09/21/23	Correspondence with attestor counsel.	0.10
O'Neal, S.A.	09/22/23	Diligence call with attestor counsel (Brown Rudnick, Morgan Lewis) re potential sale or backstop of DCG claims (1.2). Precall with R. Zutshi and A. Weaver re same (0.3). Call with P. Abelson (W&C) and C. West (W&C), with A. Weaver and R. Zutshi, to prepare for same (0.4).	1.90
Zutshi, R.N.	09/22/23	Call with S O'Neal, A Weaver, C West (W&C), P Abelson (W&C), K Aulet (Brown Rudnick), J Goodchild (Morgan Lewis), J Dorchak (Morgan Lewis) regarding potential	1.20

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
		claims against DCG.	
Zutshi, R.N.	09/22/23	Prepare for meeting with lenders	0.80
Weaver, A.	09/22/23	Call with S O'Neal, R Zutshi, C West (W&C), P Abelson (W&C) regarding ongoing discussions with creditors regarding potential claims against DCG.	0.30
Weaver, A.	09/22/23	Call with S O'Neal, R Zutshi, C West (W&C), P Abelson (W&C), K Aulet (Brown Rudnick), J Goodchild (Morgan Lewis), J Dorchak (Morgan Lewis) regarding potential claims against DCG.	1.20
O'Neal, S.A.	09/23/23	Correspondence with B. Rosen (Proskauer) re term sheet.	0.30
O'Neal, S.A.	09/24/23	Correspondence with B. Rosen (Proskauer) re various issues.	0.40
O'Neal, S.A.	09/26/23	Call with W&C, Cleary, Weil, Goodwin and DCG re debt documents (1.2). Call with A. Sivaram re same (0.1). Follow up correspondence with Cleary and W&C teams (0.1.)	1.40
O'Neal, S.A.	09/26/23	Draft response to ad hoc group letter (1.0).	1.00
Zutshi, R.N.	09/26/23	Analysis of preference issues in connection with upcoming lender meeting.	0.80
O'Neal, S.A.	09/27/23	Call with A. Frelinghuysen (Hughes Hubbard).	0.30
O'Neal, S.A.	09/27/23	Review and comment on letter to ad hoc group.	2.00
Zutshi, R.N.	09/27/23	Analyze materials related to potential preference claims.	0.90
O'Neal, S.A.	09/28/23	Correspondence with Goodwin re request to share DCG liquidity information with AHG.	0.10
O'Neal, S.A.	09/28/23	Call with Attestor and Brown Rudnick re preference claims.	0.50
VanLare, J.	09/28/23	Reviewed draft letter to Brown Rudnick	1.40

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
		Group (1); call with H. Kim and M. Weinberg re same (.4).	
Zutshi, R.N.	09/28/23	Meeting with Lenders counsel, S. O' Neal, C. West (UCC) and P. Abelson (UCC) regarding potential preference claims.	0.50
Zutshi, R.N.	09/28/23	Prepare for lender meeting.	0.90
Kim, H.R.	09/28/23	Call with J. VanLare and M. Weinberg re: response to Brown Rudnick Group letter.	0.30
Kim, H.R.	09/28/23	Reviewing Brown Rudnick Group letter.	0.50
Kim, H.R.	09/28/23	Drafting response to Brown Rudnick Group letter.	2.00
O'Neal, S.A.	09/29/23	Review and comment on B. Rudnick letter and finalize same.	1.70
VanLare, J.	09/29/23	Revised response to B. Rudnick Group (.5).	0.50
Hatch, M.	09/29/23	Edited letter to B. Rudnick.	2.20
O'Neal, S.A.	09/30/23	Call with B. Rosen (Proskauer) and P. Abelson (W&C).	0.60
		MATTER TOTAL:	45.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.011 Supplier/Vendor Issues

<b><u>Timekeeper Summary</u></b>				
<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
Barefoot, L.A.	0.90	1,780.00	\$	1,602.00
<u>Associate</u>				
Kim, H.R.	0.90	1,155.00	\$	1,039.50
Total:	1.80		\$	2,641.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.011 Supplier/Vendor Issues

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	09/05/23	Reviewing considerations re: vendor contract	0.20
Kim, H.R.	09/13/23	Reviewing consideration re: vendor contracts	0.20
Barefoot, L.A.	09/15/23	Review OCP invoice for individual former employee (0.1); correspondence S.Cascante (A&M), A.Saenz re same (0.1).	0.20
Kim, H.R.	09/15/23	Call with J. VanLare, J. Sciametta (A&M), L. Cherrone (A&M), and R. Smith (A&M) re: vendors	0.50
Barefoot, L.A.	09/20/23	Correspondence M. Fitts (A&M), D. Kim (Genesis), A. Pretto-sakmann (Genesis), S. Cascante (A&M) re OCP invoices (0.1).	0.10
Barefoot, L.A.	09/22/23	Review individual officer OCP invoice (0.1); correspondence A.Pretto-Sakmann (Genesis), S.Cascante (A&M) re same (0.1).	0.10
Barefoot, L.A.	09/26/23	Correspondence A.Pretto-Sakmann (Genesis), S.Cascante (A&M) re OCP fees.	0.10
Barefoot, L.A.	09/27/23	Correspondence M. Fitts (A&M), C. Ribeiro re OCP Invoice.	0.10
Barefoot, L.A.	09/28/23	Correspondence C.Ribeiro re approach re overpayments 0.1; correspondence M. Cinnamon, S. Levander, C. Ribeiro re C. River invoice (0.1).	0.20
Barefoot, L.A.	09/29/23	Correspondence S. Levander, S. Cascante (A&M), C. Ribeiro re accounting expert Invoice.	0.10
		MATTER TOTAL:	1.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.012 Creditors Committee Matters

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	1.50	1,780.00	\$ 2,670.00
O'Neal, S.A.	12.10	1,820.00	\$ 22,022.00
VanLare, J.	2.10	1,730.00	\$ 3,633.00
<u>Senior Attorney</u>			
Saenz, A.F.	0.20	1,190.00	\$ 238.00
<u>Associate</u>			
Kim, H.R.	2.40	1,155.00	\$ 2,772.00
Minott, R.	0.20	1,045.00	\$ 209.00
Ribeiro, C.	0.80	1,105.00	\$ 884.00
Weinberg, M.	2.70	1,155.00	\$ 3,118.50
Total:	22.00		\$ 35,546.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	09/01/23	Call with P. Abelson (W&C) re model.	0.30
O'Neal, S.A.	09/01/23	Call with P. Abelson (W&C) re exclusivity, FTX, plan and related matters.	0.30
VanLare, J.	09/01/23	Call with P. Abelson (WC), S. O'Neal re plan process and negotiations (.5)	0.50
O'Neal, S.A.	09/04/23	Calls with P. Abelson (W&C) J. VanLare re: plan process and negotiations	0.50
O'Neal, S.A.	09/05/23	Call with J. VanLare, H. Kim, M. Weinberg, J. Sciametta (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), J. Soto (Moelis), B. DiPietro (Moelis), A. Tan (Moelis), J. Roden (Moelis), B. Barnwell (Moelis), P. Abelson (W&C), A. Parra-Criste (W&C), P. Strom (W&C), M. Meises (W&C), M. Renzi (BRG), E. Hengel (BRG) re chapter 11 updates as of Sept. 5 (0.4).	0.40
VanLare, J.	09/05/23	Call with S. O'Neal, H. Kim, M. Weinberg, J. Sciametta (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), J. Soto (Moelis), B. DiPietro (Moelis), A. Tan (Moelis), J. Roden (Moelis), B. Barnwell (Moelis), P. Abelson (W&C), A. Parra-Criste (W&C), P. Strom (W&C), M. Meises (W&C), M. Renzi (BRG), E. Hengel (BRG) re chapter 11 updates as of Sept. 5 (partial) (0.3)	0.30
Saenz, A.F.	09/05/23	Correspondence with W&C team regarding disclosure statement updates.	0.20
Kim, H.R.	09/05/23	Call with S. O'Neal, L. Barefoot, J. VanLare, B. Barnwell, B. DiPietro (Moelis), M. DiYanni (Moelis), O. Backes (Moelis), J. Sciametta (A&M), P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C), E. Hengel (BRG), C. Goodrich (BRG), M. Renzi (BRG), B. Geer (HL) re weekly case updates as of Sept. 5.	0.40
Weinberg, M.	09/05/23	Call with S. O'Neal, J. VanLare, H. Kim, J. Sciametta (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), J. Soto (Moelis), B.	0.40



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
		DiPietro (Moelis), A. Tan (Moelis), J. Roden (Moelis), B. Barnwell (Moelis), P. Abelson (W&C), A. Parra-Criste (W&C), P. Strom (W&C), M. Meises (W&C), M. Renzi (BRG), E. Hengel (BRG) re chapter 11 updates as of Sept. 5.	
O'Neal, S.A.	09/06/23	Post hearing call in with P. Abelson (W&C).	0.20
O'Neal, S.A.	09/08/23	Call with P. Abelson (W&C) re Partial Repayment Agreement and Plan issues.	0.30
O'Neal, S.A.	09/08/23	Call with P. Abelson (W&C) re next steps and plan documentation issues.	0.50
O'Neal, S.A.	09/09/23	Call with P. Abelson (W&C) re plan issues.	0.60
VanLare, J.	09/11/23	Call with M. Meises (W&C) re Kroll data breach	0.20
Barefoot, L.A.	09/12/23	Call with S. O'Neal (partial), J. VanLare (partial), H. Kim, M. Weinberg, B. Barnwell, B. DiPietro (Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Swift (Moelis), J. Sciametta (A&M), P. Abelson (W&C) (partial), A. Parra-Criste (W&C), M. Meises (W&C), P. Strom (W&C), E. Hengel (BRG), C. Kearns (BRG), M. Renzi (BRG), B. Geer (HL) re weekly case updates as of 9/12	0.60
O'Neal, S.A.	09/12/23	Call with P. Abelson (W&C).	0.10
O'Neal, S.A.	09/12/23	Call with J. VanLare (partial), L. Barefoot, H. Kim, M. Weinberg, B. Barnwell, B. DiPietro (Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Swift (Moelis), J. Sciametta (A&M), P. Abelson (W&C) (partial), A. Parra-Criste (W&C), M. Meises (W&C), P. Strom (W&C), E. Hengel (BRG), C. Kearns (BRG), M. Renzi (BRG), B. Geer (HL) re weekly case updates as of 9/12 (partial)	0.40
VanLare, J.	09/12/23	Call with S. O'Neal (partial), L. Barefoot, H. Kim, M. Weinberg, B. Barnwell, B. DiPietro	0.60

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
		(Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Swift (Moelis), J. Sciametta (A&M), P. Abelson (W&C) (partial), A. Parra-Criste (W&C), M. Meises (W&C), P. Strom (W&C), E. Hengel (BRG), C. Kearns (BRG), M. Renzi (BRG), B. Geer (HL) re weekly case updates as of 9/12 (partial)	
Kim, H.R.	09/12/23	Call with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), M. Weinberg, B. Barnwell, B. DiPietro (Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Swift (Moelis), J. Sciametta (A&M), P. Abelson (W&C) (partial), A. Parra-Criste (W&C), M. Meises (W&C), P. Strom (W&C), E. Hengel (BRG), C. Kearns (BRG), M. Renzi (BRG), B. Geer (HL) re weekly case updates as of 9/12	0.60
Weinberg, M.	09/12/23	Call with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), H. Kim, B. Barnwell, B. DiPietro (Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Swift (Moelis), J. Sciametta (A&M), P. Abelson (W&C) (partial), A. Parra-Criste (W&C), M. Meises (W&C), P. Strom (W&C), E. Hengel (BRG), C. Kearns (BRG), M. Renzi (BRG), B. Geer (HL) re weekly case updates as of 9/12	0.60
O'Neal, S.A.	09/13/23	Call with P. Abelson (W&C) re developments and next steps.	0.50
Minott, R.	09/13/23	call with M. Meises (WC) re creditor letters	0.20
Weinberg, M.	09/13/23	Call with A. Parra-Criste (W&C) to discuss plan-related work streams.	0.30
O'Neal, S.A.	09/15/23	Catchup call with P. Abelson (W&C) re next steps.	0.30
Barefoot, L.A.	09/19/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, M. DiYanni (Moelis), J. Roden (Moelis), O. Backes (Moelis), J. Sciametta	0.90

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
		(A&M), L. Cherrone (A&M) (partial), P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C), P. Strom (W&C), M. Renzi (BRG), E. Hengel (BRG), C. Kearns (BRG), B. Geer (HL) re weekly case updates as of 9/19/23 (0.9).	
O'Neal, S.A.	09/19/23	Call with L. Barefoot, J. VanLare, H. Kim, M. Weinberg, M. DiYanni (Moelis), J. Roden (Moelis), O. Backes (Moelis), J. Sciametta (A&M), L. Cherrone (A&M) (partial), P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C), P. Strom (W&C), M. Renzi (BRG), E. Hengel (BRG), C. Kearns (BRG), B. Geer (HL) re weekly case updates as of 9/19/23 (0.9).	0.90
O'Neal, S.A.	09/19/23	Weekly status call with UCC advisors with M. Weinberg, C. Ribeiro, J. Sciametta (A&M), M. DiYanni (Moelis), P. Abelson (W&C), A. Parra-Criste (W&C), M. Renzi (BRG), E. Hengel (BRG), B. Geer (BRG), C. Kearns (BRG), N. Bevacqua (HL), B. Kehoe (HL), R. Malik (HL) re creditor issues and formulation of potential proposal (0.8).	0.80
O'Neal, S.A.	09/19/23	Call with P. Abelson (W&C).	0.40
Kim, H.R.	09/19/23	Call with S. O'Neal, L. Barefoot, J. VanLare, M. Weinberg, M. DiYanni (Moelis), J. Roden (Moelis), O. Backes (Moelis), J. Sciametta (A&M), L. Cherrone (A&M) (partial), P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C), P. Strom (W&C), M. Renzi (BRG), E. Hengel (BRG), C. Kearns (BRG), B. Geer (HL) re weekly case updates as of 9/19/23	0.90
Ribeiro, C.	09/19/23	Call with S. O'Neal, M. Weinberg, J. Sciametta (A&M), M. DiYanni (Moelis), P. Abelson (W&C), A. Parra-Criste (W&C), M. Renzi (BRG), E. Hengel (BRG), B. Geer (HL), C. Kearns (BRG), N. Bevacqua (HL),	0.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
		B. Kehoe (HL), R. Malik (HL) re creditor issues and formulation of potential proposal	
Weinberg, M.	09/19/23	Call with S. O'Neal, L. Barefoot, J. VanLare, H. Kim, M. DiYanni (Moelis), J. Roden (Moelis), O. Backes (Moelis), J. Sciametta (A&M), L. Cherrone (A&M) (partial), P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C), P. Strom (W&C), M. Renzi (BRG), E. Hengel (BRG), C. Kearns (BRG), B. Geer (HL) re weekly case updates as of 9/19/23.	0.90
O'Neal, S.A.	09/20/23	Call with P. Abelson (W&C).	0.50
O'Neal, S.A.	09/20/23	Separate calls with J. Saferstein (Weil) and P. Abelson (W&C) re mediation issues.	0.10
O'Neal, S.A.	09/20/23	Update with P. Abelson (W&C) re various issues.	0.10
O'Neal, S.A.	09/21/23	Calls with P. Abelson (W&C) re various matters.	0.60
O'Neal, S.A.	09/21/23	Review UCC comments to agreement re presentation for attestor.	0.10
O'Neal, S.A.	09/23/23	Call with P. Abelson (W&C).	0.60
O'Neal, S.A.	09/23/23	Correspondence with White and Case re various issues.	0.20
O'Neal, S.A.	09/26/23	Call with S. O'Neal, H. Kim, M. Weinberg, M. DiYanni (Moelis), O. Backes (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Kearns (BRG), B. Geer (HL) re weekly case updates as of 9/26/23 (0.5)	0.50
O'Neal, S.A.	09/26/23	Attend meeting with ad hoc group and steering committee (1.5). Follow up correspondence and calls with Cleary and Genesis teams (0.5).	2.00
VanLare, J.	09/26/23	Call with S. O'Neal, H. Kim, M. Weinberg,	0.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
		M. DiYanni (Moelis), O. Backes (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Kearns (BRG), B. Geer (HL) re weekly case updates as of 9/26/23 (0.5)	
Kim, H.R.	09/26/23	Call with S. O'Neal, J. VanLare, M. Weinberg, M. DiYanni (Moelis), O. Backes (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Kearns (BRG), B. Geer (HL) re weekly case updates as of 9/26/23.	0.50
Weinberg, M.	09/26/23	Call with S. O'Neal, J. VanLare, H. Kim, M. DiYanni (Moelis), O. Backes (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Kearns (BRG), B. Geer (HL) re weekly case updates as of 9/26/23.	0.50
O'Neal, S.A.	09/27/23	Calls with P. Abelson (W&C) re various issues.	0.30
O'Neal, S.A.	09/28/23	Calls with P. Abelson (W&C).	0.30
O'Neal, S.A.	09/29/23	Calls with P. Abelson (W&C).	0.20
O'Neal, S.A.	09/30/23	Call with P. Abelson (W&C).	0.10
		MATTER TOTAL:	22.00

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	6.20	1,780.00	\$ 11,036.00
O'Neal, S.A.	0.20	1,820.00	\$ 364.00
VanLare, J.	0.70	1,730.00	\$ 1,211.00
<u>Associate</u>			
Fike, D.	7.60	965.00	\$ 7,334.00
Lenox, B.	3.80	1,105.00	\$ 4,199.00
Mitchell, A.F.	2.10	965.00	\$ 2,026.50
Ribeiro, C.	0.20	1,105.00	\$ 221.00
Ross, K.	5.10	965.00	\$ 4,921.50
Schwartz, D.Z.	8.10	1,180.00	\$ 9,558.00
Witchger, K.	0.60	1,155.00	\$ 693.00
<u>Non-Legal</u>			
Cyr, B.J.	0.50	1,180.00	\$ 590.00
Total:	35.10		\$ 42,154.00

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	09/01/23	Correspond to K. Ross, B. Lenox re 9/1 claims updates.	0.10
Cyr, B.J.	09/01/23	Coordinate filing and service of objection to 3AC claim (0.1); confer with E. Morrow, D. Schwartz, and S. Libberton re: same (0.4)	0.50
Lenox, B.	09/05/23	Additional revisions to draft objection.	0.60
Witchger, K.	09/05/23	Review of claims by creditors and emails with A. Mitchell re: the same	0.40
Barefoot, L.A.	09/06/23	Correspondence secured creditor, A.Sullivan (Genesis) re questions on collateral (0.1); correspondence A.Mitchell re secured creditor claim analysis (0.2); correspondence B.Lenox, P.Wirtz (A&M), P.Kinealy (A&M) re claims debrief (0.1).	0.40
Witchger, K.	09/06/23	Review of claims by creditors (.1) and emails with A. Mitchell re: the same (.1)	0.20
Barefoot, L.A.	09/07/23	Correspondence T.Helfrick (HHR), J.Margolin (HHR), K.Ross, B.Lenox re Gemini earn claims (0.2); correspondence P.Wirtz (A&M), K.Ross, B.Lenox re supplemental requests to Kroll (0.1).	0.30
Ross, K.	09/07/23	Review B. Lenox comments to objection (.2); begin revising same (.2)	0.40
Ross, K.	09/08/23	Revise objection per B. Lenox	1.10
Barefoot, L.A.	09/11/23	Call with B. Lenox and D. Fike re claims objection workstream next steps.	0.30
Barefoot, L.A.	09/11/23	Review revisions to deck re secured creditor foreclosure (0.2); correspondence S.O'Neal, A.Mitchell re same (0.2); correspondence K.Ross, B.Lenox re claims objections draft (0.1).	0.50
Fike, D.	09/11/23	Corresp. with L. Barefoot, B. Lenox and K. Ross re claims objection workstream next steps	0.40
Fike, D.	09/11/23	Call with L. Barefoot and B. Lenox re claims objection workstream next steps	0.30

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	09/11/23	Review outstanding claims workstream items.	1.10
Lenox, B.	09/11/23	Corr to K. Ross re: omnibus claims objection.	0.10
Lenox, B.	09/11/23	Call with L. Barefoot and D. Fike re claims objection workstream next steps	0.30
Ross, K.	09/11/23	Corresp. w/ L. Barefoot, B. Lenox, D. Fike re claims workstream status and scheduling check-in call	0.20
Ross, K.	09/11/23	Corresp. w/ B. Lenox re omni objection drafts (.1); revise objection further (.1); corresp. w/ B. Lenox and L. Barefoot re same (.1).	0.30
Barefoot, L.A.	09/12/23	Correspondence J.Vanlare, H. Kim re de minimis claims 0.2; review draft response email to Gemini earn user query (0.2); correspondence P.Wirtz (A&M), D.Fike, B.Lenox, K.Ross re claims objections (0.2); correspondence M.Hatch re GGH claims (0.1).	0.70
Fike, D.	09/12/23	Corresp. with K. Ross, B. Lenox and T. Helfrick (Gemini) re claims objection procedures next steps	0.50
Barefoot, L.A.	09/13/23	T/c S.O'Neal re discussions with secured creditor.	0.20
Barefoot, L.A.	09/13/23	Call with B. Lenox, K. Ross, D. Fike, P. Kinealy (A&M) and D. Walker (A&M) re claims reconciliation workstream for 9/13.	0.30
Barefoot, L.A.	09/13/23	Correspondence A.Mitchell, A.Sullivan (Genesis) re draft response for secured creditor inquiry as of 9.13 (0.2); correspondence A.Sullivan (Genesis) re inquiries for historical lending/borrowing records (0.1); review first found objections summary from P.Wirtz (A&M) in advance of claims call (0.3).	0.60
O'Neal, S.A.	09/13/23	Call with L. Barefoot re discussions with secured creditor	0.20
Fike, D.	09/13/23	Call with L. Barefoot, B. Lenox, K. Ross, P.	0.30



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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		Kinealy (A&M), and D. Walker (A&M) re claims reconciliation workstream for 9/13	
Lenox, B.	09/13/23	Call with L. Barefoot, K. Ross, D. Fike, P. Kinealy (A&M) and D. Walker (A&M) re claims reconciliation workstream for 9/13	0.30
Ross, K.	09/13/23	Call w/ A&M team re Genesis claims reconciliation workstream w/ D. Fike, B. Lenox, P. Kinealy (A&M), D. Walker (A&M)	0.30
VanLare, J.	09/14/23	Reviewed settlement agreement with claimant	0.30
Barefoot, L.A.	09/15/23	Call with B. Lenox, D. Fike (partial), A. Frelinghuysen (Gemini), J. Margolin (Gemini), T. Helfrick (Gemini) re Gemini claims objection next steps for 9/15.	0.30
Barefoot, L.A.	09/15/23	Prepare for conference call with Gemini counsel re data requests for Gemini duplicate claims objections (0.1); correspondence A.Freylinghuisen (HHR), J.Margolin (HHR), B.Lenox re same (0.1).	0.20
VanLare, J.	09/15/23	Reviewed changes to settlement agreement	0.30
Fike, D.	09/15/23	Call with L. Barefoot, B. Lenox, A. Frelinghuysen (Gemini), J. Margolin (Gemini), T. Helfrick (Gemini) re Gemini claims objection next steps for 9/15	0.20
Lenox, B.	09/15/23	Call with L. Barefoot, D. Fike (partial), A. Frelinghuysen (Gemini), J. Margolin (Gemini), T. Helfrick (Gemini) re Gemini claims objection next steps for 9/15.	0.30
Barefoot, L.A.	09/19/23	Correspondence K. Ross, T. Helfrick (HHR), J. Margolin (HHR), B. Lenox, D. Fike re Gemini data re duplicate claims (0.3); further correspondence K. Ross re gemini duplicate claims (0.2).	0.50
VanLare, J.	09/19/23	Correspondence to H. Kim re settlement with claimant (.1)	0.10
Fike, D.	09/19/23	Corresp. with K. Ross, L. Barefoot and B. Lenox re claim objection workstream next	0.30

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NAME	DATE	DESCRIPTION	HOURS
		steps	
Fike, D.	09/19/23	Call with K. Ross re Gemini claims data	0.10
Ribeiro, C.	09/19/23	Correspond with L. Barefoot, J. Berman (Kroll) re POCs filed	0.20
Ross, K.	09/19/23	Corresp. w/ T. Helfrick (HH) re genesis claims data (.1); review data received from same (.3); corresp. w/ L. Barefoot, D. Fike, B. Lenox re same (.1); call w/ D. Fike re Gemini claims data (.1); corresp. w/ P. Wirtz and P. Kinealy (A&M) re Gemini claims data (.2)	0.80
Barefoot, L.A.	09/20/23	Call with D. Schwartz, B. Lenox, K. Ross, D. Fike, P. Wirtz (A&M), and P. Kinealy (A&M) re claims objection workstream updates for 9/20.	0.50
Barefoot, L.A.	09/20/23	Correspondence D. Fike, P. Wirtz (A&M), B. Lenox, D. Schwartz, K. Ross, P. Kinealy (A&M) re scheduled claim matching (0.2); follow up correspondence P. Wirtz (A&M), T. Helfrick (HHR), D. Fike, K. Ross re Gemini duplicate claims follow up requests (0.1).	0.30
Fike, D.	09/20/23	Meeting with D. Schwartz, B. Lenox re claims objection workstream updates for 9/20	0.40
Fike, D.	09/20/23	Call with L. Barefoot, D. Schwartz, B. Lenox, K. Ross, P. Wirtz (A&M), and P. Kinealy (A&M) re claims objection workstream updates for 9/20	0.50
Lenox, B.	09/20/23	Meeting with D. Schwartz and D. Fike re claims objection workstream updates for 9/20 (.4); correspondence to D. Schwartz re: same (.1)	0.50
Ross, K.	09/20/23	Call with L. Barefoot, D. Schwartz, B. Lenox, D. Fike, P. Wirtz (A&M), and P. Kinealy (A&M) re claims objection workstream updates for 9/20 (.5); corresp. w/ T. Helfrick (HH) re supplemental requests for master claim data (.1); corresp. w/ D. Schwartz, D. Fike, and B. Lenox re same (.1)	0.70

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NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	09/20/23	Correspond to B. Lenox, D. Fike, L. Barefoot, K. Ross re claims reconciliation updates 9/20 (0.3); review AM claims analysis (0.2); Meeting with B. Lenox and D. Fike re claims objection workstream updates for 9/20 (.4); Call with L. Barefoot, B. Lenox, K. Ross, D. Fike, P. Wirtz (A&M), and P. Kinealy (A&M) re claims objection workstream updates for 9/20 (.5).	1.40
Barefoot, L.A.	09/21/23	Correspondence D.Fike, d. schwartz, K.Ross re updates 9.21 claims objections workstream (0.3); review A.Mitchell analysis re secured creditor setoff claims (0.2).	0.50
Fike, D.	09/21/23	Corresp. with D. Schwartz, B. Lenox, K. Ross re claims workstream next steps	0.20
Fike, D.	09/21/23	Draft email outlining claims objections status	0.40
Fike, D.	09/21/23	Draft summary of claim objections to send to A&M	0.20
Schwartz, D.Z.	09/21/23	Review omnibus claims objections re necessary updates (0.6); review claims analysis updates 9/21 (0.4); correspond to D. Fike, B. Lenox, K. Ross, L. Barefoot re claims updates 9/21 (0.4).	1.40
Barefoot, L.A.	09/22/23	Analyze HHR position re late filed Gemini earn claims (0.2); correspondence D.Fike, D.Schwartz, K.Ross re same (0.2); correspondence. P.Wirtz (A&M), P.Kinealy (A&M), D.Fike re same (0.2); correspondence D.Schwartz re terms of claims procedures order (0.1).	0.50
Fike, D.	09/22/23	Corresp. with D. Schwartz and L. Barefoot re late filed claims objection (.4); draft chambers conference request (.5)	0.90
Fike, D.	09/22/23	Call with D. Schwartz, K. Ross re claims objections next steps for 9/22	0.60
Fike, D.	09/22/23	Corresp. with A&M re claims next steps	0.50
Ross, K.	09/22/23	Call with D. Schwartz and D. Fike re claims	0.70

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NAME	DATE	DESCRIPTION	HOURS
		objections next steps for 9/22 (.6); corresp. w/ T. Helfrick (HH) re claims data (.1)	
Schwartz, D.Z.	09/22/23	Call with K. Ross and D. Fike re claims objections next steps for 9/22 (0.6); correspond to K. Ross, D. Fike, B. Lenox, L. Barefoot re claims updates 9/22 (0.6); review claims for objection 9/22 (0.3).	1.50
Barefoot, L.A.	09/25/23	Correspondence P. Wirtz (A&M), D. Fike re claims objections call.	0.10
Fike, D.	09/26/23	Revise rejection procedures motion re edits from the court and submit to chambers.	1.00
Lenox, B.	09/26/23	Call with D. Schwartz, D. Fike, K. Ross re: 9/27 claims workstream updates.	0.30
Ross, K.	09/26/23	Call with L. Barefoot, D. Schwartz, B. Lenox, D. Fike, P. Wirtz (A&M), P. Kinealy (A&M), and N. Erlach (A&M) re claims objection workstream next steps for 9/26.	0.30
Schwartz, D.Z.	09/26/23	Call with L. Barefoot, B. Lenox, K. Ross, D. Fike, P. Wirtz (A&M), P. Kinealy (A&M), and N. Erlach (A&M) re claims objection workstream next steps for 9/26 (0.3); prepare for call with A&M re claims analysis (0.2); research bases for claims objections (0.6); correspond to B. Lenox, K. Ross, D. Fike re claims objections (0.3).	1.40
Fike, D.	09/27/23	Call with D. Schwartz, B. Lenox, K. Ross re 9/27 claims workstream updates.	0.30
Fike, D.	09/27/23	Search for precedents for late filed and modify and allow omnibus objections; corresp. with K. Ross and R. Carter re same.	0.50
Lenox, B.	09/27/23	Call with D. Schwartz, D. Fike, K. Ross re 9/27 claims workstream updates.	0.30
Mitchell, A.F.	09/27/23	Correspondence with J. Massey & M. Hatch. re: collateral perfection issues.	0.80
Ross, K.	09/27/23	Call with D. Schwartz, B. Lenox, D. Fike re 9/27 claims workstream updates	0.30

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NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	09/27/23	Review claims re objection 9/27 (0.4); call with B. Lenox, D. Fike, K. Ross re 9/27 claims workstream updates (0.3); correspond to D. Fike, K. Ross, B. Lenox re claims workstream updates 9/27 (0.3).	1.00
Mitchell, A.F.	09/28/23	Correspondence with J. Massey & M. Hatch re: collateral perfection issues.	0.90
Schwartz, D.Z.	09/28/23	Correspond to K. Ross, D. Fike, B. Lenox re claims workstream updates 9/28 (0.3); review AM analysis re claims for objection 9.28 (0.5).	0.80
Mitchell, A.F.	09/29/23	Correspondence with J. Massey, M. Hatch, and K. Ross re: collateral perfection issues.	0.40
Schwartz, D.Z.	09/29/23	Review claims analysis 9/29 (0.2); correspond to D. Fike, K. Ross re claims updates 9/29 (0.3).	0.50
		MATTER TOTAL:	35.10

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**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	10.90	1,780.00	\$ 19,402.00
Dassin, L.L.	3.20	1,930.00	\$ 6,176.00
Karpf, J.D.	0.30	1,890.00	\$ 567.00
Lopez, D.C.	10.60	1,930.00	\$ 20,458.00
McRae, W.L.	0.70	2,135.00	\$ 1,494.50
O'Neal, S.A.	52.40	1,820.00	\$ 95,368.00
Peponis, M.S.	0.30	1,855.00	\$ 556.50
Simmons, C.I.	4.70	1,505.00	\$ 7,073.50
VanLare, J.	26.60	1,730.00	\$ 46,018.00
Zutshi, R.N.	1.90	1,730.00	\$ 3,287.00
<u>Counsel</u>			
Hailey, K.A.	20.60	1,485.00	\$ 30,591.00
Morris, B.J.	1.00	1,485.00	\$ 1,485.00
Weaver, A.	3.90	1,485.00	\$ 5,791.50
<u>Senior Attorney</u>			
Chiu, V.	0.30	1,400.00	\$ 420.00
Saenz, A.F.	8.20	1,190.00	\$ 9,758.00
<u>Associate</u>			
Bremer, S.	18.10	965.00	\$ 17,466.50
Fike, D.	2.10	965.00	\$ 2,026.50
Forbes, A.L.	22.60	1,045.00	\$ 23,617.00
Hatch, M.	33.70	845.00	\$ 28,476.50
Heiland, K.	5.00	1,155.00	\$ 5,775.00
Julson Barahona, I.A.	2.00	1,180.00	\$ 2,360.00
Kim, H.R.	34.30	1,155.00	\$ 39,616.50
Levander, S.L.	8.20	1,180.00	\$ 9,676.00
Massey, J.A.	1.60	1,155.00	\$ 1,848.00
Minott, R.	64.80	1,045.00	\$ 67,716.00
Morrow, E.S.	3.00	1,045.00	\$ 3,135.00
Rathi, M.	3.20	965.00	\$ 3,088.00
Ribeiro, C.	21.00	1,105.00	\$ 23,205.00
Rohlfs, S.M.	28.60	1,180.00	\$ 33,748.00
Ross, K.	21.30	965.00	\$ 20,554.50
Schwartz, D.Z.	3.50	1,180.00	\$ 4,130.00
Sivaram, A.	15.60	1,045.00	\$ 16,302.00
Weinberg, M.	97.60	1,155.00	\$ 112,728.00
<u>Associate Not Admitted</u>			
Wolfe, T.	4.00	710.00	\$ 2,840.00

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Paralegal</u> Gallagher, A.	1.50	430.00	\$ 645.00
<u>Non-Legal</u> Cyr, B.J.	0.20	1,180.00	\$ 236.00
<u>Non-Legal</u> Lang, P.W.	0.50	250.00	\$ 125.00
Total:	538.00		\$ 667,760.50

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	09/01/23	Review exclusivity pleadings.	0.50
O'Neal, S.A.	09/01/23	Call with Weil re deal documents and exclusivity.	0.50
O'Neal, S.A.	09/01/23	Call with P. Abelson (WC) and J. VanLare re exclusivity and plan issues.	0.80
O'Neal, S.A.	09/01/23	Further revisions to exclusivity reply.	1.00
O'Neal, S.A.	09/01/23	Correspondece with A&M and Moelis re distribution model issues.	0.80
O'Neal, S.A.	09/01/23	Call with J. VanLare, H. Kim, R. Minott, S. Bremer, K. Ross, M. Hatch re status of plan workstream updates as of 9-1.	0.70
VanLare, J.	09/01/23	Reviewed exclusivity filings (.5); Call with J. Liow (Weil), J. Saferstein (Weil), S. O'Neal re exclusivity (.6); call with S. O'Neal re same re same (.2); reviewed draft reply to the exclusivity extension (.5)	1.80
VanLare, J.	09/01/23	Call re plan status with team (.9)	0.90
VanLare, J.	09/01/23	Reviewed chart of disclosure statement objections (.2)	0.20
Hailey, K.A.	09/01/23	Call with A. Sivaram, W&C, Weil and Goodwin teams re: term sheet for new debt facility.	0.70
Hailey, K.A.	09/01/23	Review revised Term Sheet (1.0) and emails w/ R.Bennett re: same (0.6); review DGC settlement agreement (1.0)	2.60
Hailey, K.A.	09/01/23	Review of trust documents (.60); Emails w/ P.Christophrou, B.Hammer and A.Sivaram re; same. (0.30)	0.90
Chiu, V.	09/01/23	Correspondence re: savings clauses and DCG loan guaranty question.	0.30
Bremer, S.	09/01/23	Call with S. O'Neal, M. Hatch, J. Vanlare, K. Ross, R. Minott and C. Ribeiro re amended plan.	0.80
Hatch, M.	09/01/23	Drafted amended plan	1.80



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NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	09/01/23	Research for disclosure statement.	2.00
Hatch, M.	09/01/23	Updated plan documentation list	0.20
Hatch, M.	09/01/23	Call with S. O'Neal, J. VanLare, C. Ribeiro, H. Kim, R. Minott, S. Bremer and K. Ross regarding plan workstream updates as of 9-1	0.80
Hatch, M.	09/01/23	Revised special committee deck with edits from H. Kim	0.60
Kim, H.R.	09/01/23	Call with B. Barnwell (Moelis) re: plan	0.20
Kim, H.R.	09/01/23	Call with S. O'Neal, J. VanLare, C. Ribeiro, R. Minott, S. Bremer, K. Ross and M. Hatch regarding plan workstream updates as of 9-1	0.80
Minott, R.	09/01/23	Call with S. O'Neal, J. VanLare, H. Kim, C. Ribeiro, S. Bremer, K. Ross M. Hatch re Plan workstreams 9.1	0.80
Minott, R.	09/01/23	Prep for meeting on solicitation materials.	0.80
Minott, R.	09/01/23	Correspondence with Kroll re solicitation procedures	0.30
Minott, R.	09/01/23	Prepared edits to plan	4.80
Minott, R.	09/01/23	Call with K. Ross re solicitation materials	0.30
Ribeiro, C.	09/01/23	Correspondence with J. VanLare, S. O'Neal, K. Ross re exclusivity	0.10
Ribeiro, C.	09/01/23	Call with S. O'Neal, J. VanLare, H. Kim, R. Minott, S. Bremer, K. Ross, M. Hatch re status of plan workstream updates as of 9-1.	0.80
Ross, K.	09/01/23	Call w/ J. VanLare, S. O'Neal, J. Liou (Weil), J. Saferstein (Weil), F. Siddiqui (Weil) re exclusivity response	0.60
Ross, K.	09/01/23	Call w/ R. Minott re solicitation and ballot updates	0.30
Ross, K.	09/01/23	Call w/ J. VanLare re exclusivity reply	0.10
Ross, K.	09/01/23	Call w/ J. VanLare, S. O'Neal, M. Hatch, H. Kim, C. Ribeiro, R. Minott re exclusivity reply and plan workstreams (partial)	0.50

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NAME	DATE	DESCRIPTION	HOURS
Ross, K.	09/01/23	Revise exclusivity reply (2.5); review exclusivity reply in preparation for filing (1); coordinate filing of same (1); corresp. w/ J. VanLare and S. O'Neal re same (.1)	4.60
Schwartz, D.Z.	09/01/23	Review 9/1 plan updates (0.2); review committee reply re exclusivity (0.1).	0.30
Sivaram, A.	09/01/23	Call with K. Hailey, W&C, Weil and Goodwin teams re: term sheet for new debt facility	0.70
Weinberg, M.	09/01/23	Reviewed correspondence regarding draft second amended plan.	0.70
Cyr, B.J.	09/01/23	Coordinate filing and service of reply on motion to extend exclusivity period.	0.10
Lang, P.W.	09/01/23	Batch documents for attorney document review.	0.50
O'Neal, S.A.	09/02/23	Correspondence with Moelis and A&M re model, plan and settlement issues.	0.20
Morris, B.J.	09/02/23	Draft Representation for purchase agreement regarding CFTC regulatory concerns.	1.00
Hatch, M.	09/02/23	Edited second amended plan	1.10
Hatch, M.	09/02/23	Coordinated with investigation team re disclosure statement updates	0.40
Kim, H.R.	09/02/23	Revising disclosure statement per revised plan terms	2.00
Kim, H.R.	09/02/23	Reviewing amended plan	1.00
Kim, H.R.	09/02/23	Reviewing other agreements re: plan	1.00
O'Neal, S.A.	09/03/23	Call with A&M, Moelis, Houlihan, W&C and Cleary team re plan issues.	1.40
O'Neal, S.A.	09/03/23	Correspondence with A&M and Cleary teams re Brown Rudnick and Proskauer group cross membership.	0.30
VanLare, J.	09/03/23	Call re plan with Committee advisors, Moelis team, A&M team (1.4)	1.40
Hatch, M.	09/03/23	Compared AHG list to Brown Rudnick list	0.60

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NAME	DATE	DESCRIPTION	HOURS
Julson Barahona, I.A.	09/03/23	Draft Restructuring Actions steps plan.	2.00
Barefoot, L.A.	09/04/23	Review S.O'Neal update email re plan workstreams to T.Conheeny (special comm) and P.Aronzon (special comm).	0.10
VanLare, J.	09/04/23	Call with S. O'Neal re plan update (.1)	0.10
VanLare, J.	09/04/23	Reviewed draft NDA from creditor group (.4)	0.40
Rohlfs, S.M.	09/04/23	Research re: affiliate status and Rule 144 sales related to GBTC.	1.60
Lopez, D.C.	09/05/23	Review emails from S O'Neal re possible distribution (.1) and review case law on affiliate status in the context of non voting stock (.9).	1.00
O'Neal, S.A.	09/05/23	Call with bankruptcy team re chapter 11 plan documentation.	1.00
O'Neal, S.A.	09/05/23	Call with A&M and Moelis teams re plan constructs and modeling.	1.00
O'Neal, S.A.	09/05/23	Daily plan check in for September 5.	0.50
O'Neal, S.A.	09/05/23	Prepare for exclusivity hearing.	1.50
Forbes, A.L.	09/05/23	Draft disclosure statement section on internal investigation.	4.00
Forbes, A.L.	09/05/23	Call with A. Saenz, S. Levander (partial) re: disclosure statement updates.	0.40
Kim, H.R.	09/05/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, K. Ross, S. Bremer and M. Hatch (partial) re workstreams as of 9.5.23.	0.60
Levander, S.L.	09/05/23	Call with A. Saenz, A. Lotty re: disclosure statement updates	0.20
Minott, R.	09/05/23	Correspondence with CGSH bankruptcy team re ongoing plan workstreams	1.60
Minott, R.	09/05/23	Correspondence with Hughes Hubbard re solicitation procedures	0.30
Rathi, M.	09/05/23	Correspondence with A. Lotty re: DS edits	0.30

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NAME	DATE	DESCRIPTION	HOURS
Ross, K.	09/05/23	Call w/ S. O'Neal re exclusivity motion hearing prep (.3); draft outline for hearing on exclusivity motion (1.4); corresp. w/ C. Ribiero re exclusivity motions (.1);	1.80
Weinberg, M.	09/05/23	Reviewed correspondence regarding plan work stream (1.0); analyzed plan distribution issues (0.7); correspondence with M. Hatch re draft second amended plan (0.8).	2.40
O'Neal, S.A.	09/06/23	Plan discussion with P. Abelson (W&C).	1.00
O'Neal, S.A.	09/06/23	Review and comment on exclusivity order revisions.	0.20
Saenz, A.F.	09/06/23	Feedback to A. Lotty on disclosure statement language.	0.90
Forbes, A.L.	09/06/23	Draft disclosure statement section.	6.60
Levander, S.L.	09/06/23	Draft disclosures on investigation.	1.60
Minott, R.	09/06/23	Call with E. Morrow, M. Rathi, M. Weinberg and S. Levander re: potential plan objection	0.60
Minott, R.	09/06/23	Revise solicitation materials.	1.60
Rathi, M.	09/06/23	Call with E. Morrow (.6), R. Minott, M. Weinberg and S. Levander re: potential plan objection (.1)	0.70
Ross, K.	09/06/23	Review edits to exclusivity motion (.4); revise same (.1); revise proposed order re same (.2); corresp. w/ M. Weinberg and H. kim re same (.2); corresp. w/ S. O'Neal re same (.1); corresp w/ W&C team re same (.1)	1.10
Weinberg, M.	09/06/23	Correspondence with S. O'Neal, R. Minott and S. Cheung re draft second amended plan (0.4); revised draft second amended plan (0.4).	0.80
Weinberg, M.	09/06/23	Call with E. Morrow, M. Rathi, R. Minott, and S. Levander re: potential plan objection.	0.50
Barefoot, L.A.	09/07/23	Correspondence M. Weinberg, M. Hatch, S.O'Neal re claims objections language in plan (0.1); review same (0.2).	0.30

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NAME	DATE	DESCRIPTION	HOURS
Karpf, J.D.	09/07/23	Consideration of affiliate and delegending opinion analysis for Grayscale shares.	0.30
Lopez, D.C.	09/07/23	Revise draft email from S Rohlfs describing affiliate analysis.	0.80
Lopez, D.C.	09/07/23	Comment on new draft email from S Rohlfs	0.80
Lopez, D.C.	09/07/23	Corresp with M Weinberg and S Rohlfs to finalize analysis on affiliate question.	0.50
O'Neal, S.A.	09/07/23	Call with P. Abelson (W&C) re plan documentation and related matters.	0.40
O'Neal, S.A.	09/07/23	Call with D. Islim (Genesis) re plan and creditor discussions.	0.30
O'Neal, S.A.	09/07/23	Call with A. Frelinghuysen (Hughes Hubbard) re plan constructs.	0.70
O'Neal, S.A.	09/07/23	Call with J. Sciametta (A&M) re plan.	0.40
O'Neal, S.A.	09/07/23	Call with D. Islim (Genesis) re creditor discussions.	0.30
O'Neal, S.A.	09/07/23	Call with J. VanLare (partial), S. Levander (partial), A. Saenz (partial), H. Kim, M. Weinberg, R. Minott, C. Ribeiro, A. Lotty (partial), S. Bremer and M. Hatch regarding plan workstream updates as of 9-7.	0.50
VanLare, J.	09/07/23	Call with R. Minott, K. Ross, A. Frelinghuysen (HH), J. Margolin (HH), A. Dinwiddie (HH) re solicitation procedures (partial)	0.20
VanLare, J.	09/07/23	Call with S. O'Neal (partial), S. Levander (partial), A. Saenz (partial), H. Kim, M. Weinberg, R. Minott, C. Ribeiro, A. Lotty (partial), S. Bremer and M. Hatch regarding plan workstream updates as of 9-7 ([partial]	0.40
Saenz, A.F.	09/07/23	Meeting with A. Weaver, R. Zutshi, S. Levander, L. Dassin (partial), A. Lotty regarding disclosure statement drafting.	0.70
Saenz, A.F.	09/07/23	Review draft disclosure statement and provide comments to A. Lotty.	1.30

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	09/07/23	Meeting with S. Levander, A. Lotty regarding disclosure statement drafting.	0.30
Saenz, A.F.	09/07/23	Call with S. O'Neal (partial), J. VanLare (partial), S. Levander (partial), H. Kim, M. Weinberg, R. Minott, C. Ribeiro, A. Lotty (partial), S. Bremer and M. Hatch regarding plan workstream updates as of 9-7.	0.40
Bremer, S.	09/07/23	Research for the plan.	0.50
Bremer, S.	09/07/23	Call with S. O'Neal (partial), J. VanLare (partial), S. Levander (partial), A. Saenz (partial), H. Kim, M. Weinberg, R. Minott, C. Ribeiro, A. Lotty (partial), and M. Hatch regarding plan workstream updates as of 9-7	1.00
Forbes, A.L.	09/07/23	Meeting with A. Saenz, S. Levander re: disclosure statement drafting.	0.30
Forbes, A.L.	09/07/23	Call with S. O'Neal (partial), J. VanLare (partial), S. Levander (partial), A. Saenz (partial), H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 9-7.	0.40
Forbes, A.L.	09/07/23	Research disclosure statement precedent language.	2.30
Hatch, M.	09/07/23	Call with S. O'Neal (partial), J. VanLare (partial), S. Levander (partial), A. Saenz (partial), H. Kim, M. Weinberg, R. Minott, C. Ribeiro, A. Lotty (partial) and S. Bremer regarding plan workstream updates as of 9-7	1.00
Hatch, M.	09/07/23	Drafted email for tax and securities team revisions	0.80
Kim, H.R.	09/07/23	Call with S. O'Neal (partial), J. VanLare (partial), S. Levander (partial), A. Saenz (partial), M. Weinberg, R. Minott, C. Ribeiro, A. Lotty (partial), S. Bremer and M. Hatch regarding plan workstream updates as of 9-7	1.00
Levander, S.L.	09/07/23	Call with S. O'Neal (partial), J. VanLare (partial), A. Saenz (partial), H. Kim, M. Weinberg, R. Minott, C. Ribeiro, A. Lotty	0.40

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		(partial), S. Bremer and M. Hatch regarding plan workstream updates as of 9-7	
Levander, S.L.	09/07/23	Drafted disclosure statement supplement on retained causes of action	1.20
Minott, R.	09/07/23	Call with S. O'Neal (partial), J. VanLare (partial), S. Levander (partial), A. Saenz (partial), H. Kim, M. Weinberg, C. Ribeiro, A. Lotty (partial), S. Bremer and M. Hatch regarding plan workstream updates as of 9-7	1.00
Minott, R.	09/07/23	Create solicitation motion workstream task list	1.70
Minott, R.	09/07/23	Call with J. VanLare, K. Ross, A. Frelinghuysen (HH), J. Margolin (HH), A. Dinwiddie (HH) re solicitation procedures	0.30
Minott, R.	09/07/23	Review UCC comments to settlement agreement	0.40
Rathi, M.	09/07/23	Research re: potential plan objection requested by S. Levander	1.10
Rathi, M.	09/07/23	Correspondence with A. Lotty re: disclosure statement section	0.20
Ribeiro, C.	09/07/23	Call with S. O'Neal (partial), J. VanLare (partial), S. Levander (partial), A. Saenz (partial), H. Kim, M. Weinberg, R. Minott, A. Lotty (partial), S. Bremer and M. Hatch regarding plan workstream updates as of 9-7	1.00
Ribeiro, C.	09/07/23	Evaluate next steps disclosure statement	0.60
Ross, K.	09/07/23	Call with J. VanLare, R. Minott, A. Frelinghuysen (HH), J. Margolin (HH), A. Dinwiddie (HH) re solicitation procedure	0.30
Weinberg, M.	09/07/23	Call with S. O'Neal (partial), J. VanLare (partial), S. Levander (partial), A. Saenz (partial), H. Kim, R. Minott, C. Ribeiro, A. Lotty (partial), S. Bremer and M. Hatch regarding plan workstream updates as of 9-7.	1.00
Weinberg, M.	09/07/23	Correspondence with M. Hatch regarding draft second amended plan (0.5); revised draft	2.50

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		second amended plan (1.5); correspondence with S. O'Neal re plan releases (0.3); correspondence with L. Barefoot re draft plan (0.2).	
Dassin, L.L.	09/08/23	Review draft disclosure statement language and related materials.	1.60
Dassin, L.L.	09/08/23	Meet with A. Weaver, R. Zutshi, S. Levander, A. Saenz, and A. Lotty re: disclosure statement drafting.	0.60
O'Neal, S.A.	09/08/23	Call with C. Ribeiro, J. VanLare (partial), H. Kim, M. Weinberg, R. Minott, S. Bremer (partial), K. Ross and M. Hatch regarding plan workstream updates as of 9-8 (partial attendance)	0.20
O'Neal, S.A.	09/08/23	Review Gemini proposal (.1); correspondence with A&M and Moelis re same. (.1)	0.20
O'Neal, S.A.	09/08/23	Call with M. Weinberg, R. Minott, J. VanLare (partial), S. Bremer, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), J. Roden (Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), B. Klein (Moelis), J. Soto (Moelis), A. Tan (Moelis). And B. Barnwell (Moelis) re amended plan	1.60
O'Neal, S.A.	09/08/23	Call with Bitvavo and S. Reisman (Katten) re plan.	1.10
O'Neal, S.A.	09/08/23	Call with D. Islim (Genesis) re plan discussions with creditors.	0.40
VanLare, J.	09/08/23	Plan call with Moelis team, A&M team, M. Weinberg, S. O'Neal (partial)	1.50
VanLare, J.	09/08/23	Call with S. O'Neal (partial), H. Kim, M. Weinberg, C. Ribeiro, R. Minott, S. Bremer (partial), K. Ross and M. Hatch regarding plan workstream updates as of 9-8 (partial)	0.30
Zutshi, R.N.	09/08/23	Meeting with A. Weaver S. Levander, L. Dassin., A. Saenz, A. Lotty re: disclosure statement drafting.	0.70



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Zutshi, R.N.	09/08/23	Meeting with S. Levander, A. Saenz, A. Lotty re: next steps on draft disclosure statement.	0.10
Weaver, A.	09/08/23	Work on revision to disclosure statement language regarding special committee investigation.	2.00
Saenz, A.F.	09/08/23	Edit disclosure statement regarding investigation	1.40
Saenz, A.F.	09/08/23	Meeting with S. Levander, A. Lotty regarding next steps on draft disclosure statement	0.10
Bremer, S.	09/08/23	Research for amended plan.	0.20
Bremer, S.	09/08/23	Call with M. Weinberg re amended plan.	0.70
Bremer, S.	09/08/23	Review amended plan.	0.50
Bremer, S.	09/08/23	Research for the plan.	1.70
Bremer, S.	09/08/23	Call with S.O'Neal M. Weinberg, R. Minott, J. VanLare (partial), J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), J. Roden (Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), B. Klein (Moelis), J. Soto (Moelis), A. Tan (Moelis). B. Barnwell (Moelis) re amended plan.	1.60
Forbes, A.L.	09/08/23	Draft disclosure statement section (5.5); related correspondence (.5)	6.00
Hatch, M.	09/08/23	Updated special committee slide deck with proposed plan benefits	2.60
Hatch, M.	09/08/23	Call with S. O'Neal (partial), J. VanLare (partial), H. Kim, M. Weinberg, C. Ribeiro, R. Minott, S. Bremer (partial) and K. Ross regarding plan workstream updates as of 9-8	0.80
Kim, H.R.	09/08/23	Call with S. O'Neal (partial), J. VanLare (partial), M. Weinberg, C. Ribeiro, R. Minott, S. Bremer (partial), K. Ross and M. Hatch regarding plan workstream updates as of 9-8	0.80
Kim, H.R.	09/08/23	Revising deck for special committee re: plan	1.20
Levander, S.L.	09/08/23	Drafted supplement to disclosure statement re	1.70

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		retained causes of action	
Levander, S.L.	09/08/23	Call with L Dassin, R Zutshi, A Weaver, A Saenz,, A Lotty re supplement to disclosure statement re retained causes of action	0.70
Minott, R.	09/08/23	Call with S. O'Neal (partial), J. VanLare (partial), H. Kim, M. Weinberg, C. Ribeiro, S. Bremer (partial), K. Ross and M. Hatch regarding plan workstream updates as of 9-8	0.80
Minott, R.	09/08/23	Plan updates	2.60
Ribeiro, C.	09/08/23	Call with S. O'Neal (partial), J. VanLare (partial), H. Kim, M. Weinberg, R. Minott, S. Bremer (partial), K. Ross and M. Hatch regarding plan workstream updates as of 9-8	0.80
Ribeiro, C.	09/08/23	Review mediation general order (0.1); correspond with S. O'Neal re mediator fee application (0.1)	0.20
Rohlf, S.M.	09/08/23	Review disclosure statement and plan revisions (.6)	0.60
Ross, K.	09/08/23	Call with S. O'Neal (partial), J. VanLare (partial), H. Kim, M. Weinberg, C. Ribeiro, R. Minott, S. Bremer (partial), and M. Hatch regarding plan workstream updates as of 9-8	0.80
Weinberg, M.	09/08/23	Call with S. Bremer re amended plan.	0.70
Weinberg, M.	09/08/23	Call with S. O'Neal (partial), J. VanLare (partial), H. Kim, C. Ribeiro, R. Minott, S. Bremer (partial), K. Ross and M. Hatch regarding plan workstream updates as of 9-8.	0.80
Weinberg, M.	09/08/23	Call with S. O'Neal, R. Minott, J. VanLare (partial), S. Bremer, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), J. Roden (Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), B. Klein (Moelis), J. Soto (Moelis), A. Tan (Moelis), and B. Barnwell (Moelis) re amended plan.	1.60
Weinberg, M.	09/08/23	Correspondence with S. Bremer re plan research (0.2); reviewed research re same	0.80

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		(0.6).	
Barefoot, L.A.	09/09/23	Correspondence from S.O'Neal to T.Conheeny (special comm), P.Aronzon (special comm) re exclusivity transcript.	0.10
Dassin, L.L.	09/09/23	Review revised draft disclosure statement.	0.70
Dassin, L.L.	09/09/23	Emails with R. Zutshi, A. Weaver, A. Saenz, S. Levander, and A. Lotty regarding draft disclosure statement.	0.30
O'Neal, S.A.	09/09/23	Call with Bitvavo counsel and P. Abelson (W&C) about potential meeting and settlement discussions.	0.70
Zutshi, R.N.	09/09/23	Revise disclosure statement summary of DCG claims	1.10
Saenz, A.F.	09/09/23	Draft edits to Causes of Action Disclosure Statement.	2.30
Forbes, A.L.	09/09/23	Correspondence re: draft disclosure statement.	0.50
Hatch, M.	09/09/23	Updated special committee slide deck	0.90
Kim, H.R.	09/09/23	Reviewing disclosure statement	0.40
Ribeiro, C.	09/09/23	Correspond with S. Rohlf's re disclosure statement	0.60
Rohlf's, S.M.	09/09/23	review disclosure statement and plan revisions (2); review precedents for disclosure re securiteis law issues, emails (.7)	2.70
Weinberg, M.	09/09/23	Revised draft second amended plan (0.6); reviewed plan related research (0.4); correspondence with S. O'Neal re plan releases and indemnification (0.3).	1.30
Lopez, D.C.	09/10/23	Emails with S Rohlf's and C Simmons re SEC comments and proposed responses.	0.30
O'Neal, S.A.	09/10/23	Call with R. Minott, A. Frelinghuysen (HH), E. Diers (HH), D. Smith (HH), B. Geer (HL), P. Abelson (WC), A. Parra Criste (WC), J. Sciametta (AM), L. Cherrone (AM), M. DiYanni (Moelis) re Gemini treatment (1.3)	1.30

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	09/10/23	Call with S. O'Neal (partial), H. Kim, M. Weinberg, C. Ribeiro, R. Minott, K. Ross and M. Hatch regarding plan workstream updates as of 9-10	0.80
Hatch, M.	09/10/23	Call with S. O'Neal (partial), J. VanLare (partial), H. Kim, M. Weinberg, C. Ribeiro, R. Minott and K. Ross regarding plan workstream updates as of 9-10	0.80
Kim, H.R.	09/10/23	Call with S. O'Neal (partial), J. VanLare (partial), M. Weinberg, C. Ribeiro, R. Minott, K. Ross and M. Hatch regarding plan workstream updates as of 9-10	0.80
Minott, R.	09/10/23	Call with S. O'Neal (partial), J. VanLare (partial), H. Kim, M. Weinberg, C. Ribeiro, K. Ross and M. Hatch regarding plan workstream updates as of 9-10	0.80
Minott, R.	09/10/23	Call with S. O'Neal, A. Frelinghuysen (HH), E. Diers (HH), D. Smith (HH), B. Geer (HL), P. Abelson (WC), A. Parra Criste (WC), J. Sciametta (AM), L. Cherrone (AM), M. DiYanni (Moelis) re Gemini treatment	1.30
Ribeiro, C.	09/10/23	Call with S. O'Neal (partial), J. VanLare (partial), H. Kim, M. Weinberg, R. Minott, K. Ross and M. Hatch regarding plan workstream updates as of 9-10	0.80
Ross, K.	09/10/23	Call with S. O'Neal (partial), J. VanLare (partial), H. Kim, M. Weinberg, C. Ribeiro, R. Minott, and M. Hatch regarding plan workstream updates as of 9-10	0.80
Weinberg, M.	09/10/23	Correspondence with S. Rohlfs re draft disclosure statement (0.3); revised draft second amended plan (0.3).	0.60
Weinberg, M.	09/10/23	Call with S. O'Neal (partial), J. VanLare (partial), H. Kim, C. Ribeiro, R. Minott, K. Ross and M. Hatch regarding plan workstream updates as of 9-10.	0.80
O'Neal, S.A.	09/11/23	Correspondence with Weil. Goodman and	0.10

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NAME	DATE	DESCRIPTION	HOURS
		W&C re debt term sheet.	
O'Neal, S.A.	09/11/23	Call with J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, R. Minott, K. Ross and M. Hatch regarding plan workstream updates as of 9-11	0.50
O'Neal, S.A.	09/11/23	Correspondence with Cleary bankruptcy team re various plan workstreams and documents (0.5). Same with Genesis management (0.2).	0.70
O'Neal, S.A.	09/11/23	Correspondence with Moelis, A&M and Hughes Hubbard re: diligence requests and claims information for settlement discussions.	0.20
VanLare, J.	09/11/23	Call with H. Kim, M. Weinberg, C. Ribeiro, R. Minott, K. Ross and M. Hatch regarding plan workstream updates as of 9-11	0.50
VanLare, J.	09/11/23	Correspondence from M. Weinberg re plan	0.20
Fike, D.	09/11/23	Corresp. M. Hatch re 3AC status disclosure statement revisions	0.40
Hatch, M.	09/11/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, R. Minott and K. Ross regarding plan workstream updates as of 9-11	0.50
Hatch, M.	09/11/23	Plan task tracker updates	0.30
Hatch, M.	09/11/23	Updated disclosure statement	2.40
Heiland, K.	09/11/23	Review updated proposed plan concepts, disclosure statement.	0.90
Kim, H.R.	09/11/23	Reviewing disclosure statement	0.30
Levander, S.L.	09/11/23	Call with M Weinberg, R Minott, A Lotty re presentation to Special Committee regarding releases	0.50
Minott, R.	09/11/23	Call with S Levander, M Weinberg, A Lotty re presentation to Special Committee regarding releases	0.50
Minott, R.	09/11/23	Settlement and Term Sheet edits (2.4); Correspondence with A. Parra Criste (WC) re same (.5); Correspondence with S. O'Neal and M. Weinberg re same (.3)	3.20

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	09/11/23	Revise DCG settlement/term sheet	3.10
Minott, R.	09/11/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, K. Ross and M. Hatch regarding plan workstream updates as of 9-11	0.50
Ribeiro, C.	09/11/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, K. Ross and M. Hatch regarding plan workstream updates as of 9-11	0.50
Ross, K.	09/11/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, R. Minott, and M. Hatch regarding plan workstream updates as of 9-11	0.50
Weinberg, M.	09/11/23	Call with S. O'Neal, J. VanLare, H. Kim, C. Ribeiro, R. Minott, K. Ross and M. Hatch regarding plan workstream updates as of 9-11.	0.50
Weinberg, M.	09/11/23	Reviewed comments on draft second amended plan (1.0); reviewed plan-related comments in DCG settlement documents (0.7); correspondence with R. Minott re same (0.5); correspondence with S. Levander re plan release question (0.5); revised draft second amended plan (3.2).	5.90
Barefoot, L.A.	09/12/23	Conference call J.VanLare plan discovery matters.	0.40
Barefoot, L.A.	09/12/23	Review DCG draft statement re plan settlement (0.3); correspondence P.Abelson (W&C), S.O'Neal re same (0.1); review correspondence S.O'Neal, J.Saferstein (Weil) re same (0.1); correspondence J.Vanlare, S.O'neal re indemnity treatment (0.1); follow up correspondence J.Vanlare, S.O'Neal re plan discovery (0.1).	0.70
Lopez, D.C.	09/12/23	Correspondence with S Rohlfs re status of 33 Act questions and related regulator questions and possible routes to reply.	0.80
VanLare, J.	09/12/23	Reviewed disclosure statement objections	0.10
Hailey, K.A.	09/12/23	(.50) Emails w/ R.Bennett, A.Sivaram; (.50) Review of DCG comments to term sheet.	1.00

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	09/12/23	Call w/ K. Ross re disclosure statement reply	0.20
Minott, R.	09/12/23	Solicitation materials update to reflect Plan changes	1.40
Minott, R.	09/12/23	Call w/ K. Ross re updates to solicitation materials	0.30
Ribeiro, C.	09/12/23	Correspondence re Helium Disclosure Statement objection	0.10
Ribeiro, C.	09/12/23	Review DCG statement re agreement in principle	0.20
Rohlfs, S.M.	09/12/23	Research re. disclosure statement considerations securities disclosure (1); drafting disclosure statement (1).	2.00
Rohlfs, S.M.	09/12/23	Research re. disclosure statement considerations securities disclosure	2.00
Ross, K.	09/12/23	Call w/ H. Kim re disclosure statement reply	0.20
Ross, K.	09/12/23	Call w/ R. Minott re updates to solicitation materials	0.30
Sivaram, A.	09/12/23	Review of Goodwin term sheet mark-up	1.00
Weinberg, M.	09/12/23	Further revised draft second amended chapter 11 plan (4.1); reviewed S. O'Neal comments re same (1.0); correspondence with S. Rohlfs, R. Minott and M. Hatch re same (1.1); reviewed proposed plan distribution mechanics (1.0);	7.20
Barefoot, L.A.	09/13/23	Correspondence counsel for officer OCP, S.O'Neal re indemnity (0.1); review M.Hatch analysis re counterparty security agreements / amendments (0.6); review R.Minott analysis re plan confirmation timeline (0.2).	0.90
Lopez, D.C.	09/13/23	Call with S. O'Neal (partial), J. VanLare (partial), C. Simmons (partial), S. Rohlfs, M. Weinberg and C. Ribeiro re securities disclosure in DS.	0.80
Lopez, D.C.	09/13/23	Review of file memo from S. O'Neal re 1145 and consider application to Grayscale	0.70

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NAME	DATE	DESCRIPTION	HOURS
		securities.	
O'Neal, S.A.	09/13/23	Discussion with A. Pretto-Sakmann (Genesis) re various counterparties matters.	0.20
O'Neal, S.A.	09/13/23	Call (partial) with J. VanLare (partial), D. Lopez, C. Simmons (partial), S. Rohlf, M. Weinberg and C. Ribeiro re securities disclosure in disclosure statement.	0.50
Simmons, C.I.	09/13/23	Call with S. O'Neal (partial), J. VanLare (partial), D. Lopez, S. Rohlf, M. Weinberg and C. Ribeiro re securities disclosure in DS.	0.70
VanLare, J.	09/13/23	Call with S. O'Neal, D. Lopez, S. Rohlf, M. Weinberg re securities law issues	0.50
Hailey, K.A.	09/13/23	Review of comments to term sheet and (1.1) emails w/ A.Sivaram re: same; (.3) Emails w S.O'Neal re: DCG term sheet (.3)	1.70
Heiland, K.	09/13/23	U.S. tax analysis of revised plan concepts.	1.40
Kim, H.R.	09/13/23	Reviewing draft email re: disclosure statement hearing	0.10
Minott, R.	09/13/23	Revise confirmation timeline	1.30
Minott, R.	09/13/23	Further changes to solicitation materials	2.00
Ribeiro, C.	09/13/23	Call with S. O'Neal (partial), J. VanLare (partial), D. Lopez, C. Simmons (partial), S. Rohlf, M. Weinberg re securities disclosure in DS	0.80
Rohlf, S.M.	09/13/23	Revisions to Disclosure Statement (0.5); Attention issues delegating opinion (0.4)	0.90
Sivaram, A.	09/13/23	Mark-up of Term Sheet and sending comments to K. Hailey	0.30
Weinberg, M.	09/13/23	Call with S. O'Neal (partial), J. VanLare (partial), D. Lopez, C. Simmons (partial), S. Rohlf, and C. Ribeiro re securities disclosure in DS.	0.80
Weinberg, M.	09/13/23	Revised draft second amended plan (1.8), correspondence with S. O'Neal and L. Barefoot re same (0.4), reviewed draft	2.50



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NAME	DATE	DESCRIPTION	HOURS
		presentation re plan releases (0.3).	
Barefoot, L.A.	09/14/23	T/c S.O'Neal re potential counterparty disputes.	0.20
Barefoot, L.A.	09/14/23	Call w/ J. Massey re: plan confirmation discovery.	0.20
Barefoot, L.A.	09/14/23	Call with S. O'Neal, J. VanLare, M. Weinberg, C. Ribeiro, R. Minott, J. Sciametta (AM), L. Cherrone (AM), B. Klein (Moelis), M. DiYanni (Moelis) re plan negotiations.	1.00
Barefoot, L.A.	09/14/23	Correspondence J.Massey, M.Hatch, A.Sullivan (Genesis), A.Pretto-Sakmann (Genesis) re counterparty plan Discovery (0.2); review Pryor Cashman letter to UCC counsel dated 9.13 (0.2).	0.40
Lopez, D.C.	09/14/23	Tc S Rohlf's re 1145 analysis distribution	0.50
O'Neal, S.A.	09/14/23	Call with Genesis advisors re plan	1.00
O'Neal, S.A.	09/14/23	Call with R. Bennett (W&C), A. Parra Criste (W&C) and P. Abelson (W&C), with K. Hailey and A. Sivaram, re debt term sheet (1.0)	0.80
O'Neal, S.A.	09/14/23	Daily check in for 9/14 with Cleary team working on plan documentation.	0.50
O'Neal, S.A.	09/14/23	Comment on the restructuring term sheet.	0.80
O'Neal, S.A.	09/14/23	Review information for settlement purposes.	0.40
O'Neal, S.A.	09/14/23	Call with M. Weinberg, P. Abelson (W&C), A. Parra-Criste (W&C) (partial), M. Silverman (Pryor Cashman) and S. Lieberman (Pryor Cashman) (partial) to discuss plan negotiations.	0.60
VanLare, J.	09/14/23	Call with S. O'Neal, L. Barefoot, M. Weinberg, C. Ribeiro, R. Minott, J. Sciametta (AM), L. Cherrone (AM), B. Klein (Moelis), M. DiYanni (Moelis) re plan negotiations	1.00
VanLare, J.	09/14/23	Call with S. O'Neal (partial), H. Kim, M.	0.80

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NAME	DATE	DESCRIPTION	HOURS
		Weinberg, C. Ribeiro, R. Minott, K. Ross and M. Hatch regarding plan workstream updates as of 9-14	
Hailey, K.A.	09/14/23	Call w/ A.Sivaram, S.Deol, R.Bennett (W&C), S.O'Neal, C.Shore (W&C), M.Meises (W&C), P.Abelson (Special Committee) and A.Parra (W&C) re: term sheet; (.90) review and comment on term sheet; (1.30) emails w/ A.Sivaram re: term sheet; (.20) calls w/ S.O'Neal re: term sheet (.2)	2.60
Forbes, A.L.	09/14/23	Correspondence re: special committee presentation on releases.	0.20
Hatch, M.	09/14/23	Call with S. O'Neal (partial), J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, R. Minott and K. Ross regarding plan workstream updates as of 9-14	0.80
Kim, H.R.	09/14/23	Reviewing disclosure statement objections	1.00
Kim, H.R.	09/14/23	Call with J. VanLare, C. Ribeiro, D. Besikof (Loeb & Loeb) re objection to disclosure statement	0.30
Massey, J.A.	09/14/23	Call with L. Barefoot re: plan confirmation discovery	0.20
Minott, R.	09/14/23	Call with S. O'Neal (partial), J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, K. Ross and M. Hatch regarding plan workstream updates as of 9-14	0.80
Minott, R.	09/14/23	Call with S. O'Neal, L. Barefoot, J. VanLare, M. Weinberg, C. Ribeiro, J. Sciametta (AM), L. Cherrone (AM), B. Klein (Moelis), M. DiYanni (Moelis) re plan negotiations	1.00
Rathi, M.	09/14/23	Call with E. Morrow re: potential objection reply next steps	0.10
Rathi, M.	09/14/23	Correspondence with M. Hatch re: relativity searches	0.30
Ribeiro, C.	09/14/23	Call with S. O'Neal (partial), J. VanLare, H.	0.80

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NAME	DATE	DESCRIPTION	HOURS
		Kim, M. Weinberg, R. Minott, K. Ross and M. Hatch regarding plan workstream updates as of 9-14	
Rohlf, S.M.	09/14/23	Review disclosure statement	0.50
Ross, K.	09/14/23	Call with S. O'Neal (partial), J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, R. Minott, and M. Hatch regarding plan workstream updates as of 9-14	0.80
Sivaram, A.	09/14/23	Call with K. Hailey, S. O'Neal and W&C team re: debt term sheet	0.80
Sivaram, A.	09/14/23	Revise term sheet for CGSH comments	1.50
Weinberg, M.	09/14/23	Call with S. O'Neal, P. Abelson (W&C), A. Parra-Criste (W&C) (partial), M. Silverman (Pryor Cashman) and S. Lieberman (Pryor Cashman) (partial) to discuss plan negotiations.	0.60
Weinberg, M.	09/14/23	Revised draft chapter 11 plan based on markup from S. O'Neal (2.0); correspondence with S. O'Neal re plan (0.4); reviewed R. Minott markup of draft presentation re plan releases (0.4); reviewed correspondence re plan discussions with certain counterparties(0.2).	3.00
Weinberg, M.	09/14/23	Call with S. O'Neal, L. Barefoot, J. VanLare, C. Ribeiro, R. Minott, J. Sciametta (AM), L. Cherrone (AM), B. Klein (Moelis), M. DiYanni (Moelis) re plan negotiations.	1.00
Barefoot, L.A.	09/15/23	Revise draft interrogatory re Genesis disputes (0.1); correspondence J.Sciametta (A&M), S.O'Neal, K.Ross, J.Massey re same (0.2); corresp. J.Vaughn, M.Hatch re document collection re potential counterparty disputes (0.2); correspondence A.Sullivan (Genimi) re same (0.1); further correspondence K.Ross re same (0.1); corresp. M.Hatch re investigation on potential counterparty discovery disputes (0.1); review Gemini statement in response to DCG statement (0.3); corresp. S.O'Neal re	1.30

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NAME	DATE	DESCRIPTION	HOURS
		same (0.1); review update from S.O'Neal to T.Conheeny (Special Comm), P.Aronzon (Special comm) re Gemini pleading re DCG settlement (0.1).	
O'Neal, S.A.	09/15/23	Call with J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, R. Minott and M. Hatch regarding plan workstream updates as of 9-15	0.60
O'Neal, S.A.	09/15/23	Call with R. Minott and M. Weinberg re GRA and term sheet.	0.80
O'Neal, S.A.	09/15/23	Correspondence with Cleary team re plan constructs.	0.50
O'Neal, S.A.	09/15/23	Review and comment on Global Restructuring Agreement.	1.50
VanLare, J.	09/15/23	Call with S. O'Neal, H. Kim, M. Weinberg, C. Ribeiro, R. Minott and M. Hatch regarding plan workstream updates as of 9-15	0.60
VanLare, J.	09/15/23	Reviewed correspondence from S. O'Neal re plan structure	0.40
Hailey, K.A.	09/15/23	Review of term sheet and comments to same (2); emails w/ A.Sivaram and S.O'Neal re: same; review of materials re: same (.2)	2.20
Hatch, M.	09/15/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, C. Ribeiro and R. Minott regarding plan workstream updates as of 9-15	0.60
Kim, H.R.	09/15/23	Reviewing disclosure statement exhibit assumptions	1.30
Kim, H.R.	09/15/23	Call with S. O'Neal, J. VanLare, M. Weinberg, C. Ribeiro, R. Minott and M. Hatch regarding plan workstream updates as of 9-15	0.60
Kim, H.R.	09/15/23	Call with J. VanLare, J. Sciametta (A&M), L. Cherrone (A&M), and R. Smith (A&M) re: disclosure statement	0.20
Massey, J.A.	09/15/23	Correspondence L. Barefoot, K. Ross re: draft interrogatories	0.30

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	09/15/23	Revisions to draft interrogatories	0.70
Minott, R.	09/15/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, and M. Hatch regarding plan workstream updates as of 9-15	0.60
Minott, R.	09/15/23	Call with S. O'Neal, M. Weinberg re comments to DCG settlement documents	0.80
Minott, R.	09/15/23	Review comments to settlement agreement	0.70
Morrow, E.S.	09/15/23	Meeting with M. Rathi regarding research and next steps for potential objections to plan	0.40
Morrow, E.S.	09/15/23	Prepare for meeting with M. Rathi regarding research on potential objections to Plan	0.40
Rathi, M.	09/15/23	Call with E. Morrow re: next steps for potential objection (.3); review re: the same (.2)	0.50
Ribeiro, C.	09/15/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott and M. Hatch regarding plan workstream updates as of 9-15	0.60
Ribeiro, C.	09/15/23	Revise disclosure statement	0.50
Rohlf, S.M.	09/15/23	Call with H. Kim to discuss governance matters (.2); Drafting disclosure statement (.3)	0.50
Weinberg, M.	09/15/23	Call with S. O'Neal and R. Minott re comments to DCG settlement documents.	0.80
Weinberg, M.	09/15/23	Revised draft presentation on plan releases (1.4); correspondence with S. Levander and A. Lotty re same (0.2).	1.60
Weinberg, M.	09/15/23	Reviewed comments from S. O'Neal on DCG settlement agreement.	0.60
Weinberg, M.	09/15/23	Call with S. O'Neal (partial), J. VanLare, H. Kim, C. Ribeiro, R. Minott, K. Ross and M. Hatch regarding plan workstream updates as of 9-14.	0.80
Barefoot, L.A.	09/16/23	T/c S.O'Neal re plan strategy as of 9.16.	0.30
Barefoot, L.A.	09/16/23	Correspondence K.Ross, J.Massey re strategy	0.80

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		on potential counterparty disputes (0.2); correspondence J.Sciamatta (A&M), L.Cheroone (A&M), S.O'Neal re same (0.1); correspondence S.O'Neal re special committee considerations re DCG settlement (0.1); review D.Islim email re indemnification issues (0.2); review correspondence S.O'Neal, J.Sciametta (A&M) re same (0.2).	
O'Neal, S.A.	09/16/23	Call with L. Barefoot re plan strategy as of 9.16	0.30
O'Neal, S.A.	09/16/23	Review and comment on plan.	2.00
Minott, R.	09/16/23	DCG settlement term sheet revisions	3.00
Barefoot, L.A.	09/17/23	Review corresp. M.Weinberg, S.O'Neal re plan revisions.	0.30
O'Neal, S.A.	09/17/23	Review and comment on revised plan and correspondence with M. Weinberg re same.	0.50
O'Neal, S.A.	09/17/23	Calls with M. Weinberg re plan comments and related matters.	0.40
O'Neal, S.A.	09/17/23	Call with M. Weinberg re plan comments.	0.20
Minott, R.	09/17/23	Incorporate revisions to term sheet	3.00
Minott, R.	09/17/23	Incorporate revisions to settlement agreement	2.60
Sivaram, A.	09/17/23	Editing debt term sheet	0.40
Weinberg, M.	09/17/23	Call with S. O'Neal to discuss draft second amended plan.	0.40
Weinberg, M.	09/17/23	Revised draft chapter 11 plan based on comments from S. O'Neal (4.2); responded to questions from S. O'Neal re same (1.5); further revisions to draft plan based on call with S. O'Neal (1.0); correspondence with tax team re amendments to tax disclosures (0.4); reviewed A&M comments on draft plan (0.4).	7.50
Barefoot, L.A.	09/18/23	T/c S.O'Neal re potential counterparty disputes as of 9.18.	0.10
McRae, W.L.	09/18/23	Call with K. Heiland, M. Weinberg, H. Kim, C. Ribeiro (partial) and S. Bremer regarding	0.50

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NAME	DATE	DESCRIPTION	HOURS
		amended plan.	
O'Neal, S.A.	09/18/23	Meeting with Bitvavo, A&M, Moelis re plan settlement.	2.50
O'Neal, S.A.	09/18/23	Review and comment on the global resolution agreement and related term sheet.	1.50
Simmons, C.I.	09/18/23	Review disclosure document re securities laws.	0.40
VanLare, J.	09/18/23	Reviewed comments to the disclosure statement	0.40
VanLare, J.	09/18/23	Call with H. Kim, M. Weinberg, C. Ribeiro, R. Minott, S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 9-18	0.60
Hailey, K.A.	09/18/23	(0.1)Call with A. Sivaram re: deb term sheet revisions. .(30) Emails w/ M.Weinberg re: diligence requests.	0.40
Bremer, S.	09/18/23	Call with W. McRae, K. Heiland, M. Weinberg, H. Kim, and C. Ribeiro (partial) re amended plan.	0.50
Bremer, S.	09/18/23	Call with J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, R. Minott, and M. Hatch regarding plan workstream updates as of 9-18.	0.20
Bremer, S.	09/18/23	Review draft amended plan.	0.30
Hatch, M.	09/18/23	Call with J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, R. Minott and S. Bremer (partial) regarding plan workstream updates as of 9-18	0.60
Heiland, K.	09/18/23	Review, revise updated draft DS.	2.00
Kim, H.R.	09/18/23	Call with M. McRae, K. Heiland, M. Weinberg, C. Ribeiro (partial) and S. Bremer re amended plan.	0.50
Kim, H.R.	09/18/23	Reviewing disclosure statement	2.00
Kim, H.R.	09/18/23	Call with J. VanLare, M. Weinberg, C. Ribeiro, R. Minott, S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 9-18	0.60

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	09/18/23	Correspondence S. Levander re: protective order provisions, signatories to same	0.40
Minott, R.	09/18/23	Draft Gemini lender ballot	1.40
Minott, R.	09/18/23	Correspondence with A. Orchowski (Kroll), J. VanLare re case timeline and solicitation	0.50
Minott, R.	09/18/23	Update confirmation timeline	0.50
Minott, R.	09/18/23	Call with J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 9-18	0.60
Minott, R.	09/18/23	Revise DCG settlement docs	1.90
Minott, R.	09/18/23	Call with S. O'Neal re term sheet revisions	0.10
Ribeiro, C.	09/18/23	Call with W. McRae, K. Heiland, M. Weinberg, H. Kim, S. Bremer re tax-related plan updates	0.30
Ribeiro, C.	09/18/23	Call with J. VanLare, H. Kim, M. Weinberg, R. Minott, S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 9-18	0.60
Rohlf, S.M.	09/18/23	Revisions to disclosure statement (.5)	0.50
Sivaram, A.	09/18/23	Mark-up to the Genesis term sheet	0.90
Sivaram, A.	09/18/23	Call with K. Hailey re: debt term sheet	0.10
Weinberg, M.	09/18/23	Call with S. O'Neal, J. VanLare, H. Kim, C. Ribeiro, R. Minott and M. Hatch regarding plan workstream updates as of 9-15.	0.60
Weinberg, M.	09/18/23	Reviewed comments from S. O'Neal and R. Minott on draft DCG restructuring term sheet (1.0); revised draft restructuring term sheet (1.1); correspondence with R. Minott re same (0.2).	2.30
Weinberg, M.	09/18/23	Prepared summary of changes to amended plan for client (1.3); correspondence with S. O'Neal re same (0.2); correspondence with W. McRae and K. Heiland re plan tax disclosures (0.2); reviewed draft plan distribution mechanics for call with tax team (0.5).	2.20



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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	09/18/23	Call with W. McRae, K. Heiland, H. Kim, C. Ribeiro (partial) and S. Bremer re amended plan.	0.50
Cyr, B.J.	09/18/23	Coordinate filing of notice of adjournment of hearing on disclosure statement; confer with M. Hatch and M. Beriss re: same.	0.10
Barefoot, L.A.	09/19/23	Review/revise Gemini plan related discovery requests (0.3); correspondence K. Ross re same (0.1); review draft confirmation timeline from R. Minott (0.1).	0.50
Barefoot, L.A.	09/19/23	Correspondence S. O'Neal re potential Gemini plan discovery (0.2); correspondence A. Sullivan (Genesis), K. Ross, A. Pretto-Sakmann (Genesis), S. O'neal, M. Hatch re same (0.1); correspondence J. Sciametta (A&M), L. Cherrone (A&M), D. Walker (A&M), K. Ross, J. Massey re same (0.3).	0.60
Lopez, D.C.	09/19/23	Conf. C. Simmons and S. Rohlfs re: disclosure statement, asset sales and related documentation.	0.90
O'Neal, S.A.	09/19/23	Call with J. VanLare, H. Kim, M. Weinberg, K. Ross, R. Minott, C. Ribeiro, S. Bremer and M. Hatch (partial) regarding plan workstream updates as of 9-19 (.7).	0.70
O'Neal, S.A.	09/19/23	Call with M. Weinberg, C. Ribeiro, J. Sciametta (A&M), M. DiYanni (Moelis), P. Abelson (W&C), A. Parra-Criste (W&C), M. Renzi (BRG), E. Hengel (BRG), B. Geer (BRG), C. Kearns (BRG), N. Bevacqua (HL), B. Kehoe (HL), R. Malik (HL) re creditor issues and formulation of potential proposal (0.8)	0.80
O'Neal, S.A.	09/19/23	Review comments from UCC on settlement agreement (0.2). Comment on settlement documents (1.2).	1.40
Simmons, C.I.	09/19/23	Conf. D. Lopez and S. Rohlfs re: disclosure	0.90

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		statement, asset sales and related documentation.	
VanLare, J.	09/19/23	Reviewed timeline for plan confirmation (.3)	0.10
VanLare, J.	09/19/23	Reviewed revised draft of disclosure statement (.8)	0.80
VanLare, J.	09/19/23	Call with H. Kim, C. Ribeiro, M. Bunin (Farrell & Fritz), P. Collins (Farrell & Fritz) re disclosure statement (0.5)	0.50
VanLare, J.	09/19/23	Prepared for call with objector to disclosure statement (.2)	0.20
VanLare, J.	09/19/23	Call with S. O'Neal, H. Kim, M. Weinberg, K. Ross, R. Minott, C. Ribeiro, S. Bremer and M. Hatch (partial) regarding plan workstream updates as of 9-19 (.7).	0.70
VanLare, J.	09/19/23	Call with Moelis and A&M, S O'Neal re description of litigation (.5)	0.50
Hailey, K.A.	09/19/23	Review DCG term sheet draft and A.Sivaram email re: same.	0.80
Weaver, A.	09/19/23	Correspondence regarding disclosure statement language.	0.30
Bremer, S.	09/19/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, K. Ross, R. Minott, C. Ribeiro, and M. Hatch (partial) regarding plan workstream updates as of 9-19 (.7).	0.70
Hatch, M.	09/19/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, K. Ross, R. Minott, C. Ribeiro and S. Bremer regarding plan workstream updates as of 9-19 (.7).	0.50
Hatch, M.	09/19/23	Amended disclosure statement edits	0.80
Kim, H.R.	09/19/23	Call with J. VanLare, C. Ribeiro, M. Bunin (Farrell & Fritz), P. Collins (Farrell & Fritz) re disclosure statement	0.50
Kim, H.R.	09/19/23	Call with S. O'Neal, J. VanLare, M. Weinberg, K. Ross, R. Minott, C. Ribeiro, S. Bremer and M. Hatch (partial) regarding plan	0.70

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NAME	DATE	DESCRIPTION	HOURS
		workstream updates as of 9-19	
Minott, R.	09/19/23	Call with H. Kim, M. Weinberg, K. Ross, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 9-20	0.90
Minott, R.	09/19/23	Draft ballot template	2.80
Minott, R.	09/19/23	Review S. O'Neal comments to DCG settlement documents	0.50
Minott, R.	09/19/23	Call with M. Weinberg re DCG settlement documents	0.40
Minott, R.	09/19/23	Revise DCG settlement agreements	3.60
Ribeiro, C.	09/19/23	Correspond with M. Weinberg, R. Minott re disclosure statement	0.10
Ribeiro, C.	09/19/23	Correspond with P. Collins, M. Bunin (Farrell Fritz) re ds objection	0.10
Ribeiro, C.	09/19/23	Compile information re creditor claim and objection (0.5); review MLA; prep for call with creditor (0.4)	0.90
Ribeiro, C.	09/19/23	Call with J. VanLare, H. Kim, M. Bunin (Farrell & Fritz), P. Collins (Farrell & Fritz) re disclosure statement	0.50
Ribeiro, C.	09/19/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, K. Ross, R. Minott, S. Bremer and M. Hatch (partial) regarding plan workstream updates as of 9-19	0.70
Rohlf, S.M.	09/19/23	Conf. D. Lopez, C. Simmons, and S. Rohlf re: disclosure statement, asset sales and related documentation. 0.9 Research 1145 resale and related restrictions 0.5 Review status disclosure statement and motion 0.3	1.70
Ross, K.	09/19/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer and M. Hatch (partial) regarding plan workstream updates as of 9-19	0.70

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	09/19/23	Call with S. O'Neal, J. VanLare, H. Kim, K. Ross, R. Minott, C. Ribeiro, S. Bremer and M. Hatch (partial) regarding plan workstream updates as of 9-19.	0.70
Weinberg, M.	09/19/23	Reviewed correspondence re plan negotiations (0.3); correspondence with C. Ribeiro re draft disclosure statement (0.1); correspondence with H. Kim re draft plan (0.2).	0.60
Weinberg, M.	09/19/23	Call with S. O'Neal, C. Ribeiro, J. Sciametta (A&M), M. DiYanni (Moelis), P. Abelson (W&C), A. Parra-Criste (W&C), M. Renzi (BRG), E. Hengel (BRG), B. Geer (HL), C. Kearns (BRG), N. Bevacqua (HL), B. Kehoe (HL), R. Malik (HL) re creditor issues and formulation of potential proposal.	0.80
Weinberg, M.	09/19/23	Call with R. Minott to discuss DCG term sheet.	0.40
Weinberg, M.	09/19/23	Revised draft restructuring term sheet (1.2); correspondence with S. O'Neal and R. Minott re same (0.3); revised draft DCG settlement agreement (2.3); correspondence with S. O'Neal and R. Minott re same (0.4); correspondence with A. Sivaram re DCG debt term sheet (0.2).	4.40
McRae, W.L.	09/20/23	Call with H. Kim regarding disclosure statement.	0.20
O'Neal, S.A.	09/20/23	Call with M. Weinberg, S. Bremer, J. Liou (Weil) F. Siddiqui (Weil), A. Suarez (Weil) and J. Saferstein (Weil) re amended plan updates.	0.50
O'Neal, S.A.	09/20/23	Call with M. DiYanni (Moelis) re Gemini settlement issues.	0.10
O'Neal, S.A.	09/20/23	Emails to M. Weinberg and team re plan issues.	0.30
VanLare, J.	09/20/23	Revised disclosure statement (.2)	0.20

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VanLare, J.	09/20/23	Reviewed email from R. Minott re solicitation (.1)	0.10
Hailey, K.A.	09/20/23	Review DCG term sheet draft and emails w/ A.Sivaram and R.Bennett re: same.	0.70
Weaver, A.	09/20/23	Meeting with S Levander regarding disclosure statement language.	0.30
Weaver, A.	09/20/23	Calls with S O'Neal regarding regulatory issues and information related to the mediation.	0.30
Bremer, S.	09/20/23	Call with H. Kim, M. Weinberg, K. Ross, R. Minott, C. Ribeiro and M. Hatch regarding plan workstream updates as of 9-20.	0.90
Fike, D.	09/20/23	Revise disclosure statement re 3AC updates	0.80
Hatch, M.	09/20/23	Call with H. Kim, M. Weinberg, K. Ross, R. Minott, C. Ribeiro and S. Bremer regarding plan workstream updates as of 9-20 (0.9).	0.90
Hatch, M.	09/20/23	edited disclosure statement	2.10
Kim, H.R.	09/20/23	Call with W. McRae re: disclosure statement	0.20
Kim, H.R.	09/20/23	Call with M. Weinberg, K. Ross, R. Minott, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 9-20.	0.90
Kim, H.R.	09/20/23	Reviewing disclosure statement	0.80
Levander, S.L.	09/20/23	Call with R. Minott re confirmation timeline	0.40
Minott, R.	09/20/23	Draft DS language on settlement	0.60
Minott, R.	09/20/23	Correspondence with L. Lundy (WC) and F. Siddiqui (Weil) re draft DCG agreements	0.40
Minott, R.	09/20/23	Correspondence with Kroll re solicitation	0.60
Minott, R.	09/20/23	Call with H. Kim, M. Weinberg, K. Ross, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 9-20	0.90
Ribeiro, C.	09/20/23	Call with H. Kim, M. Weinberg, K. Ross, R. Minott, S. Bremer and M. Hatch regarding plan workstream updates as of 9-20 (0.9).	0.90

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	09/20/23	Review notes re securities issues for disclosure statement (0.7); correspond with S. Rohlf's re same (0.2)	0.90
Ross, K.	09/20/23	Call with H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 9-20 (0.9); call w/ M. Weinberg re timeline for drafting plan exclusivity motion (.2); begin drafting plan exclusivity motion (.8)	1.90
Schwartz, D.Z.	09/20/23	Review terms of updated plan (0.4); review updated plan timeline (0.1).	0.50
Weinberg, M.	09/20/23	Call with H. Kim, K. Ross, R. Minott, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 9-20.	0.90
Weinberg, M.	09/20/23	Call with F. Siddiqui (Weil) to discuss the draft amended plan.	0.20
Weinberg, M.	09/20/23	Call with H. Kim, K. Ross, R. Minott, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 9-20.	0.90
Weinberg, M.	09/20/23	Call with S. O'Neal, S. Bremer, J. Liou (Weil) F. Siddiqui (Weil), A. Suarez (Weil) and J. Saferstein (Weil) re amended plan updates.	0.50
Weinberg, M.	09/20/23	Correspondence with K. Ross re plan exclusivity motion.	1.00
Weinberg, M.	09/20/23	Reviewed W&C markup of draft DCG settlement agreement (0.4), reviewed correspondence re DCG debt documents (0.2).	0.60
Gallagher, A.	09/20/23	Compiled Confirmation Schedules per R. Minott	1.50
O'Neal, S.A.	09/21/23	Call with J. Dorchak (MorganLewis) (attestor counsel).	0.70
O'Neal, S.A.	09/21/23	Call with M. Weinberg re plan exclusivity motion.	0.20
O'Neal, S.A.	09/21/23	Call with H. Kim, M. Weinberg, K. Ross, R.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Minott, S. Bremer and M. Hatch regarding plan workstream updates as of 9-21 (0.5)	
Peponis, M.S.	09/21/23	Review term sheet and email regarding same; etc.	0.30
VanLare, J.	09/21/23	Reviewed correspondence from H. Kim re disclosure statement and other plan-related issues (.2)	0.20
Bremer, S.	09/21/23	Call with J. VanLare, M. Weinberg, C. Ribeiro (partial), K. Ross, and M. Hatch regarding plan workstream updates as of 9-29.	0.40
Bremer, S.	09/21/23	Call with H. Kim, M. Weinberg, K. Ross, R. Minott, S. Bremer and M. Hatch regarding plan workstream updates as of 9-21 .	0.40
Fike, D.	09/21/23	Revise disclosure statement re 3AC updates	0.90
Hatch, M.	09/21/23	Updated disclosure statement	0.20
Hatch, M.	09/21/23	Updating plan task list	0.40
Hatch, M.	09/21/23	Call with S. O'Neal, H. Kim, M. Weinberg, K. Ross and R. Minott, S. Bremer regarding plan workstream updates as of 9-21 (0.5)	0.50
Heiland, K.	09/21/23	Correspondence w. CGSH bankruptcy team re revised plan.	0.30
Kim, H.R.	09/21/23	Call with S. O'Neal, M. Weinberg, K. Ross, R. Minott, S. Bremer and M. Hatch regarding plan workstream updates as of 9-21	0.50
Minott, R.	09/21/23	Call with S. O'Neal, H. Kim, M. Weinberg, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 9-21	0.50
Minott, R.	09/21/23	Review filed solicitation materials	0.30
Minott, R.	09/21/23	draft competing plan ballot	0.40
Minott, R.	09/21/23	Update solicitation materials	2.40
Ribeiro, C.	09/21/23	Revise disclosure statement for language addressing creditor issue (1.2); Draft language re same (0.4)	1.70

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NAME	DATE	DESCRIPTION	HOURS
Rohlfs, S.M.	09/21/23	Review issues related to underwriter status and disclosure statement.	1.00
Ross, K.	09/21/23	Call w/ M. Weinberg re plan exclusivity motion (.2); corresp. w/ M. Weinberg re same (.2); draft plan exclusivity motion (.3)	0.70
Ross, K.	09/21/23	Call with S. O'Neal, H. Kim, M. Weinberg, R. Minott, S. Bremer and M. Hatch regarding plan workstream updates as of 9-21	0.50
Schwartz, D.Z.	09/21/23	Correspond to S. O'Neal, L. Barefoot, H. Kim re strategy on inter-creditor issues (0.4); revise disclosure statement (0.6).	1.00
Weinberg, M.	09/21/23	Call w/ K. Ross re plan exclusivity motion.	0.20
Weinberg, M.	09/21/23	Call with R. Minott re draft DCG settlement agreement.	0.40
Weinberg, M.	09/21/23	Call with S. O'Neal, H. Kim, K. Ross, R. Minott, S. Bremer and M. Hatch regarding plan workstream updates as of 9-21.	0.50
Weinberg, M.	09/21/23	Call with S. O'Neal re plan exclusivity motion.	0.20
Weinberg, M.	09/21/23	Reviewed draft counterparty settlement construct (0.3); reviewed DCG diligence information (0.2); evaluated questions re draft amended plan (0.6); correspondence with S. O'Neal re same (0.2); revised draft disclosure statement (1.0); correspondence with R. Minott re same (0.3); analysis re draft plan exclusivity motion (0.5); correspondence with S. O'Neal and K. Ross re same (0.2).	3.30
Barefoot, L.A.	09/22/23	Correspondence K.Ross re interrogatory (0.1); begin review of L.Woll analysis re collateral return documents (0.3).	0.40
O'Neal, S.A.	09/22/23	Markup Genesis settlement proposal (0.8). Correspondence and calls with J. Sciametta (A&M) and M. DiYanni (Moelis) re same (0.3). Correspondence with B. Rosen (Proskauer) re same (0.2).	1.30



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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	09/22/23	Call with H. Kim, M. Weinberg, K. Ross, R. Minott, S. Bremer and M. Hatch regarding plan workstream updates as of 9-22. (0.6). Follow up discussion with M. Hatch and C. Ribeiro (0.3).	0.90
O'Neal, S.A.	09/22/23	Correspondence with DCG and UCC counsel re debt term sheet.	0.10
VanLare, J.	09/22/23	Correspondence with H. Kim re plan related workstreams (.3)	0.30
Hailey, K.A.	09/22/23	Emails w/ S.O'Neal and W&C re: term sheet.	0.30
Bremer, S.	09/22/23	Call with S. O'Neal, H. Kim, M. Weinberg, K. Ross, R. Minott, S. Bremer and M. Hatch regarding plan workstream updates as of 9-22.	0.60
Hatch, M.	09/22/23	Call with S. O'Neal, H. Kim (partial), M. Weinberg (partial), C. Ribeiro, K. Ross (partial), R. Minott (partial) and S. Bremer (partial) regarding plan workstream updates as of 9-22 (0.8)	0.80
Hatch, M.	09/22/23	Updating disclosure statement	1.40
Heiland, K.	09/22/23	Planning for tax/deal all hands call.	0.40
Kim, H.R.	09/22/23	Reviewing disclosure statement	2.00
Kim, H.R.	09/22/23	Call with S. O'Neal, M. Weinberg (partial), C. Ribeiro, K. Ross (partial), R. Minott (partial), S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 9-22	0.60
Kim, H.R.	09/22/23	Reviewing special committee deck re: plan	1.00
Kim, H.R.	09/22/23	Reviewing revised plan	1.50
Minott, R.	09/22/23	CGSH team correspondence re solicitation materials workstream	0.70
Rohlf, S.M.	09/22/23	Review issues re: corporate governance and affiliate analysis for purposes of GBTC resales and related disclosure statement disclosure.	1.80

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NAME	DATE	DESCRIPTION	HOURS
Ross, K.	09/22/23	Call with S. O'Neal, H. Kim (partial), M. Weinberg (partial), C. Ribeiro, R. Minott (partial), S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 9-22	0.50
Schwartz, D.Z.	09/22/23	Review plan updates 9/22.	0.20
Sivaram, A.	09/22/23	Preparation for Genesis special committee meeting	0.60
Sivaram, A.	09/22/23	Special Committee meeting as of 9/22/2023 with T. Conheeney (Genesis), D. Kim (Genesis), P. Aronzon (Genesis), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), S. O'Neal, J. VanLare, M. Weinberg, L. Cherrone (A&M), J. Sciametta (A&M), B. Klein (Moelis), M. DiYanni (Moelis) and B. Barnwell (Moelis).	1.60
Weinberg, M.	09/22/23	Special Committee meeting as of 9/22/2023 with T. Conheeney (Genesis), D. Kim (Genesis), P. Aronzon (Genesis), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), S. O'Neal, J. VanLare, A. Sivaram, L. Cherrone (A&M), J. Sciametta (A&M), B. Klein (Moelis), M. DiYanni (Moelis) and B. Barnwell (Moelis).	1.60
Weinberg, M.	09/22/23	Reviewed revised draft disclosure statement (0.3); correspondence with J. VanLare, C. Ribeiro and M. Hatch re same (0.2); reviewed draft solicitation materials (0.3); analysis re draft amended plan (0.4); correspondence with Weil and W&C teams re same (0.1).	1.30
Barefoot, L.A.	09/23/23	Correspondence S.O'Neal, K.Ross, B.Hammer re Gemini issues (0.2); review S.O'Neal update email of 9.23 to T.Conheeney (Special Comm), P.Aronzon (Special Comm) (0.1).	0.30
O'Neal, S.A.	09/23/23	Correspondence with J. Sciametta (A&M) and M. DiYanni (Moelis) (0.1). Finalize and send settlement proposal (0.2).	0.30
O'Neal, S.A.	09/23/23	Review incoming comments from Weil on	0.10

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NAME	DATE	DESCRIPTION	HOURS
		settlement agreement.	
O'Neal, S.A.	09/23/23	Review Proskauer turn of debt term sheet.	0.20
VanLare, J.	09/23/23	Revised disclosure statement (2.5)	2.50
Hailey, K.A.	09/23/23	Emails with S. O'Neal and A. Sivaram re: proposal; Review of same.	0.80
Sivaram, A.	09/23/23	Review of Ad Hoc Group mark-up of term sheet; correspondence re: same with Cleary, A&M and Moelis teams	2.00
Weinberg, M.	09/23/23	Reviewed correspondence regarding AHG markup of DCG debt term sheet (0.5); correspondence with A. Sivaram re same (0.2); reviewed DCG markup of draft restructuring term sheet (1.3); correspondence with S. O'Neal re same (0.1).	2.10
O'Neal, S.A.	09/24/23	Call with Moelis and A&M re NPV valuation and model issues.	1.10
O'Neal, S.A.	09/24/23	Review and comment on DCG comments to settlement agreement (0.2). Revise email to special committee re same (0.4).	0.60
O'Neal, S.A.	09/24/23	Call with M. Weinberg re plan.	0.10
Weinberg, M.	09/24/23	Prepared issues list re DCG settlement agreement (3.3); correspondence with S. O'Neal and Special Committee re same (0.4); reviewed plan release issue (0.3).	4.00
O'Neal, S.A.	09/25/23	Markup disclosure statement.	0.50
O'Neal, S.A.	09/25/23	Review and comment on agreement per A. Pretto-Sakmann (Genesis) request.	0.50
O'Neal, S.A.	09/25/23	Review and comment on settlement agreement issues list (0.3). Review Weil comments and correspondence (0.2).	0.50
VanLare, J.	09/25/23	Call with S. O'Neal, H. Kim, M. Weinberg, C. Ribeiro, S. Bremer, K. Ross, and M. Hatch regarding plan workstream updates as of 9-25.	0.60
Hailey, K.A.	09/25/23	Review of comments to Term Sheet and	1.00

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		emails w/ A.Sivaram re: same.	
Bremer, S.	09/25/23	Review Weil mark-up of amended plan (1.5.); draft issues list for Weil mark-up of the plan (1.6).	3.10
Bremer, S.	09/25/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, K. Ross, and M. Hatch regarding plan workstream updates as of 9-25.	0.50
Hatch, M.	09/25/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, K. Ross and S. Bremer regarding plan workstream updates as of 9-25 (0.6)	0.60
Hatch, M.	09/25/23	Updating disclosure statement.	2.50
Kim, H.R.	09/25/23	Call with S. O'Neal, J. VanLare, M. Weinberg, C. Ribeiro, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 9-25.	0.60
Kim, H.R.	09/25/23	Reviewing disclosure statement.	1.00
Ribeiro, C.	09/25/23	Review DS (0.1); correspond with H. Kim, M. Hatch re same (0.1).	0.20
Rohlf, S.M.	09/25/23	Research and revisions disclosure statement and plan of reorganization communications with DS and plan team re: same.	3.80
Ross, K.	09/25/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 9-25 (.6); corresp. w/ H. Kim re declaration in support of exclusivity extension (.1); draft summary of declaration assignment for T. Wolfe (.3).	1.00
Schwartz, D.Z.	09/25/23	Review updates re plan progress 9/25.	0.50
Sivaram, A.	09/25/23	Review of Goodwin mark-up of debt term sheet and drafting issues list based on same.	1.10
Weinberg, M.	09/25/23	Call with S. O'Neal, J. VanLare, H. Kim, C. Ribeiro, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 9-25.	0.60

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	09/25/23	Reviewed DCG markup of amended plan (0.5); revised draft issues list re same (1.0); reviewed UCC issues list re plan documentation (0.8); prepared responses re same (0.7); correspondence with S. O'Neal and Special Committee re issues list on DCG settlement agreement (0.2).	3.20
Lopez, D.C.	09/26/23	Review of revised plan language, plan disclosure language and legislative history from S Rohlfs.	1.00
O'Neal, S.A.	09/26/23	Call with A. Sivaram re debt term sheet call take aways.	0.10
VanLare, J.	09/26/23	Call with A. Parre-Criste (W&C), P. Abelson (W&C), M. Weinberg, S. O'Neal (partial) re plan (1)	1.00
VanLare, J.	09/26/23	Call with H. Kim, M. Weinberg, C. Ribeiro, K. Ross, S. Bremer, and M. Hatch regarding plan workstream updates as of 9-26	0.40
VanLare, J.	09/26/23	Call with Ad Hoc Group members, B. Rosen (Proskauer), J. Sazant (Proskauer), T. Conheeney (Genesis), P. Aronzon (Genesis) (1.2)	1.20
Hailey, K.A.	09/26/23	(1.00) Call w/ S.O'Neal, A.Sivaram, White & Case, Goodwin and DCG re: DCG term sheet; (.50) Review of term sheet; (.50) Emails re: same w S.O'Neal and A.Sivaram.	2.00
Bremer, S.	09/26/23	Call with J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, K. Ross, and M. Hatch regarding plan workstream updates as of 9-26.	0.30
Bremer, S.	09/26/23	Call with S. O'Neal (partial) J. VanLare, M. Weinberg, H. Kim, S. Bremer, M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C) and P. Abelson (W&C) re amended plan.	1.00
Hatch, M.	09/26/23	Call with J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, K. Ross and S. Bremer regarding plan workstream updates as of 9-26 (0.4).	0.40

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	09/26/23	Call w/ K. Ross re DS reply and exclusivity extension motion.	0.30
Kim, H.R.	09/26/23	Call with S. O'Neal (partial) J. VanLare, M. Weinberg, S. Bremer, M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C) and P. Abelson (W&C) re amended plan. (1.0).	1.00
Kim, H.R.	09/26/23	Call with J. VanLare, M. Weinberg, C. Ribeiro, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 9-26.	0.40
Kim, H.R.	09/26/23	Reviewing disclosure statement.	2.70
Rohlfs, S.M.	09/26/23	Revisions plan and disclosure statement and internal communications re: same.	2.50
Ross, K.	09/26/23	Call with J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 9-26.	0.40
Ross, K.	09/26/23	Call with H. Kim re DS reply and exclusivity extension motion.	0.30
Schwartz, D.Z.	09/26/23	Analyze latest plan updates 9/26 (0.3).	0.30
Sivaram, A.	09/26/23	Call with S. O'Neal (partial), K. Hailey, A. Sivaram, Goodwin, White & Case and DCG teams re: DCG debt term sheet.	1.40
Sivaram, A.	09/26/23	Call with S. O'Neal re: takeaways from DCG debt term sheet call.	0.10
Sivaram, A.	09/26/23	Email to S. O'Neal re high level issues coming out of all-hands call.	0.50
Weinberg, M.	09/26/23	Call with A. Parra-Criste (W&C) and P. Strom (W&C) to discuss plan documentation.	0.90
Weinberg, M.	09/26/23	Revised draft DCG settlement term sheet (1.1); prepared for call re plan documentation with Committee professionals (0.6); correspondence with H. Kim and S. Bremer re draft disclosure statement (0.4); reviewed correspondence with AHG advisors re plan process (0.5); correspondence with K. Heiland	2.80

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NAME	DATE	DESCRIPTION	HOURS
		re plan tax issues (0.2).	
Weinberg, M.	09/26/23	Call with S. O'Neal (partial) J. VanLare, H. Kim, S. Bremer, M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C) and P. Abelson (W&C) re amended plan.	1.00
Weinberg, M.	09/26/23	Call with J. VanLare, H. Kim, C. Ribeiro, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 9-26.	0.40
Barefoot, L.A.	09/27/23	Review draft response to ad hoc group re plan process (0.3); review S. O'Neal correspondence to T. Conheeny (special comm), P. Aronzon (special comm) re same (0.1).	0.40
Lopez, D.C.	09/27/23	Continued review and finalize comments to riders from S. Rohlfs to plan and to plan disclosure.	1.00
Lopez, D.C.	09/27/23	Review and comment on risk factor from S. Rohlfs.	0.50
Simmons, C.I.	09/27/23	Meeting D. Lopez, S. Rohlfs re: disclosure statement and plan markup.	0.50
VanLare, J.	09/27/23	Reviewed draft letter to Ad Hoc Group (.7).	0.70
VanLare, J.	09/27/23	Reviewed revised disclosure statement (.4).	0.40
VanLare, J.	09/27/23	Call with J. Sciametta re plan (.4).	0.40
Hailey, K.A.	09/27/23	Review T/S comments and AHC letters.	0.80
Bremer, S.	09/27/23	Revise the disclosure statement.	2.20
Forbes, A.L.	09/27/23	Revise disclosure statement section on causes of action and investigation.	1.00
Hatch, M.	09/27/23	Updated disclosure statement.	0.30
Hatch, M.	09/27/23	Researched plan feasibility standards.	0.40
Kim, H.R.	09/27/23	Reviewing Aronzon declaration	1.60
Levander, S.L.	09/27/23	Drafted and revised disclosure statement.	1.50
Morrow, E.S.	09/27/23	Review and analyze amended Plan of reorganization.	2.20

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NAME	DATE	DESCRIPTION	HOURS
Rohlf, S.M.	09/27/23	0.5 Meeting D. Lopez and C. Simmons re: disclosure statement and plan markup. 0.5 Revise plan markup 0.5 Revise disclosure statement markup 0.5 Research re: 1145 exemption underwriter status 0.5 draft risk factor for disclosure statement, review precedents.	2.50
Schwartz, D.Z.	09/27/23	Review updates re plan discussions 9/27.	0.30
Weinberg, M.	09/27/23	Reviewed securities team questions re amended plan (0.3); correspondence with S. Rohlf, S.M. re same (0.1); reviewed draft letter to AHG (0.2); proposed revisions to same (0.4); correspondence with S. O'Neal re same (0.1); correspondence with H. Kim re DCG settlement proposal (0.3).	1.40
Barefoot, L.A.	09/28/23	Correspondence A. Weaver, S. O'Neal re NY Post article re Gemini withdrawals (0.2); review letter exchange with Brown Rudnick/AHG.	0.20
O'Neal, S.A.	09/28/23	Call with J. VanLare, M. Weinberg, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), D. Walker (A&M), M. DiYanni (Moelis), O. Backes (Moelis), B. Barnwell (Moelis) re open plan and disclosure statement items (0.3)	0.30
O'Neal, S.A.	09/28/23	Review information re DCG consolidated balance sheet (0.5). Draft and send email to Proskauer re same (0.5).	1.00
O'Neal, S.A.	09/28/23	Portion of call with W&C and Cleary team (A. Sivaram, K. Hailey) re debt term sheet.	0.50
O'Neal, S.A.	09/28/23	Call with Moelis and A&M re DCG liquidity.	0.50
O'Neal, S.A.	09/28/23	Call with S. Reisman (Katten), Bitvavo and D. Islim (Genesis) re plan and related issues.	1.10
VanLare, J.	09/28/23	Reviewed prospective schedule (.5).	0.50
VanLare, J.	09/28/23	Call with S. O'Neal, Moelis and A&M re DCG financials and plan (partial) (.8)	0.80



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VanLare, J.	09/28/23	Call with M. Weinberg, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), D. Walker (A&M), M. DiYanni (Moelis), O. Backes (Moelis), B. Barnwell (Moelis) re open plan and disclosure statement items (0.4)	0.40
Hailey, K.A.	09/28/23	(1.0)– Call with S. O’Neal (partial), A.Sivaram and W&C team re: debt term sheet; (.75) Review debt term sheet and related comments.	1.80
Saenz, A.F.	09/28/23	Review and comment on investigation, causes of action disclosures.	0.80
Forbes, A.L.	09/28/23	Revise disclosure statement section on retained causes of action, and correspondence on same.	0.90
Hatch, M.	09/28/23	Coordinated with team re adjournment of hearing.	0.60
Hatch, M.	09/28/23	Drafted email to court re notice of adjournment.	0.30
Hatch, M.	09/28/23	Updated disclosure statement.	0.40
Kim, H.R.	09/28/23	Call with T. Wolfe re: declaration re: plan.	0.20
Kim, H.R.	09/28/23	Reviewing plan negotiation timeline.	0.40
Ribeiro, C.	09/28/23	Call with S. O’Neal (partial), J. VanLare, M. Weinberg, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), D. Walker (A&M), M. DiYanni (Moelis), O. Backes (Moelis), B. Barnwell (Moelis) re open plan and disclosure statement items.	0.40
Ribeiro, C.	09/28/23	Review revised securities disclosure for disclosure statement (0.2); correspond with S. Rohlfs re same (0.1).	0.30
Ribeiro, C.	09/28/23	Revise DS objection chart (0.8); research on disclosure/plan related issues (0.7).	1.50
Ribeiro, C.	09/28/23	Correspondence re plan	0.10
Ribeiro, C.	09/28/23	Review plan (0.2); review amended celsius	0.40

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		plan, Celisus plan objections (0.2).	
Rohlf, S.M.	09/28/23	Conference with M. Weinberg re: plan disclosure and securities law matters.	0.50
Rohlf, S.M.	09/28/23	Revisions to disclosure statement / Plan, risk factor, and circulate same.	0.30
Schwartz, D.Z.	09/28/23	Review 9/28 plan updates.	0.20
Sivaram, A.	09/28/23	Review of W&C revised draft of term sheet; emails re: same with K. Hailey. S O'Neal.	0.60
Sivaram, A.	09/28/23	Call with S. O'Neal (partial), K. Hailey and W&C team re: debt term sheet.	1.00
Sivaram, A.	09/28/23	Review of W&C issues list and debt term sheet mark-up.	0.80
Weinberg, M.	09/28/23	Correspondence with J. Sciametta (A&M) and J. VanLare re DS exhibits (0.2); analysis re sale-related language in UCC FAQs (0.4); correspondence with S. O'Neal re same (0.1); revised draft DCG settlement agreement (2.0).	2.70
Weinberg, M.	09/28/23	Call with S. O'Neal (partial), J. VanLare, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), D. Walker (A&M), M. DiYanni (Moelis), O. Backes (Moelis), B. Barnwell (Moelis) re open plan and disclosure statement items.	0.40
Wolfe, T.	09/28/23	Call with H. Kim re: Aronzon declaration re: plan.	0.20
Wolfe, T.	09/28/23	Draft Aronzon declaration re: plan.	1.10
Barefoot, L.A.	09/29/23	Conference call with A. Weaver, L. Barefoot, S. O'Neal (partial) re 30(b)(6) and plan indemnity issues.	1.00
Barefoot, L.A.	09/29/23	Review 9th notice of adjournment of DS.	0.10
Barefoot, L.A.	09/29/23	Correspondence K.Hailey re board resolutions.	0.30
Lopez, D.C.	09/29/23	Review C. Simmons comments to plan description of 33 Act analysis and reply with comments.	0.70

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Lopez, D.C.	09/29/23	Emails with C. Simmons with follow up on changes to plan language.	0.30
Simmons, C.I.	09/29/23	Conference with S Rohlfs re: disclosure.	0.60
Simmons, C.I.	09/29/23	Review disclosure and associated guidance; correspondence with S. Rohlfs and D. Lopez re: same.	1.60
VanLare, J.	09/29/23	Call with A&M (partial) re plan issues (.4).	0.40
VanLare, J.	09/29/23	Reviewed hearing adjournment email and notice (.2).	0.20
VanLare, J.	09/29/23	Call with M. Weinberg, C. Ribeiro (partial), K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 9-29	0.40
Hailey, K.A.	09/29/23	Call with A. Sivaram re: term sheet.	0.30
Weaver, A.	09/29/23	Conference call L. Barefoot, S. O'neal (partial) re 30(b)(6) and plan indemnity issues.	1.00
Hatch, M.	09/29/23	Tax disclosure statement follow ups	0.20
Hatch, M.	09/29/23	Drafted notice of disclosure statement adjournment.	0.40
Hatch, M.	09/29/23	Call with J. VanLare, M. Weinberg, C. Ribeiro (partial), K. Ross and S. Bremer regarding plan workstream updates as of 9-29 (0.4).	0.40
Kim, H.R.	09/29/23	Reviewing plan negotiation timeline	0.50
Ribeiro, C.	09/29/23	Meeting with J. Vanlare, M. Weinberg, S. Bremer, M. Hatch re status of plan/disclosure statement and open items (partial attendance).	0.30
Ribeiro, C.	09/29/23	Review draft financial projections from A&M.	2.70
Rohlfs, S.M.	09/29/23	Conference with C. Simmons disclosure statement.	1.90
Rohlfs, S.M.	09/29/23	Emails, revisions disclosure statement.	1.30
Ross, K.	09/29/23	Call with J. VanLare, M. Weinberg, C.	0.40

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		Ribeiro (partial), S. Bremer and M. Hatch regarding plan workstream updates as of 9-29.	
Ross, K.	09/29/23	Review draft declaration in support of exclusivity extension (.8); comment to same (1.4).	2.20
Schwartz, D.Z.	09/29/23	Review updates re plan progress 9/29.	0.20
Sivaram, A.	09/29/23	Review of updated W&C DCG term sheet mark-up.	0.20
Weinberg, M.	09/29/23	Further revisions to draft DCG settlement agreement (0.6); revised draft amended plan (0.8); revised draft response letter to AHG (0.3).	1.70
Wolfe, T.	09/29/23	Edit draft P. Aronzon declaration re: plan.	1.30
Wolfe, T.	09/29/23	Review H. Kim comments on draft of P. Aronzon declaration (0.30); revised P. Aronzon declaration incorporating feedback (1.10).	1.40
O'Neal, S.A.	09/30/23	Correspondence with Cleary, A&M and Moelis team re case updates.	0.50
O'Neal, S.A.	09/30/23	Correspondence with Cleary team re disclosure statement hearing and exclusivity hearing.	0.10
O'Neal, S.A.	09/30/23	Correspondence with Cleary team re debt terms under deal scenario.	0.20
O'Neal, S.A.	09/30/23	Update emails to A&M and Moelis.	0.10
Weinberg, M.	09/30/23	Call with J. VanLare, C. Ribeiro (partial), K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 9-29.	0.40
Weinberg, M.	09/30/23	Correspondence with S. O'Neal re draft DCG settlement agreement (0.2); revised draft amended plan (3.0); responded to questions re same (0.3); reviewed AHG markup of credit facilities term sheet (0.5); correspondence with S. O'Neal re UCC FAQ re sale process (0.2).	4.20

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
		MATTER TOTAL:	538.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Linch, M.E.	1.30	1,735.00	\$ 2,255.50
McRae, W.L.	10.90	2,135.00	\$ 23,271.50
O'Neal, S.A.	2.10	1,820.00	\$ 3,822.00
<u>Associate</u>			
Heiland, K.	13.00	1,155.00	\$ 15,015.00
Schaefer, D.	0.70	1,105.00	\$ 773.50
Weinberg, M.	2.10	1,155.00	\$ 2,425.50
Total:	30.10		\$ 47,563.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
McRae, W.L.	09/01/23	Attention e-mails regarding WLRK comments on SPA.	0.50
Heiland, K.	09/12/23	Review proposed restructuring steps.	0.40
Schaefer, D.	09/12/23	Review of revised disclosure statement	0.70
Linch, M.E.	09/14/23	Correspond with A. Sivaram and K. Heiland regarding withholding tax question.	0.20
Heiland, K.	09/14/23	Review questions from CGSH finance team re withholding tax treatment.	0.40
Linch, M.E.	09/15/23	Correspond with K. Heiland and S. O'Neal regarding tax update.	0.20
Heiland, K.	09/15/23	Correspondence w. CSGH bankruptcy, finance team re credit term sheet.	0.20
Linch, M.E.	09/17/23	Correspond with M. Weinberg re disclosure.	0.10
McRae, W.L.	09/17/23	Began review of disclosure statement.	0.50
McRae, W.L.	09/18/23	Discussion of disclosure points with K. Heiland.	0.30
Heiland, K.	09/18/23	Call with W. McRae, M. Weinberg, H. Kim, C. Ribeiro (partial) and S. Bremer re amended plan.	0.50
Linch, M.E.	09/19/23	Review restructuring term sheet.	0.40
McRae, W.L.	09/19/23	Weekly catch up call.	0.50
McRae, W.L.	09/19/23	Call with Scott Fryman, Neil Clausen and Amanda Criste (all White & Case) to discuss tax issues.	0.50
McRae, W.L.	09/19/23	Review of restructuring term sheet and responded to questions from Richard Minott.	0.50
Heiland, K.	09/19/23	Tax call w. W. McRae, S. Fryman (W&C), N. Clausen (W&C), A. Parra Criste (W&C) re plan.	0.50
McRae, W.L.	09/20/23	Call with EY (E. Harvey, E. Sapir), GT (B. Angstadt) to discuss state of tax analysis.	0.50
McRae, W.L.	09/20/23	Follow-up call with Sean O'Neal.	0.20
McRae, W.L.	09/20/23	Attention e-mail from EY describing	0.20

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
		information they need.	
McRae, W.L.	09/20/23	Discussion with S. Fryman of White & Case about organizing meeting to discuss tax consequences of restructuring (.30); follow-up e-mail. (.20)	0.50
O'Neal, S.A.	09/20/23	Call and correspondence with B. McRae re tax issues.	0.10
Heiland, K.	09/20/23	Revise draft tax disclosure.	1.00
Linch, M.E.	09/21/23	Correspond with K. Hoori and W. McRae regarding updates.	0.20
McRae, W.L.	09/21/23	Telephone calls with S. O'Neal regarding various tax issue.	0.50
O'Neal, S.A.	09/21/23	Calls and correspondence with B. McRae re various tax issues.	0.50
McRae, W.L.	09/25/23	E-mails and calls regarding upcoming meeting with EY, EC and other advisors to discuss tax issues related to different emergence scenarios.	0.40
Heiland, K.	09/25/23	Call with W. McRae, EY team re tax analysis.	0.40
McRae, W.L.	09/26/23	Call with White & Case (P. Abelson, S. Fryman and A. Criste), and S. O'Neal to prep for meeting with EY tomorrow.	1.00
O'Neal, S.A.	09/26/23	Prep call with W&C and Cleary tax teams for meetings with EY and DCG advisors.	0.50
Heiland, K.	09/26/23	Call w. W. McRae, S. O'Neal, S. Fryman, P. Abelson, H. Steinb, N. Clausen, G. Koutour, Q. Liu, A. Criste, E. Hengel, R. Hawkes, B. Geer, C. Kearns. W&C teams re agenda for tax/deal call.	0.80
Heiland, K.	09/26/23	Review proposed terms, mechanics in updated plan.	0.70
McRae, W.L.	09/27/23	Follow-up with B. Agnstadt (GT).	0.40
McRae, W.L.	09/27/23	Telephone conference with Sean O'Neal and Karl Heiland regarding next steps.	0.40



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
McRae, W.L.	09/27/23	Telephone conference with Scott Fryman (W&C).	0.50
McRae, W.L.	09/27/23	Call with S. O'Neal (partial), K. Heiland, M. Weinberg, J. Sciametta (A&M), S. Cascante (A&M), B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), and W&C, BRG, HL, Weil and EY teams to discuss tax issues related to restructuring.	2.10
O'Neal, S.A.	09/27/23	Attend portion of tax call among Genesis and UCC advisors, with EY and DCG as advisors.	1.00
Heiland, K.	09/27/23	Call with S. O'Neal (partial), W. McRae, M. Weinberg, J. Sciametta (A&M), S. Cascante (A&M), B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), and W&C, BRG, HL, Weil and EY teams to discuss tax issues related to restructuring.	2.10
Heiland, K.	09/27/23	Summarize and research US tax considerations for Genesis wind down following earlier tax/deal call.	2.70
Heiland, K.	09/27/23	U.S. tax analysis of updated plan.	0.80
Weinberg, M.	09/27/23	Call with S. O'Neal (partial), W. McRae, K. Heiland, J. Sciametta (A&M), S. Cascante (A&M), B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), and W&C, BRG, HL, Weil and EY teams to discuss tax issues related to restructuring.	2.10
McRae, W.L.	09/28/23	Call with J. Sciametta (AM), Alice Chan (Genesis) and K. Heiland regarding tax analysis.	0.60
McRae, W.L.	09/28/23	Discussed tax points with S. Fryman of WC.	0.50
McRae, W.L.	09/28/23	Discussed various points with S. O'Neal regarding tax modeling of reorg, need for protective order, etc.	0.30
Heiland, K.	09/28/23	Call with A. Chan, J. Sciametta, W. McRae re plan tax considerations.	0.50
Heiland, K.	09/28/23	Call with A. Chen, J. Sciametta, and W.	0.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
		McRae re tax analysis.	
Linch, M.E.	09/29/23	Correspond with K. Heiland and W. McRae regarding disclosure statement.	0.20
Heiland, K.	09/29/23	Correspondence with CGSH tax team re updates to plan tax disclosure.	0.60
Heiland, K.	09/30/23	Update draft NOL motion.	0.60
		MATTER TOTAL:	30.10

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	0.50	1,780.00	\$ 890.00
Dassin, L.L.	31.80	1,930.00	\$ 61,374.00
O'Neal, S.A.	6.80	1,820.00	\$ 12,376.00
Zutshi, R.N.	32.10	1,730.00	\$ 55,533.00
<u>Counsel</u>			
Weaver, A.	41.20	1,485.00	\$ 61,182.00
<u>Senior Attorney</u>			
Saenz, A.F.	51.10	1,190.00	\$ 60,809.00
<u>Associate</u>			
Amorim, E.D.	0.90	1,155.00	\$ 1,039.50
Forbes, A.L.	2.80	1,045.00	\$ 2,926.00
Gariboldi, A.	44.30	845.00	\$ 37,433.50
Kim, H.R.	2.40	1,155.00	\$ 2,772.00
Levander, S.L.	5.90	1,180.00	\$ 6,962.00
Minott, R.	0.90	1,045.00	\$ 940.50
Morrow, E.S.	19.30	1,045.00	\$ 20,168.50
Rathi, M.	74.20	965.00	\$ 71,603.00
Richey, B.	45.00	965.00	\$ 43,425.00
<u>Associate Not Admitted</u>			
Wolfe, T.	2.90	710.00	\$ 2,059.00
<u>Staff Attorney</u>			
Levy, J.R.	37.80	710.00	\$ 26,838.00
Vaughan Vines, J.A.	45.60	505.00	\$ 23,028.00
<u>Project Attorney</u>			
Barreto, B.	4.40	505.00	\$ 2,222.00
<u>Support Attorney</u>			
Woll, L.	37.20	375.00	\$ 13,950.00
<u>Paralegal</u>			
Dyer-Kennedy, J.	1.50	430.00	\$ 645.00
Gallagher, A.	13.20	430.00	\$ 5,676.00
Saran, S.	3.30	430.00	\$ 1,419.00
Tung, G.	18.70	370.00	\$ 6,919.00
Total:	523.80		\$ 522,190.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	09/01/23	Work on following up on requests from authorities, including review of documents (1.0) and correspondence with team as to open items (.5).	1.50
Saenz, A.F.	09/01/23	Correspondence regarding individual counsel indemnification claims.	0.40
Saenz, A.F.	09/01/23	Correspondence regarding request from authorities.	0.50
Levander, S.L.	09/01/23	Analysis re privilege issues for production to regulator	0.80
Richey, B.	09/01/23	Document review for privilege log (3); providing privilege guidance to team (.8); research regarding attorney client privilege (.2).	4.00
Levy, J.R.	09/01/23	Prepare documents for production to regulator	2.50
Levy, J.R.	09/01/23	Document searches related to regulator requests	1.00
Levy, J.R.	09/01/23	Draft and coordinate privilege log	1.50
Barreto, B.	09/01/23	QC review documents for production to regulator.	2.10
Woll, L.	09/01/23	Perform privilege quality control review for production to a regulator.	3.50
Richey, B.	09/02/23	Prepare upcoming document production to regulator.	0.10
Rathi, M.	09/03/23	Correspondence related to potential sales and regulatory requests	0.30
Richey, B.	09/03/23	Document review for privilege log.	1.30
Forbes, A.L.	09/04/23	Review correspondence re: case updates.	0.20
Morrow, E.S.	09/04/23	Research regarding privilege	1.00
Morrow, E.S.	09/04/23	Legal research regarding privilege	0.70
Richey, B.	09/04/23	Providing privilege guidance to review team.	0.30
Barefoot, L.A.	09/05/23	Review correspondence A.Sullivan (Genesis), A.Pretto-Sakmann (Genesis), R.Minott re	0.10

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		Texas customers.	
Dassin, L.L.	09/05/23	Analyze materials regarding investigation and next steps for follow up.	1.00
Dassin, L.L.	09/05/23	Meeting with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding investigation status.	1.20
Dassin, L.L.	09/05/23	Communications with individual counsel.	0.40
Zutshi, R.N.	09/05/23	Meeting with L. Dassin, A. Weaver, A. Saenz, S. Levander regarding investigation status.	1.20
Zutshi, R.N.	09/05/23	Planning for responses to requests from authorities	0.70
Weaver, A.	09/05/23	Meeting with L. Dassin, R. Zutshi, A. Saenz, S. Levander regarding investigation status.	1.20
Weaver, A.	09/05/23	Correspondence regarding document collection from custodians.	0.20
Saenz, A.F.	09/05/23	Review disclosure language (.4) and propose edits regarding bankruptcy filings (.4).	0.80
Saenz, A.F.	09/05/23	Correspondence with individual counsel regarding document collection.	0.30
Saenz, A.F.	09/05/23	Call with S. Levander regarding investigation updates.	0.20
Saenz, A.F.	09/05/23	Correspondence with individual counsel regarding investigation updates.	0.20
Saenz, A.F.	09/05/23	Meeting with L. Dassin, R. Zutshi, A. Weaver, S. Levander regarding investigation status.	1.30
Saenz, A.F.	09/05/23	Call with D. Isaacs (Morrison Cohen) to discuss investigation update and privilege questions.	0.30
Saenz, A.F.	09/05/23	Prepare document production and correspondence regarding same.	0.70
Saenz, A.F.	09/05/23	Call with S. Levander regarding investigation strategy and next steps.	0.10
Gariboldi, A.	09/05/23	Perform privilege review of documents with J.	3.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		Levy and B. Richey.	
Levander, S.L.	09/05/23	Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, regarding investigation status	1.20
Levander, S.L.	09/05/23	Call with A Saenz regarding investigation strategy and next steps	0.10
Minott, R.	09/05/23	Draft consent order notice.	0.60
Morrow, E.S.	09/05/23	Review research and correspondence regarding privilege	0.30
Rathi, M.	09/05/23	Review documents for production to regulators.	2.50
Richey, B.	09/05/23	Providing privilege guidance to review team (.5); supervising preparation of privilege log (2.1); QC review for privilege log (.4).	3.00
Levy, J.R.	09/05/23	Prepare documents for production	1.60
Levy, J.R.	09/05/23	Prepare privilege log	1.00
Vaughan Vines, J.A.	09/05/23	Analyze data for production per request from A. Saenz.	0.30
Woll, L.	09/05/23	Review documents for privilege for production to regulators.	8.00
Dassin, L.L.	09/06/23	Analyze materials regarding investigation and next steps for follow up.	2.00
Dassin, L.L.	09/06/23	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding investigation status and next steps.	1.40
Dassin, L.L.	09/06/23	Communications with individual counsel.	0.30
O'Neal, S.A.	09/06/23	Call with R. Zutshi, A. Weaver, D. Islim (Genesis), A. Pretto-Sakmann regarding status update on inquiries from authorities.	0.50
Zutshi, R.N.	09/06/23	Call with S O'Neal, A Weaver, D Islim (Genesis), A Pretto-Sakmann regarding status update on inquiries from authorities.	0.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	09/06/23	Follow up in connection with inquiries from authorities.	0.50
Weaver, A.	09/06/23	Calls with A. Saenz to discuss investigation updates and productions to authorities.	0.20
Weaver, A.	09/06/23	Review of outline for upcoming calls with authorities.	0.20
Weaver, A.	09/06/23	Call with S O'Neal, R Zutshi, D Islim (Genesis), A Pretto-Sakmann regarding status update on inquiries from authorities.	0.50
Weaver, A.	09/06/23	Communications with A Saenz, R Zutshi, S Levander regarding open items related to requests from authorities.	0.50
Saenz, A.F.	09/06/23	Correspondence regarding investigation updates and productions, privilege review.	0.40
Saenz, A.F.	09/06/23	Prepare update on status of interviews.	0.30
Saenz, A.F.	09/06/23	Call with M. Rathi and A. Gariboldi to discuss preparations for meetings with regulators.	0.40
Saenz, A.F.	09/06/23	Call with J. Levy to discuss discovery alignment with Morrison Cohen.	0.30
Saenz, A.F.	09/06/23	Review outline for call with regulator (.5), provide comments to A. Gariboldi (.5).	1.00
Saenz, A.F.	09/06/23	Call with A. Weaver to discuss investigation updates and productions to authorities.	0.10
Saenz, A.F.	09/06/23	Correspondence with client regarding loan agreement data.	0.40
Saenz, A.F.	09/06/23	Communications with individual counsel on indemnification and advancement.	0.20
Gariboldi, A.	09/06/23	Discuss preparation for meeting with regulator with A. Saenz, M. Rathi.	0.50
Gariboldi, A.	09/06/23	Perform document review for regulators with B. Richey.	1.00
Gariboldi, A.	09/06/23	Draft materials for call with regulator with A.	2.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		Saenz.	
Morrow, E.S.	09/06/23	Call with M. Rathi, R. Minott, M. Weinberg (partial) and S. Levander re: potential plan objection	0.60
Rathi, M.	09/06/23	Call with A. Saenz and A. Gariboldi to discuss preparations for meetings with regulators	0.40
Rathi, M.	09/06/23	Drafting interview outline for current employee	2.90
Richey, B.	09/06/23	Document review for privilege log (.7); supervision of review team work on privilege log (1.1); drafting answers to questions from regulators (.2).	2.00
Levy, J.R.	09/06/23	Prepare productions to regulator.	2.00
Levy, J.R.	09/06/23	Coordinate database searches for individual counsel	0.70
Vaughan Vines, J.A.	09/06/23	Analyze review statistics per request by A. Lotty.	1.50
Woll, L.	09/06/23	Perform privilege quality control review for production to regulator.	10.20
Saran, S.	09/06/23	Prepared draft interview binder and index per M. Rathi	1.00
Dassin, L.L.	09/07/23	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding responding to authorities, updates, and next steps.	1.40
O'Neal, S.A.	09/07/23	Call with D. Islim (Genesis) re various regulatory and related matters.	0.50
Zutshi, R.N.	09/07/23	Correspondence with A Weaver regarding status of regulatory inquiries and updates.	0.30
Zutshi, R.N.	09/07/23	Emails regarding inquiries about investigation.	0.40
Zutshi, R.N.	09/07/23	Analyze outline for discussion with authorities.	0.60
Weaver, A.	09/07/23	Correspondence with C Zalka (Weil)	0.20



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NAME	DATE	DESCRIPTION	HOURS
		regarding document productions.	
Weaver, A.	09/07/23	Correspondence with L Dassin, R Zutshi, A Saenz, S Levander regarding status of inquiries from authorities and next steps.	0.90
Saenz, A.F.	09/07/23	Correspondence with A. Sullivan (Genesis) regarding master borrow agreements.	0.20
Gariboldi, A.	09/07/23	Edit materials for call with regulator with A. Weaver.	0.50
Rathi, M.	09/07/23	Drafting interview outline for current employee	1.90
Richey, B.	09/07/23	Providing guidance to privilege review team.	0.20
Levy, J.R.	09/07/23	QC review productions for delivery	1.00
Vaughan Vines, J.A.	09/07/23	Prepare production documents for Weil per request by E. Morrow.	0.40
Woll, L.	09/07/23	Perform privilege Quality Control review.	10.50
Dassin, L.L.	09/08/23	Call with individual counsel.	0.40
Dassin, L.L.	09/08/23	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding inquiries from authorities and next steps.	1.40
Zutshi, R.N.	09/08/23	Call with A Weaver and counsel for individual regarding inquiries from authorities (.1); follow up call with A Weaver (.1)	0.20
Zutshi, R.N.	09/08/23	Communications regarding third-party subpoena and related privilege issues.	0.90
Weaver, A.	09/08/23	Meeting with R. Zutshi, S. Levander, L. Dassin (partial), A. Saenz, A. Lotty re: disclosure statement drafting.	0.70
Weaver, A.	09/08/23	Meeting with regulator, A. Saenz, and A. Gariboldi to discuss investigation status.	0.40
Weaver, A.	09/08/23	Meeting with A. Saenz, and A. Gariboldi to discuss investigation next steps.	0.20
Weaver, A.	09/08/23	Call with counsel for outside advisor regarding inquiries from authorities and related follow up correspondence.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	09/08/23	Call with R Zutshi, and counsel for individual regarding inquiries from authorities; follow up call with R Zutshi	0.20
Weaver, A.	09/08/23	Correspondence with L Dassin, R Zutshi, S Levander , A Saenz regarding status of inquiries from authorities and next steps.	0.50
Saenz, A.F.	09/08/23	Meeting with A. Weaver and A. Gariboldi to discuss investigation next steps.	0.20
Saenz, A.F.	09/08/23	Meeting with authorities A. Weaver and A. Gariboldi to discuss investigation status.	0.40
Saenz, A.F.	09/08/23	Prepare interview outline for witness regarding authorities' request.	0.80
Gariboldi, A.	09/08/23	Meeting with regulator, A. Weaver, A. Saenz to discuss investigation status.	0.40
Gariboldi, A.	09/08/23	Meeting with A. Weaver, A. Saenz to discuss investigation next steps.	0.20
Gariboldi, A.	09/08/23	Draft call summary from meeting with regulator for enforcement team.	0.50
Gariboldi, A.	09/08/23	Review materials produced to regulator with A. Saenz, J. Levy.	2.40
Rathi, M.	09/08/23	Reviewing correspondence with investigation team and regulators	0.10
Rathi, M.	09/08/23	Reviewing A. Saenz comments to interview outlines	0.40
Richey, B.	09/08/23	Providing privilege guidance to review team (.6). Review of privilege log (.4).	1.00
Levy, J.R.	09/08/23	Finalize productions for delivery	1.50
Vaughan Vines, J.A.	09/08/23	Preparation for review of incoming production from Weil.	0.20
Vaughan Vines, J.A.	09/08/23	Analyze documents for privilege issues.	5.20
Woll, L.	09/08/23	Perform privilege Quality Control review.	4.50
Weaver, A.	09/09/23	Call with counsel for current employee and	1.00

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NAME	DATE	DESCRIPTION	HOURS
		advisors to the Debtors regarding inquiries from authorities (.5); related correspondence to L Dassin, R Zutshi, A Saenz and S Levander (.5)	
Dassin, L.L.	09/10/23	Call with S. O'Neal (partial), R. Zutshi, A. Weaver, A. Saenz, S. Levander regarding strategic next steps on disclosure statement, investigations, and litigation.	1.20
Dassin, L.L.	09/10/23	Analyze materials regarding next step with respect to authorities.	0.80
Dassin, L.L.	09/10/23	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding next steps.	0.40
O'Neal, S.A.	09/10/23	Call with L. Dassin, R. Zutshi, S. Levander and A. Saenz re regulatory matters.	0.90
Zutshi, R.N.	09/10/23	Call with S O'Neal, L Dassin, Weaver, A Saenz, S Levander regarding strategic next steps on disclosure statement, investigations, and litigation.	1.20
Zutshi, R.N.	09/10/23	Call with J Gottlieb (MoCo) and S Oneal (partial) regarding strategy for investigations and litigation.	0.60
Weaver, A.	09/10/23	Call with S O'Neal (partial), L Dassin, R Zutshi, A Saenz, S Levander regarding strategic next steps on disclosure statement, investigations, and litigation.	1.20
Saenz, A.F.	09/10/23	Call with S O'Neal (partial) , L Dassin, R Zutshi, A Weaver, S Levander regarding strategic next steps on disclosure statement, investigations, and litigation.	1.20
Saenz, A.F.	09/10/23	Correspondence with M. Rathi to discuss presentation to authorities	0.40
Levander, S.L.	09/10/23	Call with S O'Neal (partial), L Dassin, R Zutshi, A Weaver, A Saenz, regarding strategic next steps on disclosure statement, investigations, and litigation	1.20
Levander, S.L.	09/10/23	Analysis re September 6 hearing transcript	0.40

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NAME	DATE	DESCRIPTION	HOURS
Rathi, M.	09/10/23	Correspondence with A. Saenz re: regulator outline (0.2); organizing tasks related to the same (0.2)	0.40
Richey, B.	09/10/23	Review of privilege log.	0.20
Barefoot, L.A.	09/11/23	Correspondence A.Weaver, R.Minott re Texas consent order.	0.10
Dassin, L.L.	09/11/23	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding follow up with authorities and next steps.	1.00
O'Neal, S.A.	09/11/23	Correspondence with Cleary regulatory team re upcoming meetings and planning agenda for same.	0.10
Zutshi, R.N.	09/11/23	Call with A Weaver regarding document productions and individual counsel related to inquiries from authorities.	0.20
Zutshi, R.N.	09/11/23	Planning for response to information requests.	0.70
Weaver, A.	09/11/23	Call with R Zutshi regarding document productions and individual counsel related to inquiries from authorities.	0.20
Weaver, A.	09/11/23	Work with A Saenz, S Levander, R Mohit and team on responses to requests from authorities, preparations for upcoming calls and presentations and preparations for interviews.	1.80
Weaver, A.	09/11/23	Review of documents relevant to inquiries from authorities.	1.20
Saenz, A.F.	09/11/23	Call with L. Woll regarding privilege analysis.	0.10
Saenz, A.F.	09/11/23	Call with M. Rathi regarding interview outline.	0.10
Saenz, A.F.	09/11/23	Review privilege log for authorities, provide comments.	0.80
Saenz, A.F.	09/11/23	Review of final privilege calls on external counsel documents inquiry.	1.80
Saenz, A.F.	09/11/23	Correspondence regarding key documents and	1.00

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NAME	DATE	DESCRIPTION	HOURS
		requests from authorities.	
Saenz, A.F.	09/11/23	Call with A. Gariboldi regarding reports.	0.10
Saenz, A.F.	09/11/23	Review interview outline for employee, provide comments to M. Rathi.	1.00
Minott, R.	09/11/23	Correspondence with A. Weaver, L. Barefoot, S. Levander and S. O'Neal re consent order	0.30
Rathi, M.	09/11/23	Revising interview outlines with current employees (4.6); related correspondence with A. Weaver, A. Saenz, S. Saran, and J. Levy (1.3)	5.90
Rathi, M.	09/11/23	Call with A. Saenz re: interview outline	0.10
Rathi, M.	09/11/23	Drafting search related to regulatory request (0.5); reviewing results for the same (1.2)	1.70
Richey, B.	09/11/23	Revisions to privilege log (3.5); document review of key documents for privilege log (2.3); answering privilege questions for team (.8); drafting cover letters for production (.7).	7.30
Levy, J.R.	09/11/23	Coordinate upcoming productions and privilege logging	2.70
Vaughan Vines, J.A.	09/11/23	Analyze GAP documents per request by M. Rathi.	4.50
Vaughan Vines, J.A.	09/11/23	Analyze communications with INX per request by A. Saenz.	0.50
Vaughan Vines, J.A.	09/11/23	Create batch assignments for privilege review of tentative Gashalter documents.	0.50
Barreto, B.	09/11/23	Privilege review of investigation documents.	2.30
Dassin, L.L.	09/12/23	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. levander regarding follow up with regulators, and next steps.	0.80
O'Neal, S.A.	09/12/23	Call with regulator R. Zutshi, A. Weaver, A. Saenz, S. Levander, and A. Gariboldi to provide bankruptcy update, discuss production of materials. (partial)	0.40
O'Neal, S.A.	09/12/23	Call with regulator enforcement staff re	0.70

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NAME	DATE	DESCRIPTION	HOURS
		bankruptcy update (0.5). Prepare for same (0.2).	
Zutshi, R.N.	09/12/23	Call with A. Weaver, A. Saenz to discuss privilege treatment of communications ahead of production.	0.50
Zutshi, R.N.	09/12/23	Prepare update to client regarding status.	0.30
Zutshi, R.N.	09/12/23	Planning for response to government requests.	0.70
Zutshi, R.N.	09/12/23	Communications with counsel for third-party advisor in connection with government requests.	0.40
Zutshi, R.N.	09/12/23	Call with A. Weaver, A. Saenz to discuss privilege treatment of communications ahead of production	0.50
Zutshi, R.N.	09/12/23	Call with regulator, S. O'Neal, A. Weaver, A. Saenz, S. Levander, and A. Gariboldi to provide bankruptcy update, discuss production of materials.	0.80
Weaver, A.	09/12/23	Call with regulator, S. O'Neal (partial), R. Zutshi, A. Saenz, S. Levander, and A. Gariboldi to provide bankruptcy update, discuss production of materials.	0.80
Weaver, A.	09/12/23	Call with counsel for advisor regarding inquiries from authorities.	0.30
Weaver, A.	09/12/23	Call with A. Saenz, A. Saenz, M. Rathi, witness and individual counsel re: presentation to authorities. (partial)	1.10
Weaver, A.	09/12/23	Call with R. Zutshi, A. Saenz to discuss privilege treatment of communications ahead of production.	0.50
Weaver, A.	09/12/23	Call with M. Rathi, and counsel for employee regarding inquiries from authorities.	0.60
Weaver, A.	09/12/23	Correspondence with A Saenz, R Zutshi and team on responding to open inquiries from authorities.	1.30
Saenz, A.F.	09/12/23	Correspondence with M. Rathi regarding	0.10

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NAME	DATE	DESCRIPTION	HOURS
		document productions.	
Saenz, A.F.	09/12/23	Provide guidance on privilege analysis from review team.	0.80
Saenz, A.F.	09/12/23	Correspondence regarding privilege treatment of external counsel highlighted documents.	1.30
Saenz, A.F.	09/12/23	Call regarding privilege with R. Zutshi, A. Weaver.	0.50
Saenz, A.F.	09/12/23	Call with M. Rathi to discuss interview materials for current employee.	0.20
Saenz, A.F.	09/12/23	Call with A. Weaver (partial), M. Rathi, individual counsel regarding regulatory presentation to authorities.	1.30
Saenz, A.F.	09/12/23	Finalize privilege analysis for document production by external counsel (.3), call with external counsel regarding same (.2).	0.50
Saenz, A.F.	09/12/23	Call with regulator S. O'Neal (partial), R. Zutshi, A. Weaver, S. Levander, and A. Gariboldi to provide bankruptcy update, discuss production of materials.	0.80
Saenz, A.F.	09/12/23	Email regarding privilege treatment and financial analysis.	0.30
Gariboldi, A.	09/12/23	Perform document review for A. Saenz for regulatory investigation.	1.50
Gariboldi, A.	09/12/23	Perform document review for regulatory investigation with M. Rathi.	1.00
Gariboldi, A.	09/12/23	Call with regulator, S. O'Neal (partial), R. Zutshi, A. Weaver, A. Saenz, and S. Levander to provide bankruptcy update, discuss production of materials.	0.80
Gariboldi, A.	09/12/23	Circulate notes to enforcement team on call with regulator.	0.40
Levander, S.L.	09/12/23	Call with regulator, S. O'Neal (partial), R. Zutshi, A. Weaver, A. Saenz, and A. Gariboldi to provide bankruptcy update, discuss production of materials	0.80

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NAME	DATE	DESCRIPTION	HOURS
Rathi, M.	09/12/23	Call with A. Weaver and counsel for employee regarding inquiries from authorities (0.6); drafting notes re: the same (0.2)	0.80
Rathi, M.	09/12/23	Call with A. Weaver, A. Saenz, witness and individual counsel re: presentation to authorities (1.2); drafting call notes re: the same (0.6)	1.80
Rathi, M.	09/12/23	Revising interview outlines (1.8); related correspondence with A. Weaver, A. Saenz, A. Gariboldi (0.5); related call with A. Saenz (0.2)	2.50
Rathi, M.	09/12/23	Reviewing search results related to regulatory request and drafting summary of the same (1.3); related call with A. Gariboldi (0.2)	1.50
Rathi, M.	09/12/23	drafting timeline for regulatory presentation (2.3); revising the same (0.8); related correspondence with paralegal team (0.6)	3.70
Rathi, M.	09/12/23	Call with G. Tung and A. Gallagher re: regulatory binder	0.30
Richey, B.	09/12/23	Editing privilege log (2.5); finalizing cover letters for production (.4); making productions to regulators (.6); drafting answers to questions from regulators (1.1).	4.60
Levy, J.R.	09/12/23	Document searches and tagging related to third party subpoena	1.30
Levy, J.R.	09/12/23	Draft and finalize privilege logs	2.00
Vaughan Vines, J.A.	09/12/23	Analyze documents for privilege.	6.30
Tung, G.	09/12/23	Compiling documents for presentation to regulators per M. Rathi	2.50
Dassin, L.L.	09/13/23	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding follow up with regulators and next steps.	0.80
Zutshi, R.N.	09/13/23	Attend meeting (partial) with T Conheeney (Sp Cmte), P Aronzon (Sp Cmte), A Pretto-Sakmann (Genesis) and S ONeal reagrdng status of government inquiries.	0.50



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Zutshi, R.N.	09/13/23	Communications with L Dassin and A Weaver regarding strategy and planning for responses to government.	0.90
Zutshi, R.N.	09/13/23	Prepare for meeting with special committee	0.40
Weaver, A.	09/13/23	Work with A Saenz and M Rathi on preparations for upcoming interviews and responding to inquiries from authorities.	0.50
Saenz, A.F.	09/13/23	Review and comment on chronology of events.	0.30
Saenz, A.F.	09/13/23	Correspondence regarding financial statements, witness interview.	0.30
Saenz, A.F.	09/13/23	Call with M. Rathi regarding drafting presentation to regulators.	0.20
Saenz, A.F.	09/13/23	Respond to A. Gariboldi correspondence regarding reports.	0.30
Saenz, A.F.	09/13/23	Call with E. Morrow, B. Richey, J. Levy, J. Vaughan-Vines to discuss privilege responses to regulators.	0.40
Saenz, A.F.	09/13/23	Review key documents and provide comments to M. Rathi.	1.10
Saenz, A.F.	09/13/23	Meeting with M. Rathi to discuss chronology.	0.30
Saenz, A.F.	09/13/23	Draft agenda for check-in on status of investigation.	0.20
Gariboldi, A.	09/13/23	Correspond with B. Richey on request from regulator.	0.50
Gariboldi, A.	09/13/23	Meeting with M. Rathi to discuss regulator question.	0.50
Morrow, E.S.	09/13/23	Meeting with B. Richey, J. Levy and A. Sanez regarding privilege logs	0.50
Morrow, E.S.	09/13/23	Perform document review regarding privilege	2.00
Rathi, M.	09/13/23	Meetings with A. Saenz re: drafting regulatory presentation outline	0.30
Rathi, M.	09/13/23	Revising timeline for regulatory presentation	2.20

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NAME	DATE	DESCRIPTION	HOURS
		(1.2); revising and supervising printing of binder for the same (1)	
Rathi, M.	09/13/23	Call with A. Saenz re: drafting presentation to regulators	0.20
Rathi, M.	09/13/23	Compiling documents to send to counsel for witness	0.50
Rathi, M.	09/13/23	Privilege review related to regulatory production	0.70
Rathi, M.	09/13/23	Meeting with A. Gariboldi to discuss preparation for meeting with regulator.	0.30
Rathi, M.	09/13/23	Reviewing documents in response to A. Saenz questions related to regulatory presentation	1.50
Rathi, M.	09/13/23	Drafting outline for presentation to regulators	2.10
Richey, B.	09/13/23	Privilege review of key documents (2.3). Drafting answers to questions from regulators (1).	3.30
Levy, J.R.	09/13/23	Prepare documents for upcoming productions	2.10
Vaughan Vines, J.A.	09/13/23	Analyze documents per request by N. Maisel.	0.30
Vaughan Vines, J.A.	09/13/23	Analyze documents produced to regulator per request by Sher Tremonte LLP.	1.60
Vaughan Vines, J.A.	09/13/23	Analyze documents for privilege.	2.70
Vaughan Vines, J.A.	09/13/23	Call with B. Richey, E. Morrow, J. Levy and A. Saenz to discuss privilege log.	0.40
Woll, L.	09/13/23	Perform privilege Quality Control review.	0.50
Gallagher, A.	09/13/23	Prepared Timeline Binder per M. Rathi	3.50
Gallagher, A.	09/13/23	QC Timeline Binders per M. Rathi	1.00
Tung, G.	09/13/23	Preparing regulator presentation index per M. Rathi	0.40
Tung, G.	09/13/23	Preparing documents for regulator presentation per M. Rathi	2.10
Dassin, L.L.	09/14/23	Analyze materials regarding requests from authorities and responses.	1.70

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NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	09/14/23	Meet with R. Zutshi, A. Weaver, A. Saenz, and S. Levander to discuss investigation updates.	1.00
Zutshi, R.N.	09/14/23	Call with individual counsel, A. Weaver, A. Saenz to discuss updates to the investigation and litigation.	0.70
Zutshi, R.N.	09/14/23	Planning for responses to government inquiries.	0.30
Zutshi, R.N.	09/14/23	Review and discuss draft letter re regulator action.	0.40
Zutshi, R.N.	09/14/23	Team meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, S. Levander to discuss investigation updates.	1.00
Weaver, A.	09/14/23	Call with individual counsel, R. Zutshi, A. Saenz to discuss updates to the investigation and litigation.	0.70
Weaver, A.	09/14/23	Team meeting with L. Dassin, R. Zutshi, A. Saenz, S. Levander to discuss investigation updates.	1.00
Saenz, A.F.	09/14/23	Review M. Rathi draft of presentation to authorities.	0.50
Saenz, A.F.	09/14/23	Call with individual counsel to discuss investigation updates.	0.20
Saenz, A.F.	09/14/23	Review presentation materials for call with authorities, provide feedback to B. Richey.	0.60
Saenz, A.F.	09/14/23	Call with M. Rathi regarding presentation to authorities.	0.30
Saenz, A.F.	09/14/23	Team meeting with L. Dassin, R. Zutshi, A. Weaver, S. Levander to discuss investigation updates.	1.00
Saenz, A.F.	09/14/23	Call with individual counsel, R. Zutshi, A. Weaver, to discuss updates to the investigation and litigation.	0.70
Saenz, A.F.	09/14/23	Preparation for individual counsel, witness interview.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	09/14/23	Individual counsel, interview of witness regarding requests from authorities on financials	1.50
Saenz, A.F.	09/14/23	Meeting with B. Richey to discuss privilege logs.	0.30
Gariboldi, A.	09/14/23	Draft materials for meeting with regulator with A. Saenz, M. Rathi.	4.70
Levander, S.L.	09/14/23	Team meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, S. Levander (partial – 0.8) to discuss investigation updates.	0.80
Rathi, M.	09/14/23	Drafting outline for presentation to authorities (4.4); revisions to the same based on A. Saenz feedback (1.1); revising binder for the same (.3)	5.80
Rathi, M.	09/14/23	Call with A. Weaver, A. Saenz, R. Zutshi, witness and individual counsel re: presentation to authorities (1.4); compiling notes for the same (0.9)	2.50
Rathi, M.	09/14/23	Call with A. Saenz re: outline for presentation	0.30
Richey, B.	09/14/23	Meeting with A. Saenz to discuss privilege logs (.4). Drafting answers questions from regulators (.7). Privilege review of key documents (2.4). Review of privilege logs (.6).	4.10
Vaughan Vines, J.A.	09/14/23	Analyze employee communications per request by M. Hatch.	1.30
Vaughan Vines, J.A.	09/14/23	Analyze productions per request by N. Maisel.	1.30
Vaughan Vines, J.A.	09/14/23	Analyze documents for privilege.	4.40
Gallagher, A.	09/14/23	Revised Timeline Binder per M. Rathi	0.80
Tung, G.	09/14/23	Preparing regulator presentation materials per M. Rathi	0.80
Dassin, L.L.	09/15/23	Analyze materials regarding requests from authorities and responses.	1.20
Dassin, L.L.	09/15/23	Emails with R. Zutshi, A. Weaver, A. Saenz,	1.00

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NAME	DATE	DESCRIPTION	HOURS
		and S. Levander regarding responses to requests from authorities and next steps.	
O'Neal, S.A.	09/15/23	Presentation to regulator re Bankruptcy process with R Zutshi, B Richey, A Saenz, A. Weaver (partial attendance)	0.40
O'Neal, S.A.	09/15/23	Status call with W. Uptegrove (SEC).	0.70
Zutshi, R.N.	09/15/23	Call with B Richey, A Saenz, S O'Neal , A Weaver and certain authorities regarding inquiries and status of open requests.	0.80
Zutshi, R.N.	09/15/23	Call with B Richey, A Saenz, S O'Neal (partial), A Weaver and certain authorities regarding inquiries and status of open requests.	0.80
Zutshi, R.N.	09/15/23	Meeting with employee, A Weaver, A Saenz and M Rathi regarding requests from authorities.	0.90
Zutshi, R.N.	09/15/23	Prepare for meeting with certain authorities.	0.70
Weaver, A.	09/15/23	Call with M. Rathi, R. Zutshi, A. Saenz and employee regarding requests from authorities.	0.80
Weaver, A.	09/15/23	Call with M. Rathi, A. Saenz and employee re: presentation to authorities.	0.30
Weaver, A.	09/15/23	Call with R Zutshi, B Richey, A Saenz, S O'Neal, and certain authorities regarding inquiries and status of open requests.	0.80
Saenz, A.F.	09/15/23	Call with R Zutshi, B Richey, A Weaver, S O'Neal (partial), and certain authorities regarding inquiries and status of open requests.	0.80
Saenz, A.F.	09/15/23	Call with R. Zutshi, A. Weaver, M. Rathi, employee regarding requests from authorities	0.80
Saenz, A.F.	09/15/23	Call with A Weaver, M Rathi, and employee regarding presentation to authorities.	0.30
Gariboldi, A.	09/15/23	Edit materials for presentation to regulators with A. Saenz, M. Rathi.	2.00
Morrow, E.S.	09/15/23	Conduct privilege review and review of	3.00

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NAME	DATE	DESCRIPTION	HOURS
		privilege log	
Rathi, M.	09/15/23	Revising outline for presentation to authorities (2.4); reviewing A. Gariboldi section of the same (.8)	3.20
Rathi, M.	09/15/23	Call with A. Weaver, R. Zutshi, A. Saenz and employee regarding requests from authorities (.8); circulating notes for the same (.5)	1.30
Rathi, M.	09/15/23	Call with A. Weaver, A. Saenz and employee re: presentation to authorities; (.3); compiling notes re: the same (.2)	0.50
Rathi, M.	09/15/23	Scheduling correspondence with witnesses for interviews	0.20
Richey, B.	09/15/23	Call with R Zutshi, A Saenz, S O'Neal (partial), A Weaver and certain authorities regarding inquiries and status of open requests (.8); privilege review of key documents to respond to questions from regulators (1.4); updating team regarding call with regulators (.4).	2.60
Gallagher, A.	09/15/23	Prepared edits to timeline binder per M. Rathi	2.20
Tung, G.	09/15/23	Preparing regulator presentation materials per M. Rathi	1.90
Saenz, A.F.	09/16/23	Correspondence regarding privilege review.	0.20
Saenz, A.F.	09/16/23	Review presentation to authorities and provide comments to M. Rathi, A. Gariboldi.	1.20
Richey, B.	09/16/23	Privilege review for upcoming production.	0.10
Saenz, A.F.	09/17/23	Review presentation to authorities and provide comments to M. Rathi, A. Gariboldi.	0.40
Dassin, L.L.	09/18/23	Call with R Zutshi, and A Weaver regarding status of inquiries from authorities, upcoming presentation and next steps.	0.70
Dassin, L.L.	09/18/23	Analyze materials regarding responses to various requests from authorities.	2.40
Dassin, L.L.	09/18/23	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding follow up with	0.60

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NAME	DATE	DESCRIPTION	HOURS
		authorities and next steps.	
Zutshi, R.N.	09/18/23	Call with L Dassin, A Weaver regarding status of inquiries from authorities, upcoming presentation and next steps.	0.70
Zutshi, R.N.	09/18/23	Analyze materials in connection with inquiry from authorities.	0.90
Zutshi, R.N.	09/18/23	Review bankruptcy developments in connection with government inquiries.	0.30
Weaver, A.	09/18/23	Call with L Dassin, and R. Zutshi regarding status of inquiries from authorities, upcoming presentation and next steps.	0.70
Weaver, A.	09/18/23	Correspondence with L Dassin and R Zutshi regarding outreach from counsel for other parties and follow up with authorities.	0.40
Saenz, A.F.	09/18/23	Call with individual counsel to discuss investigation update and indemnification.	0.30
Gariboldi, A.	09/18/23	Discuss preparation for meeting with regulator with A. Weaver, A. Saenz, M. Rathi.	0.30
Gariboldi, A.	09/18/23	Edit materials for meeting with regulator with A. Saenz, M. Rathi.	3.00
Gariboldi, A.	09/18/23	Coordinate with J. Levy on production of materials to regulators.	0.50
Gariboldi, A.	09/18/23	Coordinate with M. Rathi and G. Tung on materials for meeting with regulator.	1.00
Morrow, E.S.	09/18/23	Review and analysis of privilege log	1.80
Morrow, E.S.	09/18/23	Draft analysis of review of privilege log	1.10
Rathi, M.	09/18/23	Correspondence with A. Gariboldi, B. Richey, paralegal team re: presentation to authorities	0.50
Richey, B.	09/18/23	Drafting responses to privilege questions from regulators.	2.20
Vaughan Vines, J.A.	09/18/23	Analyze documents per request by S. Saran.	1.00
Barefoot, L.A.	09/19/23	Review A. Weaver update re Weil/Bracewell productions (0.1).	0.10

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NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	09/19/23	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding developments and next steps.	0.70
Weaver, A.	09/19/23	Prep work for upcoming presentation to authorities, including work on outline and review of documents.	3.00
Weaver, A.	09/19/23	Call with J Lau (Weil), C Zalka (Weil), D Shargel (Bracewell) regarding document productions.	0.20
Weaver, A.	09/19/23	Correspondence related to upcoming presentation to authorities.	0.20
Weaver, A.	09/19/23	Correspondence with L Dassin, R Zutshi and A Saenz regarding status of inquiries from authorities.	0.50
Saenz, A.F.	09/19/23	Review and comment on presentation to authorities.	1.50
Saenz, A.F.	09/19/23	Correspondence with L. Barefoot regarding indemnification requests.	0.30
Saenz, A.F.	09/19/23	Correspondence with authorities regarding upcoming presentation.	0.50
Saenz, A.F.	09/19/23	Provide comments on privilege log analysis shared by B. Richey.	1.20
Forbes, A.L.	09/19/23	Correspondence re: privilege requests and other case updates.	0.30
Gariboldi, A.	09/19/23	Prepare materials for meeting with regulator with A. Weaver, A. Saenz, and M. Rathi.	1.50
Rathi, M.	09/19/23	Revising outline for regulatory authorities (3.0); related correspondence with A. Weaver, A. Saenz, A. Gariboldi, J. Levy, R. Zutshi, paralegal team (1.0)	4.00
Rathi, M.	09/19/23	Running searches in relation to regulatory questions	0.60
Rathi, M.	09/19/23	Call with A. Saenz re: presentation to authorities	0.20
Richey, B.	09/19/23	Drafting answers in response to regulator	1.90



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NAME	DATE	DESCRIPTION	HOURS
		questions.	
Levy, J.R.	09/19/23	Prepare documents for regulatory productions	2.00
Gallagher, A.	09/19/23	Prepared edits to Timeline binder per A. Gariboldi	1.50
Tung, G.	09/19/23	Preparing materials for regulator presentation per A. Gariboldi	0.40
Barefoot, L.A.	09/20/23	Review L. Dassin update re call with regulators (0.2).	0.20
Dassin, L.L.	09/20/23	Emails with S. O'Neal, R. Zutshi, and A. Weaver regarding developments and next steps.	1.20
Dassin, L.L.	09/20/23	Analyze outline for discussion with authorities and comment on same.	0.90
O'Neal, S.A.	09/20/23	Calls and correspondence with A. Weaver and L. Dassin re regulatory issues.	0.50
Weaver, A.	09/20/23	Prep work for upcoming presentation to authorities, including work on outline and review of documents.	1.00
Weaver, A.	09/20/23	Meeting with L Dassin regarding status of inquiries from authorities.	0.30
Weaver, A.	09/20/23	Communications with J Gottlieb (MoCo) regarding inquiry from authorities.	0.30
Saenz, A.F.	09/20/23	Review draft of presentation to authorities.	0.30
Saenz, A.F.	09/20/23	Meeting with A. Lotty, B. Richey and E. Morrow regarding review of privilege log.	0.50
Forbes, A.L.	09/20/23	Correspondence with A. Saenz, B. Richey, E. Morrow re: privilege workstream.	0.30
Forbes, A.L.	09/20/23	Meeting with A. Saenz, B. Richey and E. Morrow regarding review of privilege log.	0.50
Gariboldi, A.	09/20/23	Prepare materials for meeting with regulator with M. Rathi, G. Tung, J. Dyer-Kennedy.	1.80
Morrow, E.S.	09/20/23	Meeting with A. Saenz, A. Lotty, B. Richey and regarding review of privilege log	0.50

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NAME	DATE	DESCRIPTION	HOURS
Morrow, E.S.	09/20/23	Analysis regarding review of privilege log	0.30
Rathi, M.	09/20/23	Reviewing virtual binders and physical binder for regulatory presentation (1.2); related correspondence with A. Weaver, A. Saenz. A. Gariboldi and paralegal team (0.8)	2.00
Rathi, M.	09/20/23	Call with A. Weaver, A. Gariboldi re: regulatory presentation to authorities	0.20
Rathi, M.	09/20/23	Correspondence with E. Morrow, A. Saenz. A. Gariboldi re: regulatory presentation	0.40
Richey, B.	09/20/23	Meeting with A. Saenz, A. Lotty and E. Morrow regarding review of privilege log (.5); drafting answers to questions from regulators (1.2).	1.70
Levy, J.R.	09/20/23	Coordinate final clean-up productions	1.00
Gallagher, A.	09/20/23	Prepared timeline binder per M. Rathi	0.70
Tung, G.	09/20/23	Preparing regulator presentation materials per M. Rathi	3.90
Dassin, L.L.	09/21/23	Call with D. Isaacs, S. O'Neal (partial), R. Zutshi, A. Weaver, S. Levander regarding strategic next steps with authorities.	0.60
O'Neal, S.A.	09/21/23	Call with D. Isaacs (Morrison Cohen), L. Dassin, R. Zutshi, A. Weaver, S. Levander regarding strategic next steps with authorities.	0.40
O'Neal, S.A.	09/21/23	Calls and correspondence with R. Zutshi and A. Weaver re regulatory matters.	0.20
Zutshi, R.N.	09/21/23	Meeting with A. Weaver, A. Saenz, M. Rathi, and A. Gariboldi to discuss preparation for meeting with regulator.	1.00
Zutshi, R.N.	09/21/23	Call with D Isaacs, S O'Neal (partial – 0.4), L Dassin, A Weaver, S Levander regarding strategic next steps with authorities	0.60
Zutshi, R.N.	09/21/23	Call with J Gottlieb (Morrison Cohen) and counsel for DCG regarding follow-up with authorities	0.60

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Zutshi, R.N.	09/21/23	Attention to emails with L Dassin, A Weaver, S O'Neal and Morrison Cohen regarding developments with authorities.	0.70
Zutshi, R.N.	09/21/23	Call with A Weaver regarding status of inquiries from authorities.	0.10
Weaver, A.	09/21/23	Meeting with R. Zutshi, A. Saenz, M. Rathi, and A. Gariboldi to discuss preparation for meeting with regulator.	1.00
Weaver, A.	09/21/23	Call with D Isaacs, S O'Neal (partial), L Dassin, R Zutshi, S Levander regarding strategic next steps with authorities.	0.60
Weaver, A.	09/21/23	Review of outline and documents for upcoming call with authorities.	0.70
Weaver, A.	09/21/23	Call with R Zutshi regarding status of inquiries from authorities.	0.10
Weaver, A.	09/21/23	Work to finalize productions to authorities, including revising cover letters and related correspondence.	0.30
Saenz, A.F.	09/21/23	Call with J. Levy to discuss production.	0.20
Saenz, A.F.	09/21/23	Review production cover letters and provide feedback ahead of production.	0.30
Saenz, A.F.	09/21/23	Review presentation to authorities, provide comments and finalize production.	1.30
Saenz, A.F.	09/21/23	Meeting with R. Zutshi, A. Weaver, M. Rathi, and A. Gariboldi to discuss preparation for meeting with regulator.	1.00
Forbes, A.L.	09/21/23	Correspond with E. Morrow and B. Richey re: privilege workstream.	0.20
Gariboldi, A.	09/21/23	Attend to production of materials to regulators with A. Weaver, A. Saenz, and J. Levy.	3.80
Gariboldi, A.	09/21/23	Meeting with R. Zutshi, A. Weaver, A. Saenz, and M. Rathi to discuss preparation for meeting with regulator.	1.00
Levander, S.L.	09/21/23	Call with D Isaacs, S O'Neal (partial – 0.4), L Dassin, R Zutshi, A Weaver regarding	0.60

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NAME	DATE	DESCRIPTION	HOURS
		strategic next steps with authorities	
Morrow, E.S.	09/21/23	Revise draft analysis regarding privilege log	0.20
Rathi, M.	09/21/23	Meeting with R. Zutshi, A. Weaver, A. Saenz, and A. Gariboldi to discuss preparation for meeting with regulator	1.00
Rathi, M.	09/21/23	Revising regulatory outline (0.6); related correspondence with S. Saran, A. Gariboldi and A. Saenz (0.7)	1.30
Rathi, M.	09/21/23	Review and related correspondence re: sending virtual binders to authorities (2.0); related call with J. Vines (0.1); related calls with A. Saenz (0.2)	2.30
Rathi, M.	09/21/23	Correspondence with E. Morrow re: regulatory presentation for next week	0.70
Rathi, M.	09/21/23	Correspondence and review related to binder to Attestor (1.2); related call with A. Weaver (0.1)	1.30
Richey, B.	09/21/23	Drafting responses to regulator privilege questions (2.2); privilege review related to same (1).	3.20
Levy, J.R.	09/21/23	Coordinate and finalize regulatory productions	3.80
Levy, J.R.	09/21/23	Updated draft privilege logs	0.70
Levy, J.R.	09/21/23	Conducted document searches and exports	0.30
Gallagher, A.	09/21/23	Prepared Binder for regulatory authorities per M. Rathi	2.00
Saran, S.	09/21/23	Updated regulator presentation binder per M. Rathi	1.30
Saran, S.	09/21/23	Revised regulator presentation binder per M. Rathi	1.00
O'Neal, S.A.	09/22/23	Catch-up call with A. Pretto-Sakmann (Genesis) re regulatory issues.	0.50
O'Neal, S.A.	09/22/23	Calls and correspondence with J. Gottlieb (Morrison Cohen) and R. Zutshi re regulatory	0.50

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NAME	DATE	DESCRIPTION	HOURS
		matters.	
Zutshi, R.N.	09/22/23	Presentation with A. Weaver, M. Rathi, A. Saenz and regulatory authorities.	1.20
Zutshi, R.N.	09/22/23	Prepare for meeting with authorities.	0.40
Zutshi, R.N.	09/22/23	Follow up from meeting with authorities.	0.30
Zutshi, R.N.	09/22/23	Teleconference with A Pretto Sakman, S O'Neal, and J Gottlieb (MoCo) regarding enforcement updates.	0.50
Zutshi, R.N.	09/22/23	Communications with D Isaacs regarding enforcement developments and strategy.	0.40
Weaver, A.	09/22/23	Presentation with M. Rathi, A. Saenz, R. Zutshi and regulatory authorities.	1.20
Weaver, A.	09/22/23	Correspondence and conferences with L Dassin, R Zutshi, A Saenz and team regarding inquiries from authorities and strategy for next steps.	0.50
Weaver, A.	09/22/23	Review of materials identified by team responsive to inquiries from authorities and related correspondence.	0.50
Saenz, A.F.	09/22/23	Respond to request from R. Zutshi regarding individual counsel.	0.20
Saenz, A.F.	09/22/23	Presentation with A. Weaver, M. Rathi, R. Zutshi and regulatory authorities.	1.20
Saenz, A.F.	09/22/23	Review correspondence regarding early loan redemptions.	0.60
Saenz, A.F.	09/22/23	Call with individual counsel to discuss document production.	0.20
Saenz, A.F.	09/22/23	Summary to team regarding early loan redemptions.	1.00
Amorim, E.D.	09/22/23	Revised draft summary of call with regulators	0.30
Amorim, E.D.	09/22/23	Revised draft summary of matter updates relating to Fir Tree litigation and regulator v. Genesis and respective court filings and materials.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Forbes, A.L.	09/22/23	Correspondence re: privilege workstream.	0.30
Gariboldi, A.	09/22/23	Perform document review on regulator question with A. Saenz, M. Rath, and J. Vaughan Vines.	1.50
Morrow, E.S.	09/22/23	Meeting with J. Levy, B. Richey and A. Lotty regarding privilege log.	0.50
Morrow, E.S.	09/22/23	Review of privilege log analysis	0.40
Rath, M.	09/22/23	Presentation with A. Weaver, A. Saenz, R. Zutshi and regulatory authorities	1.20
Rath, M.	09/22/23	Preparation for presentation to authorities (0.4); compiling notes re: the same (0.8)	1.20
Rath, M.	09/22/23	Document review related to regulatory request	2.80
Rath, M.	09/22/23	Correspondence with paralegal team re: binder for regulatory authorities	0.20
Rath, M.	09/22/23	Correspondence with A. Saenz, J. Levy, A. Gariboldi related to regulatory request (1.0); call with A. Gariboldi re: the same (0.2); calls with A. Saenz re: the same (0.5)	1.70
Richey, B.	09/22/23	Meeting with E. Morrow, A. Lotty, and J. Levy regarding privilege logs (.4); responding to questions from regulators (9); privilege review regarding same (.5).	1.80
Levy, J.R.	09/22/23	Coordinate and prepare privilege downgrade productions	1.50
Levy, J.R.	09/22/23	Coordinate INX searches and production	0.80
Vaughan Vines, J.A.	09/22/23	Perform searches of documents relating to INX in response to regulator inquiries.	2.40
Vaughan Vines, J.A.	09/22/23	Perform searches relating to margin calls per request by N. Reynolds.	0.60
Vaughan Vines, J.A.	09/22/23	Prepare production sets of employee communications in response to regulator inquiry.	0.80
Vaughan Vines, J.A.	09/22/23	Analyze A. Silbert communications in response to request by A. Gariboldi.	2.60

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NAME	DATE	DESCRIPTION	HOURS
Dyer-Kennedy, J.	09/22/23	Prepared edits to June and July Privilege Logs per B. Richey	1.50
Tung, G.	09/22/23	Preparing authorities presentation materials per M. Rath	1.80
Tung, G.	09/22/23	Preparing privilege log per B. Richey	1.00
Zutshi, R.N.	09/23/23	Emails with L Dassin, A Saenz and A Weaver regarding requests from authorities.	0.30
Weaver, A.	09/23/23	Follow up on inquires from authorities, including correspondence and review of materials identified by the team.	0.30
Richey, B.	09/23/23	Review of questions from regulators.	0.10
Zutshi, R.N.	09/24/23	Follow-up relating to request from authorities.	0.20
Rathi, M.	09/24/23	Correspondence with A. Saenz related to regulatory production, witness documents	0.30
Zutshi, R.N.	09/25/23	Call with A. Weaver regarding follow-up to inquiries from authorities.	0.20
Zutshi, R.N.	09/25/23	Attention to emails with A. Weaver and A. Saenz regarding follow-up with authorities on questions.	0.30
Zutshi, R.N.	09/25/23	Planning for submissions to authorities.	0.40
Weaver, A.	09/25/23	Call with R Zutshi and A Weaver regarding follow-up to inquiries from authorities.	0.20
Weaver, A.	09/25/23	Call with authorities regarding follow up inquiries.	0.20
Weaver, A.	09/25/23	Review of documents responsive to follow up inquiries from authorities and related correspondence.	0.60
Forbes, A.L.	09/25/23	Correspondence re: privilege workstream.	0.20
Gariboldi, A.	09/25/23	Attend to production of materials to regulators.	1.80
Gariboldi, A.	09/25/23	Correspond with regulator on meeting with A. Saenz.	0.30
Morrow, E.S.	09/25/23	Review comments to analysis on privilege log	0.40

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NAME	DATE	DESCRIPTION	HOURS
		review.	
Rathi, M.	09/25/23	Reviewing binder for regulators (0.8); correspondence related to sending the same (0.3).	1.10
Rathi, M.	09/25/23	Correspondence with A. Saenz, A. Gariboldi re: regulatory production.	0.30
Rathi, M.	09/25/23	Drafting search for regulators and reviewing related documents.	1.30
Vaughan Vines, J.A.	09/25/23	Perform quality control review of production sets.	0.80
Vaughan Vines, J.A.	09/25/23	Bates stamp production cover letters.	0.50
Vaughan Vines, J.A.	09/25/23	Prepare FTP for productions.	0.30
Vaughan Vines, J.A.	09/25/23	Analyze documents relating to INX in response to regulator request.	5.00
Dassin, L.L.	09/26/23	Emails with S. O'Neal, R. Zutshi, and A. Weaver regarding developments and next steps.	0.90
O'Neal, S.A.	09/26/23	Call with regulator office, with Morrison Cohen.	0.50
Zutshi, R.N.	09/26/23	Planning for responses to questions from authorities and related data issues.	0.40
Weaver, A.	09/26/23	Meeting with L. Dassin regarding status of current inquiries from authorities.	0.20
Weaver, A.	09/26/23	Conference with S. O'Neal regarding requests from authorities and status of debtor financials.	0.10
Weaver, A.	09/26/23	Correspondence with L. Dassin, R. Zutshi, A. Saenz regarding requests from authorities and follow up interviews.	0.50
Weaver, A.	09/26/23	Review of notes of meetings with certain authorities.	0.10
Saenz, A.F.	09/26/23	Comments to E. Morrow regarding privilege review guidance.	0.20
Saenz, A.F.	09/26/23	Review meeting notes from call with	0.30



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NAME	DATE	DESCRIPTION	HOURS
		authorities.	
Forbes, A.L.	09/26/23	Correspondence re: privilege workstream.	0.20
Kim, H.R.	09/26/23	Call with T. Wolfe re: fourth extension stipulation for dischargeability action.	0.30
Kim, H.R.	09/26/23	Reviewing dischargeability action stipulations.	0.60
Morrow, E.S.	09/26/23	Perform document review and analysis regarding privilege review.	2.80
Morrow, E.S.	09/26/23	Communication with paralegal team regarding document management.	0.10
Morrow, E.S.	09/26/23	Finalize analysis regarding privilege review.	0.70
Rathi, M.	09/26/23	Drafting notice for sealing memorandum	0.40
Wolfe, T.	09/26/23	Call with H. Kim re: fourth extension stipulation for dischargeability action.	0.30
Wolfe, T.	09/26/23	Draft two extension stipulations for dischargeability action (0.90); draft notice of presentment re: stipulations (0.40); correspondence to H. Kim re: extension stipulation for dischargeability action (0.10).	1.40
Levy, J.R.	09/26/23	QC review and coordinate updated regulatory productions.	1.30
Vaughan Vines, J.A.	09/26/23	Analyze documents included in outline per request by E. Morrow.	0.20
Tung, G.	09/26/23	Preparing privilege log documents per E. Morrow.	2.30
Dassin, L.L.	09/27/23	Emails with R. Zutshi and A. Weaver regarding developments and next steps.	0.60
Zutshi, R.N.	09/27/23	Call with A Weaver, regarding updates as to inquiries from authorities and outreach to counsel for former employee.	0.20
Zutshi, R.N.	09/27/23	Analyze materials in connection with privilege review.	0.60
Zutshi, R.N.	09/27/23	Communications with counsel for former employee and follow-up emails related to	0.50

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NAME	DATE	DESCRIPTION	HOURS
		same.	
Zutshi, R.N.	09/27/23	Attend (partially) meeting with special committee, S Oneal, J Van Lare, to discuss enforcement status.	0.40
Zutshi, R.N.	09/27/23	Meeting with A. Weaver, A. Saenz, E. Morrow, A. Lotty re: privilege review and log.	0.50
Weaver, A.	09/27/23	Meeting with R. Zutshi, A. Saenz, E. Morrow, A. Lotty re: privilege review and log.	0.50
Weaver, A.	09/27/23	Call with R. Zutshi regarding updates as to inquiries from authorities and outreach to counsel for former employee.	0.20
Weaver, A.	09/27/23	Review of documents and outline regarding privilege calls and inquiries from authorities.	1.60
Weaver, A.	09/27/23	Correspondence with L. Dassin and R. Zutshi regarding follow up with former employee counsel and status updates for inquiries from authorities.	0.40
Saenz, A.F.	09/27/23	Email correspondence regarding updated process memorandum.	0.30
Saenz, A.F.	09/27/23	Review correspondence regarding early loan redemptions.	0.80
Saenz, A.F.	09/27/23	Meeting with R. Zutshi, A. Weaver, E. Morrow, A. Lotty regarding privilege review and log.	0.50
Saenz, A.F.	09/27/23	Prepare for witness interview regarding early loan redemptions.	0.30
Saenz, A.F.	09/27/23	Correspondence with individual counsel regarding relevant documents.	0.60
Saenz, A.F.	09/27/23	Prepare presentation to regulatory authorities.	0.30
Forbes, A.L.	09/27/23	Meeting with R. Zutshi, A. Weaver, A. Saenz, E. Morrow re: privilege review and log.	0.50
Kim, H.R.	09/27/23	Reviewing dischargeability extension stipualtions.	0.70

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Morrow, E.S.	09/27/23	Meeting with R. Zutshi, A. Weaver, A. Saenz, A. Lotty re: privilege review and log.	0.50
Morrow, E.S.	09/27/23	Preparation for meeting regarding privilege.	0.50
Morrow, E.S.	09/27/23	Revise analysis regarding privilege review and prepare for production.	0.50
Rathi, M.	09/27/23	Reading investigation team correspondence related to regulator presentations.	0.20
Wolfe, T.	09/27/23	Draft stipulations for dischargeability action (0.20); correspondence with H. Kim re: updated stipulations (0.10).	0.30
Levy, J.R.	09/27/23	Coordinate and prepare updated productions and privilege logs.	2.00
Tung, G.	09/27/23	Creating R&O's chart per A. Saba	1.60
Dassin, L.L.	09/28/23	Emails with S. O'Neil, R. Zutshi, A. Weaver, and A. Saenz regarding responses to authorities, developments, and next steps.	1.70
Zutshi, R.N.	09/28/23	Analyze materials in preparation for meeting with regulators.	0.60
Zutshi, R.N.	09/28/23	Calls with A. Weaver regarding interview of former employee.	0.20
Zutshi, R.N.	09/28/23	Meeting with regulator, A. Weaver, A. Saenz, and A. Gariboldi to discuss regulator questions.	1.00
Weaver, A.	09/28/23	Call with former Genesis employee, A. Saenz, and A. Gariboldi to discuss regulator question.	0.70
Weaver, A.	09/28/23	Prepare for interview of former employee, including review of documents and outline.	0.40
Weaver, A.	09/28/23	Meeting with regulator, R. Zutshi, A. Saenz, and A. Gariboldi to discuss regulator questions.	1.00
Weaver, A.	09/28/23	Calls with R. Zutshi regarding interview of former employee.	0.20
Saenz, A.F.	09/28/23	Preparation for presentation to regulatory authorities.	0.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	09/28/23	Meeting with regulator, R. Zuthsi, A. Weaver, and A. Gariboldi to discuss regulator questions.	1.00
Saenz, A.F.	09/28/23	Prepare interview regarding regulator question.	0.40
Saenz, A.F.	09/28/23	Call with former Genesis employee, A. Weaver and A Gariboldi to discuss regulator question.	0.70
Amorim, E.D.	09/28/23	Revised draft summary of meeting notes with Genesis employees.	0.30
Gariboldi, A.	09/28/23	Meeting with regulator, R. Zuthsi, A. Weaver, A. Saenz, and A. Gariboldi to discuss regulator questions.	1.00
Gariboldi, A.	09/28/23	Summarize meeting with regulator for Genesis enforcement team.	0.60
Gariboldi, A.	09/28/23	Perform document review in advance of witness interview with A. Weaver, A. Saenz.	1.00
Gariboldi, A.	09/28/23	Perform document review following witness interview with A. Weaver, A. Saenz.	1.80
Gariboldi, A.	09/28/23	Call with former Genesis employee, A. Weaver, A. Saenz to discuss regulator question.	0.70
Kim, H.R.	09/28/23	Reviewing stipulations for fourth extension of dischargeability action deadline.	0.30
Rathi, M.	09/28/23	Reviewing investigation correspondence with regulators.	0.20
Wolfe, T.	09/28/23	Correspondence with H. Kim re: filing stipulations for dischargeability actions.	0.20
Wolfe, T.	09/28/23	Prepare stipulations for dischargeability action for filing.	0.40
Levy, J.R.	09/28/23	Prepare for upcoming productions.	1.00
Gallagher, A.	09/28/23	Prepared stipulations for dischargeability action for filing per T. Wolfe	1.50
Dassin, L.L.	09/29/23	Emails with R. Zutshi, A. Weaver, A. Saenz,	1.20

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		and S. Levander regarding follow up for regulatory inquiries and next steps.	
Dassin, L.L.	09/29/23	Analyze materials for follow up with authorities.	0.80
Dassin, L.L.	09/29/23	Call with A. Weaver regarding follow up items from regulatory inquiries.	0.10
Weaver, A.	09/29/23	Call with A Weaver, L Dassin regarding follow up items from regulatory inquiries.	0.10
Weaver, A.	09/29/23	Call with authorities in order to respond to previous questions.	0.20
Weaver, A.	09/29/23	Correspondence with L Dassin, R Zutshi, A Saenz regarding document productions to authorities, updating authorities and next steps.	0.50
Saenz, A.F.	09/29/23	Feedback regarding privilege determinations.	0.40
Forbes, A.L.	09/29/23	Review correspondence re: privilege workstream.	0.10
Kim, H.R.	09/29/23	Reviewing fourth stipulations extending dischargeability action deadline for filing	0.50
Morrow, E.S.	09/29/23	Analysis regarding privilege review and production.	0.40
Morrow, E.S.	09/29/23	Analysis regarding privilege review.	0.50
Wolfe, T.	09/29/23	Correspondence with H. Kim re: stipulations for dischargeability actions.	0.20
Wolfe, T.	09/29/23	Correspondence to P. Boiko re: filing stipulations for dischargeability actions.	0.10
Levy, J.R.	09/29/23	Coordinate and prepare updated productions and privilege logs.	1.80
Levy, J.R.	09/29/23	Document searches related to scoping and privilege review.	0.70
		MATTER TOTAL:	523.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Zutshi, R.N.	0.40	1,730.00	\$ 692.00
<u>Associate</u>			
Levander, S.L.	1.50	1,180.00	\$ 1,770.00
Rathi, M.	0.20	965.00	\$ 193.00
Schulman, M.A.	1.30	1,155.00	\$ 1,501.50
Total:	3.40		\$ 4,156.50

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
Rathi, M.	09/08/23	Review key documents relating to DCG investigation	0.20
Schulman, M.A.	09/17/23	Correspond with S. Levander regarding presentation to creditors.	0.10
Schulman, M.A.	09/18/23	Draft agreement for presentation to creditors.	1.00
Zutshi, R.N.	09/19/23	Revise confidentiality agreement	0.40
Schulman, M.A.	09/19/23	Revise agreement for presentation to creditors.	0.20
Levander, S.L.	09/26/23	Analysis re preference claims.	1.50
		MATTER TOTAL:	3.40

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.018 Singapore Proceeding

<b><u>Timekeeper Summary</u></b>				
<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Associate</u>				
Bremer, S.	0.10	965.00	\$	96.50
Kim, H.R.	0.90	1,155.00	\$	1,039.50
Rathi, M.	0.50	965.00	\$	482.50
Total:	1.50		\$	1,618.50



Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.018 Singapore Proceeding

NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	09/02/23	Correspondence with Singapore counsel re proceeding.	0.10
Kim, H.R.	09/25/23	Reviewing letter to court	0.10
Rathi, M.	09/25/23	Providing financial statements to internal 3AC team.	0.50
Kim, H.R.	09/26/23	Reviewing letter to court.	0.20
Kim, H.R.	09/27/23	Reviewing correspondence to court.	0.10
Kim, H.R.	09/27/23	Reviewing letter to court.	0.50
		MATTER TOTAL:	1.50

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	0.80	1,780.00	\$ 1,424.00
O'Neal, S.A.	22.00	1,820.00	\$ 40,040.00
Spoerri, K.R.	2.00	1,700.00	\$ 3,400.00
VanLare, J.	7.60	1,730.00	\$ 13,148.00
<u>Senior Attorney</u>			
Saenz, A.F.	0.20	1,190.00	\$ 238.00
<u>Associate</u>			
Forbes, A.L.	4.90	1,045.00	\$ 5,120.50
Hatch, M.	0.40	845.00	\$ 338.00
Kim, H.R.	1.40	1,155.00	\$ 1,617.00
Levander, S.L.	2.40	1,180.00	\$ 2,832.00
Minott, R.	2.20	1,045.00	\$ 2,299.00
Weinberg, M.	0.50	1,155.00	\$ 577.50
Total:	44.40		\$ 71,034.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	09/01/23	Calls with T. Conheeney (Genesis) and P. Aronzon (Genesis) re turnover action.	0.30
O'Neal, S.A.	09/01/23	Email updates to special committee re turnover, exclusivity, FTX and other matters.	0.60
O'Neal, S.A.	09/02/23	Correspondence with special committee.	0.80
O'Neal, S.A.	09/04/23	Correspondence with Special Committee.	0.30
O'Neal, S.A.	09/05/23	Call with T. Conheeney (Special Committee).	0.20
O'Neal, S.A.	09/05/23	Correspondence with special committee re various issues.	0.50
O'Neal, S.A.	09/05/23	Update call with P. Aronzon (Special Committee).	0.10
O'Neal, S.A.	09/06/23	Call with C. Ribeiro, T. Conheeney (Special Committee) re partial repayment agreement (1.1).	1.10
O'Neal, S.A.	09/06/23	Update call with P. Aronzon (Special Committee).	0.20
O'Neal, S.A.	09/06/23	Morning call with P. Aronzon (Special Committee) re various work streams.	0.20
O'Neal, S.A.	09/07/23	Call with T. Conheeney (Special Committee) re plan documentation.	0.70
O'Neal, S.A.	09/07/23	Special committee call.	0.80
Spoerri, K.R.	09/07/23	Special committee weekly call with J. VanLare, S O'Neal, A. Pretto-Sakmann (Genesis), D. Islim (Genesis), F. Lamy (Genesis), J. Soto (Moelis), L. Cherrone (A&M), M DIYanni (Moelis).	1.50
VanLare, J.	09/07/23	Attended special committee meeting (1.4); reviewed draft board minutes (.4)	1.80
O'Neal, S.A.	09/08/23	Call with P. Aronzon (Special Committee) re update.	0.70
O'Neal, S.A.	09/10/23	Correspondence with special committee re case updates	0.50
O'Neal, S.A.	09/10/23	Call with T. Conheeney (Special Committee) re case updates	0.70

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	09/10/23	Reviewed draft board minutes	0.20
Levander, S.L.	09/10/23	Drafted outline for Special Committee presentation on releases	0.70
O'Neal, S.A.	09/11/23	Correspondence with special committee.	0.50
Weinberg, M.	09/11/23	Call with S Levander, R Minott, A Lotty re presentation to Special Committee regarding releases	0.50
O'Neal, S.A.	09/12/23	Special committee meeting.	0.70
O'Neal, S.A.	09/12/23	Correspondence with special committee re various issues.	0.50
Spoerri, K.R.	09/12/23	Attend special committee meeting regarding sale process with S. O'Neal (Cleary), J. VanLare (Cleary), P. Aronzon, T. Conheeney, D. Islim [genesis], M. DiYanni (Moelis), J. Soto (Moelis), B. Tichenor (Moelis).	0.50
VanLare, J.	09/12/23	Attended special committee meeting on the sale process	0.50
O'Neal, S.A.	09/13/23	Special committee meeting and executive session.	1.00
O'Neal, S.A.	09/13/23	Correspondence with special committee re various issues.	0.30
Saenz, A.F.	09/13/23	Amend outline for Special Committee call.	0.20
Forbes, A.L.	09/13/23	Draft special committee presentation on plan releases, and related correspondence.	4.30
Levander, S.L.	09/13/23	Revised special committee presentation	1.50
Minott, R.	09/13/23	Review releases presentation for special committee	0.40
Barefoot, L.A.	09/14/23	Review S.O'Neal update of 9.14 to P.Aronzon (Special COmm), T.Conheeney (Special Comm) (0.1).	0.10
O'Neal, S.A.	09/14/23	Correspondence with special committee (0.3). Follow up call with T. Conheeney (Special Committee) (0.1).	0.40

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
Minott, R.	09/14/23	markup releases presentation	1.30
O'Neal, S.A.	09/15/23	Special committee correspondence.	0.50
Forbes, A.L.	09/15/23	Revise Special Committee presentation on releases, and related correspondence.	0.60
Kim, H.R.	09/15/23	Revising special committee presentation re: plan	0.30
O'Neal, S.A.	09/16/23	Correspondence with special committee.	0.10
O'Neal, S.A.	09/18/23	Call with T. Conheeny (Special Committee).	0.70
O'Neal, S.A.	09/18/23	Follow up post hearing call with T. Conheeny (Special Committee) (0.3), call re same with P. Aronzon (Special Committee) (0.2). Correspondence with special committee (0.5).	1.00
O'Neal, S.A.	09/18/23	Markup summary of amended plan for special committee distribution.	0.10
Barefoot, L.A.	09/19/23	Review S. O'Neal update to T. Conheeny (special comm), P. Aronzon (Special committee) re matter workstreams as of 9.19 (0.1).	0.10
O'Neal, S.A.	09/19/23	Special committee update emails.	0.50
O'Neal, S.A.	09/19/23	Call with J. VanLare, R. Minott, J. Sciametta (AM), L. Cherrone (AM), S. Cascante (AM), B. DiPietro (Moelis), B. Barnwell (Moelis), O. Backes (Moelis), M. DiYanni (Moelis), J. Roden (Moelis), B. Klein (Moelis) re Special Committee deck on plan structure (0.5).	0.50
VanLare, J.	09/19/23	Call with S. O'Neal, R. Minott, J. Sciametta (AM), L. Cherrone (AM), S. Cascante (AM) B. DiPietro (Moelis), B. Barnwell (Moelis), O. Backes (Moelis), M. DiYanni (Moelis), J. Roden (Moelis), B. Klein (Moelis) re Special Committee deck on plan structure (.5) [24872-019]	0.50
Levander, S.L.	09/19/23	Analysis re presentation to Special Committee	0.20
Minott, R.	09/19/23	Call with S. O'Neal, J. VanLare, J. Sciametta	0.50

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
		(AM), L. Cherrone (AM), S. Cascante (AM) B. DiPietro (Moelis), B. Barnwell (Moelis), O. Backes (Moelis), M. DiYanni (Moelis), J. Roden (Moelis), B. Klein (Moelis) re Special Committee deck on plan structure	
Barefoot, L.A.	09/20/23	Review S. O'Neal proposal re special committee meeting (0.1)	0.10
O'Neal, S.A.	09/20/23	Call with T. Conheeney (Special Committee).	0.30
O'Neal, S.A.	09/20/23	Attend special committee meeting (0.4). Discussion with P. Aronzon (Special Committee) (0.1).	0.50
O'Neal, S.A.	09/20/23	Special committee correspondence.	0.30
VanLare, J.	09/20/23	Attended special committee meeting (.5)	0.50
Kim, H.R.	09/20/23	Reviewing special committee deck re: plan	0.70
Barefoot, L.A.	09/21/23	Review S.O'Neal update of 9.21 to T.Conheeney (Special Comm), P.Aronzon (Special comm)	0.20
O'Neal, S.A.	09/21/23	Correspondence with special committee.	0.60
O'Neal, S.A.	09/21/23	Review and comment on special committee presentation.	0.40
VanLare, J.	09/21/23	Reviewed presentation deck for the special committee (1)	1.00
O'Neal, S.A.	09/22/23	Attend special committee meeting (1.5). Prepare for same (0.4).	1.90
VanLare, J.	09/22/23	Attended special committee meeting (1.5)	1.50
O'Neal, S.A.	09/23/23	Correspondence with special committee.	0.60
VanLare, J.	09/23/23	Reviewed deck for special committee (.2)	0.20
O'Neal, S.A.	09/24/23	Correspondence to special committee.	0.40
Hatch, M.	09/25/23	Updating slide deck for special committee summarizing the plan.	0.40
Kim, H.R.	09/25/23	Reviewing committee deck re: plan.	0.40
Barefoot, L.A.	09/26/23	Review S.O'Neal update to T.Conheeney (special comm), P.Aronzon (special comm) re	0.20

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
		DCG call update.	
Barefoot, L.A.	09/26/23	Review revised email to A.Pretto-Sakmann (Genesis) re workstreams as of 9.27.	0.10
O'Neal, S.A.	09/26/23	Correspondence with special committee re debt term sheet (0.2). Correspondence re ad hoc group steering committee meeting with special committee (0.5).	0.70
O'Neal, S.A.	09/26/23	Correspondence with special committee.	0.50
O'Neal, S.A.	09/27/23	Calls with T. Conheeney (Special Committee) re ad hoc group letter.	0.30
O'Neal, S.A.	09/27/23	Call with P. Aronzon (Special Committee).	0.40
VanLare, J.	09/27/23	Attended special committee meeting (1.4).	1.40
O'Neal, S.A.	09/29/23	Special committee correspondence.	0.20
O'Neal, S.A.	09/30/23	Correspondence with P. Aronzon (Special Committee).	0.40
		MATTER TOTAL:	44.40

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
Barefoot, L.A.	32.30	1,780.00	\$	57,494.00
O'Neal, S.A.	6.80	1,820.00	\$	12,376.00
VanLare, J.	35.80	1,730.00	\$	61,934.00
Zutshi, R.N.	0.30	1,730.00	\$	519.00
<u>Counsel</u>				
Hammer, B.M.	0.40	1,280.00	\$	512.00
Weaver, A.	65.60	1,485.00	\$	97,416.00
<u>Associate</u>				
Hatch, M.	9.70	845.00	\$	8,196.50
Levander, S.L.	2.80	1,180.00	\$	3,304.00
Maisel, N.	87.50	965.00	\$	84,437.50
Massey, J.A.	84.70	1,155.00	\$	97,828.50
Rathi, M.	6.30	965.00	\$	6,079.50
Ribeiro, C.	1.10	1,105.00	\$	1,215.50
Ross, K.	37.80	965.00	\$	36,477.00
Weinberg, M.	0.30	1,155.00	\$	346.50
<u>Managing Attorney</u>				
Bohner, M.W.	1.30	1,075.00	\$	1,397.50
<u>Staff Attorney</u>				
Christian, D.M.	3.00	505.00	\$	1,515.00
Levy, J.R.	21.60	710.00	\$	15,336.00
Vaughan Vines, J.A.	3.10	505.00	\$	1,565.50
<u>Support Attorney</u>				
Woll, L.	15.60	375.00	\$	5,850.00
<u>Paralegal</u>				
Abelev, A.	0.50	370.00	\$	185.00
Dyer-Kennedy, J.	9.60	430.00	\$	4,128.00
Gallagher, A.	7.30	430.00	\$	3,139.00
Gayadin, U.	1.30	370.00	\$	481.00
Saran, S.	9.60	430.00	\$	4,128.00
Tung, G.	3.50	370.00	\$	1,295.00
<u>Non-Legal</u>				
Royce, M.E.	0.10	370.00	\$	37.00
<u>Non-Legal</u>				
Lang, P.W.	0.50	250.00	\$	125.00



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

Total:	448.40	\$	507,318.00
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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	09/01/23	Review FTX settlement objections (.40), draft email to A. Frelinghuysen (HH) and K. Aulet (Brown Rudnick) re same (.30).	0.70
O'Neal, S.A.	09/01/23	Correspondence with W&C re FTX hearing (.10), correspondence with Cleary team re same (.20).	0.30
VanLare, J.	09/01/23	Calls with B. Beller (S&C) re FTX 9019 motion (.2); reviewed objections to FTX motion (.5)	0.70
VanLare, J.	09/01/23	Call w/ J. Massey re: objections to FTX 9019 settlement motion (0.3)	0.30
Hatch, M.	09/01/23	Reviewed FTX schedules	0.60
Maisel, N.	09/01/23	Legal research re. reply to FTX 9019 Motion (3). Draft reply (7.5).	10.50
Massey, J.A.	09/01/23	Call w/ J. VanLare re: objections to FTX 9019 settlement motion (0.3)	0.30
Massey, J.A.	09/01/23	Corresp. J. VanLare re: inquiry regarding FTX schedules (.1); review schedules and compose response re: same (1.1); corresp. P. Abelson (W&C) re: same (.2)	1.40
Massey, J.A.	09/01/23	Corresp. J. VanLare, N. Maisel re: response to 9019 motion objections.	0.30
Massey, J.A.	09/01/23	Analyze objections and joinders re: FTX 9019 settlement.	0.60
Massey, J.A.	09/01/23	Review and revise outline to reply brief in support of 9019 motion.	1.70
Ribeiro, C.	09/01/23	Correspond with Chambers re FTX 9019 motion	0.20
Ross, K.	09/01/23	Call w/ J. Massey and M. Kohles re turnover complaint	0.20
Barefoot, L.A.	09/02/23	Correspondence J. Vanlare, A. Weaver, S.O'Neal re FTX settlement discovery.	0.10
VanLare, J.	09/02/23	Drafted update email re FTX to D. Islim (Genesis), A. Pretto-Sakmann (Genesis), T.	1.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		Conheeney (Genesis), P. Aronzon (Genesis) (.3); reviewed draft reply to FTX motion objections (.5); reviewed FTX discovery requests (1)	
Weaver, A.	09/02/23	Correspondence with J VanLare, J Massey and team regarding discovery related to FTX settlement motion.	0.30
Maisel, N.	09/02/23	Revise 9019 FTX reply brief per J. Massey and J. VanLare.	2.90
Massey, J.A.	09/02/23	Correspondence N. Maisel, J. VanLare re : draft reply in support of 9019 motion (0.3).	0.30
Massey, J.A.	09/02/23	Revisions to draft reply in support of 9019 motion (3.6), correspondence N. Maisel re: same (0.2).	3.80
VanLare, J.	09/03/23	Reviewed draft reply to the objections to the 9019 motion (2)	2.00
Maisel, N.	09/03/23	Legal research regarding 9019 FTX Reply. (3). Revise 9019 FTX Reply per J. Massey. (3).	6.00
Massey, J.A.	09/03/23	Revisions to reply brief in support of 9019 motion (2.5).	2.50
Barefoot, L.A.	09/04/23	Correspondence S.O'Neal, A.Weaver, J.Massey, J.Vanlare re FTX reply brief.	0.10
O'Neal, S.A.	09/04/23	Comment on draft reply (0.6).	0.60
VanLare, J.	09/04/23	Reviewed draft reply to the objections to the 9019 motion (2)	2.00
VanLare, J.	09/04/23	Call w/ A. Weaver, J. Massey re: ad hoc group document requests in connection with FTX 9019 motion (0.5)	0.50
VanLare, J.	09/04/23	Call with J. Massey and N. Maisel regarding AHG objection to FTX 9019 Motion. (.8); call with J. Massey re document production (.1)	0.90
Weaver, A.	09/04/23	Call w/ J. VanLare, A. Weaver, J. Massey re: ad hoc group document requests in connection with FTX 9019 motion.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	09/04/23	Review and comment on draft reply to AHG objection to FTX settlement (1.0) correspondence re the same (0.1)	1.10
Weaver, A.	09/04/23	Review of statement not opposed to FTX settlement.	0.10
Hatch, M.	09/04/23	reviewed FTX schedules	0.60
Maisel, N.	09/04/23	Revise reply brief per J. Massey.	1.80
Maisel, N.	09/04/23	Revise reply brief per S. O'Neal (1.0); prepare for filing (0.5)	1.50
Maisel, N.	09/04/23	Review Ad Hoc Group document requests.	0.50
Maisel, N.	09/04/23	Revisions to FTX 9019 Reply.	0.50
Maisel, N.	09/04/23	Draft responses and objections to AHG document requests.	2.20
Massey, J.A.	09/04/23	Further revisions to reply brief in support of 9019 motion (2.5), correspondence J. VanLare, N. Maisel re: same (0.6), correspondence W. Foster (M3), M. Iannella (M3), K. Kamalani (M3) re: same (0.5); correspondence A. Weaver re: same (0.2).	3.80
Massey, J.A.	09/04/23	Correspondence P. Abelson (W&C) re: 9019 motion replies (0.1), review W&C draft reply (0.2).	0.30
Massey, J.A.	09/04/23	Further revisions to 9019 reply brief (0.4), correspondence S. O'Neal re: same (0.2), correspondence M. Hatch re: same (0.3).	0.90
Massey, J.A.	09/04/23	Correspondence J. Levy, A. Weaver re: W&C discovery requests (0.6).	0.60
Massey, J.A.	09/04/23	Call with J. VanLare and N. Maisel regarding AHG objection to FTX 9019 Motion (.8).	0.80
Massey, J.A.	09/04/23	Call with N. Maisel regarding discovery planning related to AHG 9019 Objection (.2).	0.20
Massey, J.A.	09/04/23	Call with J. VanLare, A. Weaver re: ad hoc group document requests in connection with FTX 9019 motion (0.5).	0.50

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NAME	DATE	DESCRIPTION	HOURS
Gayadin, U.	09/04/23	Prepared edits to Debtors' Omnibus Reply per N. Maisel.	1.10
Gayadin, U.	09/04/23	Correspondence with G. Tung re: bluebooking Debtor's Omnibus Reply.	0.20
Tung, G.	09/04/23	Prepared edits to reply brief per N. Maisel	1.50
Barefoot, L.A.	09/05/23	Correspondence J.Vanlare, A.Weaver re staffing for FTX settlement issues (0.1); correspondence C.West (W&C), A.Weaver re FTX settlement discovery (0.1),	0.20
VanLare, J.	09/05/23	Revised reply to FTX objections (1); call with S. O'Neal re same (.1)	1.10
VanLare, J.	09/05/23	Reviewed R&Os relating to FTX litigation (.3)	0.30
VanLare, J.	09/05/23	Call w/ J. Massey, D. Islim (Genesis) re: deposition preparation (2.6)	2.60
Hammer, B.M.	09/05/23	Addressed question re loan repayment, setoff.	0.20
Weaver, A.	09/05/23	Call w/ J. Massey, J. Levy, J. Vaughan Vines re: production to Ad Hoc Group in connection with FTX 9019 motion.	0.30
Weaver, A.	09/05/23	Work with L Barefoot, S O'Neal, J VanLare, J Massey, B Lenox, and team regarding hearing prep and discovery in 3AC and FTX settlement litigations.	2.50
Weaver, A.	09/05/23	Call with D Esseks (A&O) regarding discovery in FTX settlement dispute and related correspondence.	0.20
Weaver, A.	09/05/23	Review of filings in 3AC litigation and related correspondence.	0.50
Maisel, N.	09/05/23	Draft deposition preparation outline for D. Islim.	5.40
Maisel, N.	09/05/23	Turn edits on responses and objections to AHG document requests per A. Weaver.	0.90
Maisel, N.	09/05/23	File Reply to AHG objection to 9019 FTX settlement.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Maisel, N.	09/05/23	Finish drafting responses and objections to AHG document requests (2). Collect and review documents for deposition preparations for D. Islim (1.8).	3.90
Massey, J.A.	09/05/23	Revisions to R&Os to AHG requests (0.5), correspondence N. Maisel re: same (0.2); further revisions to same (0.4).	1.10
Massey, J.A.	09/05/23	Revisions to reply brief (0.4) and correspondence N. Maisel re: same (0.1).	0.50
Massey, J.A.	09/05/23	Preparation for deposition preparation session with D. Islim (1.3).	1.30
Massey, J.A.	09/05/23	Correspondence A. Weaver re: preparation for deposition (0.2), D. Esseks (Allen & Overy) re: same (0.1).	0.30
Massey, J.A.	09/05/23	Correspondence J. Levy re: email review (0.3).	0.30
Massey, J.A.	09/05/23	Further correspondence J. Levy, K. Ross, CDS team re: Relativity review (0.2).	0.20
Massey, J.A.	09/05/23	Correspondence J. Sazant (Proskauer) re: document requests (0.1).	0.10
Massey, J.A.	09/05/23	Call with J. VanLare, D. Islim (Genesis) re: deposition preparation (2.6).	2.60
Massey, J.A.	09/05/23	Call with A. Weaver, J. Levy, J. Vaughan Vines re: production to Ad Hoc Group in connection with FTX 9019 motion (0.3).	0.30
Massey, J.A.	09/05/23	Call with K. Ross re FTX workstream (.5).	0.50
Massey, J.A.	09/05/23	Assemble documents for production to AHG (0.7), correspondence M. Iannella (M3), M. Hatch re: same (0.2).	0.90
Massey, J.A.	09/05/23	Correspondence J. Levy re: review of email documents (0.3), liaise CDS team re: same (0.8).	1.10
Ross, K.	09/05/23	Call w/ J. Massey re FTX workstream onboarding (.5); corresp. w/ J. Massey re FTX discovery workspace access (.2)	0.70

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NAME	DATE	DESCRIPTION	HOURS
Levy, J.R.	09/05/23	Coordinate data collection, processing, and production for Ad Hoc Group	3.30
Levy, J.R.	09/05/23	Call w/ A. Weaver, J. Massey, J. Vaughan Vines re: production to Ad Hoc Group in connection with FTX 9019 motion	0.30
Vaughan Vines, J.A.	09/05/23	Call w/ A. Weaver, J. Massey, and J. Levy regarding production to Ad Hoc Group in connection with FTX 9019 motion.	0.30
Vaughan Vines, J.A.	09/05/23	Analyze data for production to Ad Hoc Group in connection with FTX 9019 motion.	0.30
Dyer-Kennedy, J.	09/05/23	Reviewed relevant case dockets per M. Rathi	0.50
Barefoot, L.A.	09/06/23	Correspondence A.Weaver, A.Saenz, C.Ribeiro re indemnification demand.	0.20
Barefoot, L.A.	09/06/23	Correspondence J.Vanlare, B.Rosen (Proskauer), J.Sazant (Proskauer), A.Weaver, J.Massey re FTX settlement Discovery.	0.10
Weaver, A.	09/06/23	Call with J. VanLare, J. Massey, D. Islim (Genesis), D. Esseks (Arnold & Porter) re: preparation for deposition.	2.00
Weaver, A.	09/06/23	Call with J. Massey re: production of documents to ad hoc group.	0.10
Weaver, A.	09/06/23	Review of materials potentially responsive to requests for production and related follow up.	1.10
Weaver, A.	09/06/23	Work with L Barefoot and B Lenox regarding case scheduling and next steps in litigation of 3AC claims.	0.90
Weaver, A.	09/06/23	Communications with J Massey, J VanLare regarding discovery as part of FTX settlement objection.	1.00
Maisel, N.	09/06/23	Revise responses and objections to AHG document requests per J. Van Lare	0.30
Maisel, N.	09/06/23	Review board minutes for production to AHG.	1.40
Massey, J.A.	09/06/23	Correspondence A. Weaver, J. Levy re: production to Proskauer (0.1), finalize	0.40

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NAME	DATE	DESCRIPTION	HOURS
		production (0.3).	
Massey, J.A.	09/06/23	Further correspondence B. Rosen (Proskauer) re: document requests and scheduling (0.2).	0.20
Massey, J.A.	09/06/23	Correspondence J. Levy re: further productions to Proskauer (0.2).	0.20
Massey, J.A.	09/06/23	Correspondence J. VanLare re: materials for deposition preparation (0.3), N. Maisel re: same (0.1).	0.40
Massey, J.A.	09/06/23	Review communications for production (1.3), correspondence J. Levy re: privilege issues (0.2).	1.50
Massey, J.A.	09/06/23	Follow-up correspondence with D. Islim (Genesis) (0.1).	0.10
Massey, J.A.	09/06/23	Further production of materials to Proskauer (0.2).	0.20
Massey, J.A.	09/06/23	Correspondence J. VanLare, A. Weaver re: meet and confer (0.1).	0.10
Massey, J.A.	09/06/23	Correspondence J. VanLare re: deposition preparation (0.2); A. Van Voorhees (Genesis), M. Iannella (M3) re: same (0.3); further review of data files (0.2); correspondence A. Pretto-Sakmann re: same (0.2).	0.90
Massey, J.A.	09/06/23	Call with J. VanLare, A. Weaver, D. Islim (Genesis), D. Esseks (Arnold & Porter) re: preparation for deposition (2.0).	2.00
Massey, J.A.	09/06/23	Call with A. Weaver re: production of documents to ad hoc group (0.1).	0.10
Massey, J.A.	09/06/23	Call with J. VanLare re: production of documents to ad hoc group (0.1).	0.10
Rathi, M.	09/06/23	Reviewing dockets for related cases; related correspondence with A. Weaver	0.70
Levy, J.R.	09/06/23	Coordinate data processing, review, and production for Ad Hoc Group	2.80
Barefoot, L.A.	09/07/23	Review correspondence J. Vanlare, objecting parties re deposition scheduling.	0.10



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O'Neal, S.A.	09/07/23	Correspondence with Cleary team re FTX settlement litigation.	0.30
VanLare, J.	09/07/23	Reviewed production relating to the 9019 motion to approve FTX settlement (2); call with J. Massey re same (.2)	2.20
Weaver, A.	09/07/23	Call with C West (W&C) regarding discovery in FTX settlement litigation.	0.10
Weaver, A.	09/07/23	Meet and confer with J VanLare, N Maisel, J Sazant (Proskauer), B Rosen (Proskauer) regarding discovery requests.	0.30
Weaver, A.	09/07/23	Meeting with N Maisel, J Massey, K Ross regarding discovery in FTX settlement litigation.	0.60
Weaver, A.	09/07/23	Meeting with N Maisel, J Massey, J Levy regarding discovery in FTX settlement litigation.	0.50
Weaver, A.	09/07/23	Correspondence with J Massey, N Maisel, J Levy regarding document productions in FTX settlement litigation.	1.80
Maisel, N.	09/07/23	Meeting with A Weaver, J Massey, K Ross regarding discovery in FTX settlement litigation.	0.60
Maisel, N.	09/07/23	Meeting with A Weaver, N Maisel, J Massey, J Levy regarding discovery in FTX settlement litigation.	0.50
Maisel, N.	09/07/23	Assist with production of documents in response to AHG RFPs.	0.60
Maisel, N.	09/07/23	Correspondence with special committee and J. Vanlare regarding board minutes for production to AHG..	0.90
Maisel, N.	09/07/23	Correspondence re meet and confer with Ad hoc Group regarding objection to FTX settlement.	1.30
Maisel, N.	09/07/23	Arrange production to AHG regarding objection to FTX settlement.	1.30

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NAME	DATE	DESCRIPTION	HOURS
Maisel, N.	09/07/23	Review documents in preparation for production to AHG re objection to FTX settlement.	0.80
Maisel, N.	09/07/23	Prepare cover letters for production to AHG.	0.80
Massey, J.A.	09/07/23	Correspondence N. Maisel re: production to Hughes Hubbard and Brown Rudnick (0.2), stamping of further productions (0.2), A. Weaver, N. Maisel re: documents for production (0.4).	0.80
Massey, J.A.	09/07/23	Correspondence J. Levy re: contents of prior productions	0.30
Massey, J.A.	09/07/23	Correspondence N. Maisel re: preparation for deposition	0.20
Massey, J.A.	09/07/23	Call with J. Levy re: document productions	0.80
Massey, J.A.	09/07/23	Correspondence J. VanLare re: production of emails to Proskauer	0.20
Massey, J.A.	09/07/23	Further review of documents for production	1.20
Massey, J.A.	09/07/23	Correspondence J. VanLare re: production of other documents to Proskauer	0.20
Massey, J.A.	09/07/23	Further correspondence J. Levy re: production (0.4), N. Maisel re : same (0.5), A. Weaver re: same (0.3).	1.20
Massey, J.A.	09/07/23	Call with K. Ross re: W&C discovery requests	0.10
Massey, J.A.	09/07/23	Meeting with A. Weaver, N. Maisel, K. Ross regarding discovery in FTX settlement litigation	0.60
Massey, J.A.	09/07/23	Meeting with A. Weaver, N. Maisel, J. Levy regarding discovery in FTX settlement litigation	0.50
Ross, K.	09/07/23	Meeting with A Weaver, N Maisel, J Massey regarding discovery in FTX settlement litigation (.6); call w/ J. Massey re FTX document review (.1); Review emails for FTX production (1.1)	1.80

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NAME	DATE	DESCRIPTION	HOURS
Bohner, M.W.	09/07/23	Meeting with J. Levy and CDS regarding contracting.	0.50
Levy, J.R.	09/07/23	Meeting with A Weaver, N Maisel, J Massey regarding discovery in FTX settlement litigation.	0.50
Levy, J.R.	09/07/23	Coordinate document review and production for Ad Hoc Group	4.20
Vaughan Vines, J.A.	09/07/23	Analyze documents per request by J. Massey.	1.20
Barefoot, L.A.	09/08/23	Review correspondence A.Weaver re update on discussion with counsel for individual officer.	0.10
Barefoot, L.A.	09/08/23	Correspondence J.Vanlare, J.Massey, D.Islim re deposition and hearing dates re FTX (0.1); review correspondence N.Maisel, objectors re discovery (0.1).	0.20
VanLare, J.	09/08/23	Meeting to prep for deposition in FTX settlement litigation, including J Massey, A Weaver, D Islim (Genesis), D Esseks (A&O) (partial)	1.20
Weaver, A.	09/08/23	Work with J Massey, N Maisel, J Levy regarding document productions in FTX settlement litigation, including review of materials.	2.30
Weaver, A.	09/08/23	Meeting to prep for deposition in FTX settlement litigation, including J Massey, J VanLare (Partial), D Islim (Genesis), D Esseks (A&O).	2.00
Maisel, N.	09/08/23	Finalize and release production to AHG, Fair Deal Group, and Gemini (.3); finalize cover letters (.1) .	5.80
Maisel, N.	09/08/23	Review data sheets showing transfers of assets relevant to FTX Claims.	0.40
Maisel, N.	09/08/23	Review documents in preparation for productions to AHG.	0.30
Maisel, N.	09/08/23	Prepare cover letters for productions.	1.60

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Maisel, N.	09/08/23	Review documents in preparation for production to AHG. (1.5). Deposition outline to prepare D. Islim deposition. (1). Prepare production to AHG (1.6).	4.10
Massey, J.A.	09/08/23	Correspondence A. Weaver re: deposition preparation	0.40
Massey, J.A.	09/08/23	Correspondence N. Maisel, J. Levy re: QC of supplemental doc production (0.7), preparation for production (0.5).	1.20
Massey, J.A.	09/08/23	Correspondence N. Maisel re: production to Proskauer, Hughes Hubbard, Brown Rudnick	0.60
Massey, J.A.	09/08/23	Correspondence N. Maisel re: redactions (0.3), revise documents for productions re: redactions (0.4).	0.70
Massey, J.A.	09/08/23	Preparation for deposition prep session with D. Islim (0.9), correspondence C. Ribeiro, M. Hatch re: same (0.3).	1.20
Massey, J.A.	09/08/23	Correspondence J. VanLare re: board minutes for production	0.40
Massey, J.A.	09/08/23	Correspondence A. Weaver, J. Levy re: supplemental productions	0.50
Massey, J.A.	09/08/23	Coordinate further production of documents	0.80
Massey, J.A.	09/08/23	Meeting to prep for deposition in FTX settlement litigation, including J. VanLare (Partial), A Weaver, D Islim (Genesis), D Esseks (A&O)	2.00
Rathi, M.	09/08/23	Reviewing dockets of related cases (.5); drafting summary of the same (.2)	0.70
Ribeiro, C.	09/08/23	Correspond with J. Massey re FTX claims	0.10
Levy, J.R.	09/08/23	Coordinate review of documents and productions to Ad Hoc Group	5.50
Levy, J.R.	09/08/23	Draft production log to Ad Hoc Group	1.50
Royce, M.E.	09/08/23	Review Delaware Chancery Court docket for updates for M. Rathi.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	09/09/23	Correspondence N.Maisel, objecting parties re FTX productions.	0.10
Weaver, A.	09/09/23	Review of documents produced in regards to FTX settlement litigation.	1.00
Massey, J.A.	09/09/23	Corresp. J. VanLare re: discovery requests.	0.10
VanLare, J.	09/10/23	Prepared for deposition of D. Islim	0.20
Weaver, A.	09/10/23	Work with N Maisel and J Levy on claw back request and related correspondence.	0.90
Weaver, A.	09/10/23	Communications with J VanLare, J Massey, N Maisel regarding deposition preparation as part of the FTX settlement litigation.	0.50
Maisel, N.	09/10/23	Review production (.2); draft emails regarding claw back of privileged material from AHG. (.1)	3.50
Maisel, N.	09/10/23	Prepare clawback and reproduction of materials responsive to AHG discovery requests.	1.80
Massey, J.A.	09/10/23	Corresp. J. VanLare re: preparation for deposition (0.5), assemble documents re: same (0.2); corresp. N. Maisel re: contents of productions (0.3)	1.00
VanLare, J.	09/11/23	Call with D. Islim (Genesis), D. Esseks (Allen Overy), A. Weaver, and N. Maisel to prepare for D. Islim deposition.	0.20
VanLare, J.	09/11/23	Prepared for the session with D. Islim (Genesis) re deposition	0.40
VanLare, J.	09/11/23	Reviewed correspondence from S. O'Neal and R. Minott re consent orders	0.30
Weaver, A.	09/11/23	Call with D. Islim (Genesis), D. Esseks (Allen Overy), J. VanLare, and N. Maisel to prepare for D. Islim deposition.	2.00
Weaver, A.	09/11/23	Work with J Massey and N Maisel on discovery responses and productions in FTX settlement negotiations.	1.00

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Maisel, N.	09/11/23	prepare materials for deposition prep session with D. Islim.	1.10
Maisel, N.	09/11/23	Deposition prep with D. Islim, J. Vanlare, and A. Weaver.	2.00
Maisel, N.	09/11/23	Call with D. Islim (Genesis), D. Esseks (Allen Overly), J. VanLare and A. Weaver to prepare for D. Islim deposition.	2.00
Massey, J.A.	09/11/23	Corresp. J. VanLare re: further documents for production to AHG	0.30
Massey, J.A.	09/11/23	Corresp. J. Levy re: further documents for production to AGH (0.5), N. Maisel re: same (0.3)	0.80
Massey, J.A.	09/11/23	Prepare for deposition preparation session w/ D. Islim (Genesis)	0.80
Bohner, M.W.	09/11/23	Correspond with CDS regarding revised terms and engagement approach.	0.20
Christian, D.M.	09/11/23	Perform review of potentially privileged documents.	3.00
Levy, J.R.	09/11/23	Coordinate productions re AHG requests	0.50
Saran, S.	09/11/23	Staged interview binder per M. Rathi	1.00
Saran, S.	09/11/23	Created binder for employee interview per M. Rathi	1.80
Saran, S.	09/11/23	Implemented revisions to prior interview binders per M. Rathi	2.00
Barefoot, L.A.	09/12/23	Call with A. Weaver regarding FTX settlement hearing.	0.20
Barefoot, L.A.	09/12/23	Call with J. Massey re: preparation for argument in support of FTX settlement motion.	0.20
Barefoot, L.A.	09/12/23	Correspondence J. Vanlare, A. Weaver re FTX settlement hearing (0.2); correspondence J. Massey, N. Maisel, K. Ross, J. Vanlare, A. Weaver re same (0.3).	0.50
O'Neal, S.A.	09/12/23	Correspondence with Cleary team re Gemini	0.50

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		discovery issues (0.1). Correspondence with Cleary team re TAC litigation (0.2). Correspondence with Cleary team re FTX settlement and discovery issues (0.2).	
VanLare, J.	09/12/23	Prepared for deposition prep session with D. Islim (1); attended session with D. Islim (Genesis), A. Weaver, N. Maisel (1)	2.00
Weaver, A.	09/12/23	Partial call w/ J. VanLare, J. Massey, D. Islim (Genesis) re: preparation for deposition in connection with FTX settlement motion.	0.80
Weaver, A.	09/12/23	Call with L Barefoot regarding FTX settlement hearing.	0.20
Weaver, A.	09/12/23	Work with J Massey and N Maisel on document productions related to FTX settlement litigation.	0.50
Maisel, N.	09/12/23	Prepare final production to AHG in response to document requests	2.20
Maisel, N.	09/12/23	Review and redact board minutes for production to AHG.	0.60
Massey, J.A.	09/12/23	Correspondence J. Levy re: production of materials to Ad Hoc Group	0.30
Massey, J.A.	09/12/23	Correspondence L. Barefoot re: hearing preparation	0.40
Massey, J.A.	09/12/23	Further correspondence J. Levy re: further production of materials to Ad Hoc Group	0.60
Massey, J.A.	09/12/23	Finalize cover letters and produce final volume of documents to Ad Hoc Group and other objectors to FTX settlement	1.30
Massey, J.A.	09/12/23	Further correspondence N. Maisel, J. Levy re : production logistics	0.70
Massey, J.A.	09/12/23	Correspondence J. VanLare re : redaction of documents for production	0.40
Massey, J.A.	09/12/23	Meet with N. Maisel regarding Genesis hearing preparation for AHG objection to FTX settlement	0.30

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	09/12/23	Call with J. VanLare, A. Weaver (partial), D. Islim (Genesis) re: preparation for deposition in connection with FTX settlement motion	1.00
Massey, J.A.	09/12/23	Correspondence D. Islim (Genesis) re: preparation for deposition (0.3).	0.30
Massey, J.A.	09/12/23	Call with L. Barefoot re: preparation for argument in support of FTX settlement motion (0.2).	0.20
Bohner, M.W.	09/12/23	Review regarding new Genesis project contract, terms and approach.	0.40
Levy, J.R.	09/12/23	Prepare board minute productions	2.00
Abelev, A.	09/12/23	Produce case documents in electronic format as requested by legal team	0.50
Dyer-Kennedy, J.	09/12/23	Coordinated preparation of binder for 9.18 hearing per J. Massey	0.50
Barefoot, L.A.	09/13/23	Review electronics order for 9.18 settlement hearing (0.1); review update re FTX settlement by Judge Dorsey (0.1); t/c A.Weaver re Islim deposition (0.1); correspondence J.Vanlare, A.Weaver, D.Islim (Genesis) re deposition (0.2); correspondence. A.Weaver, N.Maisel re follow up research on work product/common interest dispute (0.1).	0.60
O'Neal, S.A.	09/13/23	Calls with A. Weaver regarding discovery in FTX settlement litigation.	0.20
O'Neal, S.A.	09/13/23	Call with D. Islim (Genesis) re FTX deposition.	0.20
O'Neal, S.A.	09/13/23	Check in with J. VanLare re FTX 9019 deposition.	0.10
VanLare, J.	09/13/23	Deposition of D Islim as part of FTX Settlement litigation.	5.70
VanLare, J.	09/13/23	Meet and confer with A Weaver, J Massey, C West (W&C), P Doyle (Proskauer), G Sanchez Tavaréz (Proskauer) regarding discovery requests in FTX Settlement litigation.	0.50



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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	09/13/23	Drafted preparation materials D. Islim (Genesis) for hearing	1.40
Weaver, A.	09/13/23	Deposition of D. Islim (Genesis) as part of FTX Settlement litigation.	5.50
Weaver, A.	09/13/23	Meet and confer with J VanLare, J Massey, C West (W&C), P Doyle (Proskauer), G Sanchez Tavarez (Proskauer) regarding discovery requests in FTX Settlement litigation.	0.50
Weaver, A.	09/13/23	Work with L Barefoot, J VanLare, J Massey and team on preparations for upcoming hearing on FTX Settlement litigation.	1.50
Weaver, A.	09/13/23	Calls with S O Neal regarding discovery in FTX settlement litigation.	0.20
Levander, S.L.	09/13/23	Analysis re regulator v. Genesis pre-motion letter	0.80
Maisel, N.	09/13/23	Prepare timeline of discovery requests and productions to AHG to prepare for discovery conference.	0.30
Maisel, N.	09/13/23	Instruct paralegals on preparing binders for hearing on 9/18.	0.50
Maisel, N.	09/13/23	Legal research on common interest privilege for response to AHG.	2.50
Maisel, N.	09/13/23	Prepare exhibit list for 9.18 hearing.	1.20
Massey, J.A.	09/13/23	Call w/ K. Ross re FTX workstream status and 9/18 hearing prep	0.30
Massey, J.A.	09/13/23	Deposition of D Islim (Genesis) as part of FTX Settlement litigation.	5.50
Massey, J.A.	09/13/23	Meet and confer with J VanLare, A Weaver, C West (W&C), P Doyle (Proskauer), G Sanchez Tavarez (Proskauer) regarding discovery requests in FTX Settlement litigation.	0.50
Massey, J.A.	09/13/23	Corresp. A. Weaver, J. VanLare re: hearing exhibits.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	09/13/23	Revisions to 9/18 hearing agenda.	0.30
Massey, J.A.	09/13/23	Finalize joint exhibit list, corresp. P. Doyle (Proskauer) re: same	0.40
Ribeiro, C.	09/13/23	Review creditor pledge agreement (.2); Call with M. Hatch re same (0.4); draft email re same (.1)	0.70
Ross, K.	09/13/23	Call w/ J. Massey re FTX workstream status and 9/18 hearing prep (.3); corresp. w/ N. Maisel re same (.1)	0.40
Bohner, M.W.	09/13/23	Correspond with CDS regarding new Genesis project.	0.20
Levy, J.R.	09/13/23	Compilation of exhibits for hearing	0.50
Levy, J.R.	09/13/23	Update production status in Relativity	0.30
Gallagher, A.	09/13/23	Prepared case files per N. Maisel	0.30
Barefoot, L.A.	09/14/23	T/c C.West (W&C) re Ftx evidentiary issues.	0.30
Barefoot, L.A.	09/14/23	Correspondence J.Massey, N.Maisel, A.Weaver re exhibit list for FTX settlement hearing (0.2); correspondenc. Proskauer team re same (0.1); revise FN in exhibit list re extension (0.1); correspondence M.Hatch re revised hearing agenda (0.1); correspondence H.Kim re time estimate for settlement hearing (0.1); correspondence C.West (W&C), J.Vanlare re discovery dispute with Proskauer (0.1); review J.Massey analysis re same (0.2); further correspondence R.Minott, A.Weaver, J.Vanlare, N.Maisel re same (0.2); review supplements from Proskauer for Exhibit list (0.2); review Proskauer request re discovery conference on UCC comms (0.1); correspondence C.West (W&C), A.weaver re discovery response letter (0.1); correspondence J.Massey, A.Weaver re deposition errata (0.1).	1.60
O'Neal, S.A.	09/14/23	Discussion with L. Barefoot re counterparty and FTX issues.	0.20

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	09/14/23	Prepared for FTX hearing	0.50
VanLare, J.	09/14/23	Reviewed DS objection in preparation for call with counsel (.2); call with same counsel, C. Ribeiro, H. Kim (.3)	0.50
Weaver, A.	09/14/23	Work with J Massey and N Maisel on responding to AHG request for discovery conference.	3.00
Weaver, A.	09/14/23	Work on preparation for upcoming hearing on FTX settlement agreement.	2.30
Hatch, M.	09/14/23	Coordinating printing of joint exhibit list	1.00
Levander, S.L.	09/14/23	Analysis re motion to stay in regulator litigation	0.60
Maisel, N.	09/14/23	Work in response to discovery conference requested by ad group.	6.90
Maisel, N.	09/14/23	Prepare additional hearing exhibits for hearing on 9.18.	0.90
Maisel, N.	09/14/23	Legal research on work product in response to AHG discovery objections and in context of bankruptcy settlement negotiations.	2.50
Massey, J.A.	09/14/23	Correspondence A. Weaver, J. VanLare re: common interest dispute with AHG	0.20
Massey, J.A.	09/14/23	Correspondence P. Doyle, G. Sanchez (Proskauer) re: transcript confidentiality (0.1), further correspondence re: questions relating to joint exhibit list (0.3).	0.40
Massey, J.A.	09/14/23	Correspondence A. Weaver, J. VanLare re: exhibit list for 9/18 hearing	0.20
Massey, J.A.	09/14/23	Correspondence N. Maisel, K. Ross re: deposition errata	0.10
Massey, J.A.	09/14/23	Correspondence J. Vaughan re : contents of productions to AHG (0.2), review withheld documents and summarize for internal purposes (0.9), correspondence L. Barefoot, J. VanLare re: same (0.2).	1.30
Massey, J.A.	09/14/23	Further correspondence A. Weaver re:	0.50

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NAME	DATE	DESCRIPTION	HOURS
		documents withheld on common interest basis	
Massey, J.A.	09/14/23	Correspondence K. Ross re: revisions to joint exhibit list (0.3), A. Frelinghuysen (HH), K. Aulet (BR) re: same (0.2).	0.50
Massey, J.A.	09/14/23	Further correspondence Proskauer team re: joint exhibit list	0.20
Massey, J.A.	09/14/23	Review D. Islim transcript for errata and prepare same	1.80
Massey, J.A.	09/14/23	Correspondence D. Islim re: FTX settlement hearing and preparation for same	0.30
Massey, J.A.	09/14/23	Correspondence J. VanLare re: D. Islim deposition transcript (0.2), A. Weaver re: same (0.3).	0.50
Massey, J.A.	09/14/23	Correspondence K. Ross re: joint exhibit logistics	0.60
Massey, J.A.	09/14/23	Review Proskauer submission to re: common interest dispute	0.30
Massey, J.A.	09/14/23	Draft revised section to letter to chambers (0.7), research re: same (0.5).	1.20
Massey, J.A.	09/14/23	Correspondence A. Weaver re: letter to chambers (0.2), N. Maisel re: same (0.5).	0.70
Massey, J.A.	09/14/23	Further revisions to letter to chambers (0.6), correspondence L. Barefoot, A. Pretto-Sakmann (Genesis) re: same (0.3).	0.90
Massey, J.A.	09/14/23	Further correspondence A. Weaver, L. Barefoot, J. VanLare re: discovery dispute	0.30
Ross, K.	09/14/23	Cal w/ J. Massey re discovery related to FTX settlement motion (.1); revise joint exhibit list (1.2); review corresp. w/ J. Massey, A. Weaver, L. Barefoot, N. Maisel re same (.3); coordinate preparation and finalization of joint exhibit list (2); corresp. w/ J. Massey, N. Maisel re same (.3)	3.90
Dyer-Kennedy, J.	09/14/23	Prepared Exhibits for 9.18 Hearing per K. Ross	0.50

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Dyer-Kennedy, J.	09/14/23	Assisted K. Ross, J. Massey and N. Maisel with Joint Exhibit List filing	2.00
Dyer-Kennedy, J.	09/14/23	Prepared redactions for exhibits for filing per N. Maisel	0.30
Barefoot, L.A.	09/15/23	Attend discovery conference re FTX settlement.	1.20
Barefoot, L.A.	09/15/23	Call with D. Islim (Genesis), J. VanLare, A. Weaver, and N. Maisel to prepare for 9/18 hearing.	1.30
Barefoot, L.A.	09/15/23	Call with J. VanLare, A. Weaver, and N. Maisel regarding 9/18 hearing.	0.20
Barefoot, L.A.	09/15/23	Call with J. VanLare, A. Weaver and N. Maisel regarding briefing on AHG discovery dispute.	0.20
Barefoot, L.A.	09/15/23	Correspondence D.Islim (Genesis), J.Vanlare re scope of status conference.	0.10
Barefoot, L.A.	09/15/23	Correspondence N.Maisel, C.West (WC), A.Weaver, J.Massey re letter to chambers on UCC common interest dispute (0.2); analyze letter brief from AHG re dispute on UCC work product documents (0.3); corresp. A.Weaver, K.Ross re same (0.2); corresp. J.VanLare, A.Weaver re conduct of evidentiary hearing on settlement motion re FTX (0.3); revise document/exhibit plan for FTX settlement evidentiary hearing (0.2); corresp. N.Maisel, M.hatch, A.Weaver, K.Ross, J.Massey re same (0.2); corresp. K.Ross, A.Weaver re responsive letter brief on work product withholding motion (0.2); corresp. H.Kim, A.Weaver, K.Ross, J.Massey re strategy on response letter to common interest dispute (0.2); corresp. A.Weaver re Islim deposition transcript (0.1); corresp. N.Maisel, A.Weaver, J.Massey re exhibit binders for FTX 9.18 evidentiary hearing (0.1); corresp. J.Sazant (Proskauer), A.Weaver re scope of common interest	2.80

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		dispute (0.1); corresp. A.Weaver, J.Vanlare re prospect for deposition designations in lieu of live testimony (0.2); review corresp. A.Weaver, C.West (W&C) re strategy on common interest document dispute (0.1); corresp. A.Pretto-Sakmann (Genesis), A.Weaver re strategy on common interest / attorney work product withholding dispute (0.1); corresp. N.Maisel, A.Weaver re transcript citations for use in common interest dispute (0.1); corresp. C.West (W&C), N.Maisel re withheld common interest docs (0.1); review S.O'Neal analysis re plan structure re toggle (0.1).	
O'Neal, S.A.	09/15/23	Call with L. Barefoot re privilege dispute re UCC common interest	0.30
O'Neal, S.A.	09/15/23	Attend hearing on FTX discovery dispute.	1.00
O'Neal, S.A.	09/15/23	Call with L. Barefoot, A. Weaver, J. Massey, M. Weinberg, B. Beller (S&C) and B. Glueckstein (S&C) re Genesis case.	0.30
VanLare, J.	09/15/23	Reviewed correspondence from A. Weaver re FTX hearing	0.20
VanLare, J.	09/15/23	Attended court hearing re FTX (1.4); debrief call with A. Weaver, L. Barefoot, N. Maisel (.2); call with D. Islim (Genesis), A. Weaver to prepare for hearing on FTX (1.5); call with D. Islim (genesis) re hearing (.1)	3.20
Weaver, A.	09/15/23	Call with D. Islim (Genesis), J. VanLare, L. Barefoot, and N. Maisel to prepare for 9/18 hearing.	1.30
Weaver, A.	09/15/23	Call with J. VanLare, L. Barefoot, and N. Maisel regarding 9/18 hearing.	0.20
Weaver, A.	09/15/23	Call with J. VanLare, L. Barefoot, and N. Maisel regarding briefing on AHG discovery dispute.	0.20
Weaver, A.	09/15/23	Call with K. Ross, N. Maisel, and M. Hatch	0.40

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NAME	DATE	DESCRIPTION	HOURS
		regarding response to AHG submission on discovery dispute.	
Weaver, A.	09/15/23	Call with K. Ross, N. Maisel, and M. Hatch regarding drafting response to AHG submission on discovery dispute.	0.20
Weaver, A.	09/15/23	Review of submission by AHG on discovery dispute and related follow up.	0.20
Weaver, A.	09/15/23	Court conference regarding AHG discovery dispute as part of FTX Settlement.	1.30
Weaver, A.	09/15/23	Prepare for court conference on discovery dispute.	0.30
Weaver, A.	09/15/23	Calls with C West (W&C) regarding discovery dispute.	0.70
Weaver, A.	09/15/23	Calls with P Doyle (Proskauer) regarding discovery dispute.	0.10
Weaver, A.	09/15/23	Correspondence with L Barefoot and J VanLare regarding 9/18 hearing on FTX settlement motion.	0.70
Weaver, A.	09/15/23	Correspondence with K Ross, M Hatch regarding discovery dispute brief.	0.60
Hatch, M.	09/15/23	Call with A. Weaver, K. Ross and N. Maisel regarding response to AHG submission on discovery dispute.	0.40
Maisel, N.	09/15/23	Call with D. Islim (Genesis), J. VanLare, L. Barefoot, and A. Weaver to prepare for 9/18 hearing.	1.30
Maisel, N.	09/15/23	Call with J. VanLare, L. Barefoot, and A. Weaver regarding 9/18 hearing	0.20
Maisel, N.	09/15/23	Call with J. VanLare, L. Barefoot, and A. Weaver regarding briefing on AHG discovery dispute.	0.20
Maisel, N.	09/15/23	Call with A. Weaver, K. Ross, and M. Hatch regarding response to AHG submission on discovery dispute.	0.40
Maisel, N.	09/15/23	Call with K. Ross, and M. Hatch regarding	0.20

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NAME	DATE	DESCRIPTION	HOURS
		drafting response to AHG submission on discovery dispute.	
Massey, J.A.	09/15/23	Revise and finalize deposition errata	0.50
Massey, J.A.	09/15/23	Review pleadings by counterparty and Brown Rudnick group	0.30
Massey, J.A.	09/15/23	Correspondence A. Weaver re: FTX litigation	0.20
Massey, J.A.	09/15/23	Correspondence A. Weaver re: discovery brief and hearing preparation (0.3), K. Ross re: same (0.2).	0.50
Massey, J.A.	09/15/23	Revisions to draft brief re: common interest privilege	0.60
Rathi, M.	09/15/23	Reviewing dockets of related cases and summarizing the same	2.10
Ross, K.	09/15/23	Call with A. Weaver N. Maisel, and M. Hatch regarding response to AHG submission on discovery dispute (.4); Call w/ N. Maisel, M. Hatch re drafting response to AHG submission on discovery dispute (.2); corresp. w/ J. Massey and N. Maisel re Derar witness prep call (.1)	0.70
Ross, K.	09/15/23	Draft affirmative discovery requests (.8); corresp. w/ L. Barefoot and J. Massey re same (.1); revise same (.1)	1.00
Ross, K.	09/15/23	Review AHG submission re discovery dispute (1); research re common interest and work product waiver (2); begin drafting response to AHG submission re discovery dispute (1.4)	4.40
Dyer-Kennedy, J.	09/15/23	Prepared edits to Hearing Exhibit binders per M. Hatch	0.50
Dyer-Kennedy, J.	09/15/23	Coordinated delivery of Hearing Exhibit binders per M. Hatch	0.50
Gallagher, A.	09/15/23	Prepared Joint Exhibit, Supplemental and Hearing binder per M. Hatch and N. Maisel	2.50
Tung, G.	09/15/23	Preparing hearing binders per N. Maisel	2.00
Barefoot, L.A.	09/16/23	Correspondence H.Kim, A.Weaver, K.Ross,	2.90



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		J.Massey, N.Maisel re submission on UCC joint defense privilege (0.4); review/revise draft submission to court re dispute on work product/joint defense withheld documents (0.5); correspondence A.Weaver, K.Ross re same (0.3); correspondence A.Weaver, A.Pretto-Sakmann (Genesis) re same (0.1); analysis of D.Islim deposition transcript in preparation for 9.18 evidentiary hearing (1.1); correspondence A.Weaver re preparation for evidentiary hearing (0.2); review C.West (W&C) comments to draft common interest submission (0.2); correspondence A.Weaver re same (0.1).	
Weaver, A.	09/16/23	Work on preparations for 9.18 hearing on FTX Settlement motion (2.2); review of deposition testimony (1.8); review trial exhibits (0.8); preparation for hearing testimony and argument (1.3)	6.10
Weaver, A.	09/16/23	Work on draft discovery brief, including reviewing and revising draft, review of caselaw, review of AHG filing and related correspondence.	2.50
Hatch, M.	09/16/23	Researched for response to AHG discovery objection	3.00
Ross, K.	09/16/23	Additional research re common interest and work product waiver (2); draft response to AHG submission re discovery dispute (4); revise draft response re same (2); corresp. w/ A. Weaver and M. Hatch re same (.5); corresp. w/ M. Hatch, A. Gallagher, and J. Dyer-Kennedy re bluebooking, supplemental research, and binders for same (.5)	9.00
Dyer-Kennedy, J.	09/16/23	Coordinated Joint Exhibit and Annotated Deposition binder delivery to A. Weaver per M. Hatch and K. Ross	4.80
Gallagher, A.	09/16/23	Prepared bluebook edits to Common Interest Brief per K. Ross	4.50

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Barefoot, L.A.	09/17/23	T/c J.Massey re Gemini and Fair Deal allegations re vote buying.	0.20
Barefoot, L.A.	09/17/23	Follow up t/c A. Weaver re FTX hearing preparation as of 9.17.	0.10
Barefoot, L.A.	09/17/23	Prepare argument for 9.18 evidentiary hearing on FTX settlement (2.7); review/revise draft letter brief re UCC common interest privilege dispute (0.5); correspondence A.Weaver, K.Ross, S.O'Neal re same (0.4); correspondence A.Pretto-Sakmann (Genesis) re same (0.1); correspondence K.Ross, A.Weaver re form of order for evidentiary dispute (0.1); revise same (0.1); review UCC submission re common interest privilege dispute (0.3); correspondence A.Weaver re same (0.1); correspondence C.West (W&C), A.weaver re UCC submission on common interest priv dispute (0.2); review/revise draft redirect questions for FTX evidentiary hearing (0.4); correspondence A. Weaver, J.Vanlare re same (0.2); correspondence A. Weaver re potential research re impeachment (0.1); corresp. k.Ross re deposition citations (0.2); correspondence K.Ross, A. Weaver, D.Islim (Genesis) re deposition errata (0.1); correspondence S.O'Neal re counterparty and Fair Deal voting allegations re FTX settlement (0.2).	5.50
Barefoot, L.A.	09/17/23	T/c J.Massey re Gemini and Fair Deal allegations re vote buying.	0.20
Barefoot, L.A.	09/17/23	T/c S.O'Neal re FTX evidentiary hearing prep.	0.10
Barefoot, L.A.	09/17/23	Witness preparation meeting with A. Weaver, K. Ross, and D. Islim (Genesis) for 9/18 hearing.	2.20
Barefoot, L.A.	09/17/23	Follow up call with A. Weaver, K. Ross regarding 9/18 hearing.	0.10
O'Neal, S.A.	09/17/23	Calls with L Barefoot re FTX hearing (0.2).	0.40

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NAME	DATE	DESCRIPTION	HOURS
		Follow up correspondence (0.2).	
VanLare, J.	09/17/23	Reviewed redirect for D. Islim (Genesis) (.3); drafted materials in advance of hearing (1)	1.30
Weaver, A.	09/17/23	Follow up call with L. Barefoot re FTX hearing preparation as of 9.17.	0.10
Weaver, A.	09/17/23	Work on finalizing brief to the Court on discovery dispute.	2.00
Weaver, A.	09/17/23	Witness preparation meeting w/ L. Barefoot, K. Ross, and D. Islim (Genesis) for 9/18 hearing.	2.20
Weaver, A.	09/17/23	Follow up call with L. Barefoot, K. Ross regarding 9/18 hearing.	0.10
Weaver, A.	09/17/23	Prep work for 9.18 hearing.	1.00
Massey, J.A.	09/17/23	T/c L. Barefoot re counterparty and Fair Deal allegations re vote buying (0.2), review records and correspondence A. Weaver re: same (0.5).	0.70
Ross, K.	09/17/23	Revise brief re work product and common interest privilege (2); review same in preparation for filing (1); corresp. w/ A. Weaver, L. Barefoot, M. Hatch re same (.2); coordinate filing of same w/ M. Hatch, S. Saran, and B. Cyr (.9); submit same to chambers via email (.1)	4.20
Ross, K.	09/17/23	Coordinate preparation of privilege briefing binders w/ S. Saran (.3); corresp. w/ S. Saran re same (.1); review indexes and staging re same (.2)	0.60
Ross, K.	09/17/23	Witness preparation meeting w/ L. Barefoot, A. Weaver, and D. Islim (Genesis) for 9/18 hearing (2.2); follow up call w/ L. Barefoot, A. Weaver re 9/18 hearing (.1)	2.30
Ross, K.	09/17/23	Review D. Islim (Genesis) deposition transcript in preparation for 9/18 hearing (.5); corresp. w/ J. Massey re same (.1); prepare summary of key passages of same (.2)	0.80

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Ross, K.	09/17/23	Review 9019 briefing in preparation for 9/18 hearing (1); review work product and common interest privilege briefing for same (.5); prepare binders, print-outs and other materials for 9/18 hearing (1); corresp. w/ J. Massey and M. Hatch re same (.3); corresp. w/ J. Massey, M. Hatch, A. Weaver re same (.2).	3.00
Saran, S.	09/17/23	Assisted with preparing exhibits and brief for filing per K. Ross	4.30
Barefoot, L.A.	09/18/23	Attend evidentiary hearing on FTX settlement in white plains (3.9); working lunch meeting during break in evidentiary hearing with S.O'Neal, D.Islim (Genesis), K.Ross, A.Weaver, J.Massey (0.9); final preparation for evidentiary hearing on FTX settlement (1.6).	6.40
Barefoot, L.A.	09/18/23	Call with K. Ross re: affirmative discovery requests and follow up for 9/18 evidentiary hearing.	0.30
Barefoot, L.A.	09/18/23	Call with J. Vaughan Vines, L. Woll and M. Hatch re document review for counterparty agreement analysis.	0.50
O'Neal, S.A.	09/18/23	Calls and correspondence with L. Barefoot re FTX issues.	0.20
VanLare, J.	09/18/23	Attended FTX Settlement Approval hearing	3.70
Weaver, A.	09/18/23	Attend hearing re FTX settlement 9019 motion with L. Barefoot, S. O'Neal, J. Massey, K. Ross.	3.50
Weaver, A.	09/18/23	Working lunch meeting during 9.18 evidentiary hearing with D.Islim (Genesis), L.Barefoot, S.O'Neal, K.Ross, J.Massey.	0.90
Weaver, A.	09/18/23	Prep work for hearing re FTX settlement motion.	0.80
Hatch, M.	09/18/23	Call with L. Barefoot, J. Vaughan Vines and L. Woll re document review for counterparty agreement analysis	0.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	09/18/23	Preparation for FTX settlement hearing (0.6), correspondence K. Ross re: same (0.2).	0.80
Massey, J.A.	09/18/23	Working lunch meeting during 9.18 evidentiary hearing with D. Islim (Genesis), A. Weaver, L. Barefoot, S. O'Neal, K. Ross	0.90
Ross, K.	09/18/23	Call w/ L. Barefoot re affirmative discovery requests and follow up for 9.18 evidentiary hearing (.3); revise discovery requests per L. Barefoot comments (.5)	0.80
Vaughan Vines, J.A.	09/18/23	Call with L. Barefoot, L. Woll and M. Hatch regarding document review for counterparty agreement analysis.	0.50
Vaughan Vines, J.A.	09/18/23	Create batch set and coding panel for document review for counterparty agreement analysis.	0.50
Woll, L.	09/18/23	Call with L. Barefoot, J. Vaughan Vines, and M. Hatch re document review for counterparty agreement analysis.	0.50
Barefoot, L.A.	09/19/23	Correspondence K. Ross, J. Massey re transcript references for submission on in camera review (0.1); review hearing transcript of 9.18 evidentiary hearing (0.4); further correspondence J. Massey re submission to court on in camera review (0.1); correspondence J. Massey, M. Hatch re submission of evidentiary hearing transcript to chambers (0.1).	0.70
Barefoot, L.A.	09/19/23	Correspondence counsel for former officer, C. Ribeiro, A. Saenz, C. Ribeiro re indemnification demand (0.4).	0.40
Weaver, A.	09/19/23	Prep work for meeting with counsel for creditors group regarding potential claims.	0.50
Massey, J.A.	09/19/23	Correspondence L. Barefoot, K. Ross re: draft letter to court re: FTX (0.2).	0.20
Massey, J.A.	09/19/23	Correspondence M. Hatch re: hearing transcript (0.2), review same (0.4).	0.60

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Ross, K.	09/19/23	Corresp. w/ J. Massey re letter response to Court re 9/18 evidentiary hearing	0.10
Ross, K.	09/19/23	Revise affirmative discovery requests per L. Barefoot (.2); corresp. w/ L. Barefoot and J. Massey re same (.1)	0.30
Woll, L.	09/19/23	Perform document review for counterparty agreement analysis.	4.00
Barefoot, L.A.	09/20/23	T/c S.O'Neal re FTX submission re in camera review of privileged docs.	0.10
Barefoot, L.A.	09/20/23	Telephone call with L. Ebanks (SDNY) re in camera submissions re FTX .	0.10
Barefoot, L.A.	09/20/23	Call with S. O'Neal, A. Weaver, J. Massey, M. Weinberg, B. Beller (S&C) and B. Glueckstein (S&C) re Genesis case.	0.30
Barefoot, L.A.	09/20/23	Review/revise letter to court re potential in camera review (0.5); correspondence A.Weaver, S.O'Neal, J.Massey, K.Ross re same (0.3); review further edits from S.O'Neal re same (0.1); correspondence K.Ross, B.Beller (S&C), B.Gluckstein (S&C) re same (01.); corresp. K.Ross, C.West (W&C), C.Shore (W&C) re same (0.1); correspondence S.O'Neal, A.Weaver, K.Ross, J.massey re call from chambers re letter on in camera review (0.1).	1.20
O'Neal, S.A.	09/20/23	Call with L. Barefoot re FTX submission re in camera review of privileged documents (0.1).	0.20
O'Neal, S.A.	09/20/23	Markup letter to court re FTX settlement hearing.	0.50
O'Neal, S.A.	09/20/23	Review transcript re FTX settlement.	0.30
O'Neal, S.A.	09/20/23	Call with L. Barefoot, A. Weaver, J. Massey, M. Weinberg, B. Beller (S&C) and B. Glueckstein (S&C) re Genesis case.	0.30
VanLare, J.	09/20/23	Drafted correspondence to A. Van Voorhees re hearing (.1)	0.10

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	09/20/23	Call with S. O'Neal, L. Barefoot, J. Massey, M. Weinberg, B. Beller (S&C) and B. Glueckstein (S&C) re Genesis case.	0.30
Weaver, A.	09/20/23	Review and revise letter to the Court regarding FTX settlement.	0.30
Massey, J.A.	09/20/23	Revisions to draft letter to court re: evidence (0.5), further edits to subsequent draft of same (0.3).	0.80
Massey, J.A.	09/20/23	Correspondence L. Barefoot, A. Weaver re: letter to court (0.2), review of pleadings re: same (0.4), correspondence S. O'Neal re: same (0.2).	0.80
Massey, J.A.	09/20/23	Correspondence B. Beller (S&C), Cleary team re: settlement hearing (0.2).	0.20
Massey, J.A.	09/20/23	Call with S. O'Neal, L. Barefoot, A. Weaver, M. Weinberg, B. Beller (S&C) and B. Glueckstein (S&C) re Genesis case (.30).	0.30
Ross, K.	09/20/23	Draft letter to court re 9019 motion (1.2); revise same (1.5); corresp. w/ J. Massey re same (.1); circulate same to S&C and W&C teams (.1)	2.90
Weinberg, M.	09/20/23	Call with S. O'Neal, L. Barefoot, A. Weaver, J. Massey, B. Beller (S&C) and B. Glueckstein (S&C) re Genesis case.	0.30
Woll, L.	09/20/23	Perform document review for counterparty agreement analysis.	3.80
Barefoot, L.A.	09/21/23	Finalize letter to Judge Lane re potential in camera submission (0.2); corresp. b.Gluckstein (S&C), B.Beller (S&C) re same (0.2); corresp. C.West (W&C) re same (0.1).	0.50
Weaver, A.	09/21/23	Correspondence K Aulet (Brownrudnick), J Goodchild (MorganLewis), J Dorchak (MorganLewis), P Abelson (WC), C West (WC), S O'Neal, R Zutshi, A Weaver regarding discussion of potential claims held by Debtors.	0.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	09/21/23	Work with L Barefoot, S O'Neal, J Massey, K Ross on letter to the Court regarding FTX settlement.	0.50
Massey, J.A.	09/21/23	Coordinate filing of letter to court re: 9019 motion (.1); revisions to same per UCC feedback (.3); corresp. UCC counsel, S&C re: same (.2); finalize and prepare for filing (.3).	0.70
Woll, L.	09/21/23	Perform document review for counterparty agreement analysis.	4.50
Zutshi, R.N.	09/22/23	Call with S O'Neal, A Weaver, C West (W&C), P Abelson (W&C) regarding ongoing discussions with creditors regarding potential claims against DCG.	0.30
Levander, S.L.	09/22/23	Analysis re developments in related civil litigation	0.80
Massey, J.A.	09/22/23	Corresp. L. Barefoot, S. O'Neal, M. Hatch, K. Ross re: assessment of Gemini security agreement.	0.50
Rathi, M.	09/22/23	Reviewing related case dockets and drafting summary of the same	1.60
Ribeiro, C.	09/22/23	Correspond with S. O'Neal, J. VanLare, A. Weaver re FTX	0.10
Levy, J.R.	09/22/23	Compile FTX review summary	0.20
Woll, L.	09/22/23	Perform document review for counterparty agreement analysis.	2.80
Saran, S.	09/22/23	Retrieved requested documents per A. Saenz	0.50
Lang, P.W.	09/22/23	ESI transfer via external FTP platform onto network path with extraction for attorney document review.	0.50
O'Neal, S.A.	09/23/23	Correspondence with Cleary team re Gemini litigation issues.	0.20
Hammer, B.M.	09/23/23	Addressed questions re avoidance actions.	0.20
Hatch, M.	09/25/23	Call with J. Massey and K. Ross re Gemini security agreement (0.7).	0.70



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	09/25/23	Research re potential avoidance actions.	0.50
Massey, J.A.	09/25/23	Call with K. Ross and M. Hatch re Gemini security agreement (0.7)	0.70
Massey, J.A.	09/25/23	Corresp. M. Hatch re: Gemini security agreement.	0.20
Ross, K.	09/25/23	Call with J. Massey and M. Hatch re Gemini security agreement.	0.70
Massey, J.A.	09/26/23	Correspondence with L. Barefoot re: research questions relating to Gemini security interest.	0.20
Barefoot, L.A.	09/27/23	Correspondence A. Pretto-Sakmann (Genesis), S. O'Neal, R. Zutshi re A. Pretto-Sakmann questions re indemnity.	0.10
Massey, J.A.	09/27/23	Corresp. A. Mitchell re: security agreement analysis (.3).	0.30
Rathi, M.	09/27/23	Correspondence with S. Levander, M. Kowiak re: docket review task.	0.50
Hatch, M.	09/28/23	Reviewed Gemini security agreement.	0.30
Hatch, M.	09/28/23	Research re Gemini security agreement.	0.30
Levander, S.L.	09/28/23	Analysis re preference claims.	0.60
Massey, J.A.	09/28/23	Correspondence with A. Mitchell, re: secured status of Gemini (.6), M. Hatch re: same (.3)	0.90
Massey, J.A.	09/28/23	Call with M. Hatch re: secured interest of Gemini (.2).	0.20
Hatch, M.	09/29/23	Research re potential claims against Gemini	1.80
Massey, J.A.	09/29/23	Correspondence M. Hatch re: review of documents relating to security interest of Gemini (.4).	0.40
Rathi, M.	09/29/23	Reviewing dockets in related cases.	0.70
Vaughan Vines, J.A.	09/29/23	Analyze documents relating to Gemini security agreement per request by M. Hatch.	0.30
		MATTER TOTAL:	448.40

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.021 Non Debtor Subsidiaries

<u><b>Timekeeper Summary</b></u>				
<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
VanLare, J.	2.80	1,730.00	\$	4,844.00
<u>Associate</u>				
Kim, H.R.	1.60	1,155.00	\$	1,848.00
Ribeiro, C.	11.00	1,105.00	\$	12,155.00
<u>Non-Legal</u>				
Boiko, P.	0.20	430.00	\$	86.00
Total:	15.60		\$	18,933.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.021 Non Debtor Subsidiaries

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	09/19/23	Call with C. Ribeiro re FTX proof of claim (.3); reviewed background materials on claim (.3)	0.60
Kim, H.R.	09/19/23	Reviewing GGCI proof of debt for Babel	1.50
Ribeiro, C.	09/19/23	Review FTX claim submission procedures	0.70
Ribeiro, C.	09/19/23	Call with J. VanLare re FTX claim submission procedures and next steps	0.20
Ribeiro, C.	09/20/23	Correspond with A. Vorhees (Genesis) re FTX Claim	0.10
Ribeiro, C.	09/20/23	Call with A. Van Vorhees (Genesis) and M. Lepow (Genesis) re FTX claim submission	0.70
Kim, H.R.	09/21/23	Reviewing GGCI proof of debt for Babel	0.10
VanLare, J.	09/22/23	Call with C. Ribeiro re FTX-GGCI proof of claim (0.3)	0.30
Ribeiro, C.	09/22/23	Review FTX claims procedures order (0.5); correspond with J. VanLare re same (0.1)	0.60
Ribeiro, C.	09/22/23	Call with J. VanLare re FTX-GGCI proof of claim	0.30
Ribeiro, C.	09/22/23	Prepare FTX proof of claim	1.70
Ribeiro, C.	09/23/23	Revise ftx-ggci proof of claim (1.6); correspond with J. VanLare re same (0.2)	1.80
VanLare, J.	09/25/23	Reviewed draft FTX claim for GGCI (.3).	0.30
Ribeiro, C.	09/25/23	Correspond with Kroll team re FTX claims procedures (0.3); review procedures (0.3).	0.60
Ribeiro, C.	09/25/23	Correspond with A. Van Vorhees (Genesis), A. Sullivan (Genesis), J. VanLare re FTX proof of claim	0.60
Ribeiro, C.	09/26/23	Revise FTX POC (1.1); correspond with A. van Vorhees (Genesis), A. Sullivan (Genesis) re same (0.2); prepare submission (0.1); draft cover letter (0.3).	1.60
VanLare, J.	09/27/23	Reviewed draft proof of claim for GGCI against FTX (1.2).	1.20

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.021 Non Debtor Subsidiaries

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	09/27/23	Call with C. Ribeiro, A. van Vorhees (Genesis) re FTX POC (0.4).	0.40
Ribeiro, C.	09/27/23	Correspond with J. Vanlare re FTX POC (0.6); call with B. Cyr re same (0.1); revise cover letter (0.2); revise POC form (0.5).	1.40
Ribeiro, C.	09/27/23	Call with J. VanLare, A. van Vorhees (Genesis) re FTX POC	0.40
Boiko, P.	09/27/23	Contact Kroll and check website and order for timing for proofs of claim; drft e-mail to C. Ribeiro re same.	0.20
Ribeiro, C.	09/28/23	Correspond with document services re FTX claim	0.30
		MATTER TOTAL:	15.60

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.022 Asset Analysis & Recovery

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Lopez, D.C.	1.10	1,930.00	\$ 2,123.00
O'Neal, S.A.	1.10	1,820.00	\$ 2,002.00
Peponis, M.S.	0.50	1,855.00	\$ 927.50
Simmons, C.I.	0.60	1,505.00	\$ 903.00
VanLare, J.	2.30	1,730.00	\$ 3,979.00
<u>Associate</u>			
Bremer, S.	7.70	965.00	\$ 7,430.50
Hatch, M.	0.40	845.00	\$ 338.00
Kim, H.R.	13.00	1,155.00	\$ 15,015.00
Minott, R.	0.60	1,045.00	\$ 627.00
Mitchell, A.F.	4.20	965.00	\$ 4,053.00
Ribeiro, C.	29.10	1,105.00	\$ 32,155.50
Rohlf, S.M.	9.10	1,180.00	\$ 10,738.00
Ross, K.	1.50	965.00	\$ 1,447.50
Weinberg, M.	1.50	1,155.00	\$ 1,732.50
<u>Paralegal</u>			
Gallagher, A.	2.50	430.00	\$ 1,075.00
Total:	75.20		\$ 84,546.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	09/01/23	Call with M. Bergman (Genesis), A. Sullivan (Genesis), M. Weinberg and H. Kim re Babel settlement.	0.20
Bremer, S.	09/01/23	Compile key materials on Babel settlement for M. Bergman (Genesis)	0.30
Kim, H.R.	09/01/23	Call with M. Bergman (Genesis), A. Sullivan (Genesis), M. Weinberg, and S. Bremer re Babel settlement.	0.20
Kim, H.R.	09/01/23	Correspondence re: FSP with FSP counsel.	0.10
Weinberg, M.	09/01/23	Call with M. Bergman (Genesis), A. Sullivan (Genesis), H. Kim, and S. Bremer re Babel settlement.	0.20
Kim, H.R.	09/04/23	Reviewing correspondence re FSP sale	0.10
Lopez, D.C.	09/05/23	Call with C. Simmons, S. Rohlf, M. Weinberg, C. Ribeiro, R. Minott re GBTC considerations (.6).	0.60
Lopez, D.C.	09/05/23	Call with S. O'Neal, S. Rohlf, M. Weinberg, C. Ribeiro re GBTC sale considerations.	0.50
O'Neal, S.A.	09/05/23	Call with D. Lopez, S. Rohlf, M. Weinberg, C. Ribeiro re GBTC sale considerations (0.5).	0.50
Simmons, C.I.	09/05/23	Call with D. Lopez, S. Rohlf, M. Weinberg, C. Ribeiro, R. Minott re: GBTC considerations.	0.60
Kim, H.R.	09/05/23	Reviewing FSP related filings for 9/6 hearing	0.30
Minott, R.	09/05/23	Call with D. Lopez, C. Simmons, S. Rohlf, M. Weinberg, C. Ribeiro re GBTC considerations	0.60
Ribeiro, C.	09/05/23	Call with D. Lopez, C. Simmons, S. Rohlf, M. Weinberg, R. Minott re GBTC considerations	0.60
Ribeiro, C.	09/05/23	Call with S. O'Neal, D. Lopez, S. Rohlf, M. Weinberg re GBTC sale considerations	0.50
Rohlf, S.M.	09/05/23	Call with D. Lopez, C. Simmons, M. Weinberg, C. Ribeiro, R. Minott re GBTC considerations (.6) ; Call with S. O'Neal, D.	1.40

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
		Lopez, M. Weinberg, C. Ribeiro re GBTC sale considerations (0.5) Review issues re: affiliate status (0.2)	
Weinberg, M.	09/05/23	Call with S. O'Neal, D. Lopez, S. Rohlfs, C. Ribeiro re GBTC sale considerations.	0.50
Weinberg, M.	09/05/23	Call with D. Lopez, C. Simmons, S. Rohlfs, C. Ribeiro, R. Minott re GBTC considerations.	0.60
Mitchell, A.F.	09/06/23	Revisions to presentation re: collateral claims.	0.80
Kim, H.R.	09/07/23	Reviewing FSP filings	0.10
Kim, H.R.	09/07/23	Reviewing Babel considerations	1.20
Rohlfs, S.M.	09/07/23	Attention issues related to Rule 144 Sales of GBTC	1.70
Bremer, S.	09/08/23	Review procedures for reimbursement of legal fees by File Storage Partners (.3); draft email to File Storage trustee re legal fees with respect to File Storage partners (.4).	0.70
Kim, H.R.	09/08/23	Reviewing Babel restructuring materials	0.20
Mitchell, A.F.	09/08/23	Revisions to presentation re: collateral claims.	0.40
Rohlfs, S.M.	09/08/23	Addressed issues related to Rule 144 Sales of GBTC (.2)	0.20
Ross, K.	09/08/23	Draft shell of GBTC sale motion (1); review precedents re same (.2)	1.20
O'Neal, S.A.	09/09/23	Call with C. Ribeiro re GBTC sale motion.	0.60
Ribeiro, C.	09/09/23	Meeting with S.O'Neal re gbtc motion (0.6); prepare for same (0.1)	0.70
VanLare, J.	09/10/23	Reviewed draft settlement agreement with counterparty	0.30
Kim, H.R.	09/10/23	Reviewing Babel considerations	0.30
VanLare, J.	09/11/23	Reviewed draft settlement agreement with claimant	0.60
Ribeiro, C.	09/11/23	Call with S. Rohlfs re GBTC sale motion	0.50
Ribeiro, C.	09/12/23	Correspond with K. Ross re GBTC motion	0.40

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	09/12/23	Correspondence with S. Rohlfs, G. Tung, M. Beriss re securities sale motion precedents	0.20
Ribeiro, C.	09/12/23	Call with K. Ross re GBTC sale motion	0.30
Ross, K.	09/12/23	Corresp. w/ C. Ribeiro re GBTC sale motion	0.10
Ross, K.	09/12/23	Call w/ C. Ribeiro re GBTC sale motion	0.20
Hatch, M.	09/13/23	Reviewed counterparties agreements	0.40
Kim, H.R.	09/13/23	Reviewing FSP invoice	0.10
Kim, H.R.	09/13/23	Correspondence with A. Pretto-Sakmann (Genesis) re: Abrams OCP invoice	0.10
Kim, H.R.	09/13/23	Reviewing Babel restructuring considerations	1.10
Kim, H.R.	09/13/23	Reviewing Babel considerations	2.30
Mitchell, A.F.	09/13/23	Correspondence with A. Sullivan (Genesis), L. Barefoot, & K. Witcgher re: collateral claims and status.	0.60
Ribeiro, C.	09/13/23	Revise GBTC Motion	3.40
Mitchell, A.F.	09/14/23	Correspondence with L. Barefoot re: collateral claims.	0.20
Ribeiro, C.	09/14/23	Revise GBTC motion	4.90
Kim, H.R.	09/15/23	Call with S. Rohlfs to discuss governance matters	0.10
Kim, H.R.	09/15/23	Reviewing order re: priming lien	0.20
Kim, H.R.	09/15/23	Reviewing Babel restructuring matters	0.70
Ribeiro, C.	09/15/23	Research on assignability (0.5); further revisions to gbtc motion (3.1); correspond with S. O'Neal, S. Rohlfs re same (0.2)	3.80
Rohlfs, S.M.	09/15/23	Call with M. Weinberg to discuss GBTC shares (.3)	0.30
Weinberg, M.	09/15/23	Call with S. Rohlfs to discuss GBTC shares.	0.20
VanLare, J.	09/17/23	Reviewed correspondence re claimant insolvency from J. Tang (Prolegis)	0.50



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	09/18/23	Reviewed correspondence from J. Tang (Prolegis) re Babel proceedings	0.20
Kim, H.R.	09/18/23	Reviewing Babel restructuring materials	0.60
Kim, H.R.	09/18/23	Reviewing draft re: FSP Cleary fees	0.10
Rohlf, S.M.	09/18/23	Review 1145 sale motion (3.2)	3.20
Bremer, S.	09/19/23	Review proofs of debt drafted by Singapore counsel.	2.00
Bremer, S.	09/19/23	Revise proofs of debt for Babel claim.	0.60
Kim, H.R.	09/19/23	Reviewing GGC proof of debt for Babel	1.00
Peponis, M.S.	09/20/23	Review term sheet drafts; etc.	0.50
VanLare, J.	09/20/23	Correspondence with H. Kim re settlement with claimant (.2)	0.20
Bremer, S.	09/20/23	Review H. Kim edits to proofs of debt for Babel claim	0.10
Bremer, S.	09/20/23	Revise proof of debt for Babel (1.0), correspondence with M. Bergman re proof of debt (.3).	1.20
Kim, H.R.	09/20/23	Reviewing GGC proof of debt for Babel	1.00
Kim, H.R.	09/20/23	Reviewing GGC loan documents with Babel	1.00
Kim, H.R.	09/20/23	Reviewing GGCI transaction documents with Babel	1.00
Kim, H.R.	09/20/23	Correspondence re: proofs of debt with Cleary, Genesis and A&M teams	0.80
Mitchell, A.F.	09/20/23	Review of individual creditor's claim and related collateral issues (.8); Correspondence with A. Gallagher re: same (.2).	1.00
Rohlf, S.M.	09/20/23	Conf. C. Simmons re: 1145 exemption 0.4 Conf. M. Weinberg re: 1145 and motion duration 0.3 Emails to team re: 1145 exemption availability 0.2	1.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
		Review disclosure statement 0.2	
Gallagher, A.	09/20/23	Reviewed loan term sheets per A. Mitchell	2.50
Bremer, S.	09/21/23	Draft correspondence re payment of file storage fees.	0.20
Mitchell, A.F.	09/21/23	Review of individual creditor's claim and related collateral issues (.7); Correspondence with K. Witchger & L. Barefoot re: same (.5).	1.20
Rohlf, S.M.	09/21/23	Issues related to corporate governance for GBTC resales Rule 144 opinion.	1.00
Kim, H.R.	09/25/23	Reviewing Babel proof of debt.	0.20
Ribeiro, C.	09/25/23	Research related to GBTC sale motion (0.9); revise motion (1.4).	2.30
VanLare, J.	09/26/23	Reviewed court filings for Babel restructuring (.5)	0.50
Bremer, S.	09/26/23	Analyze filings by Babel in Singapore restructuring for issues relevant to Genesis.	2.00
Kim, H.R.	09/26/23	Reviewing Babel restructuring considerations.	0.20
Ribeiro, C.	09/26/23	Legal research relating to GBTC motion.	5.50
Bremer, S.	09/27/23	Correspondence with D. Walker (A&M )re filings for Babel.	0.10
Ribeiro, C.	09/27/23	Research relating to GBTC motion (1.4); revise same (3.8).	5.20
Bremer, S.	09/28/23	Revise proof of claim for Babel matter.	0.30
Ribeiro, C.	09/29/23	Call with J VanLare re GBTC Sale Motion	0.30
Ribeiro, C.	09/29/23	Revise GBTC motion.	0.50
		MATTER TOTAL:	75.20

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	1.10	1,780.00	\$ 1,958.00
O'Neal, S.A.	2.30	1,820.00	\$ 4,186.00
VanLare, J.	0.70	1,730.00	\$ 1,211.00
<u>Associate</u>			
Bremer, S.	0.10	965.00	\$ 96.50
Hatch, M.	5.10	845.00	\$ 4,309.50
Kim, H.R.	0.20	1,155.00	\$ 231.00
Minott, R.	1.20	1,045.00	\$ 1,254.00
Ribeiro, C.	19.00	1,105.00	\$ 20,995.00
Ross, K.	0.20	965.00	\$ 193.00
Schwartz, D.Z.	0.50	1,180.00	\$ 590.00
Watson, S.	0.30	965.00	\$ 289.50
<u>Paralegal</u>			
Dyer-Kennedy, J.	5.80	430.00	\$ 2,494.00
Gallagher, A.	6.00	430.00	\$ 2,580.00
Gayadin, U.	4.30	370.00	\$ 1,591.00
Rozan, B.D.	4.30	495.00	\$ 2,128.50
Saran, S.	2.80	430.00	\$ 1,204.00
Tung, G.	8.90	370.00	\$ 3,293.00
<u>Non-Legal</u>			
Cyr, B.J.	0.20	1,180.00	\$ 236.00
Total:	63.00		\$ 48,840.00

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	09/01/23	Correspondence K.Kamlani (M3), R.Rowam (M3), C.Ribeiro, D.Schwartz re presentment of supplemental M3 engagement.	0.10
Ribeiro, C.	09/01/23	Coordinate filing of A&M fee statement	0.20
Schwartz, D.Z.	09/01/23	Correspond to C. Ribeiro, L. Barefoot re M3 presentment.	0.20
Barefoot, L.A.	09/05/23	Correspondence C.Ribeiro re m3 presentment re expanded scope (0.1); correspondence S.O'Neal, J.Vanlare re crypto NY times article (0.1).	0.20
Kim, H.R.	09/05/23	Reviewing Moelis fee application	0.10
Ribeiro, C.	09/05/23	Draft proposed order (.3) and talking points for fee applications in preparation for sept 6 hearing (1.0)	1.30
Ribeiro, C.	09/06/23	Prepare outline on fee applications for hearing (1.5); revise proposed omnibus fee order (1.5); call with J. VanLare re same (0.1)	3.10
Barefoot, L.A.	09/07/23	Correspondence L.Ebanks (SDNY), C.Ribeiro, R.Rowan (M3) re supplemental m3 engagement order.	0.10
Ribeiro, C.	09/07/23	further revisions to proposed fee order (0.7); correspondence with G. Zipes, S. Cascante, J. VanLare, S. O'Neal re same (0.1)	0.80
Ribeiro, C.	09/07/23	Correspond with Chambers, L. Barefoot, K. Kamlani (M3) re supplemental engagement	0.30
Barefoot, L.A.	09/08/23	Correspondence K.Kamlani (M3), R.Rowan (m3), L.Ebanks (SDNY), C.Ribeiro re M3 supplemental order.	0.10
Ribeiro, C.	09/08/23	Correspond with J. Marsella, H. Kim, A. Gallagher, B. Rozan re August fee statement	0.20
Ribeiro, C.	09/08/23	Correspond with L. Ebanks (Chambers) re m3 supplemental engagement	0.10
VanLare, J.	09/11/23	Reviewed draft interim fee order	0.10
Gallagher, A.	09/11/23	Prepared revisions to August time details per C. Ribeiro	0.80

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Gayadin, U.	09/11/23	Review of time details for August fee statement per C. Ribeiro.	2.00
Tung, G.	09/11/23	Review of August fee statement per C. Ribeiro	2.00
Barefoot, L.A.	09/12/23	Correspondence S.O'Neal, J.Vanlare re supplemental disclosures.	0.20
Ribeiro, C.	09/12/23	Revise supplemental conflicts disclosure	0.10
Ross, K.	09/12/23	Corresp. w/ C. Ribeiro re fees order (.1); send proposed omnibus fees order to chambers (.1)	0.20
Dyer-Kennedy, J.	09/12/23	Review of time details for August fee statement per C. Ribeiro	4.00
Dyer-Kennedy, J.	09/12/23	Correspondence with A. Gallagher, S. Saran, G. Tung and U. Gayadin regarding fee app review	0.50
Gallagher, A.	09/12/23	Reviewed time details for August fee statement per C. Ribeiro	3.20
Hatch, M.	09/13/23	Call with C. Ribeiro re conflicts	0.40
Kim, H.R.	09/13/23	Reviewing Moelis fee application	0.10
Ribeiro, C.	09/13/23	Call with M. Hatch re supplemental conflicts declaration	0.40
Ribeiro, C.	09/13/23	Coordinate review of August fee statement	0.30
Gallagher, A.	09/13/23	Reviewed August time details per C. Ribeiro	2.00
Gayadin, U.	09/13/23	Review of time details for August fee statement per C. Ribeiro.	2.30
Saran, S.	09/13/23	Reviewed fee application per C. Ribiero	2.00
Tung, G.	09/13/23	Review of time details for August fee statement per C. Ribeiro	2.00
Barefoot, L.A.	09/14/23	Correspondence C.Ribeiro re NERA expert invoices (0.1); corresp. S.Cascante (A&M), C.Ribeiro re OCP Invoice (0.1).	0.20
Hatch, M.	09/14/23	Drafted supplemental disclosure	2.50
Ribeiro, C.	09/14/23	Review conflicts check results	0.10

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Rozan, B.D.	09/14/23	Review August 2023 diary entries per C. Ribeiro	2.00
Tung, G.	09/14/23	Review of time details for August fee statement per C. Ribeiro	1.00
O'Neal, S.A.	09/16/23	Review and comment on July fee statement.	1.00
Ribeiro, C.	09/17/23	Review August fee statement	1.00
Hatch, M.	09/18/23	Drafted supplemental conflicts disclosure	0.50
Ribeiro, C.	09/18/23	Correspond with M. Hatch, J. Marsella, R. Minott, re August fee statement	0.30
Rozan, B.D.	09/18/23	Review August 2023 disbursements (.8); communications re same (.2)	1.00
Tung, G.	09/18/23	Preparing edits to fee statement per M. Hatch	1.10
Minott, R.	09/19/23	Review August fee statement	1.20
Ribeiro, C.	09/19/23	Correspond with J. Marsella re August fee statement	0.10
Ribeiro, C.	09/19/23	Review m3 fee statement (0.3); correspond with J. VanLare, R. Rowan (M3) re same (0.1)	0.40
Tung, G.	09/19/23	Preparing supplemental parties in interest list per M. Hatch	2.80
O'Neal, S.A.	09/20/23	Correspondence with M. Hatch and team re Proskauer fee letter and review same.	0.20
Hatch, M.	09/20/23	Drafted supplemental declaration	1.10
Ribeiro, C.	09/20/23	Review August fee statement (0.1); correspond with R. Minott, J. Marsella, S. Bremer re same (0.1)	0.20
Ribeiro, C.	09/20/23	Review m3 fee statement	0.20
Ribeiro, C.	09/20/23	Review A&M fee statement (1.6); correspond with J. Sciametta (A&M), M. Fitts H. Kim re same (0.2)	1.80
Cyr, B.J.	09/20/23	Coordinate filing and service of M3 Advisory fee statement; confer with C. Ribeiro re: same.	0.10

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MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	09/21/23	Telephone call with S. O'neal re July fee statement process.	0.10
O'Neal, S.A.	09/21/23	Review and comment on July fee statement.	1.00
O'Neal, S.A.	09/21/23	Call with L. Barefoot re fee statement.	0.10
Ribeiro, C.	09/21/23	Correspond with M. Fitts (A&M) re fee statement	0.10
Schwartz, D.Z.	09/21/23	Review debtor fee applications.	0.30
Bremer, S.	09/22/23	Correspondence with M. Weinberg re time entries.	0.10
Hatch, M.	09/22/23	Reviewing redaction order for supplemental declaration	0.40
Ribeiro, C.	09/22/23	Review July invoice (0.2); correspond with J. Marsella re expenses (0.1)	0.30
Ribeiro, C.	09/22/23	Finalize supplemental conflicts declaration	1.70
VanLare, J.	09/23/23	Reviewed supplemental disclosure for fee application (.1)	0.10
VanLare, J.	09/24/23	Reviewed supplemental conflicts disclosure revision (.2)	0.20
Barefoot, L.A.	09/25/23	Correspondence C.Ribeiro, S.O'Neal re holdback question.	0.10
Ribeiro, C.	09/25/23	Coordinate filing of A&M fee statement.	0.10
Cyr, B.J.	09/25/23	Coordinate filing and service of A&M monthly fee statement; confer with J. Olukotun re: same.	0.10
Ribeiro, C.	09/27/23	Correspond with L. Barefoot, M. Fitts (A&M) re expert invoices.	0.10
Ribeiro, C.	09/27/23	Revise August fee statement.	1.20
Rozan, B.D.	09/27/23	Review disbursement backup for August 2023 late entries.	0.80
Ribeiro, C.	09/28/23	Review M3 fee statement.	0.90
Ribeiro, C.	09/28/23	Revise mediator fee statement (0.9); correspond with R. Newsome re same (0.2).	1.10

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Rozan, B.D.	09/28/23	Update internal chart re new entries.	0.50
Hatch, M.	09/29/23	Reviewed supplemental conflicts filing.	0.20
Ribeiro, C.	09/29/23	Finalize mediator fee application for filing (0.4); correspond with S. O'Neal re same (0.1).	0.50
Ribeiro, C.	09/29/23	Revise conflicts declaration (0.8); research on disclosure obligations (1.1); correspond with C. Soussloff, S. Watson re same (0.1)	2.00
Ribeiro, C.	09/29/23	Correspond with M. Fitts, S. Levander re C. River invoice.	0.10
Watson, S.	09/29/23	Correspondence with C. Ribeiro re the conflicts process.	0.30
Dyer-Kennedy, J.	09/29/23	Correspondence with S. Saran, A. Gallagher and G. Tung regarding preparation of edits to Mediator Compensation Application and Rule 2004 Objection.	0.80
Dyer-Kennedy, J.	09/29/23	Prepared edits to Mediator Compensation Application per C. Ribeiro.	0.50
Saran, S.	09/29/23	Proofread and reformatted Mediator Compensation Application per C. Ribiero	0.80
VanLare, J.	09/30/23	Reviewed mediator application (.3)	0.30
		MATTER TOTAL:	63.00



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.024 GAP-Specific Matters

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	103.50	1,780.00	\$ 184,230.00
O'Neal, S.A.	4.20	1,820.00	\$ 7,644.00
VanLare, J.	2.40	1,730.00	\$ 4,152.00
Zutshi, R.N.	0.20	1,730.00	\$ 346.00
<u>Counsel</u>			
Weaver, A.	41.80	1,485.00	\$ 62,073.00
<u>Associate</u>			
Cinnamon, M.	36.30	1,180.00	\$ 42,834.00
Fike, D.	122.00	965.00	\$ 117,730.00
Gariboldi, A.	51.40	845.00	\$ 43,433.00
Kim, H.R.	17.80	1,155.00	\$ 20,559.00
Lenox, B.	62.10	1,105.00	\$ 68,620.50
Lynch, T.	56.00	1,105.00	\$ 61,880.00
Maisel, N.	0.60	965.00	\$ 579.00
Massey, J.A.	9.20	1,155.00	\$ 10,626.00
Morrow, E.S.	63.30	1,045.00	\$ 66,148.50
Saba, A.	54.30	1,105.00	\$ 60,001.50
Schwartz, D.Z.	45.60	1,180.00	\$ 53,808.00
<u>Associate Not Admitted</u>			
Carter, R.	1.40	710.00	\$ 994.00
Gariboldi, A.	7.00	845.00	\$ 5,915.00
<u>Staff Attorney</u>			
Vaughan Vines, J.A.	13.40	505.00	\$ 6,767.00
<u>Project Attorney</u>			
Barreto, B.	2.00	505.00	\$ 1,010.00
Hurley, R.	19.80	505.00	\$ 9,999.00
<u>Support Attorney</u>			
Woll, L.	24.90	375.00	\$ 9,337.50
<u>Paralegal</u>			
Dyer-Kennedy, J.	26.20	430.00	\$ 11,266.00
Gallagher, A.	15.40	430.00	\$ 6,622.00
Saran, S.	26.60	430.00	\$ 11,438.00
Tung, G.	16.90	370.00	\$ 6,253.00
<u>Non-Legal</u>			
Beriss, M.	0.30	370.00	\$ 111.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.024 GAP-Specific Matters

Total:	824.60	\$	874,377.00
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CLIENT: Genesis Global Holdco, LLC  
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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	09/01/23	Call with D. Schwartz, M. Cinnamon re 3AC objection.	0.10
Barefoot, L.A.	09/01/23	Call with D. Schwartz re 3AC objection filing.	0.40
Barefoot, L.A.	09/01/23	Call with D. Schwartz, B. Cyr re 3AC objection filing.	0.10
Barefoot, L.A.	09/01/23	Further review/revision of draft brief re amended 3AC objection (2.7); t/c C.West (W&C) re W&C comments to amended objection (0.1); review W&C comments to amended objection (0.6); correspondence C.West (W&C), D.Schwartz, M.Cinnamon, S.Kaul (W&C) re same (0.2); correspondence C.Parker (Maitland chambers), M.Cinnamon re finalized BVI declaration (0.1); correspondenc D.Schwartz, D.Fike re revisions to scheduling motion re 3AC production (0.1); corresp. A.Saba, D.Islim (Genesis), A.Pretto-Sakmann (Genesis), M.Cinnamon re Islim declaration for 3AC (0.1); review revisions to final K.Kamlani declaration for amended 3AC objection (0.1); correspondence M.Cinnamon, K.Kamlani (M3), R.Rowan (M3) re same (0.1); correspondenc S.Hruska-Brown (NERA), B.Lenox, A.weaver re finalizing safe harbor declaration (0.1); correspondenc E.Morrow, solvency expert re discovery requests re solvency (0.1); correspondence D.Islim (Genesis), A.Sullivan (Genesis), A.Saba, M.Cinnamon re loan database reconciliation question re 3AC (0.1); correspondence D.Schwartz, M.Cinnamon re edits on electronic communications act (0.2).	4.50
VanLare, J.	09/01/23	Call with H Kim re wind down of GAP (.1)	0.10
VanLare, J.	09/01/23	Correspondence to A. Pretto-Sakmann (Genesis) re GAP winddown (.1)	0.10
Weaver, A.	09/01/23	Attend call with A. Weaver, M. Cinnamon, A. Saba, K. Kamlani (M3), R. Rowan (M3), and	0.20

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
		D. O'Connell (M3) re: 3AC claim issues.	
Weaver, A.	09/01/23	Finalizing objection to 3AC claim and scheduling motion, including expert opinions.	1.20
Cinnamon, M.	09/01/23	Revising draft 3AC claims objection.	4.80
Cinnamon, M.	09/01/23	Call with D. Schwartz re 3AC objection.	0.10
Cinnamon, M.	09/01/23	Attend call with A. Weaver, A. Saba, K. Kamalani (M3), R. Rowan (M3), and D. O'Connell (M3) re: 3AC claim issues.	0.20
Cinnamon, M.	09/01/23	Revising ancillary filings for 3AC claims objection.	3.70
Fike, D.	09/01/23	Call with H. Kim re rejection procedures motion	0.30
Fike, D.	09/01/23	Revise safe harbor section of 3AC objection	1.60
Fike, D.	09/01/23	Proof objection (2.2); coordinate with B. Lenox and paralegal team to prepare motion to seal, motion to establish a schedule, motion to shorten notice, and motion to withdraw (2); file all motions (2.3)	6.50
Lenox, B.	09/01/23	Prepare scheduling motions for filing (2.0); prepare expert reports for filing (3.3).	5.30
Lenox, B.	09/01/23	Call with D. Schwartz re: 3AC claims objection declarants (.1)	0.10
Massey, J.A.	09/01/23	Corresp. A. Gariboldi, D. Fike, N. Maisel re: final review of 3AC opposition	0.20
Massey, J.A.	09/01/23	Review 3AC objection (1.5), corresp. E. Morrow re: same (.2)	1.70
Massey, J.A.	09/01/23	Corresp. D. Fike re: logistics of filing 3AC objection and supporting documents.	0.10
Morrow, E.S.	09/01/23	Review edits to Claim Objection	0.90
Morrow, E.S.	09/01/23	Implement final revisions to claim objection.	6.30
Morrow, E.S.	09/01/23	Finalize discovery requests	0.90
Morrow, E.S.	09/01/23	Oversee paralegal team in finalizing ancillary documents and motions for claim objection	0.60

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NAME	DATE	DESCRIPTION	HOURS
		and service of customized notice	
Saba, A.	09/01/23	Corresponded with M.Cinnamon, L.Barefoot, A.Weaver, D.Schwartz re: issues re: issues related to filing of objection.	1.00
Saba, A.	09/01/23	Revised draft objection (2.0); prepared for filings (0.8).	2.80
Saba, A.	09/01/23	Attend call with A. Weaver, M. Cinnamon, K. Kamalani (M3), R. Rowan (M3), and D. O'Connell (M3) re: 3AC claim issues.	0.20
Schwartz, D.Z.	09/01/23	Revise draft 3AC objection 9/1 (2.2); call with M. Cinnamon re 3AC objection (0.1); call with L. Barefoot re 3AC objection filing (0.4); correspond to M. Cinnamon, L. Barefoot, B. Lenox, D. Fike,, A. Saba, N. Maisel, E. Morrow, A. Gariboldi, A. Weaver re 3AC objection filing (3.2); Call with B. Lenox re: 3AC claims objection declarants (0.1); review revised 3AC customized notice (0.2); review 9/1 motion to shorten notice re 3AC (0.2); review 9/1 motion to set schedule re 3AC (0.2); review 3AC objection exhibits (1); review revised 9/1 final expert reports re 3AC (0.7); revise notice of claim withdrawal re 3AC (0.1); call with B. Cyr re 3AC objection filing (0.1); review final discovery requests re 3AC (0.2).	8.50
Gariboldi, A.	09/01/23	Attend to filing of 3AC claim objection.	3.50
Gariboldi, A.	09/01/23	Draft 3AC amended claim objection with E. Morrow.	3.50
Dyer-Kennedy, J.	09/01/23	Prepared edits to Substantive Objection to 3AC Amended Claim per E. Morrow	3.00
Dyer-Kennedy, J.	09/01/23	Prepared exhibits to Objection per E. Morrow	1.50
Dyer-Kennedy, J.	09/01/23	Correspondence with E. Morrow, S. Saran, G. Tung and B. Lenox regarding Objection exhibits and filing	1.00
Dyer-Kennedy, J.	09/01/23	Correspondence with D. Fike regarding Objection revision	0.50

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NAME	DATE	DESCRIPTION	HOURS
Dyer-Kennedy, J.	09/01/23	Compiled Objection and exhibits in preparation for filing per D. Fike	0.80
Saran, S.	09/01/23	Prepared objection and exhibits for filing per E. Morrow	7.50
Tung, G.	09/01/23	Preparing courtesy copies per D. Fike	0.20
Tung, G.	09/01/23	Preparing motions for filing per D. Fike	2.10
Tung, G.	09/01/23	Assistance with objection filing per E. Morrow	4.00
Barefoot, L.A.	09/02/23	Correspondence A.Goldberg (Latham) re schedule for scheduling motion (0.2); correspondence C.West (W&C), D.Schwartz, A.Weaver re same (0.2); correspondence D.Schwartz re service of 3AC motions (0.1).	0.50
Weaver, A.	09/02/23	Correspondence with L Barefoot regarding 3AC scheduling motion.	0.20
Schwartz, D.Z.	09/02/23	Analysis re scheduling dispute with 3AC.	0.30
Barefoot, L.A.	09/03/23	Correspondence N.Mohebbi (Latham) re discovery disputes (0.3); correspondence C.West (W&C) re update on scheduling and discovery disputes re 3AC (0.1); correspondence A.Goldberg (Latham) re scheduling dispute (0.2); corresp. A.Weaver re same (0.2).	0.80
O'Neal, S.A.	09/03/23	Review correspondence between L.Barefoot and A.Goldberg (Latham)re scheduling	0.10
Weaver, A.	09/03/23	Correspondence with L Barefoot regarding 3AC scheduling motion.	0.30
Barefoot, L.A.	09/04/23	Review/revise draft re reply on motion to shorten for 3AC (0.4); correspondence B.Lenox, S.O'Neal, D.Islim (Genesis), C.West (W&C) re same (0.2); correspondence B.Lenox, A.Weaver re 3AC discovery reps (0.1); review 3AC opposition papers (0.2)	0.90
VanLare, J.	09/04/23	Reviewed correspondence from Singapore counsel re recognition and winddown (.2)	0.20

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	09/04/23	Comment on draft reply on motion to shorten time.	0.60
Lenox, B.	09/04/23	Draft reply re scheduling motion.	2.30
Schwartz, D.Z.	09/04/23	Analysis re scheduling dispute updates with 3AC.	0.50
Barefoot, L.A.	09/05/23	Final review/revision of reply briefs re scheduling order (0.3); review reply brief re scheduling (0.4); correspondence A.Weaver, S.O'Neal, M.Cinnamon re same (0.1); correspondence T.Jones (Weil) re reply brief (0.1); correspondence A.Gariboldi, A.Weaver, M.Cinnamon re 3AC discovery follow ups (0.1); correspondence A.Sullivan (Genesis), A. Saba re same (0.2).	1.20
Barefoot, L.A.	09/05/23	Begin prep for 3AC argument on schedule (0.2); review revised agenda (0.1); correspondence A.Goldberg (Latham), A.Weaver, S.O'Neal re order of agenda for 9/6 (0.1); correspondence C.Azzaro (SDNY), L.Ebanks (SDNY), C.Ribeiro re FTX evidentiary hearing date (0.1).	0.30
O'Neal, S.A.	09/05/23	Correspondence with Cleary team re 3AC pleadings.	0.20
Cinnamon, M.	09/05/23	Reviewing briefing regarding claim objection schedule (0.4); and communications r correspondence L.Barefoot, A.Weaver, D.Schwartz, B.Lenox re same.	0.60
Cinnamon, M.	09/05/23	Call with A. Saba, E. Morrow, and A. Gariboldi to discuss 3AC amended claim next steps re discovery.	0.40
Fike, D.	09/05/23	Corresp. with G. Tung re coordination of hard copies of sealing motion and 3AC objection	0.30
Fike, D.	09/05/23	Corresp. with H. Kim re rejection procedures motion	0.20
Fike, D.	09/05/23	Corresp. with J. Massey re objection to 3AC motion to lift stay	0.10

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CLIENT: Genesis Global Holdco, LLC  
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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	09/05/23	Draft rejection procedures motion	0.40
Fike, D.	09/05/23	Call with J. Massey and N. Maisel regarding objection to 3AC motion to lift stay	0.40
Fike, D.	09/05/23	Corresp. with M. Cinnamon, B. Lenox, A. Gariboldi and E. Morrow re 3AC Scheduling Motion objection and potential reply	0.50
Gariboldi, A.	09/05/23	Call with M. Cinnamon, A. Saba, and E. Morrow to discuss 3AC amended claim next steps re discovery.	0.50
Kim, H.R.	09/05/23	Reviewing GAP contracts	0.50
Kim, H.R.	09/05/23	Call with D. Fike re rejection procedures motion	0.10
Kim, H.R.	09/05/23	Reviewing precedent motions to reject contracts	0.20
Lenox, B.	09/05/23	Finalize reply to 3AC for filing.	0.80
Maisel, N.	09/05/23	Call with J. Massey and D. Fike regarding responding to 3AC motion to lift stay.	0.40
Massey, J.A.	09/05/23	Call with D. Fike and N. Maisel regarding responding to 3AC motion to lift stay (.4).	0.40
Morrow, E.S.	09/05/23	Call with M. Cinnamon, A. Saba, and A. Gariboldi to discuss 3AC amended claim next steps re discovery	0.40
Morrow, E.S.	09/05/23	Review documents for outgoing production	0.60
Morrow, E.S.	09/05/23	Review 3AC docket filings	0.40
Schwartz, D.Z.	09/05/23	Review 9/5 updates re 3AC objection.	0.30
Dyer-Kennedy, J.	09/05/23	Prepared Supplementary Hearing binder for printing per D. Fike and M. Hatch	1.50
Dyer-Kennedy, J.	09/05/23	Correspondence with D. Fike and M. Hatch regarding preparation of Supplementary Hearing Binder	0.50
Dyer-Kennedy, J.	09/05/23	Correspondence with C. Eskenazi regarding thumb drive for courtesy copy delivery	0.30
Gallagher, A.	09/05/23	Prepared courtesy copies of Second Omnibus	3.50



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NAME	DATE	DESCRIPTION	HOURS
		Objection per D. Fike	
Tung, G.	09/05/23	Preparing courtesy copies per D. Fike	4.30
Barefoot, L.A.	09/06/23	Correspondence M.Cinnamon, R.Minott re fact gathering for scheduling dispute re 3AC (0.2); review/analyze 3AC lift stay motion (0.7); correspondence A.DiIorio (Agon), B.Lenox, M.Cinnamon, A.Saba re same (0.2); correspondence A.Pretto-Sakmann (Genesis) re 3AC hearing (0.2); correspondence C.Zalka (Weil), M.Cinnamon, A.Saba, E.Morrow re call on document production coordination (0.1); correspondence M.Cinnamon re status of supplemental productions (0.1); correspondence N.Toousse (Latham), A.Goldberg (Latham), A.Weaver re lift stay motion (0.1); correspondence A.Goldberg (Latham) re revisions to scheduling order (0.1); review/revise same (0.2); corresp. C.West (W&C), B.Lenox, S.O'Neal, M.Cinnamon, A.Weaver re same (0.1); correspondence T.Ikeda (Latham), M.Cinnamon re "reproduction" of documents (0.1); correspondence E.Morrow, solvency expert re documents for 3AC production (0.1); review same (0.2).	2.40
VanLare, J.	09/06/23	Reviewed correspondence from H. Kim re GAP contracts to be rejected (.6)	0.60
Cinnamon, M.	09/06/23	Reviewing 3AC lift stay motion briefing.	0.80
Cinnamon, M.	09/06/23	Preparing productions and discovery related to 3AC claims.	1.30
Fike, D.	09/06/23	Call with B. Lenox re objection to motion to lift stay	0.30
Fike, D.	09/06/23	Draft outline of objection to motion to lift stay	3.90
Fike, D.	09/06/23	Draft rejection notice procedures and rejection motion	1.60
Fike, D.	09/06/23	Call with H. Kim re rejection procedures motion	0.10

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	09/06/23	Call with D. Fike re rejection procedures motion	0.10
Lenox, B.	09/06/23	Revised scheduling order re 3AC litigation.	0.80
Lenox, B.	09/06/23	Corr to L. Barefoot and D. Fike re: 3AC motion to lift the stay.	0.60
Lenox, B.	09/06/23	Begin reviewing 3AC lift stay motion.	0.50
Lenox, B.	09/06/23	Correspondence to L. Barefoot re: coordination with BVI counsel.	0.10
Lenox, B.	09/06/23	Additional review of lift stay motion.	2.40
Lenox, B.	09/06/23	Call with D. Fike re objection to motion to lift stay.	0.30
Lenox, B.	09/06/23	Review caselaw re Sonnox factors.	0.20
Morrow, E.S.	09/06/23	Prepare for outgoing document production for 3AC matter.	0.40
Schwartz, D.Z.	09/06/23	Analysis re 3AC claim objection progress 9/6.	0.50
Vaughan Vines, J.A.	09/06/23	Prepare production set for 3AC production.	4.30
Saran, S.	09/06/23	Prepared and finalized all sealed and unsealed exhibits for filing per K. Ross	1.50
Saran, S.	09/06/23	Finalized briefings for filing per K. Ross	1.00
Barefoot, L.A.	09/07/23	Call with M. Cinnamon, B. Lenox, A. Saba, D. Fike and A. di Iorio (Agon) re 3AC motion to lift stay objection.	0.70
Barefoot, L.A.	09/07/23	Meeting with B. Lenox and D. Fike re 3AC motion to lift stay objection.	0.70
Barefoot, L.A.	09/07/23	Call with A. Weaver, M. Cinnamon, A. Saba, E. Morrow, C. Zalka (Weil), J. Harris (Weil), B. Crosbie (Weil), and F. Siddiqui (Weil) re: 3AC discovery requests.	0.50
Barefoot, L.A.	09/07/23	Further analysis of 3AC lift stay motion re potential discovery (0.7); correspondence B.Lenox, D.Fike, A.Weaver re same (0.4); revise draft discovery requests re lift stay motion (0.2); correspondence B.Lenox, D.Fike, C.West (W&C) re same (0.2);	5.50

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NAME	DATE	DESCRIPTION	HOURS
		correspondence S.Brown-Hruska (NERA) re deposition schedule (0.2); correspondence A.Campbell (Columbia) re deposition schedule (0.1); correspondence K.Kamlani re deposition schedule (0.1); correspondence A.Sullivan (Genesis), A.Mitchell re secured creditor inquiry (0.3); correspondence solvency expert, J.Sciametta (A&M) re expert discovery (0.2); further analysis re scheduling order (0.3); correspondence A.Weaver, B.Lenox re same (0.1); correspondence N.Taousse (Latham), A.Weaver, B.Lenox re lift stay hearing (0.1); correspondence T.Ikeda (Latham), N.Taousse (Latham) re service of deposition notices (0.1); review revisions to scheduling order (0.2); correspondence B.Lenox re same (0.1); correspondence C.West (W&C), S.Kaul (W&C), A.Weaver, B.Lenox re same (0.1); revise materials for Weil re date range arguments (0.3); correspondence C.Zalka (Weil), A.Weaver, M.Cinnamon re same (0.2); correspondence S.O'Neal, S.Cheung re Wednesday hearing transcript (0.1); correspondence E.Morrow, J.Harris (Weil) re custodians (0.1); revise outline of lift stay objection (0.7); correspondence M.Cinnamon, A.Gariboldi re searches for other loan repositories (0.2); review Latham response re scheduling order (0.3); correspondence M.Cinnamon, E.Morrow re supplemental production (0.1).	
Barefoot, L.A.	09/07/23	Call with A. Weaver, and B. Lenox re: revisions to discovery schedule order.	0.40
O'Neal, S.A.	09/07/23	Correspondence with Cleary team re 3AC matters.	0.30
Weaver, A.	09/07/23	Call with L. Barefoot and B. Lenox re: revisions to discovery schedule order.	0.30
Weaver, A.	09/07/23	Call with L. Barefoot, M. Cinnamon, A. Saba, E. Morrow, C. Zalka (Weil), J. Harris (Weil), B. Crosbie (Weil), and F. Siddiqui (Weil) re:	0.50

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NAME	DATE	DESCRIPTION	HOURS
		3AC discovery requests.	
Cinnamon, M.	09/07/23	Call with L. Barefoot, B. Lenox, A. Saba, D. Fike and A. di Iorio (Agon) re 3AC motion to lift stay objection.	0.70
Cinnamon, M.	09/07/23	Call with E. Morrow, and A. Gariboldi re: 3AC discovery issues.	0.30
Cinnamon, M.	09/07/23	Call with L. Barefoot, A. Weaver, A. Saba, E. Morrow, C. Zalka (Weil), J. Harris (Weil), B. Crosbie (Weil), and F. Siddiqui (Weil) re: 3AC discovery requests.	0.50
Cinnamon, M.	09/07/23	Revising draft deficiency letter to 3AC.	0.70
Fike, D.	09/07/23	Meeting with L. Barefoot and B. Lenox re 3AC motion to lift stay objection	0.70
Fike, D.	09/07/23	Revise rejection procedures motion re H. Kim edits	3.30
Fike, D.	09/07/23	Draft 3AC interrogatory and RFA related to motion to lift stay	2.00
Fike, D.	09/07/23	Corresp. with B. Lenox re objection to lift stay motion outline	0.20
Fike, D.	09/07/23	Call with L. Barefoot, M. Cinnamon, B. Lenox, A. Saba and A. di Iorio (Agon) re 3AC motion to lift stay objection	0.70
Gariboldi, A.	09/07/23	Perform document review for 3AC claim for M. Cinnamon.	3.40
Kim, H.R.	09/07/23	Reviewing contracts for potential rejection	0.40
Lenox, B.	09/07/23	Call with L. Barefoot, A. Weaver re: revisions to discovery schedule order	0.40
Lenox, B.	09/07/23	Call with L. Barefoot, M. Cinnamon, A. Saba, D. Fike and A. di Iorio (Agon) re 3AC motion to lift stay objection	0.70
Lenox, B.	09/07/23	Meeting with L. Barefoot and D. Fike re 3AC motion to lift stay objection	0.70
Lenox, B.	09/07/23	Draft outline of arguments re: opposition to lift stay motion.	2.20

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	09/07/23	Revise draft RFAs and interrogatories re: lift stay motion.	1.10
Lenox, B.	09/07/23	Revise proposed schedule re: discovery with 3AC	0.40
Lenox, B.	09/07/23	Summarize issues with lift stay motion.	1.20
Maisel, N.	09/07/23	Search for precedent regarding expert/ fact declaration in support of Objection to 3AC claims per B. Lenox.	0.20
Morrow, E.S.	09/07/23	Factual research regarding 3AC claims	0.50
Morrow, E.S.	09/07/23	Call with M. Cinnamon, and A. Gariboldi re: 3AC discovery issues	0.30
Morrow, E.S.	09/07/23	Analysis regarding 3AC production and discovery	0.50
Saba, A.	09/07/23	Call with L. Barefoot, A. Weaver, M. Cinnamon, E. Morrow, C. Zalka (Weil), J. Harris (Weil), B. Crosbie (Weil), and F. Siddiqui (Weil) re: 3AC discovery requests.	0.50
Schwartz, D.Z.	09/07/23	Analysis re 3AC objection updates 9/7.	0.30
Saran, S.	09/07/23	Prepared service and courtesy copies for printing and mailing per K. Ross	2.80
Barefoot, L.A.	09/08/23	Call with M. Cinnamon, E. Morrow, A. di Iorio (Agon), J. Saferstein (Weil), T. Jones (Weil), F. Siddiqui (Weil), M. Brown (Conyers), M. Stewart (Conyers) and M. Forte (Conyers) re: 3AC claims next steps.	0.20
Barefoot, L.A.	09/08/23	Call with A. Weaver, and B. Lenox re: revisions to discovery schedule order.	0.30
Barefoot, L.A.	09/08/23	Call with A. Saba, M. Cinnamon, E. Morrow, J. Saferstein (Weil), C. Zalka (Weil), S. Venezia (Weil), J. Harris (Weil), B. Crosbie (Weil), and F. Siddiqui (Weil) regarding 3AC discovery issues.	0.30
Barefoot, L.A.	09/08/23	Call with M. Cinnamon regarding 3AC next steps.	0.40
Barefoot, L.A.	09/08/23	Correspondence J.Harris (Weil), C.Zalka	5.10

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NAME	DATE	DESCRIPTION	HOURS
		(Weil), M.Cinnamon, A.Weaver, B.Lenox re third party subpoena to DCG (0.3); correspondence T.Ikeda (Latham), A.Weaver re Latham follow up on other loan repositories (0.3); correspondence T.Ikeda (Latham), N.Taousse (Latham), A.Goldberg (Latham) re scheduling order (0.6); analyze transcript re hearing on scheduling order (0.4); correspondence B.Lenox, A.Weaver re same (0.3); correspondence T.Ikeda (Latham) re third party subpoenas (0.4); t/c C.West (W&C) re scheduling order and settlement discussions (0.3); follow up correspondence C.West (W&C), P.Abelson (W&C), A.Weaver, M.Cinnamon, C.Shore (W&C) re same (0.4); review deposition notices from Latham (0.3); corresp. A.Weaver, B.Lenox re same (0.2); corresp. A.Sullivan (Genesis), A.Pretto-Sakmann (Genesis), S.O'Neal, A.Weaver re same (0.3); correspondence J.Harris (Weil), C.Zalka (Weil), M.Cinnamon, E.Morrow re DCG 30(b)(6) (0.1); analyze same (0.2); correspondence B.Lenox, A.DiIorio (Agon) re BVI jurisdiction (0.2); corresp. S.O'Neal, J.Vanlare, A.Weaver re update from call with Weil re BVI (0.2); review materials from M.Stewart (Conyers) re BVI sanction appeal (0.4); correspondence K.Gandikota (A&M), solvency expert re balance sheet materials (0.2).	
Barefoot, L.A.	09/08/23	T/c S.O'Neal re 3AC workstreams as of 9/8.	0.40
O'Neal, S.A.	09/08/23	Call with L. Barefoot re 3AC workstreams as of 9/8.	0.40
O'Neal, S.A.	09/08/23	Review 3AC correspondence among Cleary, Latham and Weil.	0.20
Weaver, A.	09/08/23	Call with L. Barefoot and B. Lenox re: revisions to discovery schedule order.	0.40
Weaver, A.	09/08/23	Correspondence with L Barefoot, M Cinnamon, A Saba and team on discovery and	1.50

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NAME	DATE	DESCRIPTION	HOURS
		schedule matters in 3AC litigation.	
Cinnamon, M.	09/08/23	Call with A. Gariboldi to discuss 3AC discovery requests.	0.20
Cinnamon, M.	09/08/23	Call with L. Barefoot, E. Morrow, A. di Iorio (Agon), J. Saferstein (Weil), T. Jones (Weil), F. Siddiqui (Weil), M. Brown (Conyers), M. Stewart (Conyers) and M. Forte (Conyers) re: 3AC claims next steps.	0.20
Cinnamon, M.	09/08/23	Call with L. Barefoot, A. Saba, E. Morrow, J. Saferstein (Weil), C. Zalka (Weil), S. Venezia (Weil), J. Harris (Weil), B. Crosbie (Weil), and F. Siddiqui (Weil) regarding 3AC discovery issues.	0.30
Cinnamon, M.	09/08/23	Attend call with A. Saba re: status of 3AC claims.	0.20
Cinnamon, M.	09/08/23	Call with L. Barefoot regarding 3AC next steps.	0.40
Fike, D.	09/08/23	Revise lift stay objection re edits from L. Barefoot	0.30
Fike, D.	09/08/23	rejected contracts motion (3.1); revise re H. Kim edits (4)	7.10
Gariboldi, A.	09/08/23	Meeting with E. Morrow, S. Saran, J. Dyer-Kennedy, A. Gallagher, and G. Tung to discuss 3AC claim next steps.	0.20
Gariboldi, A.	09/08/23	Perform document review for 3AC claim.	2.50
Kim, H.R.	09/08/23	Reviewing motion to reject contracts	1.90
Kim, H.R.	09/08/23	Reviewing revised rejection motion per D. Fike	1.20
Lenox, B.	09/08/23	Draft letter re: discovery dispute.	1.00
Lenox, B.	09/08/23	Summarize caselaw re: opposition to lift stay.	2.40
Lenox, B.	09/08/23	Call with L. Barefoot, A. Weaver, and B. Lenox re: revisions to discovery schedule order.	0.30
Lenox, B.	09/08/23	Corr to L. Barefoot and A. Weaver re:	0.40

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NAME	DATE	DESCRIPTION	HOURS
		revisions to discovery schedule form of order.	
Morrow, E.S.	09/08/23	Call with L. Barefoot, M. Cinnamon, A. di Iorio (Agon), J. Saferstein (Weil), T. Jones (Weil), F. Siddiqui (Weil), M. Brown (Conyers), M. Stewart (Conyers) and M. Forte (Conyers) re: 3AC claims next steps	0.20
Morrow, E.S.	09/08/23	Call with L. Barefoot, A. Saba, M. Cinnamon, J. Saferstein (Weil), C. Zalka (Weil), S. Venezia (Weil), J. Harris (Weil), B. Crosbie (Weil), and F. Siddiqui (Weil) regarding 3AC discovery issues	0.30
Morrow, E.S.	09/08/23	Meeting with A. Gariboldi, S. Saran, J. Dyer-Kennedy, A. Gallagher, and G. Tung to discuss 3AC claim next steps	0.20
Morrow, E.S.	09/08/23	Factual research regarding 3AC claims as of 9/8.	0.40
Morrow, E.S.	09/08/23	Analyze discovery requests	0.30
Morrow, E.S.	09/08/23	Oversee incoming and outgoing document productions	1.80
Morrow, E.S.	09/08/23	Draft responses to discovery	1.80
Morrow, E.S.	09/08/23	Research regarding discovery responses	0.60
Saba, A.	09/08/23	Call with L. Barefoot, M. Cinnamon, E. Morrow, J. Saferstein (Weil), C. Zalka (Weil), S. Venezia (Weil), J. Harris (Weil), B. Crosbie (Weil), and F. Siddiqui (Weil) regarding 3AC discovery issues.	0.30
Vaughan Vines, J.A.	09/08/23	Perform quality control review of production set for BVI production.	0.50
Dyer-Kennedy, J.	09/08/23	Meeting with E. Morrow, A. Gariboldi, S. Saran, A. Gallagher, and G. Tung to discuss 3AC claim next steps	0.20
Gallagher, A.	09/08/23	Meeting with E. Morrow, A. Gariboldi, S. Saran, J. Dyer-Kennedy and G. Tung to discuss 3AC claim next steps	0.20
Saran, S.	09/08/23	Meeting with E. Morrow, A. Gariboldi, J.	0.30



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NAME	DATE	DESCRIPTION	HOURS
		Dyer-Kennedy, A. Gallagher, and G. Tung to discuss 3AC claim next steps (.2); correspondence re same (.1)	
Saran, S.	09/08/23	Coordinated final service copies and printing of summons per K. Ross	2.30
Tung, G.	09/08/23	Meeting with E. Morrow, A. Gariboldi, S. Saran, J. Dyer-Kennedy, and A. Gallagher to discuss 3AC claim next steps.	0.20
Barefoot, L.A.	09/09/23	Correspondence A.Sullivan (Genesis), S.O'Neal, J.Sciametta (A&M) re AVAX/Near accounting (0.2); correspondence S.O'Neal re 3AC position (0.1).	0.30
O'Neal, S.A.	09/09/23	Correspondence with L.Barefoot, A.Weaver, D.Schwartz re 3AC issues	0.10
Fike, D.	09/09/23	Draft retroactive rejection portion of rejection procedures motion	1.00
Barefoot, L.A.	09/10/23	Revise draft DCG response letter to 3AC liquidators re discovery (0.2); correspondence J.Harris (Weil), M.Cinnamon, A.Weaver re same (0.1).	0.40
Cinnamon, M.	09/10/23	Developing strategy for discovery from 3AC.	0.40
Lenox, B.	09/10/23	Revise draft letter to Court re: discovery schedule dispute.	1.10
Barefoot, L.A.	09/11/23	Call with A Weaver, C Zalka (Weil), J Harris (Weil), B Crosbie (Weil) regarding discovery in 3AC dispute.	0.20
Barefoot, L.A.	09/11/23	Call with A Weaver, C West (W&C), P Abelson (W&C) regarding discovery schedule in 3AC litigation.	0.30
Barefoot, L.A.	09/11/23	Call with A Weaver, A Pretto-Sakmann (Genesis), A Sullivan (Genesis) to discuss discovery in 3AC litigation.	0.50
Barefoot, L.A.	09/11/23	Conference call T.Lynch re 3AC 30(b)(6) workstream.	0.50
Barefoot, L.A.	09/11/23	Analyze revisions to proposed scheduling	3.00

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NAME	DATE	DESCRIPTION	HOURS
		order (0.2); correspondence A.Weaver, B.Lenox re same (0.2); review transcript of Sept 6th hearing re scheduling order (0.2); review further revisions (0.2); correspondence S.O'Neal re same (0.1); correspondence A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis), A.weaver re former employees subject to deposition notices (0.2); correspondence C.West (W&C), C.Shore (W&C), P.Abelson (W&C) re scheduling order (0.2); correspondence T.Lynch re 30(b)(6) prep (0.1); analyze risk reports for production (0.3); correspondence A.Gariboldi, A.Weaver, E.Morrow, M.Cinnamon, A.Saba re same (0.2); correspondence A.Sullivan (Genesis) re same (0.2); corresp. C.Zalka (Weil), A.Weaver re third party subpoena (0.1); corresp. A.DiIorio (Agon), B.lenox re BVI question for lift stay motion (0.2); analyze second R&Os from 3AC liquidators (0.4); correspondence M.Cinnamon re same (0.1); follow up correspondence T.Ikeda (Latham), N.Mohebbi (Latham) re third party subpoenas (0.3); correspondence A.Weaver re outreach to individual counsel for former officers re 3AC (0.1); correspondence A.Weaver, D.Byam re engagement letter for individual witnesses (0.1).	
O'Neal, S.A.	09/11/23	Correspondence with L. Barefoot re 3AC timeline and strategy.	0.10
VanLare, J.	09/11/23	Call with H. Kim and D. Fike re rejection procedures motion next steps (partial)	0.20
VanLare, J.	09/11/23	Correspondence from A&G re recognition proceedings	0.30
Weaver, A.	09/11/23	Call with L Barefoot, A Pretto-Sakmann (Genesis), A Sullivan (Genesis) to discuss discovery in 3AC litigation.	0.50
Weaver, A.	09/11/23	Call with L Barefoot, C West (W&C), P Abelson (W&C) regarding discovery schedule	0.30

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		in 3AC litigation.	
Weaver, A.	09/11/23	Call with L Barefoot, C Zalka (Weil), J Harris (Weil), B Crosbie (Weil) regarding discovery in 3AC dispute.	0.20
Weaver, A.	09/11/23	Correspondence with L Barefoot and B Lenox on scheduling and discovery matters in 3AC claims litigation.	0.50
Fike, D.	09/11/23	Draft objection to 3AC motion to lift stay	0.60
Fike, D.	09/11/23	Call with J. VanLare (partial) and H. Kim re rejection procedures motion next steps	0.30
Fike, D.	09/11/23	Corresp. with J. VanLare re rejection procedures motion (.4); corresp. with H. Kim re revisions of the same (1.9)	2.30
Gariboldi, A.	09/11/23	Correspond with A. Sullivan (Genesis), L. Barefoot, A. Weaver, M. Cinnamon, A. Saba, and E. Morrow on 3AC discovery requests.	1.50
Gariboldi, A.	09/11/23	Edit materials for document review pertinent to 3AC claim with M. Cinnamon.	0.80
Kim, H.R.	09/11/23	Call with J. VanLare (partial) and D. Fike re rejection procedures motion next steps	0.30
Kim, H.R.	09/11/23	Reviewing additional law for rejection procedures motion	2.20
Kim, H.R.	09/11/23	Reviewing revised motion to reject contracts (.3); reviewing questions re: same from J. VanLare (.3)	0.60
Lenox, B.	09/11/23	Revise schedule re claim objection and associated discovery.	1.10
Lenox, B.	09/11/23	Corr to L. Barefoot and A. Weaver re: revised 3AC scheduling order.	0.50
Lynch, T.	09/11/23	Conf call with L. Barefoot re 3AC 30(b)(6) workstream.	0.50
Lynch, T.	09/11/23	Analyze objection to 3AC claims.	1.40
Lynch, T.	09/11/23	Analyze potential responses and objections to 3AC 30(b)(6) deposition notice.	2.10

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NAME	DATE	DESCRIPTION	HOURS
Morrow, E.S.	09/11/23	Review analysis regarding next steps re: 3AC claims	0.40
Morrow, E.S.	09/11/23	Review analysis regarding next steps in discovery	0.30
Saba, A.	09/11/23	Corresponded with team re: status of investigation and next steps.	0.50
Saba, A.	09/11/23	Drafted correspondence to counsel re: 3AC discovery.	2.80
Barefoot, L.A.	09/12/23	Call with T. Lynch re 3AC 30(b)(6).	0.20
Barefoot, L.A.	09/12/23	Call with A.Pretto-Sakmann (Genesis) re 3AC witnesses.	0.20
Barefoot, L.A.	09/12/23	Call with B.Lenox re chambers direction on 3AC scheduling order.	0.10
Barefoot, L.A.	09/12/23	Correspondence N.Mohebbi (Latham), A.Weaver, B.Lenox, N.Tousse (Latham) re scheduling order (0.7); review scheduling order as entered (0.1); review shortened notice order on 3AC lift stay as entered (0.1); t/c S.O'Neal re 3AC status as of 9/12 (0.1); correspondence M.Cinnamon re discovery workstreams re 3AC (0.1); correspondence N.Mohebbi (Latham), B.Lenox re scheduling order (0.1); correspondence C.Zalka (Weil), A.Weaver, J.Harris (Weil) re third party subpoena (0.2); corresp. N.Mohebbi (Latham) re Rule 45 compliance (0.4); revise draft engagement letters for witness representation (0.3); correspondence E.Morrow, A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re same (0.1); further correspondence C.Zalka (Weil), A.Weaver re scope of third party production (0.2); correspondence A.Weaver re further discovery requests to 3AC (0.1); Review former employee depo notice (0.1); correspondence A.Weaver, A.Pretto-Sakmann (Genesis) re same (0.1).	2.60
Weaver, A.	09/12/23	Call with counsel for former employee regarding deposition notice in 3AC litigation.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	09/12/23	Correspondence with L Barefoot B.Lenox, D.Schwartz, and M.Cinnamon regarding litigation schedule, discovery, depositions and disputes with counsel for 3AC.	1.70
Cinnamon, M.	09/12/23	Call with A. Gariboldi to discuss 3AC claim document review next steps.	0.30
Cinnamon, M.	09/12/23	Call with M. Cinnamon re 3AC 30(b)(6) notice.	0.40
Cinnamon, M.	09/12/23	Meeting with T. Lynch (partial), A. Saba (partial), E. Morrow (Partial), D. Fike, and A. Gariboldi to discuss 3AC claim discovery next steps (partial)	0.50
Fike, D.	09/12/23	Corresp. with B. Lenox re objection to motion to lift stay	0.20
Fike, D.	09/12/23	Draft notice for motion to reject certain executory contracts	0.70
Fike, D.	09/12/23	Meeting with M. Cinnamon (partial), T. Lynch (partial), A. Saba (partial), E. Morrow (Partial), and A. Gariboldi to discuss 3AC claim discovery next steps.	0.70
Fike, D.	09/12/23	Research timeliness of filing motions to lift stay (1); Research judge Lane lift stay cases (1); Draft objection to 3AC motion to lift stay (5.5); revise re edits from L. Barefoot (2)	9.50
Fike, D.	09/12/23	Corresp. with H. Kim re revisions of rejection procedures motion (2); revise re W&C edits (1); revise re J. VanLare edits (1); revise re client edits (1)	5.00
Gariboldi, A.	09/12/23	Call with M. Cinnamon to discuss 3AC claim document review next steps.	0.30
Gariboldi, A.	09/12/23	Correspond with M. Cinnamon, J. Vaughan Vines on document review for 3AC claim.	0.50
Gariboldi, A.	09/12/23	Meeting with M. Cinnamon (partial), T. Lynch (partial), A. Saba (partial), E. Morrow (Partial), and D. Fike, to discuss 3AC claim discovery next steps.	0.80

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NAME	DATE	DESCRIPTION	HOURS
Gariboldi, A.	09/12/23	Perform document review for 3AC claim with J. Vaughan Vines.	1.80
Kim, H.R.	09/12/23	Revising contract rejection procedures motion	1.00
Kim, H.R.	09/12/23	Reviewing W&C comments to contract rejection procedures motion	1.00
Kim, H.R.	09/12/23	Revising contract rejection procedures motion per client comments	1.00
Kim, H.R.	09/12/23	Reviewing additional case law for contract rejection procedures motion	1.00
Kim, H.R.	09/12/23	Reviewing legal research re: contract rejection procedures motion	1.40
Kim, H.R.	09/12/23	Reviewing client comments/questions re: contract rejection procedures motion	1.00
Kim, H.R.	09/12/23	Preparing contract rejection procedures motion for filing	1.60
Kim, H.R.	09/12/23	Reviewing de minimis claims settlement motion precedents	1.00
Lenox, B.	09/12/23	Corr to D. Fike re: draft opposition to lift stay motion.	0.30
Lenox, B.	09/12/23	Call with L. Barefoot re chambers direction on 3AC scheduling order (.1); revise scheduling order re: same (.5)	0.60
Lynch, T.	09/12/23	Meeting with M. Cinnamon (partial), A. Saba (partial), E. Morrow (partial), D. Fike, and A. Gariboldi to discuss 3AC claim discovery next steps.	0.70
Lynch, T.	09/12/23	Call with M. Cinnamon re 3AC 30(b)(6) notice.	0.40
Lynch, T.	09/12/23	Review 3AC claims.	0.70
Lynch, T.	09/12/23	Analyze 3AC 30(b)(6) topics and potential responses and objections to same.	1.80
Lynch, T.	09/12/23	Analyze objection to 3AC claims.	0.90

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NAME	DATE	DESCRIPTION	HOURS
Morrow, E.S.	09/12/23	Meeting with M. Cinnamon (partial), T. Lynch (partial), A. Saba (partial), D. Fike, and A. Gariboldi to discuss 3AC claim discovery next steps.	0.50
Morrow, E.S.	09/12/23	Revise discovery requests re: 3AC claims	0.70
Morrow, E.S.	09/12/23	Draft engagement letter for employee counsel	2.50
Morrow, E.S.	09/12/23	Legal research regarding discovery	1.60
Saba, A.	09/12/23	Meeting with M. Cinnamon, T. Lynch, A. Saba, E. Morrow, D. Fike, and A. Gariboldi to discuss 3AC claim discovery next steps (partial attendance 0.5).	0.50
Saba, A.	09/12/23	Reviewed 3AC discovery responses (1); Drafted correspondence re same (1.2).	2.20
Vaughan Vines, J.A.	09/12/23	Update coding panel for review relating to Three Arrows Capital.	0.30
Gallagher, A.	09/12/23	Call with M. Rathi and G. Tung regarding GAP financials timeline	0.30
Gallagher, A.	09/12/23	Prepared timeline binder per M. Rathi	2.50
Saran, S.	09/12/23	Proofed executory Contracts Motion per D. Fike	1.50
Barefoot, L.A.	09/13/23	T/c N.Mohebbi (Latham) re third party discovery re 3AC.	0.30
Barefoot, L.A.	09/13/23	Call with A Weaver, C Zalka (Weil) regarding discovery in 3AC Claims litigation (.4); follow up call with A. Weaver (.2).	0.60
Barefoot, L.A.	09/13/23	Follow up call C.Zalka (Weil) re third party production request (0.2); follow up correspondence A.Weaver re same (0.2).	0.40
Barefoot, L.A.	09/13/23	Correspondence A.Weaver, A.Pretto-Sakmann (Genesis) re former employee deposition (0.1); follow up correspondence A.Weaver re same (0.1); correspondence C.Zalka (Weil), A.Weaver re DCG third party productions (0.3); email to N.Mohebbi (Latham) memorializing agreement re timing	1.00

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NAME	DATE	DESCRIPTION	HOURS
		for third party discovery (0.3); correspondence A.Sullivan (Genesis), A.Gariboldi, A.Weaver re 3AC discovery (0.2).	
Weaver, A.	09/13/23	Call with L Barefoot, C Zalka (Weil) regarding discovery in 3AC Claims litigation (.4); follow up call with L Barefoot (.2).	0.60
Weaver, A.	09/13/23	Correspondence with L Barefoot regarding discovery in 3AC Claims litigation.	0.50
Cinnamon, M.	09/13/23	Revising draft deficiency letter and other discovery correspondence to 3AC.	1.70
Fike, D.	09/13/23	Revise 3AC motion to lift stay objection	1.00
Fike, D.	09/13/23	Corresp. with H. Kim and client re filing of rejection procedures motion	0.20
Fike, D.	09/13/23	Draft Genesis 30(b)(6) notice	1.60
Fike, D.	09/13/23	Corresp. with B. Lenox re 3AC motion to lift stay	0.40
Gariboldi, A.	09/13/23	Draft responses to 3AC discovery requests with T. Lynch, D. Fike.	4.20
Gariboldi, A.	09/13/23	Call with L. Woll, R. Hurley, and E. Morrow to discuss 3AC document review.	0.20
Gariboldi, A.	09/13/23	Correspond with J. Vaughan-Vines, E. Morrow, L. Woll and R. Hurley on 3AC discovery requests.	0.50
Lenox, B.	09/13/23	Revise objection to 3AC's motion to lift the stay.	4.80
Morrow, E.S.	09/13/23	Call with L. Woll, R. Hurley, and A. Gariboldi to discuss 3AC document review.	0.20
Morrow, E.S.	09/13/23	Legal research regarding discovery	0.50
Morrow, E.S.	09/13/23	Revise and circulate letter regarding discovery	0.20
Saba, A.	09/13/23	Revised 3AC discovery correspondence.	0.60
Saba, A.	09/13/23	Reviewed caselaw re: 3AC discovery.	0.70
Vaughan Vines, J.A.	09/13/23	Analyze documents for privilege binder per	0.90



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NAME	DATE	DESCRIPTION	HOURS
		request by M. Rathi.	
Vaughan Vines, J.A.	09/13/23	Create batch assignments for review relating to Three Arrows Capital.	0.60
Hurley, R.	09/13/23	Call with L. Woll, E. Morrow, and A. Gariboldi to discuss 3AC document review.	0.20
Woll, L.	09/13/23	Call with R. Hurley, E. Morrow, and A. Gariboldi to discuss 3AC document review.	0.20
Woll, L.	09/13/23	Perform 3AC document review.	3.30
Saran, S.	09/13/23	Retrieved requested documents per D. Fike	0.30
Saran, S.	09/13/23	Created and coordinated printing of hearing binders per M. Hatch	3.00
Barefoot, L.A.	09/14/23	Call with A.Sullivan (Genesis), N.Getahun (Genesis), A. Saba, and A. Gariboldi to discuss 3AC discovery requests.	0.30
Barefoot, L.A.	09/14/23	Introductory call with A. Weaver, E. Morrow and R. Doshi (Genesis) regarding representation in re: 3AC claims.	0.30
Barefoot, L.A.	09/14/23	T/c R.Zutshi re status of 3AC objections as of 9.14.	0.10
Barefoot, L.A.	09/14/23	Review pleadings re BlockFi motion to estimate 3AC claims (0.4); correspondence D.Fike re same (0.1); correspondence A. Pretto-Sakmann (Genesis), R.Doshi (Genesis), A.Weaver re potential representation on 3AC disputes (0.1); update email as of 9.14 to A.Pretto-Sakmann (Genesis) re 3AC scheduling and DCG matters (0.4); review/revise draft discovery letter to 3AC (0.7); correspondence A.Saba re same (0.2); correspondence K.Kamlani (m3) re likely schedule for expert discovery (0.2); correspondence C.Parker (Maitland Chambers) re same (0.1); correspondence potential solvency expert re same (0.1); review/revise draft objection to lift stay motion (0.8); corresp. D.Fike, B.Lenox re same (0.2); corresp. J.Lau (Weil), C.Zalka	4.30

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NAME	DATE	DESCRIPTION	HOURS
		(Weil), A.Weaver re DCG production (0.1); correspondence S.Mitchell (Latham) re revised R&Os (0.2); correspondence N.Mohebbi (Latham), T.Ikeda (Latham) re ongoing discovery disputes (0.4); further review/revision to revised R&Os (0.3).	
Zutshi, R.N.	09/14/23	Teleconference with L.Barefoot re status of 3AC objections as of 9.14	0.10
Weaver, A.	09/14/23	Introductory call with L. Barefoot, E. Morrow and R. Doshi (Genesis) regarding representation in re: 3AC claims.	0.30
Weaver, A.	09/14/23	Correspondence with L Barefoot, N Mohebbi (LW), T Ikeda (LW) regarding discovery in 3AC litigation and related issues.	1.00
Cinnamon, M.	09/14/23	Developing strategy with regard to 3AC discovery, including review of various communications with 3AC.	1.80
Fike, D.	09/14/23	Revise 30(b)(6) notice re T. Lynch edits	2.70
Fike, D.	09/14/23	Implement L. Barefoot edits to objection to lift stay motion	1.20
Fike, D.	09/14/23	Corresp. with B. Lenox re objection to motion to lift stay next steps	0.60
Fike, D.	09/14/23	Revise lift stay objection	1.00
Fike, D.	09/14/23	Draft 3AC 30(b)(6) notice outline	1.50
Fike, D.	09/14/23	Corresp. with L. Barefoot re 3AC lift stay motions filed in BlockFi docket	0.30
Gariboldi, A.	09/14/23	Draft materials in response to 3AC discovery requests with T. Lynch.	2.50
Gariboldi, A.	09/14/23	Call with A.Sullivan (Genesis), N.Getahun (Genesis) , L. Barefoot, and A. Saba to discuss 3AC discovery requests.	0.30
Gariboldi, A.	09/14/23	Call with T. Lynch to discuss 3AC discovery requests.	0.50
Lenox, B.	09/14/23	Revise objection to 3AC's motion to lift the automatic stay.	2.30

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	09/14/23	Revisions to draft opposition to lift stay motion.	2.20
Lynch, T.	09/14/23	Revise draft responses and objections to 3AC 30(b)(6).	3.40
Lynch, T.	09/14/23	Revise draft 30(b)(6) notice to 3AC.	4.30
Lynch, T.	09/14/23	Call with A. Gariboldi to discuss 3AC discovery requests.	0.50
Morrow, E.S.	09/14/23	Introductory call with L. Barefoot, A. Weaver and R. Doshi (Genesis) regarding representation in re: 3AC claims	0.30
Morrow, E.S.	09/14/23	Revise draft discovery requests re: 3AC claims	1.60
Morrow, E.S.	09/14/23	Revise and draft discovery requests re: 3AC claims	3.10
Morrow, E.S.	09/14/23	Revise and circulate draft letter regarding deficiency in 3AC production	0.50
Saba, A.	09/14/23	Call with Call with A.Sullivan (Genesis), N.Getahun (Genesis) , L. Barefoot, and A. Gariboldi to discuss 3AC discovery requests.	0.30
Saba, A.	09/14/23	Revised 3AC discovery correspondence.	0.30
Saba, A.	09/14/23	Further revisions to 3AC discovery correspondence.	0.70
Vaughan Vines, J.A.	09/14/23	Analyze documents withheld for privilege per request by J. Massey.	0.40
Vaughan Vines, J.A.	09/14/23	Analyze White & Case communications per request by J. Massey.	0.80
Vaughan Vines, J.A.	09/14/23	Analyze previously produced documents per request by K. Ross.	0.40
Woll, L.	09/14/23	Perform 3AC document review as of 9.14.	3.00
Barefoot, L.A.	09/15/23	Attend call with M. Cinnamon, A. Saba R. Berkovich (Weil), F. Siddiqui (Weil), J. Harris (Weil), T. Jones (Weil), M. Stewart (Conyers), M. Brown (Conyers), M. Forte (Conyers), and A. Di Iorio (Agon).	0.40

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	09/15/23	Call with D. Fike re 3AC conference with chambers next steps.	0.10
Barefoot, L.A.	09/15/23	T/c S.O'Neal re privilege dispute re UCC common interest.	0.30
Barefoot, L.A.	09/15/23	Finalize final FRP to 3AC (0.3); correspondence E.Morrow, retained solvency expert re same (0.2); correspondence D.Fike, T.Ikeda (Latham) re premotion conference on assumption and assignment agreement (0.2); begin review of third party discovery requests served by 3AC (0.3); correspondence A.Pretto-Sakmann (Genesis), D.Fike, B.Lenox re lift stay opposition re 3AC (0.1); correspondence C.West (W&C), S.Kaul (W&C), B.Lenox, D.Fike re lift stay opposition re 3AC (0.1); correspondence D.Fike re further comments on lift stay opposition re 3AC (0.2); correspondence E.Morrow re comments on final FRP to 3AC (0.2); correspondence S.Brown-Hruska (NERA) re discovery schedule for expert matters (0.1); correspondence D.Fike, B.Lenox re Weil position on lift stay motion (0.1); corres. L.Deep, A.Weaver re representation of R.Doshi in 3AC deposition (0.1); follow up correspondence R.Doshi (Genesis) re 3AC deposition notice and engagement (0.1); finalize deficiency letter to 3AC re document production and RFAs (0.2); correspondence E.Morrow re same (0.1); correspondence E. Morrow re incoming production from 3AC (0.1); analyze demand from 3AC re date range (0.1); correspondence S.Mitchell (Latham), M.Cinnamon, A.Weaver re same (0.2); finalize amended R&Os for 3AC (0.2); correspondence E.Orman (Latham), D.Fike re request for extension of time re discovery responses re lift stay motion (0.1); correspondence S.O'Neal re same (0.1); finalize additional RFAs to 3AC (0.3); correspondence E.Morrow re same (0.1);	4.40

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NAME	DATE	DESCRIPTION	HOURS
		correspondence E.Morrow re Latham position on hearing re Rule 2004 request (0.1); correspondence D.Fike, B.Lenox re evidentiary citations for claims objection (0.1); correspondence F.Siddiqui (Weil) re lift stay opposition (0.1); correspondence A.Gariboldi, A.Sulllivan (Genesis), N. Getahun (Genesis) re supplemental searches for 3AC loan documents (0.1); review DCG discovery letter to 3AC (0.2); correspondence J.Harris (Weil) re discovery letter to 3AC and Genesis amended R&Os (0.1); further correspondence N.Maisel, A.Weaver re preparation for evidentiary hearing (0.2).	
Zutshi, R.N.	09/15/23	T/c, L.Barefoot re status of 3AC objections as of 9.14	0.10
Cinnamon, M.	09/15/23	Attend call with L. Barefoot, A. Saba R. Berkovich (Weil), F. Siddiqui (Weil), J. Harris (Weil), T. Jones (Weil, M. Stewart (Conyers), M. Brown (Conyers), M. Forte (Conyers), and A. Di Iorio (Agon).	0.40
Fike, D.	09/15/23	Draft update to L. Barefoot, B. Lenox re chambers availability for discovery conference (.7); draft email to T. Ikeda (.4)	1.10
Fike, D.	09/15/23	Call with T. Ikeda (Latham) re discovery conference	0.20
Fike, D.	09/15/23	Call with L. Barefoot re 3AC conference with chambers next steps	0.10
Fike, D.	09/15/23	Corresp. with M. Cinnamon and B. Lenox re implementing L. Barefoot edits to objection to lift stay motion	0.30
Fike, D.	09/15/23	Revise lift stay objection	2.50
Gariboldi, A.	09/15/23	Coordinate with M. Cinnamon, J. Vaughan Vines, L. Woll, and R. Hurley on 3AC discovery.	1.00
Gariboldi, A.	09/15/23	Edit responses to 3AC discovery requests with T. Lynch.	3.20

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Lynch, T.	09/15/23	Revise draft responses and objections to 3AC 30(b)(6) notice.	2.90
Morrow, E.S.	09/15/23	Review and circulate draft discovery requests re: 3AC claims	0.50
Morrow, E.S.	09/15/23	Revise draft discovery requests re: 3AC claims	0.70
Morrow, E.S.	09/15/23	Finalize and serve deficiency letter and discovery requests re: 3AC claims	0.90
Saba, A.	09/15/23	Drafted memorialization of call re: 3AC discovery.	0.50
Saba, A.	09/15/23	Attend call with L. Barefoot, M. Cinnamon, R. Berkovich (Weil), F. Siddiqui (Weil), J. Harris (Weil), T. Jones (Weil), M. Stewart (Conyers), M. Brown (Conyers), M. Forte (Conyers), and A. Di Iorio (Agon).	0.40
Saba, A.	09/15/23	Revised discovery correspondence with 3AC.	0.30
Vaughan Vines, J.A.	09/15/23	Analyze production documents per request by N. Maisel.	0.60
Hurley, R.	09/15/23	review selected documents for responsiveness and relevance issues in connection with 3AC matters	4.00
Woll, L.	09/15/23	Perform 3AC document review as of 9.15.	3.50
Saran, S.	09/15/23	Prepared and coordinated delivery of 4 hearing preparation binders per N. Maisel	4.80
Barefoot, L.A.	09/16/23	Review/analyze additional discovery served by Latham re 3AC claims objection (0.8); review/analyze Latham Rule 2004 request re 3AC (0.7); correspondence A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re same (0.4); corresp. C.Zalka (Weil), J.Harris (Weil) re same (0.3); correspondence C.West (W&C), S.Kaul (W&C), C.Shore (W&C) re same (0.2); correspondence S.O'Neal re 3AC lift stay motion (0.1).	2.50
O'Neal, S.A.	09/16/23	Review correspondence re Three Arrows discovery.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	09/17/23	Corresp. with B. Lenox re table of authorities and contents re lift stay objection	0.10
Barefoot, L.A.	09/18/23	Call with B. Lenox and D. Fike re lift stay objection revisions for 9/18.	0.40
Barefoot, L.A.	09/18/23	Correspondence A. Pretto-Sakmann (Genesis), R. Doshi (Genesis) re R. Doshi 3AC engagement letter (0.1); correspondence T. Ikeda (Latham), A. Weaver re former employee deposition notice (0.1); correspondence D. Fike, B. Lenox re UCC position on 3AC lift stay motion (0.1); correspondence C. Zalka (Weil), J. Harris (Weil), A. Weaver, S. Venezia (Weil), J. Vaughan Vines re third party subpoenas served by 3AC (0.2); correspondence M. Cinnamon, T. Lynch, E. Morrow, A. Gariboldi, A. Weaver, D. Schwartz, D. Fike, B. Lenox re team meeting re supplemental discovery requests from 3AC (0.1); review Weil comments to 3AC lift stay motion opposition draft (0.7); correspondence B. Lenox, D. Fike re same (0.4); correspondence F. Siddiqui (Weil), M. Burrus (Weil) re same (0.1); correspondence M. Cinnamon re EY subpoena (0.1); correspondence S. O'Neal re 3AC related presentations to special committee (0.2); analyze interrogatory responses from 3AC for lift stay opposition (0.4); correspondence C. West (W&C) re same (0.2); correspondence M. Burrus (Weil), F. Siddiqui (Weil), T. Jones (Weil) re 3AC discovery responses re lift stay motion (0.1); further revisions to draft lift stay opposition response re Weil comments and discovery material (0.8).	3.60
VanLare, J.	09/18/23	Reviewed correspondence from J. Tang (Prolegis) re dissolution	0.30
Weaver, A.	09/18/23	Correspondence with L Barefoot and team regarding discovery in 3AC litigation.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Cinnamon, M.	09/18/23	Attend call with A. Saba re: 3AC claim next steps.	0.40
Cinnamon, M.	09/18/23	Call with D. Fike re Lift Stay Objection revisions.	0.20
Cinnamon, M.	09/18/23	Revising draft discovery letters and lift-stay motion.	1.70
Cinnamon, M.	09/18/23	Revising draft 30(b)(6) requests.	1.50
Fike, D.	09/18/23	Revise lift stay objection re edits from L. Barefoot, Weil and to incorporate 3AC discovery responses	3.70
Fike, D.	09/18/23	Call with L. Barefoot and B. Lenox re lift stay objection revisions for 9/18	0.40
Fike, D.	09/18/23	Revise lift stay objection re Weil edits	0.90
Fike, D.	09/18/23	Call with M. Cinnamon re lift stay objection	0.20
Fike, D.	09/18/23	Revise 30(b)(6) notice	0.90
Fike, D.	09/18/23	Call with T. Lynch re 30(b)(6) notice next steps	0.20
Fike, D.	09/18/23	Call with M. Cinnamon re Lift Stay Objection revisions	0.20
Gariboldi, A.	09/18/23	Coordinate with J. Vaughan Vines on production of materials.	0.40
Gariboldi, A.	09/18/23	Coordinate with M. Cinnamon, L. Woll, and R. Hurley on review of 3AC discovery materials.	0.30
Lenox, B.	09/18/23	Call with L. Barefoot, and D. Fike re lift stay objection revisions for 9/18 (.4); corr to D. Fike re: same (.4)	0.80
Lenox, B.	09/18/23	Review edits to lift stay motion re: discovery requests.	0.20
Lynch, T.	09/18/23	Call with D. Fike re 30(b)(6) notice next steps.	0.20
Lynch, T.	09/18/23	Review M. Cinnamon edits to draft 30(b)(6) notice to 3AC.	0.70



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NAME	DATE	DESCRIPTION	HOURS
Lynch, T.	09/18/23	Review 3AC additional discovery requests.	0.90
Morrow, E.S.	09/18/23	Draft R&Os to 3AC's second request for production of documents	1.90
Morrow, E.S.	09/18/23	Review analysis of 3AC's second request for production of documents	0.30
Saba, A.	09/18/23	Corresponded with team re: 3AC discovery.	0.30
Saba, A.	09/18/23	Reviewed discovery requests and related motions from 3AC.	1.20
Saba, A.	09/18/23	Analyzed 3AC discovery requests, prepared responses.	2.70
Vaughan Vines, J.A.	09/18/23	Create batch sets of Three Arrows Capital production documents.	0.20
Hurley, R.	09/18/23	Conducted responsiveness review for 3AC issues on September 18, 2023	1.50
Woll, L.	09/18/23	Perform review of 3AC-related documents on September 18, 2023.	6.50
Dyer-Kennedy, J.	09/18/23	Prepared edits to Objection to 3AC Claims per D. Fike	4.00
Gallagher, A.	09/18/23	Prepared redline edits to Motion to Lift Stay per D. Fike	2.70
Gallagher, A.	09/18/23	Prepared bluebook edits to Motion to Lift Stay per D. Fike	3.00
Saran, S.	09/18/23	Created tracker of RFPs per A. Saba	0.80
Tung, G.	09/18/23	Bluebooking/cite-checking/proofing brief per D. Fike	2.50
Barefoot, L.A.	09/19/23	Call with A. Weaver (partial), M. Cinnamon, A. Saba, T. Lynch, B. Lenox, E. Morrow, D. Fike, and A. Gariboldi to discuss 3AC discovery requests.	0.40
Barefoot, L.A.	09/19/23	T/c D. Islim (Genesis) re potential depositions in 3AC.	0.10
Barefoot, L.A.	09/19/23	Call with M. Cinnamon, R. Anigian (Haynes Boone), R. Kanowitz (Haynes Boone), A. Furness (Haynes Boone) to discuss 3AC	0.50

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NAME	DATE	DESCRIPTION	HOURS
		issues.	
Barefoot, L.A.	09/19/23	Call with D. Fike re lift stay objection revisions for 9/19.	0.10
Barefoot, L.A.	09/19/23	Review M. Cinnamon agenda for 9.19 3AC team meeting (0.1); correspondence T. Ikeda (Latham), A. Weaver re and former employees (0.2); further review/revision to lift stay motion (0.8); correspondence D. Fike, B. Lenox, A. Weaver re same (0.3); correspondence D. Fike re other telegram-based pledge agreements (0.1); correspondence M. Cinnamon, A. Weaver re subpoena to EY (0.3); correspondence A. Weaver, B. Lenox, D. Fike re production statistics for inclusion in lift stay motion (0.1); correspondence D. Kim (Genesis), E. Morrow, R. Doshi (Genesis), A. Pretto-Sakmann (Genesis) re Doshi witness representation (0.1); correspondence M. Englander (K&H), N. Mohebbi (Latham), T. Ikeda (Latham) re Ey subpoena (0.2); review A. Weaver comments to lift stay motion (0.2); review UCC joinder to lift stay opposition (0.3); revise same (0.2) correspondence C. West (W&C), S. Kaul (W&C) re same (0.3); telephone call S. O'Neal re UCC joinder to lift stay opposition (0.1); review A. DiIorio (Agon) comments to lift stay opposition (0.2); correspondence A. DiIorio (Agon), D. Fike, B. Lenox re pre-petition BVI action re lift stay (0.2); correspondence N. Taousse (Latham), A. Goldberg (Latham) re Sept 26th hearing (0.1); correspondence R. Anigan (Haynes and Boone), A. Weaver, A. Saba, M. Cinnamon re Blockfi efforts re 3AC (0.2); review further Weil comments re lift stay opposition (0.1); correspondence F. Siddiqui (Weil), M. Burrus (Weil), D. Fike re same (0.1); correspondence N. Mohebbi (Latham), T. Ikeda (Latham) re scheduling on motion to compel pre-conference and Rule 2004 (0.3); review W&C	5.20

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NAME	DATE	DESCRIPTION	HOURS
		comments to lift stay opposition (0.3); correspondence B. Lenox, D. Fike re same (0.1); follow up correspondence A. Pretto- Sakmann (Genesis) re lift stay opposition (0.1); correspondence A. Weaver re 9.19 letter from T. Ikeda (Latham) (0.1); corresp. C.Zalka (Weil), J.Harris (Weil), S.Venezia (Weil) re Latham position on compelling Grayscale documents (0.1).	
Weaver, A.	09/19/23	Call with L. Barefoot, M. Cinnamon, A. Saba, T. Lynch, B. Lenox, E. Morrow, D. Fike, and A. Gariboldi to discuss 3AC discovery requests (partial attendance 0.3).	0.30
Weaver, A.	09/19/23	Correspondence among Cleary and Latham teams regarding 3AC discovery disputes.	0.40
Weaver, A.	09/19/23	Review and comment on Life Stay Motion opposition and related correspondence.	0.90
Cinnamon, M.	09/19/23	Call with L. Barefoot, A. Weaver (partial), M. Cinnamon, A. Saba, T. Lynch, B. Lenox, E. Morrow, D. Fike, and A. Gariboldi to discuss 3AC discovery requests.	0.40
Cinnamon, M.	09/19/23	Call with L. Barefoot, M. Cinnamon, R. Anigian (Haynes Boone), R. Kanowitz (Haynes Boone), A. Furness (Haynes Boone) to discuss 3AC issues.	0.50
Fike, D.	09/19/23	Call with L. Barefoot, A. Weaver (partial), M. Cinnamon, A. Saba, T. Lynch, B. Lenox, E. Morrow, and A. Gariboldi to discuss 3AC discovery requests	0.40
Fike, D.	09/19/23	Call with L. Barefoot re lift stay objection revisions for 9/19	0.10
Fike, D.	09/19/23	Call with B. Lenox and re lift stay objection next steps for 9/19	0.10
Fike, D.	09/19/23	Revise lift stay motion re edits from L. Barefoot, Weil, W&C, and A. Weaver (1.3); proof lift stay motion (1.1); review paralegal cite check (0.9); review table of contents and	6.40

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NAME	DATE	DESCRIPTION	HOURS
		authorities (0.7); incorporate B. Lenox and A. di Iorio (Agon) edits (2.7)	
Fike, D.	09/19/23	Revise 30(b)(6) notice	2.30
Gariboldi, A.	09/19/23	Call with L. Barefoot, A. Weaver (partial), M. Cinnamon, A. Saba, T. Lynch, B. Lenox, E. Morrow, and D. Fike to discuss 3AC discovery requests.	0.40
Gariboldi, A.	09/19/23	Attend to production of materials to 3AC with J. Vaughan Vines.	0.50
Gariboldi, A.	09/19/23	Review 3AC production with L. Barefoot, A. Weaver, and M. Cinnamon.	1.50
Lenox, B.	09/19/23	Revise opposition to lift stay motion.	1.20
Lenox, B.	09/19/23	Review UCC joinder and comments to objection to lift stay motion	0.90
Lenox, B.	09/19/23	Corr to D. Fike re: opposition to lift stay motion.	0.50
Lenox, B.	09/19/23	Call with L. Barefoot, A. Weaver (partial), M. Cinnamon, A. Saba, T. Lynch, E. Morrow, D. Fike, and A. Gariboldi to discuss 3AC discovery requests.	0.40
Lenox, B.	09/19/23	Coordinate filing of opposition to lift stay.	0.60
Lynch, T.	09/19/23	Analyze 3AC amended proofs of claim.	1.70
Lynch, T.	09/19/23	Analyze 3AC Rule 2004 motion.	1.10
Lynch, T.	09/19/23	Call with L. Barefoot, A. Weaver (partial), M. Cinnamon, A. Saba, B. Lenox, E. Morrow, D. Fike, and A. Gariboldi to discuss 3AC discovery requests.	0.40
Lynch, T.	09/19/23	Revise draft 30(b)(6) notice to 3AC.	1.30
Massey, J.A.	09/19/23	Drafting insert for objection to lift stay motion (0.3), correspondence D. Fike re: same (0.2), review same (0.3).	0.80
Morrow, E.S.	09/19/23	Finalize and circulate executed engagement letter for employee counsel	0.50
Morrow, E.S.	09/19/23	Draft R&Os to 3AC's second RFPs	2.40

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NAME	DATE	DESCRIPTION	HOURS
Morrow, E.S.	09/19/23	Call with L. Barefoot, A. Weaver (partial), M. Cinnamon, A. Saba, T. Lynch, B. Lenox, D. Fike, and A. Gariboldi to discuss 3AC discovery requests.	0.40
Morrow, E.S.	09/19/23	Revise R&Os to 3AC's requests for production of documents	1.20
Saba, A.	09/19/23	Reviewed discovery correspondence from 3AC.	0.30
Saba, A.	09/19/23	Call with L. Barefoot, A. Weaver, M. Cinnamon, T. Lynch, B. Lenox, E. Morrow, D. Fike, and A. Gariboldi to discuss 3AC discovery requests.	0.40
Saba, A.	09/19/23	Revised responses and objections to 3AC discovery requests.	1.30
Saba, A.	09/19/23	Reviewed interview notes, identified potential interviewees and corresponded with team regarding the same.	1.00
Saba, A.	09/19/23	Revised analysis of 3AC discovery requests.	1.60
Vaughan Vines, J.A.	09/19/23	Analyze productions related to Three Arrows Capital per request by D. Fike.	0.70
Vaughan Vines, J.A.	09/19/23	Create production sets for fifth production to Three Arrows Capital.	1.00
Vaughan Vines, J.A.	09/19/23	Correspond with A. Gariboldi regarding timestamps of email data.	0.30
Woll, L.	09/19/23	Perform review of DCG produced documents relating to 3AC on September 19, 2023.	1.50
Dyer-Kennedy, J.	09/19/23	Prepared edits to Objection to Lift Stay per D. Fike	3.30
Dyer-Kennedy, J.	09/19/23	Correspondence with D. Fike and B. Lenox regarding filing of Lift Stay motion	0.50
Dyer-Kennedy, J.	09/19/23	Prepared Objection to Lift Stay for filing per D. Fike	0.50
Saran, S.	09/19/23	Assisted with running OCR of documents per A. Gariboldi	0.80

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NAME	DATE	DESCRIPTION	HOURS
Tung, G.	09/19/23	Proofing 3AC Motion to Lift Stay brief per D. Fike	0.60
Barefoot, L.A.	09/20/23	Call with D. Schwartz re 3AC claim objection workstream updates 9/20.	0.70
Barefoot, L.A.	09/20/23	Telephone call with solvency expert, A.Saba re 3AC position on solvency-related RFPS .	0.40
Barefoot, L.A.	09/20/23	Call with M. Cinnamon, R. Anigian (Haynes Boone), R. Kanowitz (Haynes Boone), A. Furness (Haynes Boone) to discuss 3AC issues.	0.50
Barefoot, L.A.	09/20/23	Review/revise discovery response letter to Latham re solvency-related RFPs and timing of production (0.5); correspondence M. Cinnamon re same (0.1); correspondence solvency expert, A. Weaver, A. Saba re solvency-related RFP objections (0.3); correspondence D. Schwartz, A. Saba, M. Cinnamon, A. Weaver, A. Gariboldi re discovery responses to Latham 9.20 (0.6); review A. Gariboldi analysis re Latham production (0.3); correspondence T. Ikeda (Latham) re search terms and parameters (0.4); correspondence A. Gariboldi re outgoing clean-up production to Latham on 9.20 (0.1); correspondence A. Gariboldi re PEO designations for outgoing production 9.20 (0.1); correspondence A. Saba re July RFPs (0.2); review correspondence from DCG to 3AC liquidators re AVAX collateral (0.3); correspondence M. Brown (Conyers) re same (0.1); correspondence M. Englander (HK), N. Mohebbi (Latham), T. Ikeda (Latham) re EY subpoena (0.1); review grayscale related allegations provided by B. Kaminetsky (Davis Polk) (0.2); update correspondence to A. Saba, M. Cinnamon, E. Morrow, A. Gariboldi, D. Schwartz, D. Fike, B. Lenox re call with Davis Polk re Grayscale related subpoena (0.1); review follow up correspondence to B. Kaminetsky (Davis	4.20

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		Polk) from A. Gariboldi re Grayscale related matters (0.1); correspondence A. Gariboldi, D. Schwartz, D. Fike, B. Lenox re Rule 2004 motion (0.3); analyze letter from Latham re solvency related RFPS and position on RFA deficiencies (0.4).	
Barefoot, L.A.	09/20/23	Call with B Kaminetzky (DavisPolk), J Swanner Knudson (DavidPolk) and A Weaver regarding third party discovery in 3AC litigation.	0.40
O'Neal, S.A.	09/20/23	Correspondence re 3AC with Cleary team.	0.20
Weaver, A.	09/20/23	Call with B Kaminetzky (DavisPolk), J Swanner Knudson (DavidPolk), L Barefoot and A Weaver regarding third party discovery in 3AC litigation.	0.40
Weaver, A.	09/20/23	Correspondence regarding 3AC litigation discovery disputes.	0.90
Weaver, A.	09/20/23	Review of discovery responses in 3AC litigation.	0.30
Cinnamon, M.	09/20/23	Call with D. Schwartz and M. Cinnamon regarding 3AC discovery.	0.40
Cinnamon, M.	09/20/23	Revising draft discovery communications with 3AC.	1.50
Fike, D.	09/20/23	Corresp. with M. Cinnamon and T. Lynch re 30(b)(6) deposition notice	0.30
Fike, D.	09/20/23	Corresp. with T. lynch re 30(b)(6) edits	1.40
Fike, D.	09/20/23	Revise 3AC 30(b)(6) notice	0.20
Gariboldi, A.	09/20/23	Attend to production of materials to 3AC with J. Vaughan Vines.	0.80
Gariboldi, A.	09/20/23	Correspond with L. Barefoot on 3AC discovery requests.	0.50
Kim, H.R.	09/20/23	Call with A. Chan (Genesis), A. Pretto-Sakmann (Genesis), B. Bulhuis (Genesis), D. Horowitz (Genesis) and R. Smith (A&M) re: GAP related matters as of 9/20/23	0.30

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Lynch, T.	09/20/23	Revise draft 30(b)(6) notice to 3AC.	1.40
Lynch, T.	09/20/23	Revise draft responses and objections to 3AC 30(b)(6).	0.20
Lynch, T.	09/20/23	Review Conyers letters re: AVAX tokens in 3AC's possession.	0.20
Massey, J.A.	09/20/23	Call with D. Schwartz re: 3AC claim objection workstream (0.2).	0.20
Morrow, E.S.	09/20/23	Review and analysis of 3AC discovery requests as of 9.20	0.60
Morrow, E.S.	09/20/23	Review and analysis of correspondence with 3AC regarding discovery	0.40
Morrow, E.S.	09/20/23	Legal research regarding 3AC discovery requests as of 9.20	1.80
Morrow, E.S.	09/20/23	Revise and finalize letter regarding discovery for circulation	1.10
Morrow, E.S.	09/20/23	Factual research regarding 3AC discovery as of 9.20	0.30
Morrow, E.S.	09/20/23	Factual research regarding 3AC claims as of 9.20.	0.30
Morrow, E.S.	09/20/23	Assist preparation of production regarding 3AC claims	0.30
Saba, A.	09/20/23	t/c solvency expert, L. Barefoot re 3AC position on solvency-related RFPS	0.40
Saba, A.	09/20/23	Drafted discovery correspondence to 3AC.	3.00
Saba, A.	09/20/23	Revised R&Os to 3AC discovery requests as of 9.20.	0.50
Saba, A.	09/20/23	Reviewed 3AC discovery correspondence, drafted email response.	1.00
Schwartz, D.Z.	09/20/23	Review M3 supplemental retention order.	0.10
Schwartz, D.Z.	09/20/23	Analyze lift stay opposition (0.4); analyze lift stay motion (0.3); analyze UCC lift stay joinder (0.2); analysis re discovery and litigation progress re objection to 3AC claims (1.7); correspond to L. Barefoot, A. Weaver,	4.90



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		B. Lenox, D. Fike, A. Saba, A. Morrow, A. Gariboldi, M. Cinnamon re 3AC discovery updates 9/20 (1); Call with M. Cinnamon regarding 3AC discovery (0.4); Call w/ J. Massey re: 3AC claim objection workstream (0.2); call with L. Barefoot re 3AC claim objection workstream updates 9/20 (0.7).	
Vaughan Vines, J.A.	09/20/23	FTP fifth BVI production to Latham & Watkins.	0.10
Woll, L.	09/20/23	Perform review of DCG produced documents relating to 3AC on September 20, 2023.	1.00
Woll, L.	09/20/23	Perform review of 3AC produced documents on September 20, 2023.	1.30
Dyer-Kennedy, J.	09/20/23	Assisted M. Rathi and A. Gariboldi with preparaton of Hearing binders for A. Saenz, A. Weaver and R. Zutshi	3.00
Dyer-Kennedy, J.	09/20/23	Prepared edits to Hearing binders per M. Rathi and A. Gariboldi	1.80
Barefoot, L.A.	09/21/23	Meeting with A. Weaver, D. Schwartz, B. Lenox (partial), D. Fike, and A. Gariboldi to discuss 3AC discovery requests.	0.70
Barefoot, L.A.	09/21/23	Telephone call with R. Doshi (Genesis) re 3AC deposition process (0.2).	0.20
Barefoot, L.A.	09/21/23	Telephone call with A. Weaver and S. O'Neal re 3AC lift stay adjournment request.	0.20
Barefoot, L.A.	09/21/23	Correspondence A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis), S.O'Neal re update on discovery disputes re 3AC (0.3); correspondence C.Zalka (Weil), J.Harris (Weil), S.Venezia (Weil), B.Crosbie (Weil) re same (0.2); correspondence W.Englander (HK) re subpoena to EY (0.2); review. E.Morrow analysis re supplemental discovery requests (0.3); review/revise draft chart re proposed responses to second RFPS (0.5); review and respond to adjournment request from A.Goldberg (Latham) (0.3);	2.00

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		correspondence J.Safferstein (Weil) re same (0.2); correspondence J.Safferstein (Weil) re adjournment request (0.2); t/c C.West (W&C) re Latham adjournment request (0.1)	
O'Neal, S.A.	09/21/23	Call with A. Weaver and L. Barefoot re 3AC.	0.30
VanLare, J.	09/21/23	Call with H. Kim, A. Pretto-Sakmann (Genesis), C. Kourtis (Genesis), D. Chia (HSF), C. Wee (HSF), and C. Low (HSF) re: GAP (partial) (.6)	0.60
Weaver, A.	09/21/23	Meeting with S.O'Neal, L.Barefoot re 3AC lift stay adjournment request.	0.20
Weaver, A.	09/21/23	Meeting with L. Barefoot, D. Schwartz, B. Lenox (partial), D. Fike, and A. Gariboldi to discuss 3AC discovery requests.	0.70
Weaver, A.	09/21/23	Review of materials related to responses and objections to discovery request from 3AC.	1.10
Weaver, A.	09/21/23	Various correspondence and conferences among A Goldberg (LW) N Taousse (LW), N Mohebbi (LW), C West (WC), L Barefoot regarding scheduling for hearing on Lift Stay motion and discovery disputes.	1.20
Weaver, A.	09/21/23	Prep for call with counsel for UCC, Fair Deal Group and Attestor regarding potential claims held by Debtors.	0.50
Cinnamon, M.	09/21/23	Revising draft responses to 3AC discovery requests.	1.90
Cinnamon, M.	09/21/23	Revising discovery communications regarding 3AC as of 9.21.	1.10
Fike, D.	09/21/23	Meeting with B. Lenox and A. Gariboldi to discuss 3AC discovery motion response	0.50
Fike, D.	09/21/23	Draft rule 2004 objection outline (2.3); draft shell of objection (1); draft facts section (1)	4.30
Fike, D.	09/21/23	Review correspondence with counsel for 3AC re discovery motions and sept. 26 hearing	0.20
Fike, D.	09/21/23	Call with T. Lynch re: 30(b)(6) to 3AC	0.20

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Fike, D.	09/21/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, B. Lenox (partial), and A. Gariboldi to discuss 3AC discovery requests.	0.70
Gariboldi, A.	09/21/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, B. Lenox (partial), D. Fike, to discuss 3AC discovery requests.	0.70
Gariboldi, A.	09/21/23	Meeting with B. Lenox, D. Fike to discuss 3AC discovery motion response.	0.50
Kim, H.R.	09/21/23	Call with J. VanLare, A. Pretto-Sakmann (Genesis), C. Kourtis (Genesis), D. Chia (HSF), C. Wee (HSF), and C. Low (HSF) re: GAP	0.70
Lenox, B.	09/21/23	Review 3AC rule 2004 motion and correspondence re: same.	1.00
Lenox, B.	09/21/23	Coordinate filing of opposition to 3AC lift stay motion.	0.60
Lenox, B.	09/21/23	Call with D. Schwartz re: opposition to 3AC lift stay motion.	0.10
Lenox, B.	09/21/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, D. Fike, and A. Gariboldi to discuss 3AC discovery requests.	0.50
Lynch, T.	09/21/23	Call with D. Fike re: 30(b)(6) to 3AC.	0.20
Lynch, T.	09/21/23	Revise 30(b)(6) notice to 3AC.	0.80
Lynch, T.	09/21/23	Analyze 3AC Rule 2004 motion.	0.80
Morrow, E.S.	09/21/23	Factual research regarding discovery for 3AC claims	1.40
Morrow, E.S.	09/21/23	Revise draft R&Os to 3AC discovery requests as of 9.21.	2.70
Morrow, E.S.	09/21/23	Prepare email to client regarding 3AC discovery requests	0.20
Saba, A.	09/21/23	Revised responses and objections to 3AC discovery requests.	2.60
Saba, A.	09/21/23	Revised analysis of 3AC discovery following comments from A. Weaver and L. Barefoot.	0.70

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Saba, A.	09/21/23	Revised R&Os to 3AC discovery requests following draft from E. Morrow.	3.30
Schwartz, D.Z.	09/21/23	Meeting with L. Barefoot, A. Weaver, B. Lenox (partial), D. Fike, and A. Gariboldi to discuss 3AC discovery requests (0.7); Call with B. Lenox re: opposition to 3AC lift stay motion (0.1); call with L. Barefoot re: opposition to 3AC lift stay motion. (0.1); research lift stay issues (0.3); analysis re open discovery issues re objection to 3AC claim 9/21 (1); correspond to E. Morrow, M. Cinnamon, B. Lenox, D. Fike, L. Barefoot, A. Weaver, A. Saba, A. Gariboldi re strategy and next steps on 3AC claim objection 9/21 (1.5).	3.70
Woll, L.	09/21/23	Perform review of 3AC produced documents on September 21, 2023.	1.50
Barefoot, L.A.	09/22/23	Call with D. Schwartz re opposition to 3AC lift stay motion.	0.10
Barefoot, L.A.	09/22/23	Attend call with D. Schwartz, M. Cinnamon, A. Saba, R. Berkovich (Weil), C. Zalka (Weil), S. Venezia (Weil), F. Siddiqui (Weil), J. Harris (Weil), T. Jones (Weil), M. Stewart (Conyers), M. Brown (Conyers), M. Forte (Conyers), and A. Di Iorio (Agon) (partial attendance 0.3)	0.30
Barefoot, L.A.	09/22/23	Meeting with A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, B. Lenox, T. Lynch, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim litigation, discovery next steps.	0.50
Barefoot, L.A.	09/22/23	Attend call with A. Saba, W. Gluck (Holland & Knight) and A. Engelmayer (Holland & Knight) re: EY subpoena.	0.40
Barefoot, L.A.	09/22/23	Attend call with A. Saba re: EY subpoena next steps.	0.10
Barefoot, L.A.	09/22/23	Call with D. Schwartz re 3AC discovery updates 9/22.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	09/22/23	T/c N.Mohebbi (Latham) re meet and confer on solvency related requests (0.3); t/c C.West (W&C) re lift stay adjournment request (0.1); analyze A.Goldberg corresp. to chambers re lift stay adjournment request (0.3); correspondence A.Weaver, D.Schwartz re same (0.1); review notice of hearing re Monday chambers conference (0.1); correspondence D.Schwartz, A.Gariboldi re transcripts transmission to Conyers (0.1); update email to D.Schwartz, A.Weaver re meet and confer with N.Mohebbi (Latham) (0.2); meet and confer memorialization email to N.Mohebbi (Latham) (0.1); analyze 3AC reply to lift stay motion (0.8); correspondence A.Goldberg (Latham) re FN for inclusion in hearing agenda on adjournment request (0.1); review M.Cinnamon agenda for team meeting 9.22 (0.1); review D.Fike analysis re prior transcript citations re discovery coordination (0.1); corresp. A.Sullivan (Genesis), A.Saba, E.Morrow, R.McMahon (Genesis), A.VanVoorhees (Genesis) re supplemental 3AC discovery requests (0.2); correspondence L.Ebanks (SDNY), A.Goldberg (Latham) re availability for chambers conference (0.1).	2.70
O'Neal, S.A.	09/22/23	Correspondence with team and 3AC liquidator counsel re lift stay and other matters.	0.20
Weaver, A.	09/22/23	Call with D. Schwartz, M. Cinnamon, B. Lenox, and A. Saba re: potential responses to document requests.	0.20
Weaver, A.	09/22/23	Meeting with L. Barefoot, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, B. Lenox, T. Lynch, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim litigation, discovery next steps.	0.50
Weaver, A.	09/22/23	Review of draft R&Os to 3AC discovery requests.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	09/22/23	Ongoing correspondence with counsel for 3AC liquidators regarding discovery as part of 3AC litigation.	0.50
Weaver, A.	09/22/23	Correspondence with L Barefoot regarding 3AC motion to lift stay and status conference scheduled by the Court.	0.50
Cinnamon, M.	09/22/23	Attend call with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, R. Berkovich (Weil), C. Zalka (Weil), S. Venezia (Weil), F. Siddiqui (Weil), J. Harris (Weil), T. Jones (Weil), M. Stewart (Conyers), M. Brown (Conyers), M. Forte (Conyers), and A. Di Iorio (Agon).	0.50
Cinnamon, M.	09/22/23	Call with A. Weaver, D. Schwartz, M. Cinnamon, B. Lenox, and A. Saba re: potential responses to document requests.	0.20
Cinnamon, M.	09/22/23	Call with D. Schwartz, M. Cinnamon, B. Lenox, and A. Saba re: potential responses to document requests.	0.10
Cinnamon, M.	09/22/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, B. Lenox, T. Lynch, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim litigation, discovery next steps.	0.50
Cinnamon, M.	09/22/23	Revising 3AC discovery responses as of 9.22.	0.60
Fike, D.	09/22/23	Draft notice of court conference re 3AC lift stay motion	0.40
Fike, D.	09/22/23	Draft rule 2004 objection outline	0.40
Fike, D.	09/22/23	Call with D. Schwartz, J. Massey re safe harbor related portions of 3AC discovery requests	0.20
Fike, D.	09/22/23	Review 3AC lift stay reply	0.50
Fike, D.	09/22/23	Meeting with A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, B. Lenox, T. Lynch, E. Morrow, and A. Gariboldi to discuss 3AC claim litigation, discovery next steps	0.50

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	09/22/23	Corresp. with D. Schwartz, B. Lenox and K. Ross re gemini claims objection next steps	0.50
Gariboldi, A.	09/22/23	Correspond with D. Schwartz, D. Fike on question from DCG counsel.	0.50
Gariboldi, A.	09/22/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, B. Lenox, T. Lynch, D. Fike, E. Morrow to discuss 3AC claim litigation, discovery next steps.	0.50
Gariboldi, A.	09/22/23	Draft materials for conference with court with L. Barefoot.	1.50
Lenox, B.	09/22/23	Call with A. Weaver, D. Schwartz, M. Cinnamon, and A. Saba re: potential responses to document requests (.2)	0.20
Lenox, B.	09/22/23	Call with D. Schwartz, M. Cinnamon and A. Saba re: potential responses to document requests (.1)	0.10
Lenox, B.	09/22/23	Call with D. Schwartz re: reply in support of lift stay motion (.2)	0.20
Lenox, B.	09/22/23	Review 3AC reply in support of its lift stay motion.	0.40
Lenox, B.	09/22/23	Review 3AC RFPs re: expert requests.	0.50
Lenox, B.	09/22/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, T. Lynch, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim litigation, discovery next steps	0.50
Lenox, B.	09/22/23	Corr to D. Schwartz, M. Cinnamon, A. Saba re: expert disclosures.	0.80
Lynch, T.	09/22/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, B. Lenox, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim litigation, discovery next steps.	0.50
Lynch, T.	09/22/23	Review 3AC reply brief re: motion to lift stay.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Lynch, T.	09/22/23	Revise responses and objections to 3AC 30(b)(6) notice per comments from L. Barefoot.	2.90
Massey, J.A.	09/22/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, A. Saba, B. Lenox, T. Lynch, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim litigation, discovery next steps.	0.50
Massey, J.A.	09/22/23	Call with D. Schwartz and D. Fike re safe harbor related portions of 3AC discovery requests	0.20
Morrow, E.S.	09/22/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, B. Lenox, T. Lynch, D. Fike, and A. Gariboldi to discuss 3AC claim litigation, discovery next steps	0.50
Morrow, E.S.	09/22/23	Draft notices of deposition and email regarding discovery re: 3AC claims	0.70
Morrow, E.S.	09/22/23	Circulate draft notices of deposition and email regarding discovery	0.20
Saba, A.	09/22/23	Attend call with L. Barefoot, W. Gluck (Holland & Knight) and A. Engelmayer (Holland & Knight) re: EY subpoena.	0.40
Saba, A.	09/22/23	Attend call with L. Barefoot re: EY subpoena next steps.	0.10
Saba, A.	09/22/23	Revised email to chambers re: pre-motion conference.	0.90
Saba, A.	09/22/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, B. Lenox, T. Lynch, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim litigation, discovery next steps.	0.50
Saba, A.	09/22/23	Attend call with L. Barefoot, D. Schwartz, M. Cinnamon, R. Berkovich (Weil), C. Zalka (Weil), S. Venezia (Weil), F. Siddiqui (Weil), J. Harris (Weil), T. Jones (Weil), M. Stewart (Conyers), M. Brown (Conyers), M. Forte	0.50



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NAME	DATE	DESCRIPTION	HOURS
		(Conyers), and A. Di Iorio (Agon).	
Schwartz, D.Z.	09/22/23	Correspond to L. Barefoot, A. Weaver, B. Lenox, D. Fike, A. Saba, M. Cinnamon, E. Morrw, A. Gariboldi, J. Massey re 3AC progress 9/22 (1.5); Attend call with L. Barefoot, M. Cinnamon, A. Saba, R. Berkovich (Weil), C. Zalka (Weil), S. Venezia (Weil), F. Siddiqui (Weil), J. Harris (Weil), T. Jones (Weil), M. Stewart (Conyers), M. Brown (Conyers), M. Forte (Conyers), and A. Di Iorio (Agon) (0.5); call with L. Barefoot re 3AC discovery updates 9/22 (0.5); Meeting with L. Barefoot, A. Weaver, M. Cinnamon, J. Massey, A. Saba, B. Lenox, T. Lynch, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim litigation, discovery next steps; revise email re 3AC discovery dispute (0.4); revise notice of hearing (0.1); Call with A. Weaver, M. Cinnamon, B. Lenox, and A. Saba re: potential responses to document requests (0.2); Call with M. Cinnamon, B. Lenox, and A. Saba re: potential responses to document requests (.1); Call with B. Lenox re: reply in support of lift stay motion (.2); Analyze lift stay opposition (0.5); review updates re related cases progress on 3AC claims (0.5); Call with J. Massey and D. Fike re safe harbor related portions of 3AC discovery requests (.2); analyze safe harbor issues (0.6).	5.80
Barefoot, L.A.	09/23/23	Correspondence A.Weaver re 3AC letter clarifying R&O positions re solvency (0.1); correspondence M.Englander (H&K), W.Gluck (H&K) re EY subpoena (0.2).	0.30
Weaver, A.	09/23/23	Correspondence with L Barefoot regarding discovery in 3AC litigation.	0.20
Fike, D.	09/23/23	Draft rule 2004 objection (4); research relation back (1); research contested matter and pending proceeding exception (2.5)	7.50

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NAME	DATE	DESCRIPTION	HOURS
Gariboldi, A.	09/23/23	Draft response to 3AC discovery motion with B. Lenox, D. Fike.	3.00
Lynch, T.	09/23/23	Review letter from N. Mahebbi (Latham) re: 3AC discovery requests.	0.20
Barefoot, L.A.	09/24/23	Review A.Weaver comments on draft R&Os re second set of 3AC production requests (0.3); begin review of B.Lenox outline for Rule 2004 opposition brief (0.3); correspondence B.Lenox re same (0.1).	0.70
Weaver, A.	09/24/23	Review and revised draft responses and objections to 3AC discovery requests.	1.50
Weaver, A.	09/24/23	Review and comment on draft outline for opposition to 3AC Rule 2004 motion.	0.30
Cinnamon, M.	09/24/23	Revising 3AC discovery communications on 9/24.	0.60
Fike, D.	09/24/23	Review rule 2004 motion outline (.5); corresp. with B. Lenox re same (.2)	0.70
Lenox, B.	09/24/23	Correspondence to D. Fike re: draft objection to rule 2004 motion.	0.30
Lenox, B.	09/24/23	Revise outline re: draft objection to 3AC's rule 2004 motion.	4.70
Lynch, T.	09/24/23	Review M. Cinnamon correspondence re: 30(b)(6) notice.	0.10
Schwartz, D.Z.	09/24/23	Correspond to E. Morrow re deposition notices.	0.20
Barefoot, L.A.	09/25/23	Call with A. Weaver, A. Saba, J. Massey, E. Morrow, A. Sullivan (Genesis), R. McMahon (Genesis), A. van Voorhees (Genesis) and J. Wu (Genesis) regarding discovery in re: 3AC claims.	0.50
Barefoot, L.A.	09/25/23	Calls with A Weaver regarding 3AC status conference.	0.30
Barefoot, L.A.	09/25/23	Attend chambers conference re 3AC (0.6); prepare for same (0.4).	1.00

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Barefoot, L.A.	09/25/23	T/c C.West (W&C) re coordination on 3AC lift stay adjournment request.	0.10
Barefoot, L.A.	09/25/23	T/c B.Lenox re 9.25 court conference on 3AC lift stay adjournment request.	0.10
Barefoot, L.A.	09/25/23	Teleconference S. O'Neal re 3AC chambers conference (0.1); review draft deposition notices re JOLs (0.1); correspondence E. Morrow re same (0.1); correspondence A. Saba re discovery statistics for chambers conference (0.1); corresp. B. Lenox re scope of relief re lift stay motion (0.3); follow up corresp. to A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis) re update on chambers conference (0.2); analyze safe harbor document R&Os (0.3); correspondence with J. Massey re same (0.2); correspondence with B. Lenox, A. Weaver re expert discovery (0.2); review/revise amended R&Os for second RFPs (1.3); correspondence with E. Morrow, A. Weaver re same (0.1); review 3AC adjournment notice re lift stay (0.1); correspondence with T. Ikeda (Latham), N. Mohebbi (Latham), A. Weaver re deposition scheduling (0.4); correspondence with T. Lynch re revised R&Os to 30(b)(6) notice (0.2).	3.70
O'Neal, S.A.	09/25/23	Attend court conference re 3AC.	0.60
O'Neal, S.A.	09/25/23	Call with L. Barefoot re coordination on 9.25 conference re 3AC lift stay adjournment request (0.1).	0.10
Weaver, A.	09/25/23	Call with L. Barefoot, A. Weaver, A. Saba, J. Massey, E. Morrow, A. Sullivan (Genesis), R. McMahon (Genesis), A. van Voorhees (Genesis) and J. Wu (Genesis) regarding discovery in re: 3AC claims.	0.50
Weaver, A.	09/25/23	Court conference regarding 3AC claims objection.	0.60
Weaver, A.	09/25/23	Calls with L Barefoot regarding 3AC status	0.30

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NAME	DATE	DESCRIPTION	HOURS
		conference.	
Weaver, A.	09/25/23	Further review and revision to draft R&Os to 3AC discovery requests.	1.00
Weaver, A.	09/25/23	Follow up on discovery disputes with 3AC.	1.20
Cinnamon, M.	09/25/23	Reviewing communications regarding 3AC discovery.	0.30
Fike, D.	09/25/23	Further drafting of rule 2004 objection.	3.30
Fike, D.	09/25/23	Revise deposition notice re edits from M. Cinnamon	1.50
Fike, D.	09/25/23	Correspondence with MAO, L. Barefoot, B. Lenox, A&M and M. Hatch re 9/25 conference re 3AC.	0.50
Gariboldi, A.	09/25/23	Edit 3AC discovery responses with T. Lynch.	3.90
Lenox, B.	09/25/23	Correspondence to A. Weaver and L. Barefoot re: disclosures of expert materials.	1.80
Lenox, B.	09/25/23	Review materials in advance of 9.25 status conference re: 3AC lift stay motion.	0.20
Lenox, B.	09/25/23	Correspondence to L. Barefoot re: 3AC lift stay motion.	0.20
Lenox, B.	09/25/23	Review draft responses and objections to 3AC requests for production.	0.20
Lenox, B.	09/25/23	Call with L. Barefoot re 9.25 court conference on 3AC lift stay adjournment request	0.10
Lynch, T.	09/25/23	Analyze L. Barefoot comments to draft responses and objections.	2.20
Lynch, T.	09/25/23	Revise draft responses and objections to 3AC 30(b)(6) notice.	3.90
Lynch, T.	09/25/23	Revise draft 30(b)(6) notice to 3AC.	1.40
Massey, J.A.	09/25/23	Call with L. Barefoot, A. Weaver, A. Saba, E. Morrow, A. Sullivan (Genesis), R. McMahon (Genesis), A. van Voorhees (Genesis) and J. Wu (Genesis) regarding discovery in re: 3AC claims.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	09/25/23	Review of draft R&Os, RFPs, safe harbors and draft proposed follow-up questions and other strategic considerations (1.1), corresp. A. Weaver re: same (.2)	1.30
Morrow, E.S.	09/25/23	Call with L. Barefoot, A. Weaver, A. Saba, J. Massey, A. Sullivan (Genesis), R. McMahon (Genesis), A. van Voorhees (Genesis) and J. Wu (Genesis) regarding discovery in re: 3AC claims.	0.50
Morrow, E.S.	09/25/23	Revise draft R&Os to 3AC discovery requests as of 9.25.	1.80
Morrow, E.S.	09/25/23	Factual research regarding discovery re: 3AC claims as of 9.25.	1.30
Morrow, E.S.	09/25/23	Finalize and serve notices of deposition re: 3AC claims.	0.40
Morrow, E.S.	09/25/23	Review and revise R&Os regarding 3AC discovery requests.	0.90
Saba, A.	09/25/23	Further revised R&Os to 3AC discovery requests as of 9.25.	1.00
Saba, A.	09/25/23	Corresponded with team re: discovery issues.	0.10
Saba, A.	09/25/23	Revised R&Os to 3AC discovery following edits from A. Weaver.	2.00
Saba, A.	09/25/23	Call with L. Barefoot, A. Weaver, J. Massey, E. Morrow, A. Sullivan (Genesis), R. McMahon (Genesis), A. van Voorhees (Genesis) and J. Wu (Genesis) regarding discovery in re: 3AC claims.	0.50
Saba, A.	09/25/23	Corresponded with team re: prep for 9/25 hearing.	0.20
Schwartz, D.Z.	09/25/23	Review 9/25 discovery updates.	0.50
Vaughan Vines, J.A.	09/25/23	Analyze Three Arrows Capital productions as of September 25 per request by A. Saba.	0.30
Barefoot, L.A.	09/26/23	Call with A. Weaver regarding discovery requests in the 3AC litigation.	0.10
Barefoot, L.A.	09/26/23	Call with D. Schwartz, B. Lenox, K. Ross, D.	0.30

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NAME	DATE	DESCRIPTION	HOURS
		Fike, P. Wirtz (A&M), P. Kinealy (A&M), and N. Erlach (A&M) re claims objection workstream next steps for 9/26.	
Barefoot, L.A.	09/26/23	Attend call with A. Weaver, A. Saba and R. Lubens (EY) re: 3AC claim discovery.	0.40
Barefoot, L.A.	09/26/23	T/c B.McMahon (Davis Polk) re Grayscale third party subpoena (0.3); follow up corresp. B.McMahon, D.Schwartz, A.Gariboldi re same (0.2); corresp. R.Anigan (Haynes and Boone) re blockfi developments re 3AC (0.3); corresp. C.West (W&C) re same (0.1); further revisions to R&Os for 30(b)(6) notice and second sets of RFPs (1.6); corresp. M.Cinnamon, A.Weaver, D.Schwartz, J.Massey, A.Saba re same (0.5); corresp. T.Lynch re 30(b)(6) topics list (0.1); corresp. A.Weaver, R.Lubens (EY) re EY third party subpoena (0.1); review/revise outline re Rule 2004 motion (0.8); corresp. B.Lenox, D.Fike re same (0.1); review E& subpoena response (0.2); corresp. A.Englander (HK) re same (0.1); review J.Massey analysis re GAP financial statements (0.3).	4.70
O'Neal, S.A.	09/26/23	Attend Genesis hearing re 3AC and other issues.	0.60
Weaver, A.	09/26/23	Attend call with L. Barefoot (partial), A. Saba and R. Lubens (EY) re: 3AC claim discovery.	0.50
Weaver, A.	09/26/23	Call with L. Barefoot regarding discovery requests in the 3AC litigation.	0.10
Weaver, A.	09/26/23	Attend portion of 9.26 hearing regarding discussion of schedule for 3AC litigation.	0.30
Weaver, A.	09/26/23	Review and comment on draft discovery responses and discovery requests in 3AC litigation and related correspondence among the team.	3.60
Weaver, A.	09/26/23	Correspondence with L. Barefoot regarding discovery disputes with 3AC and parallel	0.50

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NAME	DATE	DESCRIPTION	HOURS
		issues in other bankruptcies.	
Cinnamon, M.	09/26/23	Call with A. Saba re: 3AC claim next steps.	0.20
Cinnamon, M.	09/26/23	Reviewing documents of potential interest regarding 3AC claims.	0.70
Fike, D.	09/26/23	Call with L. Barefoot, D. Schwartz, B. Lenox, K. Ross, P. Wirtz (A&M), P. Kinealy (A&M), N. Erlach (A&M) re claims objection workstream next steps for 9/26.	0.30
Fike, D.	09/26/23	Revise draft 2004 objection re L. Barefoot edits.	4.20
Fike, D.	09/26/23	Revise 30(b)(6) deposition re T. Lynch edits.	1.30
Gariboldi, A.	09/26/23	Correspond with L. Barefoot on 3AC documents for co-counsel.	0.30
Gariboldi, A.	09/26/23	Draft 3AC discovery responses with L. Barefoot, A. Weaver, T. Lynch.	1.00
Kim, H.R.	09/26/23	Reviewing proposed order for contract rejection order.	0.30
Lenox, B.	09/26/23	Review BlockFi plan re: treatment of 3AC claims.	0.20
Lenox, B.	09/26/23	Meeting with D. Schwartz re: Rule 2004 motion.	0.20
Lynch, T.	09/26/23	Revise draft responses and objections to 30(b)(6) notice.	4.70
Lynch, T.	09/26/23	Revise draft 30(b)(6) notice to 3AC.	0.80
Lynch, T.	09/26/23	Review transcript of conference regarding 3AC lift stay motion.	0.20
Massey, J.A.	09/26/23	Review client documents and correspond team re: relevance to RFPs (.9)	0.90
Morrow, E.S.	09/26/23	Revise R&Os to 3AC discovery requests.	0.20
Morrow, E.S.	09/26/23	Document management to prepare productions.	0.20
Morrow, E.S.	09/26/23	Finalize and serve R&Os to 3AC discovery requests.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Saba, A.	09/26/23	Call with M. Cinnamon re: 3AC claim next steps.	0.20
Saba, A.	09/26/23	Revised and finalized R&Os to 3AC discovery requests following edits from L. Barefoot (3.1); corresponded with team M.Cinnamon, L.Barefoot, A.Weaver regarding the same (0.7).	3.80
Saba, A.	09/26/23	Attend call with L. Barefoot, A. Weaver and R. Lubens (EY) re: 3AC claim discovery.	0.50
Saba, A.	09/26/23	Reviewed 3AC discovery correspondence (0.5); corresponded with team L.Barefoot, A.Weaver, M.Cinnamon, D.Schwartz regarding the same.	0.70
Schwartz, D.Z.	09/26/23	Meeting with B. Lenox re: Rule 2004 motion (0.2); analysis re response to 3AC 2004 motion (0.5); analysis re 3AC fact discovery updates 9/26 (1); analysis re next steps in 3AC expert discovery 9/26 (0.4); analysis re 9/25 hearing transcript re lift stay motion (0.3); correspond to B. Lenox, A. Weaver, M. Cinnamon, D. Fike, L. Barefoot, A. Saba, A. Gariboldi, R. Carter re 3AC claims analysis updates 9/26 (1.6).	4.00
Dyer-Kennedy, J.	09/26/23	Correspondence with S. Saran, A. Gallagher and G. Tung regarding presentation outline.	0.30
Barefoot, L.A.	09/27/23	Call with D. Schwartz re 3AC claim workstream updates 9/27.	0.20
Barefoot, L.A.	09/27/23	Correspondence T. Ikeda (Latham), A. Weaver re 3AC questions on current former employees re potential deponents (0.8); correspondence R. Anigan (Haynes and Boone) re BlockFi disputes with 3AC / BVI question (0.3); further revisions to 3AC Rule 2004 opposition (1.4); review A. Weaver comments re same (0.3); correspondence B. Lenox, D. Fike, A. Weaver re same (0.2); correspondence C. West (W&C) re same (0.1); correspondence S. O'Neal re special	5.70



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NAME	DATE	DESCRIPTION	HOURS
		committee presentation on 3AC (0.1); correspondence A. Weaver, M. Cinnamon, E. Morrow re Latham document production review process (0.3); correspondence A. Weaver, B. Lenox re expert discovery scope (0.2); correspondence D. Fike, B. Lenox re declaration approach for Rule 2004 (0.2); analyze further R&Os from Latham re 3AC (0.4); correspondence internal team re same (0.1); review/revise topic list for our 30(b)(6) of 3AC (0.6); correspondence T. Lynch, A. Weaver, D. Fike re same (0.2); correspondence C. West (W&C) re same (0.1); review E. Morrow analysis re basis for depositions of individuals noticed by 3AC (0.5).	
Weaver, A.	09/27/23	Review and comment on draft opposition to Rule 2004 motion.	1.00
Weaver, A.	09/27/23	Further review and comment on discovery objections and requests in 3AC litigation.	0.90
Weaver, A.	09/27/23	Correspondence with L. Barefoot, T. Ikeda (Latham), N. Mohebbi (Latham) regarding discovery disputes and scheduling.	0.40
Cinnamon, M.	09/27/23	Call with D. Schwartz and M. Cinnamon regarding 3AC workstreams.	0.10
Cinnamon, M.	09/27/23	Reviewing documents of potential interest from 3AC productions.	0.90
Fike, D.	09/27/23	Revise rule 2004 objection.	0.50
Fike, D.	09/27/23	Draft rule 2004 objection declaration; corresp. with B. Lenox and D. Schwartz re objection.	2.40
Fike, D.	09/27/23	Deposition notice revisions from L. Barefoot.	1.50
Gariboldi, A.	09/27/23	Call with E. Morrow, L. Woll, and R. Hurley to discuss 3AC document review.	0.30
Gariboldi, A.	09/27/23	Draft objection to 3AC discovery motion with B. Lenox, D. Fike.	1.00
Gariboldi, A.	09/27/23	Draft opposition to 3AC discovery motion	1.50

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NAME	DATE	DESCRIPTION	HOURS
		with L. Barefoot, B. Lenox, and D. Fike.	
Gariboldi, A.	09/27/23	Perform document review on 3AC request As of 9.27.	1.50
Gariboldi, A.	09/27/23	Correspond with J. Vauhan Vines on 3AC discovery.	0.30
Lenox, B.	09/27/23	Additional revisions to draft objection to 3AC Rule 204 motion.	1.10
Lenox, B.	09/27/23	Corr to D. Fike and A. Gariboldi re: revisions to opposition to Rule 2004 motion.	0.40
Lenox, B.	09/27/23	Corr to D. Schwartz re: opposition to Rule 2004 motion.	0.20
Lenox, B.	09/27/23	Disclosure of expert materials re: 3AC requests.	0.20
Lenox, B.	09/27/23	Draft email to M. Cinnamon re: collection of expert materials.	0.40
Lenox, B.	09/27/23	Revise opposition to Rule 2004 motion per edits from L. Barefoot.	0.60
Lenox, B.	09/27/23	Review draft objection to 3AC Rule 2004 motion.	1.20
Lynch, T.	09/27/23	Revise draft 30(b)(6) notice.	1.80
Massey, J.A.	09/27/23	Correspondence L. Barefoot, D. Schwartz re: safe harbors research (.2), corresp with R. Carter re: same (.2).	0.40
Morrow, E.S.	09/27/23	Analysis and preparation for production of documents regarding 3AC claims.	0.90
Morrow, E.S.	09/27/23	Factual research regarding 3AC discovery requests as of 9.27.	1.10
Morrow, E.S.	09/27/23	Factual research regarding potential depositions regarding 3AC claims as of 9.27.	0.50
Morrow, E.S.	09/27/23	Review and analysis regarding 3AC discovery requests as of 9.27.	0.30
Saba, A.	09/27/23	Corresponded with team re: 3AC discovery.	0.50
Schwartz, D.Z.	09/27/23	Call with D. Schwartz and M. Cinnamon	4.30

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NAME	DATE	DESCRIPTION	HOURS
		regarding 3AC workstreams (0.1); correspond to L. Barefoot, A. Weaver, M. CInnamon, A. Saba, E. Morrow, B. Lenox, J. Massey, D. Fike, A. Gariboldi, R. Carter re 3AC claims objection process updates 9/27 (1.5); revise 2004 objection re 3AC motion (0.5); analysis re discovery issues re 3AC claim objection and next steps 9/27 (1.5); call with L. Barefoot re 3AC claim workstream updates 9/27 (0.2); revise 3AC team task list 9/27 (0.2); research court to court protocols (0.3).	
Vaughan Vines, J.A.	09/27/23	Create batch assignments of September 26 Three Arrows Capital production.	0.40
Hurley, R.	09/27/23	Call on 9-27 with L. Woll, E. Morrow, and A. Gariboldi to discuss 3AC document review.	0.30
Woll, L.	09/27/23	Call with L. Woll, R. Hurley, E. Morrow, and A. Gariboldi to discuss 3AC document review.	0.30
Barefoot, L.A.	09/28/23	Analyze "coordination" motion by 3AC (0.6); correspondence A.Weaver re same (0.1); prepare summary of same for A.Pretto-Sakmann (Genesis) (0.4); correspondence A.Pretto-Sakmann (Genesis), A. Sullivan (Genesis), A.Weaver, E.Morrow re potential 3AC deponents (0.3); review E. Morrow analysis re scope of involvement of potential deponents (0.3); correspondence A.Weaver re revisions to Rule 2004 motion (0.1); correspondence J. Massey, B. Lenox re staffing for opposition to "Coordination" motion (0.1); correspondence E. Morrow re scope and timing of next production (0.1); follow up corresp. M. Cinnamon, A. Weaver, A. Saba re 3AC search parameters (0.1); correspondence D. Schwartz, Latham re unredacted version of coordination motion (0.1); correspondence N. Mohebbi (Latham), T. Ikeda (Latham) re Serrant deposition (0.2); correspondence A. Weaver re same (0.1); correspondence K. Kamlani (m3), A. Saba re	3.50

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NAME	DATE	DESCRIPTION	HOURS
		expert productions (0.1); correspondence A. Pretto-Sakmann (Genesis), S. O'Neal, A. Weaver re 30(b)(6) deposition (0.2) ; analyze response from Latham re Rule 30(b)(6) R&Os (0.5) ; correspondence N. Mohebbi (Latham), A. Weaver re same (0.3).	
Barefoot, L.A.	09/28/23	Call with D. Schwartz re 3AC claims updates 9/28.	0.20
Weaver, A.	09/28/23	Call with D. Schwartz re deposition preparation 9/28.	0.10
Weaver, A.	09/28/23	Attend call with A. Saba re: 3AC claim discovery.	0.10
Weaver, A.	09/28/23	Correspondence with L Barefoot, A Saba, E Morrow, A Gariboldi on various discovery disputes with 3AC (1.1); revise draft responses re same (1.1).	2.20
Fike, D.	09/28/23	Set up monitors for FTX, Blockfi and Celsius cases for 3AC coordination motion	0.30
Gariboldi, A.	09/28/23	Summarize witness interview for enforcement team.	0.70
Lenox, B.	09/28/23	Call with D. Schwartz re: 3AC coordination motion	0.10
Lenox, B.	09/28/23	Review other crypto debtor dockets re: 3AC coordination motion.	0.30
Lenox, B.	09/28/23	Correspondence to A. Saba re: disclosure of expert testimony.	0.20
Lenox, B.	09/28/23	Correspondence to D. Fike re: revisions to opposition to Rule 2004 motion.	0.40
Lenox, B.	09/28/23	Additional revisions to opposition to Rule 2004 motion.	1.50
Lynch, T.	09/28/23	Review 3AC letter re: 30(b)(6) deposition.	0.40
Massey, J.A.	09/28/23	Correspondence with L. Barefoot, B. Lenox re: 3AC coordination motion (.2), review unredacted version of same (.3)	0.50
Massey, J.A.	09/28/23	Call with D. Schwartz re: 3AC motion for	0.10

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NAME	DATE	DESCRIPTION	HOURS
		coordination (.1).	
Massey, J.A.	09/28/23	Meeting with R. Carter re 3AC claim safe harbor research (.6).	0.60
Morrow, E.S.	09/28/23	Preparation for production regarding 3AC claims and internal communication regarding 3AC discovery requests	0.70
Morrow, E.S.	09/28/23	Review of production regarding 3AC discovery requests as of 9.28.	0.20
Morrow, E.S.	09/28/23	Review and analysis of motions regarding 3AC claims as of 9.28.	0.40
Morrow, E.S.	09/28/23	Document management and review of correspondence regarding 3AC claims.	0.40
Saba, A.	09/28/23	Attend call with A. Weaver re: 3AC claim discovery.	0.10
Saba, A.	09/28/23	Reviewed 3AC discovery correspondence as of 9.28.	0.70
Saba, A.	09/28/23	Reviewed documents for deposition prep.	1.20
Saba, A.	09/28/23	Corresponded with M.Cinnamon, A.Weaver, L.Barefoot re: 3AC discovery.	0.70
Saba, A.	09/28/23	Reviewed discovery items for 3AC as of 9.28.	1.00
Saba, A.	09/28/23	Reviewed 3AC motion re: consolidation.	0.40
Schwartz, D.Z.	09/28/23	Research court to court protocols (0.9); Call with J. Massey re: 3AC motion for coordination (0.1); call with A. Weaver re deposition preparation 9/28 (0.1); Call with L. Barefoot re 3AC claims updates 9/28 (0.2); call with B. Lenox re: 3AC coordination motion (0.1); analysis of 3AC coordination motion (0.8); analysis re 9/28 discovery updates on 3AC claims (1); correspond to L. Barefoot, D. Fike, B. Lenox, A. Weaver, J. Massey, A. Cinnamon, E. Morrow, A. Gariboldi re 3AC claims objection workstream 9/28 (1.3).	4.50
Carter, R.	09/28/23	Meeting with J. Massey re 3AC claim safe	0.60

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NAME	DATE	DESCRIPTION	HOURS
		harbor research.	
Vaughan Vines, J.A.	09/28/23	Create sixth production set for Three Arrows Capital.	0.50
Vaughan Vines, J.A.	09/28/23	Analyze third production set made by Three Arrows Capital per request by E. Morrow.	0.80
Hurley, R.	09/28/23	Conducted responsiveness review for 3AC issues on September 28, 2023.	6.00
Woll, L.	09/28/23	Perform review of 3AC-related documents on September 28, 2023.	2.80
Beriss, M.	09/28/23	creating monitor for 3 bankruptcy cases	0.30
Barefoot, L.A.	09/29/23	Attend call with D. Schwartz, A. Saba, E. Morrow, F. Siddiqui (Weil), R. Berkovich (Weil), S. Venezia (Weil), J. Harris (Weil), A. Di Iorio (Agon), M. Brown (Conyers) and M. Forte (Conyers) re: 3AC claim issues.	0.70
Barefoot, L.A.	09/29/23	Meeting with A. Weaver, D. Schwartz, J. Massey, B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps for 9/29.	0.30
Barefoot, L.A.	09/29/23	Teleconference with C.West (W&C) re 3AC Rule 2004 motion.	0.20
Barefoot, L.A.	09/29/23	Meeting with A. Weaver, D. Schwartz, J. Massey, B. Lenox, D. Fike, and R. Carter re coordination motion objection.	0.50
Barefoot, L.A.	09/29/23	Call with A. Weaver, T. Lynch, and A. Gariboldi to discuss upcoming 3AC meet and confer.	0.40
Barefoot, L.A.	09/29/23	Participate in 3AC meet and confer with Nima Mohebbi (Latham), Adam Peterson (Latham), Marissa Alter-Nelson (Latham), Sarah Mitchell (Latham), A. Weaver, T. Lynch, and A. Gariboldi.	0.80
Barefoot, L.A.	09/29/23	Further review/revisions to draft Rule 2004 objection (0.5); correspondence D.Schwartz, B.Lenox, D.Fike re same (0.1); review UCC joinder to 2004 objection (0.1); review Weil	3.30

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NAME	DATE	DESCRIPTION	HOURS
		comments to Rule 2004 objection (0.1); review UCC comments to Rule 2004 objection (0.3); correspondence B.Lenox, D.Fike re revisions to coordination motion (0.2); review same (0.2); correspondence A.Sullivan (Genesis), A.Pretto-Sakmann (Genesis) re current employees (0.2); draft response to Latham re potential debtor deponents (0.3); prepare for meet and confer (0.6); corresp. E.Morrow re CDS production to Latham (0.1); review A.Gariboldi research re burden on 30(b)(6) R&Os (0.1); correspondence A.Gariboldi, N.Mohebbi (Latham) re solvency related productions (0.1); corresp. M.Cinnamon, A.Saba, A.Weaver re solvency production (0.1); review deposition notices for Islim, Guttas (0.1); update to A.Weaver, B.Lenox, D.Schwartz, A.Gariboldi re call with c.West (W&C) re Rule 2004 (0.1); further correspondence C.West (W&C) re Rule 2004 requests (0.1).	
Barefoot, L.A.	09/29/23	Teleconference call with A. Weaver, re follow up discussion concerning 3AC meet and confer of 9.29.	0.20
Weaver, A.	09/29/23	Call with L. Barefoot re follow up discussion concerning 3AC meet and confer of 9.29.	0.20
Weaver, A.	09/29/23	Participate in 3AC meet and confer with N. Mohebbi (Latham), A. Peterson (Latham), M. Alter-Nelson (Latham), S. Mitchell (Latham), L. Barefoot, T. Lynch, and A. Gariboldi.	0.80
Weaver, A.	09/29/23	Call with L. Barefoot, T. Lynch, and A. Gariboldi to discuss upcoming 3AC meet and confer.	0.40
Weaver, A.	09/29/23	Review of materials and objections to 3AC discovery requests in preparation for 9.29 meet and confer.	0.40
Weaver, A.	09/29/23	Meeting with L. Barefoot, D. Schwartz, J. Massey, B. Lenox, T. Lynch, A. Saba, D.	0.30

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NAME	DATE	DESCRIPTION	HOURS
		Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps for 9/29.	
Weaver, A.	09/29/23	Meeting with L. Barefoot, D. Schwartz, J. Massey, B. Lenox, D. Fike, and R. Carter re coordination motion objection.	0.50
Weaver, A.	09/29/23	Follow up with team on information for potential deponents in 3AC litigation.	0.30
Weaver, A.	09/29/23	Review and comment on Rule 2004 objection.	0.20
Weaver, A.	09/29/23	Review and comment on 30(b)(6) deposition notice.	0.20
Weaver, A.	09/29/23	Correspondence with L Barefoot, N Mohebbi (Latham), E Orman (Latham) regarding discovery disputes in 3AC litigation.	0.20
Weaver, A.	09/29/23	Correspondence with C West (W&C) and L Barefoot regarding objections to a Rule 2004 motion, including review of draft joinder.	0.20
Cinnamon, M.	09/29/23	Planning for 3AC depositions as of 9/29.	1.10
Fike, D.	09/29/23	Corresp. with L. Barefoot, A. Weaver, T. Lynch, A. Saba, and M. Cinnamon re 30(b)(6) notice; service of notice to 3AC.	1.40
Fike, D.	09/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, B. Lenox, T. Lynch, A. Saba, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps for 9/29.	0.30
Fike, D.	09/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, B. Lenox, and R. Carter re coordination motion objection.	0.50
Fike, D.	09/29/23	Revise Rule 2004 objection re edits from Weil, W&C, L. Barefoot and B. Lenox.	3.60
Fike, D.	09/29/23	Review 3AC coordination motion and amended coordination motion.	0.50
Gariboldi, A.	09/29/23	Research issue ahead of meet and confer with L. Barefoot.	1.20
Gariboldi, A.	09/29/23	Attend to filing of 3AC discovery objection.	2.00



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NAME	DATE	DESCRIPTION	HOURS
Gariboldi, A.	09/29/23	Call with L. Barefoot, A. Weaver, T. Lynch to discuss upcoming 3AC meet and confer.	0.40
Gariboldi, A.	09/29/23	Participate in 3AC meet and confer with Nima Mohebbi (Latham), Adam Peterson (Latham), Marissa Alter-Nelson (Latham), S. Mitchell (Latham), L. Barefoot, A. Weaver, T. Lynch.	0.80
Gariboldi, A.	09/29/23	Circulate notes to 3AC team on meet and confer.	0.70
Lenox, B.	09/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps for 9/29.	0.30
Lenox, B.	09/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, D. Fike, and R. Carter re coordination motion objection.	0.50
Lenox, B.	09/29/23	Correspond to D. Fike re: edits to Rule 2004 opposition.	0.20
Lynch, T.	09/29/23	Participate in 3AC meet and confer with Nima Mohebbi (Latham), Adam Peterson (Latham), Marissa Alter-Nelson (Latham), Sarah Mitchell (Latham), L. Barefoot, A. Weaver, and A. Gariboldi.	0.70
Lynch, T.	09/29/23	Call with L. Barefoot, A. Weaver, and A. Gariboldi to discuss upcoming 3AC meet and confer.	0.40
Lynch, T.	09/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, B. Lenox, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps for 9/29	0.30
Lynch, T.	09/29/23	Research case law regarding 30(b)(6) notices.	1.10
Lynch, T.	09/29/23	Analyze 3AC letter regarding 30(b)(6) notice.	3.00
Lynch, T.	09/29/23	Revise 30(b)(6) notice to 3AC.	0.70
Lynch, T.	09/29/23	Review objection to 3AC Rule 2004 motion.	0.20
Lynch, T.	09/29/23	Review N. Mohebbi (Latham) correspondence re: meet and confer.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	09/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, B. Lenox, D. Fike, and R. Carter re coordination motion objection (.5).	0.50
Massey, J.A.	09/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps for 9/29 (.3).	0.30
Morrow, E.S.	09/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, B. Lenox, T. Lynch, A. Saba, D. Fike, A. Gariboldi, and R. Carter re 3AC workstream next steps.	0.30
Morrow, E.S.	09/29/23	Attend call with L. Barefoot, D. Schwartz, A. Saba, F. Siddiqui (Weil), R. Berkovich (Weil), S. Venezia (Weil), J. Harris (Weil), A. Di Iorio (Agon), M. Brown (Conyers) and M. Forte (Conyers) re: 3AC claim issues	0.70
Morrow, E.S.	09/29/23	Internal communication regarding production to 3AC.	0.30
Morrow, E.S.	09/29/23	Prepare and send production of documents to 3AC.	0.30
Morrow, E.S.	09/29/23	Review of document review regarding 3AC claims as of 9.29.	0.30
Morrow, E.S.	09/29/23	Review email correspondence regarding discovery.	0.40
Morrow, E.S.	09/29/23	Analysis regarding document production regarding 3AC claims as of 9.29.	0.50
Morrow, E.S.	09/29/23	Research regarding potential depositions regarding 3AC claims.	0.60
Saba, A.	09/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, B. Lenox, T. Lynch, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps for 9/29.	0.30
Saba, A.	09/29/23	Reviewed files re: deposition prep.	1.00
Saba, A.	09/29/23	Reviewed discovery correspondence from 3AC (0.7); corresponded with A.Weaver, L.Barefoot, M.Cinnamon regarding the same	0.90

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NAME	DATE	DESCRIPTION	HOURS
		(0.2).	
Saba, A.	09/29/23	Attend call with L. Barefoot, D. Schwartz, E. Morrow, F. Siddiqui (Weil), R. Berkovich (Weil), S. Venezia (Weil), J. Harris (Weil), A. Di Iorio (Agon), M. Brown (Conyers) and M. Forte (Conyers) re: 3AC claim issues.	0.70
Schwartz, D.Z.	09/29/23	Attend call with L. Barefoot, A. Saba, E. Morrow, F. Siddiqui (Weil), R. Berkovich (Weil), S. Venezia (Weil), J. Harris (Weil), A. Di Iorio (Agon), M. Brown (Conyers) and M. Forte (Conyers) re: 3AC claim issues (0.7); Meeting with L. Barefoot, A. Weaver, J. Massey, B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps for 9/29 (0.3); Meeting with L. Barefoot, A. Weaver, J. Massey, B. Lenox, D. Fike, and R. Carter re coordination motion objection (0.5); review ucc joinder to 3AC 2004 objection (0.1); correspond to D. Fike, A. Weaver, L. Barefoot, B. Lenox re 2004 objection filing (0.8); analysis re discovery issues 9/29 re 3AC objection (0.9); correspond to D. Fike, A. Weaver, L. Barefoot, B. Lenox, A. Saba. E. Morroe re 3AC strategy 9/29 (1.2); research safe harbors re 3AC claims objection (0.6); Participate in 3AC meet and confer with Nima Mohebbi (Latham), Adam Peterson (Latham), Marissa Alter-Nelson (Latham), Sarah Mitchell (Latham), L. Barefoot, A. Weaver, T. Lynch, and A. Gariboldi (0.8)	5.90
Carter, R.	09/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow, and A. Gariboldi re 3AC workstream next steps for 9/29.	0.30
Carter, R.	09/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, B. Lenox, D. Fike, re coordination motion objection.	0.50
Vaughan Vines, J.A.	09/29/23	Perform quality control review on sixth	0.30

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NAME	DATE	DESCRIPTION	HOURS
		production to Three Arrows Capital.	
Barreto, B.	09/29/23	Review of incoming 3AC documents.	2.00
Hurley, R.	09/29/23	Conducted responsiveness review for 3AC issues on September 29, 2023.	7.80
Dyer-Kennedy, J.	09/29/23	Prepared edits to Rule 2004 Objection per D. Fike.	3.50
Gallagher, A.	09/29/23	Prepared edits to Rule 2004 Objection per D. Fike.	3.20
Tung, G.	09/29/23	Assistance with filing per D. Fike	1.00
Tung, G.	09/29/23	Proofing, blue-booking, and cite-checking brief per D. Fike.	2.00
Barefoot, L.A.	09/30/23	Call with D. Schwartz re deposition schedule re 3AC objection.	0.20
Barefoot, L.A.	09/30/23	Calls with A. Weaver regarding meet and confer correspondence with 3AC.	0.30
Barefoot, L.A.	09/30/23	Teleconference with S. O'Neal re 3AC 30(b)(6) deposition (0.1); correspondence with S. Mitchell (Latham), A. Weaver, A. Saba, E. Morrow re Grayscale documents (0.3); correspondence with A. Pretto-Sakmann (Genesis) re deposition scheduling (0.3); correspondence with R. Doshi (Genesis) re same (0.2); prepare corrections to meet and confer memorialization (0.5); correspondence with N. Mohebbi (Latham) re same (0.2).	1.60
O'Neal, S.A.	09/30/23	Review recent 3AC correspondence and pleadings.	0.40
O'Neal, S.A.	09/30/23	Call with L. Barefoot re 3AC.	0.20
Weaver, A.	09/30/23	Call with L. Barefoot regarding meet and confer correspondence with 3AC.	0.10
Weaver, A.	09/30/23	Review of meet and confer correspondence with 3AC and related follow up correspondence.	0.20
Weaver, A.	09/30/23	Calls with L. Barefoot regarding meet and confer correspondence with 3AC.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	09/30/23	Work on discovery disputes with 3AC, including regarding Rule 2004 Motion and ongoing document review.	1.50
Weaver, A.	09/30/23	Call with counsel for current employee regarding depositions and related correspondence.	0.50
Lynch, T.	09/30/23	Analyze N. Mohebbi (Latham) email re: 3AC 30(b)(6) meet and confer.	0.60
Morrow, E.S.	09/30/23	Analysis regarding 3AC discovery requests as of 9.30.	0.60
Saba, A.	09/30/23	Corresponded with team re: issues related to 3AC discovery.	0.50
Schwartz, D.Z.	09/30/23	Call with L. Barefoot re deposition schedule re 3AC objection (0.2); correspond to L. Barefoot, A. Saba re 3AC claim objection updates 9/30 (0.5); analysis re deposition strategy re 3AC objection (0.6).	1.30
		MATTER TOTAL:	824.60

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MATTER: 24872.025 GGH-Specific Matters

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.026 Cash Cloud

<b><u>Timekeeper Summary</u></b>				
<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
O'Neal, S.A.	0.30	1,820.00	\$	546.00
<u>Associate</u>				
Bremer, S.	0.70	965.00	\$	675.50
Kim, H.R.	0.20	1,155.00	\$	231.00
Weinberg, M.	21.20	1,155.00	\$	24,486.00
Total:	22.40		\$	25,938.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.026 Cash Cloud

NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	09/01/23	Call with M. Bergman (Genesis), A. Sullivan (Genesis), M. Weinberg and H. Kim re Cash Cloud.	0.20
Kim, H.R.	09/01/23	Call with M. Bergman (Genesis), A. Sullivan (Genesis), M. Weinberg and S. Bremer re Cash Cloud.	0.20
Weinberg, M.	09/01/23	Call with M. Bergman (Genesis), A. Sullivan (Genesis), H. Kim, and S. Bremer re Cash Cloud.	0.20
Weinberg, M.	09/01/23	Reviewed draft surcharge objection from S&W team (2.0); proposed revisions to draft surcharge objection (3.7); reviewed revised draft objection from S&W (0.4); provided additional comments on revised draft objection (0.6); correspondence with R. Kinas (S&W) and A. Wendl (S&W) re same (1.1); correspondence with M. Bergman (Genesis) re same (0.2).	8.00
Bremer, S.	09/05/23	Review objections to surcharge motion.	0.50
Weinberg, M.	09/05/23	Correspondence with A. Sullivan (Genesis) and M. Bergman (Genesis) re committee representation (0.4); reviewed surcharge objections filed on the Cash Cloud docket (0.5).	0.90
Weinberg, M.	09/07/23	Call with C. LoTempio (S&K) re Cash Cloud case (0.1); reviewed pleadings on the Cash Cloud case (0.2); correspondence with S. Bremer re same (0.1).	0.40
Weinberg, M.	09/13/23	Correspondence with R. Kinas (S&W) and A. Kissner (MoFo) re surcharge litigation (0.7); reviewed draft settlement agreement re lien challenge (0.3); correspondence with M. Bergman (Genesis) re same (0.1).	1.10
O'Neal, S.A.	09/14/23	Review correspondence re cash cloud surcharge.	0.20
Weinberg, M.	09/14/23	Call with R. Kinas (S&W) to discuss surcharge litigation.	0.50



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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	09/14/23	Reviewed issues related to surcharge litigation (1.0); call with A. Sullivan (Genesis) and M. Bergman (Genesis) to discuss Cash Cloud (0.4).	1.40
Weinberg, M.	09/15/23	Reviewed draft settlement agreement re Enigma lien challenge (0.3); reviewed pleadings in Cash Cloud surcharge litigation (0.6); correspondence with R. Kinas (S&W) re same (0.1).	1.00
Weinberg, M.	09/18/23	Call with C. LoTempio (S&K) to discuss Enigma lien challenge.	0.10
Weinberg, M.	09/19/23	Call with R. Kinas (S&W), A. Wendl (S&W) and counsel to Enigma to discuss surcharge litigation (0.5); correspondence with R. Kinas (S&W) re same (0.4); reviewed filings on Cash Cloud docket (0.2).	1.10
Weinberg, M.	09/20/23	Reviewed Cash Cloud pleadings (0.3); correspondence with S. Bremer re same (0.2).	0.50
O'Neal, S.A.	09/21/23	Call with M. Weinberg re surcharge litigation.	0.10
Weinberg, M.	09/21/23	Revised draft settlement agreement re Enigma lien challenge (2.0); correspondence with A. Sullivan (Genesis) and M. Bergman (Genesis) re same (0.2).	2.20
Weinberg, M.	09/21/23	Call with C. LoTempio (S&K ) re Cash Cloud case.	0.10
Weinberg, M.	09/21/23	Call with S. O'Neal re surcharge litigation.	0.10
Weinberg, M.	09/22/23	Correspondence with A. Sullivan (Genesis) re draft settlement agreement (0.1); correspondence with C. LoTempio (S&K) re same (0.1).	0.20
Weinberg, M.	09/26/23	Reviewed questions from R. Kinas (S&W) re surcharge litigation (0.2); reviewed draft settlement agreement re lien challenge (0.1).	0.30
Weinberg, M.	09/27/23	Reviewed pleadings on the Cash Cloud docket (0.2); reviewed T. James supplemental	0.80

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MATTER: 24872.026 Cash Cloud

NAME	DATE	DESCRIPTION	HOURS
		declaration re surcharge litigation (0.2); correspondence with R. Kinas (S&W) re surcharge litigation (0.4).	
Weinberg, M.	09/28/23	Correspondence with R. Kinas (S&W) re surcharge litigation (0.3); reviewed filings on the Cash Cloud docket (0.2).	0.50
Weinberg, M.	09/28/23	Call with R. Kinas (S&W), A. Kissner (MoFo) and J. Shea (Shea Larsen) to discuss surcharge litigation.	0.50
Weinberg, M.	09/29/23	Call with C. LoTempio (S&K) re lien challenge settlement (0.5); revised draft settlement agreement (0.3); reviewed draft 9019 motion (0.2); reviewed secured claims trust agreement (0.2).	1.20
Weinberg, M.	09/30/23	Reviewed filings on the Cash Cloud docket.	0.10
		MATTER TOTAL:	22.40

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.027 M&A

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Ilan, D.	2.60	2,010.00	\$ 5,226.00
Levine, A.M.	1.10	2,135.00	\$ 2,348.50
Linch, M.E.	2.20	1,735.00	\$ 3,817.00
O'Neal, S.A.	1.50	1,820.00	\$ 2,730.00
Spoerri, K.R.	25.20	1,700.00	\$ 42,840.00
VanLare, J.	5.60	1,730.00	\$ 9,688.00
<u>Counsel</u>			
Weaver, A.	0.90	1,485.00	\$ 1,336.50
<u>Senior Attorney</u>			
Saenz, A.F.	1.30	1,190.00	\$ 1,547.00
<u>Associate</u>			
Brownstein, J.	1.60	1,045.00	\$ 1,672.00
Cao, C.	0.30	845.00	\$ 253.50
Dayem, L.	9.30	845.00	\$ 7,858.50
Friedman, D.A.	5.90	1,045.00	\$ 6,165.50
Garland, A.	0.60	965.00	\$ 579.00
Gruszecki, R.J.	0.30	1,180.00	\$ 354.00
Heiland, K.	5.90	1,155.00	\$ 6,814.50
Julson Barahona, I.A.	39.30	1,180.00	\$ 46,374.00
Kim, H.R.	1.70	1,155.00	\$ 1,963.50
Levander, S.L.	1.10	1,180.00	\$ 1,298.00
Lindsay, M.	7.80	1,045.00	\$ 8,151.00
Rathi, M.	6.00	965.00	\$ 5,790.00
Simmons, S.	3.80	1,045.00	\$ 3,971.00
Swiderski, L.	49.50	1,045.00	\$ 51,727.50
Weinberg, M.	0.20	1,155.00	\$ 231.00
Zhou, H.	7.90	845.00	\$ 6,675.50
Total:	181.60		\$ 219,411.50

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CLIENT: Genesis Global Holdco, LLC  
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NAME	DATE	DESCRIPTION	HOURS
Levine, A.M.	09/01/23	Telephone call with client and C. Toppin re revised EPA.	0.40
Linch, M.E.	09/01/23	Confer with K. Heiland regarding structuring issues.	0.40
Spoerri, K.R.	09/01/23	Attention to emails regarding EPA.	0.40
Spoerri, K.R.	09/01/23	Call with K. Spoerri, I. Julson Barahona, M. Lindsay, M. DiYanni (Moelis) (partial), J. Soto (Moelis), J. Roden (Moelis), A. Tan (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), F. Lamy (Genesis) and D. Islim (Genesis) regarding EPA/APA scope of transferred assets.	1.00
Spoerri, K.R.	09/01/23	Call with I. Julson Barahona regarding next steps.	0.20
Spoerri, K.R.	09/01/23	Attention to review of EPA.	3.30
VanLare, J.	09/01/23	Reviewed correspondence from K. Spoerri re sale process (.2)	0.20
Brownstein, J.	09/01/23	Arranged coverage (01.); drafted coverage notes for C. Toppin (0.2).	0.30
Brownstein, J.	09/01/23	Correspondence regarding questions on the purchase agreement.	0.30
Heiland, K.	09/01/23	Correspondence w. M. Linch regarding comments to purchase agreement.	0.80
Heiland, K.	09/01/23	Correspondence w CGSH corporate team re revised purchase agreement.	0.60
Julson Barahona, I.A.	09/01/23	Call w/ K. Spoerri, M. Lindsay, M. DiYanni (Moelis) (partial), J. Soto (Moelis), J. Roden (Moelis), A. Tan (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), F. Lamy (Genesis) and D. Islim (Genesis) re: EPA/APA scope of transferred assets.	1.00
Julson Barahona, I.A.	09/01/23	Revise EPA.	1.50
Julson Barahona, I.A.	09/01/23	Correspondence w/ Genesis, Moelis and A&M re: EPA draft.	2.50
Julson Barahona, I.A.	09/01/23	Correspondence w/ Walkers re: EPA.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Julson Barahona, I.A.	09/01/23	Correspondence w/ K. Heiland re: EPA.	0.50
Kim, H.R.	09/01/23	Reviewing sale considerations	0.40
Lindsay, M.	09/01/23	Call w/ K. Spoerri, I. Julson Barahona, M. Lindsa, M. DiYanni (Moelis) (partial), J. Soto (Moelis), J. Roden (Moelis), A. Tan (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), F. Lamy (Genesis) and D. Islim (Genesis) re: EPA/APA scope of transferred assets (1.0); review VC investment for transferability (1.0); turn comments to EPA/APA (0.2)	2.20
Swiderski, L.	09/01/23	Email w/ M. Lindsay re. CoC analysis for VC investments	0.40
Linch, M.E.	09/02/23	Confer with W. McRae regarding tax comments.	0.10
Linch, M.E.	09/02/23	Correspond with K. Heiland and B. Sayed-Ganguly regarding tax comments.	0.10
Heiland, K.	09/02/23	Correspondence w. EY team re draft purchase agreement.	0.20
Julson Barahona, I.A.	09/02/23	Revise EPA, incorporating comments from K. Spoerri.	4.00
Lindsay, M.	09/02/23	Turn comments to EPA.	2.20
Spoerri, K.R.	09/03/23	Attention to revision of EPA.	0.60
Spoerri, K.R.	09/03/23	Corresponence regarding EPA outstanding items.	0.40
Spoerri, K.R.	09/03/23	Reviewed restructuring proposal.	1.00
Spoerri, K.R.	09/03/23	Reviewed client comments to EPA (0.5), emailing internally regarding same (0.2).	0.70
Spoerri, K.R.	09/03/23	Attention to review of restructuring proposal and emails.	0.40
VanLare, J.	09/03/23	Reviewed update from J. Soto (Moelis) (.1)	0.10
Julson Barahona, I.A.	09/03/23	Revise EPA, incorporating comments from Genesis.	4.00
Julson Barahona, I.A.	09/03/23	Attend to correspondence w/ Genesis re: EPA.	1.00

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NAME	DATE	DESCRIPTION	HOURS
Linch, M.E.	09/04/23	Correspond with K. Heiland, W. MaRae, D. Schaefer and I. Barahona regarding purchase agreement.	0.50
Spoerri, K.R.	09/04/23	Reviewed revisions to EPA (1.0); respond to client comments (0.5).	1.50
Spoerri, K.R.	09/04/23	Reviewed further revisions to EPA.	0.70
Cao, C.	09/04/23	Correspondence w/ L. Dayem on the CoC analysis	0.30
Dayem, L.	09/04/23	Draft summary of transfer restrictions and change of control in investment contracts	1.70
Dayem, L.	09/04/23	Call with M. Lindsay regarding investment contract summaries	0.10
Heiland, K.	09/04/23	Correspondence w. CGSH tax, corporate team, EY re comments to draft purchase agreement.	0.90
Heiland, K.	09/04/23	Update draft purchase agreement based on comments from Genesis team.	1.50
Julson Barahona, I.A.	09/04/23	Revise EPA and circulate to Genesis.	4.50
Julson Barahona, I.A.	09/04/23	Revise and circulate restructuring steps plan to Moelis and A&M.	1.00
Julson Barahona, I.A.	09/04/23	Update checklist.	0.70
Lindsay, M.	09/04/23	Turn comments to EPA (1.3); continue progressing COC analysis for GGCI investments (1.0).	2.30
Swiderski, L.	09/04/23	Review M&A team emails from 8/18 to 9/4 with specialist teams, Genesis and Moelis & A&M re. term sheet negotiations (0.3), EPA revisions and restructuring plan (2.0)	2.30
Ilan, D.	09/05/23	Prep for call with Genesis	0.20
Ilan, D.	09/05/23	Call w/ S. Simmons, I. Julson Barahona, L. Swiderski, B. Bulthuis (Genesis), F. Lamy (Genesis) and A. Pretto-Sakmann (Genesis) re: Acquired Intellectual Property	0.80
Linch, M.E.	09/05/23	Review change to purchase agreement.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Spoerri, K.R.	09/05/23	Attention to email re EPA.	0.30
Spoerri, K.R.	09/05/23	Call with J. VanLare (partial), I. Julson Barahona (partial), L. Swiderski, J. Soto (Moelis) (partial), D. Islim (Genesis) (partial), A. Pretto-Sakmann (Genesis) (partial), A. Chan (Genesis) (partial), F. Lamy (Genesis), J. Sciametta (A&M) and L. Cherrone (A&M) regarding open EPA issues.	1.50
Spoerri, K.R.	09/05/23	Email L. Swiderski/I. Julson Barahona with comments to EPA.	0.20
Spoerri, K.R.	09/05/23	Draft due diligence call agenda.	0.30
Spoerri, K.R.	09/05/23	Call with J. VanLare, I. Julson Barahona, L. Swiderski, M. DiYanni (Moelis), J. Soto (Moelis), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), F. Lamy (Genesis) and J. Sciametta (A&M) regarding sales process.	0.50
Spoerri, K.R.	09/05/23	Call with I. Julson Barahona regarding follow up task from Advisors call.	0.20
Spoerri, K.R.	09/05/23	Comment on checklist.	0.30
Spoerri, K.R.	09/05/23	Review of TSA.	0.60
Spoerri, K.R.	09/05/23	Comment on revised EPA.	0.50
VanLare, J.	09/05/23	Call with Moelis team, client re EPA (1.5)	1.50
VanLare, J.	09/05/23	Check-in call re plan process with D. Islim (Genesis), A. Pretto-Sakmann (Genesis), K. Spoerri, I. Julson (.5)	0.50
Saenz, A.F.	09/05/23	Call with M. Rathi regarding disclosure schedules.	0.10
Saenz, A.F.	09/05/23	Call with S. Levander (partial), A. Lotty regarding disclosure statement updates.	0.40
Dayem, L.	09/05/23	Draft summary of transfer restrictions and change of control in investment contracts	4.70
Heiland, K.	09/05/23	Update draft purchase agreement based on comments from Genesis team, CGSH corporate team.	1.30

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NAME	DATE	DESCRIPTION	HOURS
Heiland, K.	09/05/23	Review comments from EY to purchase agreement.	0.60
Julson Barahona, I.A.	09/05/23	Call w/ J. VanLare (partial), K. Spoerri, L. Swiderski, J. Soto (Moelis) (partial), D. Islim (Genesis) (partial), A. Pretto-Sakmann (Genesis) (partial), A. Chan (Genesis) (partial), F. Lamy (Genesis), J. Sciametta (A&M) and L. Cherrone (A&M) re. open EPA issues.	1.10
Julson Barahona, I.A.	09/05/23	Call w/ L. Swiderski re. EPA open points.	0.40
Julson Barahona, I.A.	09/05/23	Call w/ J. VanLare, K. Spoerri, L. Swiderski, M. DiYanni (Moelis), J. Soto (Moelis), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), F. Lamy (Genesis) and J. Sciametta (A&M) re. sales process.	0.50
Julson Barahona, I.A.	09/05/23	Call w/ K. Spoerri re: follow up tasks from advisors call.	0.20
Julson Barahona, I.A.	09/05/23	Call w/ F. Lamy (Genesis) re: Acquired IP.	0.10
Julson Barahona, I.A.	09/05/23	Call w/ A. Pretto-Sakmann (Genesis) re: EPA.	0.50
Julson Barahona, I.A.	09/05/23	Prepare for EPA issues list call.	0.50
Julson Barahona, I.A.	09/05/23	Revise draft EPA.	4.50
Julson Barahona, I.A.	09/05/23	Attend to correspondence w/ A. Levine re: benefits section of EPA..	0.30
Julson Barahona, I.A.	09/05/23	Attend to correspondence w/ A&M re: EPA.	0.40
Julson Barahona, I.A.	09/05/23	Revise checklist.	0.50
Julson Barahona, I.A.	09/05/23	Call w/ D. Ilan, S. Simmons, L. Swiderski, B. Bulthuis (Genesis), F. Lamy (Genesis) and A. Pretto-Sakmann (Genesis) re. Acquired Intellectual Property.	0.80
Rathi, M.	09/05/23	Call with A. Saenz re: disclosure schedules	0.10
Rathi, M.	09/05/23	2.1 - research re: litigation disclosure schedule; 1.4 - drafting the same; .2 - related correspondence with A. Saenz	3.70
Simmons, S.	09/05/23	Call w/ D. Ilan, I. Julson Barahona, L.	0.80



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NAME	DATE	DESCRIPTION	HOURS
		Swiderski, B. Bulthuis (Genesis), F. Lamy (Genesis) and A. Pretto-Sakmann (Genesis) re. Acquired Intellectual Propert	
Swiderski, L.	09/05/23	Call with J. VanLare, K. Spoerri, I. Julson Barahona, M. DiYanni (Moelis), D. Islim (Genesis), A. Pretto-Sakmann (Gensis), F. Lamy (Genesis) and J. Sciametta (A&M) re sales process.	0.50
Swiderski, L.	09/05/23	Correspondence with K. Spoerri, I. Julson Barahona, D. Ilan, S. Simmons and K. Heiland regarding TSA.	0.40
Swiderski, L.	09/05/23	Correspondence with H. Conroy, D. North and A. Weaver regarding bidder diligence call scheduling.	0.30
Swiderski, L.	09/05/23	Call with A. Pretto-Sakmann (Genesis) regarding EPA.	0.10
Swiderski, L.	09/05/23	Email with A. Pretto-Sakmann (Genesis) regarding EPA open points.	0.10
Swiderski, L.	09/05/23	Correspondence with I. Julson Barahona regarding EPA schedules.	0.50
Swiderski, L.	09/05/23	Draft Company Disclosure Schedule (morning).	2.80
Swiderski, L.	09/05/23	Draft revised Company Disclosure Schedule (midday).	2.50
Swiderski, L.	09/05/23	Draft revise Company Disclosure Schedule (evening).	3.80
Swiderski, L.	09/05/23	Call w/ J. VanLare (partial), K. Spoerri, I. Julson Barahona (partial), J. Soto (Moelis) (partial), D. Islim (Genesis) (partial), A. Pretto-Sakmann (Genesis) (partial), A. Chan (Genesis) (partial), F. Lamy (Genesis), J. Sciametta (A&M) and L. Cherrone (A&M) re. open EPA issues	1.50
Swiderski, L.	09/05/23	Call w/ I. Julson Barahona re. EPA open points	0.40
Swiderski, L.	09/05/23	Call w/ D. Ilan, S. Simmons, I. Julson	0.80

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NAME	DATE	DESCRIPTION	HOURS
		Barahona, B. Bulthuis (Genesis), F. Lamy (Genesis) and A. Pretto-Sakmann (Genesis) re. Acquired Intellectual Property	
Ilan, D.	09/06/23	Call w/ S. Simmons, L. Swiderski, F. Lamy (Genesis), B. Bulthuis (Genesis), A. Pretto-Sakmann (Genesis) (partial) re. Acquired Intellectual Property follow-up discussion (.6)	0.60
Ilan, D.	09/06/23	Revise TSA	1.00
Levine, A.M.	09/06/23	Review of revised schedules	0.30
Linch, M.E.	09/06/23	Review change to purchase agreement.	0.40
Spoerri, K.R.	09/06/23	Attention to email re EPA.	0.20
Spoerri, K.R.	09/06/23	Call with L. Swiderski re EPA.	0.20
Spoerri, K.R.	09/06/23	Call with I. Julson Barahona regarding regulatory call.	0.20
Spoerri, K.R.	09/06/23	Call with J. VanLare, K. Spoerri, I. Julson Barahona and L. Swiderski regarding Restructuring Actions and Deal Status (.7). Attention to email (re deal status.2)	0.90
VanLare, J.	09/06/23	M&A update advisor call for 9/6 (partial) (.2); call with K. Spoerri, I. Julson re M&A process (.8)	1.00
Saenz, A.F.	09/06/23	Comment on disclosure statement regarding investigation claims.	0.80
Brownstein, J.	09/06/23	Review of disclosure schedules.	0.50
Brownstein, J.	09/06/23	Review of correspondence regarding questions on purchase agreement.	0.50
Dayem, L.	09/06/23	Revise change of control and transfer restrictions summary of investment contracts	2.80
Friedman, D.A.	09/06/23	Call with L. Swiderski regarding deal onboarding.	0.50
Julson Barahona, I.A.	09/06/23	Call w/ J. VanLare, L. Swiderski, F. Lamy (Genesis), A. Pretto-Sakmann (Genesis) (partial), F. Lamy (Genesis), J. Soto (Moelis), A. Tan (Moelis), M. DiYanni (Moelis) and L	0.20

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NAME	DATE	DESCRIPTION	HOURS
		Cherrone (A&M) re. daily sales process update.	
Julson Barahona, I.A.	09/06/23	Call w/ J. VanLare, K. Spoerri, and L. Swiderski re. Restructuring Actions and Deal Status.	0.70
Julson Barahona, I.A.	09/06/23	Circulate EPA to bidder.	1.00
Julson Barahona, I.A.	09/06/23	Attend to correspondence w/ L. Swiderski and K. Spoerri re: restructuring actions	0.40
Julson Barahona, I.A.	09/06/23	Review disclosure schedules.	1.00
Julson Barahona, I.A.	09/06/23	Draft EPA issues list.	0.50
Julson Barahona, I.A.	09/06/23	Revise signing checklist.	0.60
Julson Barahona, I.A.	09/06/23	Revise TSA.	0.70
Levander, S.L.	09/06/23	Revised disclosures on litigation.	1.10
Rathi, M.	09/06/23	Call with S. Levander re: disclosure schedules	0.10
Rathi, M.	09/06/23	Revising draft language for litigation disclosure schedule	1.90
Simmons, S.	09/06/23	Review and draft IP comments to the TSA; correspond with D. Ilan re: same.	1.50
Simmons, S.	09/06/23	Revise IP comments to the TSA: correspond with L. Swiderski re: same.	0.90
Simmons, S.	09/06/23	Call w/ D. Ilan, L. Swiderski, F. Lamy (Genesis), B. Bulthuis (Genesis), A. Pretto-Sakmann (Genesis) (partial) re. Acquired Intellectual Property follow-up discussion.	0.60
Swiderski, L.	09/06/23	Distribute revised EPA to Cleary specialists, W&C and Weil teams.	0.30
Swiderski, L.	09/06/23	Call w/ K. Spoerri re. EPA and deal status	0.20
Swiderski, L.	09/06/23	Call w/ I. Julson Barahona re. signing process	0.20
Swiderski, L.	09/06/23	Call w/ D. Ilan, S. Simmons, F. Lamy (Genesis), B. Bulthuis (Genesis), A. Pretto-Sakmann (Genesis) (partial) re. Acquired Intellectual Property follow-up discussion	0.60
Swiderski, L.	09/06/23	Revise Company Disclosure Schedules.	2.50

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NAME	DATE	DESCRIPTION	HOURS
Swiderski, L.	09/06/23	Call with H. Zhou regarding M&A team onboarding.	0.20
Swiderski, L.	09/06/23	Call with D. Friedman regarding deal onboarding.	0.50
Swiderski, L.	09/06/23	Email with D. Ilan and I. Julson Barahona regarding acquired IP definition.	0.20
Swiderski, L.	09/06/23	Circulate revised EPA draft to CGSH specialists, W&C and Proskauer.	0.30
Swiderski, L.	09/06/23	Email with D. Ruzi (Weil) regarding deal status.	0.20
Swiderski, L.	09/06/23	Coordinate legal due diligence call scheduling with CGSH specialists.	0.30
Swiderski, L.	09/06/23	Call with J. VanLare, I. Julson Barahona and F. Lamy (Genesis), A. Pretto-Sakmann (Genesis) (partial), F. Lamy (Genesis), J. Soto (Moelis), A. Tan (Moelis), M. DiYanni (Moelis) and L Cherrone (A&M) regarding daily sales process update.	0.20
Swiderski, L.	09/06/23	Call w/ J. VanLare, K. Spoerri and I. Julson Barahona regarding Restructuring Actions and Deal Status.	0.70
Swiderski, L.	09/06/23	Revise streamlined signing checklist and open EPA items schedule.	1.00
Swiderski, L.	09/06/23	Email with I. Julson Barahona regarding signing checklist.	0.20
Swiderski, L.	09/06/23	Email with I. Julson Barahona regarding transferability of VC investments.	0.10
Swiderski, L.	09/06/23	Correspondence with J. Brownstein regarding benefits sections of Company Disclosure Schedule.	0.20
Swiderski, L.	09/06/23	Email with M. Rathi and S. Levander regarding compliance with law rider.	0.20
Swiderski, L.	09/06/23	Revise and finalize Company Disclosure Schedule (1.8 hours) Email with A. Pretto-Sakmann (Genesis)	0.20

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NAME	DATE	DESCRIPTION	HOURS
		regarding Company Disclosure Schedule.	
Swiderski, L.	09/06/23	Email with J. Knight regarding deal status.	0.10
Swiderski, L.	09/06/23	Email with I. Julson Barahona regarding TSA.	0.10
Swiderski, L.	09/06/23	Call w/ J. VanLare, K. Spoerri, and I. Julson Barahona re. Restructuring Actions and Deal Status	0.70
Swiderski, L.	09/06/23	Call w/ H. Zhou re. M&A team onboarding	0.20
Zhou, H.	09/06/23	Call w/ L. Swiderski re. M&A team onboarding.	0.20
Levine, A.M.	09/07/23	Review of assignment agreement.	0.40
Spoerri, K.R.	09/07/23	Call regarding regulatory questions.	0.60
Spoerri, K.R.	09/07/23	Call with J. VanLare, I. Julson Barahona, D. Friedman, L. Swiderski, A. Pretto-Sakmann (Genesis), D. Islim (Genesis), F. Lamy (Genesis), J. Soto (Moelis), L. Cherrone (A&M) regarding sales process update.	0.60
Spoerri, K.R.	09/07/23	Post-advisors call debrief conference with I. Julson Barahona and D. Friedman.	0.40
VanLare, J.	09/07/23	Call w/ K. Spoerri, I. Julson Barahona, D. Friedman, L. Swiderski, A. Pretto-Sakmann (Genesis), D. Islim (Genesis), F. Lamy (Genesis), J. Soto (Moelis), L. Cherrone (A&M) re. sales process update (partial)	0.30
Weaver, A.	09/07/23	Legal & regulatory due diligence call w/ K. Spoerri (partial), I. Julson Barahona, L. Swiderski (partial), A. Weaver, A. Pretto-Sakmann (Genesis), A. van Voorhees (Genesis), A. Chan (Genesis), J. Soto (Moelis), N. Neto (Walkers), I. Wright (Walkers) and bidder representatives.	0.90
Friedman, D.A.	09/07/23	Conference with L. Swiderski regarding deal status.	0.20
Friedman, D.A.	09/07/23	Call with I. Julson Barahona, L. Swiderski to discuss closing checklist.	0.50
Friedman, D.A.	09/07/23	Review Purchase Agreement, checklist,	1.80

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NAME	DATE	DESCRIPTION	HOURS
		contract analysis and investment agreements.	
Friedman, D.A.	09/07/23	Call with J. VanLare, K. Spoerri, I. Julson Barahona, L. Swiderski, A. Pretto-Sakmann (Genesis), D. Islim (Genesis), F. Lamy (Genesis), J. Soto (Moelis), L. Cherrone (A&M) regarding sales process update.	0.60
Julson Barahona, I.A.	09/07/23	Call w/ L. Swiderski, D. Friedman and H. Zhou to discuss closing checklist.	0.50
Julson Barahona, I.A.	09/07/23	Legal & regulatory due diligence call w/ K. Spoerri (partial), L. Swiderski (partial), A. Weaver, A. Pretto-Sakmann (Genesis), A. van Voorhees (Genesis), A. Chan (Genesis), J. Soto (Moelis), N. Neto (Walkers), I. Wright (Walkers) and bidder representatives.	0.90
Julson Barahona, I.A.	09/07/23	Call w/ L. Swiderski re. signing process.	0.20
Julson Barahona, I.A.	09/07/23	Call w/ J. VanLare, K. Spoerri, D. Friedman, L. Swiderski, A. Pretto-Sakmann (Genesis), D. Islim (Genesis), F. Lamy (Genesis), J. Soto (Moelis), L. Cherrone (A&M) re. sales process update.	0.60
Julson Barahona, I.A.	09/07/23	Review DD uploads.	0.40
Julson Barahona, I.A.	09/07/23	Conference w/ L. Swiderski re. TBV calculations.	0.20
Julson Barahona, I.A.	09/07/23	Post-advisors call debrief conference w/ K. Spoerri (partial), L. Swiderski and D. Friedman.	0.40
Lindsay, M.	09/07/23	Update VC investment chart.	1.10
Swiderski, L.	09/07/23	Call with I. Julson Barahona, D. Friedman and H. Zhou to discuss closing checklist.	0.50
Swiderski, L.	09/07/23	Conference with D. Friedman regarding deal status.	0.20
Swiderski, L.	09/07/23	Email with A. Pretto-Sakmann regarding disclosure schedules and checklist.	0.20
Swiderski, L.	09/07/23	Review investment contracts grid and related correspondence with M. Lindsay and L.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Dayem.	
Swiderski, L.	09/07/23	Review Seller Disclosure Schedule and related correspondence with D. Friedman and K. Spoerri regarding comments.	0.50
Swiderski, L.	09/07/23	Call with D. Friedman regarding Seller Disclosure Schedule and open signing checklist items.	0.40
Swiderski, L.	09/07/23	Call with J. VanLare, K. Spoerri, I. Julson Barahona, D. Friedman, A. Pretto-Sakmann (Genesis), D. Islim (Genesis), F. Lamy (Genesis), J. Soto (Moelis), L. Cherrone (A&M) regarding sales process update.	0.60
Swiderski, L.	09/07/23	Post-advisors call debrief conference with K. Spoerri (partial), I. Julson Barahona and D. Friedman.	0.40
Swiderski, L.	09/07/23	Conference with I. Julson Barahona regarding TBV calculations.	0.20
Swiderski, L.	09/07/23	Review A&M and Moelis comments to Restructuring Actions Schedule.	0.30
Swiderski, L.	09/07/23	Email with D. Walker (A&M) regarding scheduled for cryptocurrency adjustments.	0.20
Swiderski, L.	09/07/23	Email with J. VanLare, K. Spoerri and L. Barefoot regarding D&O coverage and intercompany payoff documentation.	0.30
Swiderski, L.	09/07/23	Email with D. Friedman and H. Zhou regarding schedules for investment contracts.	0.20
Swiderski, L.	09/07/23	Review Moelis PF Balance Sheet (.4); prepare EPA schedule for Example Balance Sheet and TBV (.5).	0.90
Swiderski, L.	09/07/23	Legal & regulatory due diligence call w/ K. Spoerri (partial), I. Julson Barahona,, A. Weaver, A. Pretto-Sakmann (Genesis), A. van Voorhees (Genesis), A. Chan (Genesis), J. Soto (Moelis), N. Neto (Walkers), I. Wright (Walkers) and bidder representatives	0.70
Zhou, H.	09/07/23	Call w/ I. Julson Barahona, L. Swiderski and	0.50

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NAME	DATE	DESCRIPTION	HOURS
		D. Friedman to discuss closing checklist	
Linch, M.E.	09/08/23	Correspond with M. Hatch and S. Rohlf's regarding update.	0.20
Spoerri, K.R.	09/08/23	Attention to issues list and email internally with Moelis regarding same.	0.70
Friedman, D.A.	09/08/23	Meet with L. Swiderski and H. Zhou regarding signing and closing next steps.	0.60
Swiderski, L.	09/08/23	Review bidder term sheet/EPA provisions (1.2); and correspondence re. comments from K. Spoerri and J. Soto (Moelis) (.2)	1.40
Swiderski, L.	09/08/23	Review Moelis sources & funds spreadsheet and GGCI/GGML balance sheet.	0.50
Swiderski, L.	09/08/23	Revise Restructuring Actions exhibit.	1.00
Swiderski, L.	09/08/23	Email with K. Spoerri regarding Restructuring Actions and example BS and TBV Schedule.	0.20
Swiderski, L.	09/08/23	Email with I. Julson Barahona regarding interco loans.	0.20
Swiderski, L.	09/08/23	Call with J. Roden (Moelis) regarding GGCI and GGML balance sheet.	0.10
Swiderski, L.	09/08/23	Review Key Tech Assets worksheet (.2); related email with A. Tan (.2).	0.40
Swiderski, L.	09/08/23	Update signing and closing checklist.	0.50
Swiderski, L.	09/08/23	Correspondence w/ H. Kim, J. VanLare and C. Maletta (Genesis) re. D&O coverage	0.20
Swiderski, L.	09/08/23	Meet w/ D. Friedman and H. Zhou re signing and closing next steps.	0.60
Zhou, H.	09/08/23	Meet w/ D. Friedman and L. Swiderski re signing and closing next steps	0.60
Zhou, H.	09/08/23	Draft company disclosure schedules	3.90
Linch, M.E.	09/11/23	Correspond with M. Hatch regarding tax update.	0.10



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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	09/11/23	Call with B. Tichenor (Moelis) re bids (0.1). Call with K. Spoerri and J. VanLare re same (0.5).	0.60
Spoerri, K.R.	09/11/23	Prepare for call regarding disclosure schedules.	0.40
Spoerri, K.R.	09/11/23	Call with D. Friedman, L. Swiderski, A. Pretto-Sakmann (Genesis) (partial) and M. Patterson (Genesis) regarding Company Disclosure Schedule.	0.90
Spoerri, K.R.	09/11/23	Call with J. Soto (Moelis) regarding deal status.	0.30
Spoerri, K.R.	09/11/23	Call with L. Swiderski regarding deal status and open items.	0.20
Spoerri, K.R.	09/11/23	Call w D Islim (Genesis) and M DiYanni (Moelis) regarding sale process	0.10
Spoerri, K.R.	09/11/23	Call with D. Islim (Genesis) and follow up internal emails.	0.10
Spoerri, K.R.	09/11/23	Call with J. VanLare and S. O'Neal regarding sale process.	0.30
VanLare, J.	09/11/23	Call K. Spoerri and S. O'Neal re M&A process	0.30
Friedman, D.A.	09/11/23	Call with L. Swiderski regarding deal status.	0.20
Friedman, D.A.	09/11/23	Correspondence with H. Zhou regarding precedents for ancillary agreements.	0.30
Friedman, D.A.	09/11/23	Call with K. Spoerri, L. Swiderski, A. Pretto-Sakmann (Genesis) (partial) and M. Patterson (Genesis) regarding Company Disclosure Schedule.	0.90
Friedman, D.A.	09/11/23	Review Equity Purchase Agreement and Company Disclosure Schedule.	0.30
Garland, A.	09/11/23	Correspondence with S. Simmons regarding call with client.	0.60
Gruszecki, R.J.	09/11/23	Assistance with questions re transition services	0.30

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NAME	DATE	DESCRIPTION	HOURS
Rathi, M.	09/11/23	Reviewing A. Saenz and S. Levander correspondence re: potential disclosures	0.20
Swiderski, L.	09/11/23	Coordinate call regarding disclosure schedules with M. Patterson (Genesis), D. Kim (Genesis) and A. Pretto-Sakmann (Genesis).	0.20
Swiderski, L.	09/11/23	Prepare for client call regarding Company Disclosure Schedule.	0.20
Swiderski, L.	09/11/23	Call with K. Spoerri, D. Friedman, A. Pretto-Sakmann (Genesis) (partial) and M. Patterson (Genesis) regarding Company Disclosure Schedule.	0.90
Swiderski, L.	09/11/23	Review call notes (.3); annotate proposed compliance with law disclosures for further discussion (.4).	0.70
Swiderski, L.	09/11/23	Call with D. Friedman regarding deal status.	0.20
Swiderski, L.	09/11/23	Review assignment agreement for employee contracts	0.10
Swiderski, L.	09/11/23	Call with K. Spoerri regarding deal status and open items.	0.20
Swiderski, L.	09/11/23	Email CGSH litigation team regarding proposed compliance with law disclosures.	0.30
Swiderski, L.	09/11/23	Call with K. Spoerri regarding deal update.	0.10
Swiderski, L.	09/11/23	Correspondence with D. Islim (Genesis) regarding deal status.	0.10
Swiderski, L.	09/11/23	Email with A. Saenz regarding compliance with law disclosures.	0.30
Swiderski, L.	09/11/23	Revise investment contract analysis.	2.00
Swiderski, L.	09/11/23	Revise Company Disclosure Schedules disclosures for investment contracts.	0.30
Zhou, H.	09/11/23	Draft ancillary documents	0.20
Linch, M.E.	09/12/23	Correspond with K. Heiland and L. Swiderski regarding intercompany loan cancellation.	0.20
O'Neal, S.A.	09/12/23	Call with Moelis and Cleary M&A teams re	0.40

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NAME	DATE	DESCRIPTION	HOURS
		next steps.	
Spoerri, K.R.	09/12/23	Call with S O'Neal, J VanLare, M DiYanni (Moelis), J Soto (Moelis) regarding sale process.	0.30
Spoerri, K.R.	09/12/23	Call with D Islim, F Lamy, A Chan, A Pretto-Sakmann (Genesis), J Soto, M. DiYanni, B Tirchenor [Moelis], J Vanlare (partial), S O'Neal (partial) re sale process.	0.50
Spoerri, K.R.	09/12/23	Correspondence regarding bidder emails.	0.40
Spoerri, K.R.	09/12/23	Call with L. Swiderski regarding deal status.	0.20
Spoerri, K.R.	09/12/23	Comment on restructuring plan and schedule 1.1.	0.90
Spoerri, K.R.	09/12/23	Correspondence regarding sales process.	0.20
VanLare, J.	09/12/23	Call with Moelis, K. Spoerri, re M&A update	0.40
VanLare, J.	09/12/23	Reviewed issues list re deal	0.30
Swiderski, L.	09/12/23	Revise investment contracts transferability analysis chart and cross-check provisions for missing contracts.	1.40
Swiderski, L.	09/12/23	Email with H. Zhou regarding Company Disclosure Schedule and investment contracts transferability analysis.	0.20
Swiderski, L.	09/12/23	Call with K. Spoerri regarding deal status.	0.20
Swiderski, L.	09/12/23	Meet with D. Friedman and H. Zhou to discuss next steps and ancillary deliverables.	0.40
Zhou, H.	09/12/23	Meet w/ D. Friedman and L. Swiderski to discuss next steps and ancillary deliverables	0.40
Zhou, H.	09/12/23	Review investment contracts, disclosure schedules	2.10
Swiderski, L.	09/13/23	Email w/ J. VanLare & K. Spoerri re. deal status communications	0.10
Spoerri, K.R.	09/18/23	Attention to review of FAQ (.4). Attention to edit of FAQ (.2)	0.60
VanLare, J.	09/18/23	Reviewed M&A FAQs	0.20

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NAME	DATE	DESCRIPTION	HOURS
Swiderski, L.	09/18/23	Review and revise draft Sales Process FAQ and related email w/ K. Spoerri & J. VanLare	1.50
Spoerri, K.R.	09/19/23	Attention to emails regarding FAQ. Attention to revision of FAQ.	1.00
VanLare, J.	09/19/23	Reviewed sale process FAQ (.5)	0.50
Swiderski, L.	09/19/23	Revise FAQ re. sales process summary and related correspondence w/ K. Spoerri, J. VanLare, M. DiYanni (Moelis) and Weil team	1.60
O'Neal, S.A.	09/20/23	Calls and correspondence with H. Kim and markup sale FAQ.	0.30
Spoerri, K.R.	09/20/23	Attention to email re Genesis sales process	0.20
VanLare, J.	09/20/23	Reviewed draft M&A FAQ for creditors (.1)	0.10
Kim, H.R.	09/20/23	Reviewing sale FAQ	1.00
Swiderski, L.	09/20/23	Revise sales process FAQ & related email w/ K. Spoerri, M. DiYanni (Moelis) and H. Kim	1.20
Weinberg, M.	09/20/23	Call S. Rohlfs re: asset sales.	0.20
Kim, H.R.	09/21/23	Reviewing sale FAQ	0.10
Swiderski, L.	09/21/23	Correspondence w/ H. Kim and M. DiYanni (Moelis) re. sales process FAQ	0.10
Spoerri, K.R.	09/26/23	Attention to email.	0.20
O'Neal, S.A.	09/27/23	Comment on sale FAQs.	0.20
VanLare, J.	09/27/23	Reviewed disclosures re sale process (.2).	0.20
Kim, H.R.	09/27/23	Reviewing sale FAQ.	0.20
Swiderski, L.	09/28/23	Prep for TSA call with Genesis & related correspondence with H. Kim	0.20
		MATTER TOTAL:	181.60

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MATTER: 24872.028 DCG Loans

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	2.70	1,780.00	\$ 4,806.00
O'Neal, S.A.	22.80	1,820.00	\$ 41,496.00
<u>Counsel</u>			
Hammer, B.M.	0.80	1,280.00	\$ 1,024.00
<u>Associate</u>			
Bremer, S.	0.90	965.00	\$ 868.50
Hatch, M.	0.30	845.00	\$ 253.50
Kohles, M.	3.50	965.00	\$ 3,377.50
Massey, J.A.	3.30	1,155.00	\$ 3,811.50
Ribeiro, C.	40.50	1,105.00	\$ 44,752.50
Rohlf, S.M.	1.20	1,180.00	\$ 1,416.00
Ross, K.	6.80	965.00	\$ 6,562.00
Weinberg, M.	0.70	1,155.00	\$ 808.50
<u>Paralegal</u>			
Gallagher, A.	1.50	430.00	\$ 645.00
Tung, G.	0.90	370.00	\$ 333.00
<u>Non-Legal</u>			
Beriss, M.	0.10	370.00	\$ 37.00
Cyr, B.J.	2.30	1,180.00	\$ 2,714.00
Libberton, S.I.	0.30	370.00	\$ 111.00
Olukotun, J.I.	1.00	370.00	\$ 370.00
Total:	89.60		\$ 113,386.00

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	09/01/23	Review correspondence S.O'Neal to D.Aronson (Special Comm), T.Conheeny (Special Comm), A.Pretto-Sakmann (Genesis) re DCG complaints.	0.10
O'Neal, S.A.	09/01/23	Comment on issues list relating to partial repayment agreement.	0.50
O'Neal, S.A.	09/01/23	Call with P. Abelson (W&C) and A. Parra Criste (W&C) with C. Ribeiro re partial repayment agreement.	0.50
Bremer, S.	09/01/23	Call with S. O'Neal, C. Ribeiro, M. Meises (W&C), A. Parra Criste (W&C), P. Abelson (W&C) re partial repayment agreement.	0.80
Kohles, M.	09/01/23	Call with J. Massey and K. Ross re turnover action.	0.10
Kohles, M.	09/01/23	Research for turnover action.	1.20
Ribeiro, C.	09/01/23	Meeting with S. O'Neal, S. Bremer, P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C) re partial repayment agreement	0.80
Ribeiro, C.	09/01/23	Revise partial repayment agreement	2.50
Ribeiro, C.	09/01/23	Review Weil revisions to partial repayment agreement (0.8); draft issues list (1.5)	2.30
Rohlfs, S.M.	09/01/23	Research re: Upstream sales to DCG	1.20
Barefoot, L.A.	09/02/23	Review update from S.O'Neal to P.Aronzon (special comm), T.Conheeny (special comm) re mark up to DCG partial repayment agreement.	0.10
Barefoot, L.A.	09/02/23	Correspondence S.O'Neal, M.Kohles, J.Massey re stay of DCG adversary proceeding.	0.10
O'Neal, S.A.	09/02/23	Review and comment on partial repayment agreement (1.3), send to Weil for review (.10).	1.40
O'Neal, S.A.	09/02/23	Correspondence with Cleary team re turnover.	0.20
Kohles, M.	09/02/23	Correspond with L. Barefoot and J. Massey re pausing turnover action.	0.60
Massey, J.A.	09/02/23	Correspondence M. Kohles re: notice of stay	0.10

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NAME	DATE	DESCRIPTION	HOURS
		of DCG litigation (0.1).	
O'Neal, S.A.	09/04/23	Call with J. Saferstein (Weil) re partial repayment agreement.	0.20
O'Neal, S.A.	09/04/23	Correspondence with Cleary turnover team.	0.10
Massey, J.A.	09/04/23	Correspondence S. O'Neal, L. Barefoot re: notice of stay of DCG litigation (0.2).	0.20
Barefoot, L.A.	09/05/23	Review revisions to revised DCG complaints (0.2); correspondence S.O'Neal, J.Massey, K.Ross re service plan (0.2); correspondence M.Goulborn (MJM), K.Ross re same (0.1).	0.50
O'Neal, S.A.	09/05/23	Call with C. Ribeiro, P. Abelson (W&C), A. Parra-Criste (W&C) re partial repayment agreement (1.2).	1.20
O'Neal, S.A.	09/05/23	Calls with J. Massey re turnover action.	0.30
O'Neal, S.A.	09/05/23	Markups to partial repayment agreement.	1.50
Bremer, S.	09/05/23	Review partial repayment agreement draft.	0.10
Massey, J.A.	09/05/23	Correspondence S. O'Neal re: filing of DCG complaint (0.2), L. Barefoot re: logistics of same (0.3), K. Ross re: same (0.1).	0.60
Massey, J.A.	09/05/23	Revisions to draft notice of abeyance (0.5).	0.50
Massey, J.A.	09/05/23	Call with S. O'Neal re: DCG turnover complaint and notice (0.3).	0.30
Ribeiro, C.	09/05/23	Call with S. O'Neal, P. Abelson (W&C), A. Parra-Criste (W&C) re partial repayment agreement	1.20
Ribeiro, C.	09/05/23	Revise partial repayment agreement in light of Weil comments (2.0); calls with S. O'Neal re same (0.2); draft revised issues list (2.8)	5.00
Ross, K.	09/05/23	Draft notice of abeyance (.6); corresp. w/ J. Massey, M. Kohles, S. Saran, MAO team re updates to filing timeline of turnover action (.2); review filing and service logistics of turnover action (.2); corresp. w/ B. Cyr re same (.1); revise notice of stay per J. Massey (.2)	1.30
Weinberg, M.	09/05/23	Reviewed markup of the partial repayment agreement (0.5); reviewed issues list re same	0.70

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NAME	DATE	DESCRIPTION	HOURS
		(0.2).	
Cyr, B.J.	09/05/23	Confer with K. Ross re: procedures relating to commencing adversary proceedings in regulator bankruptcy and staying same.	0.30
Barefoot, L.A.	09/06/23	Final review of DCG and DCGI complaints (0.2); correspondence S.O'Neal, K.Ross, J.Massey re same (0.1); review S.O'Neal correspondence to T.Conheeny (special comm), P.Aronzon (special comm) re turnover action (0.1); correspondence A.Sullivan (Genesis), S.O'Neal re interest invoices for DCG (0.1).	0.50
O'Neal, S.A.	09/06/23	Markup turnover complaints.	0.20
Hatch, M.	09/06/23	Reviewed DCG loan documentation	0.30
Kohles, M.	09/06/23	Review date discrepancy in DCGI loan term sheets.	0.30
Massey, J.A.	09/06/23	Correspondence S. O'Neal re: revisions to draft DCG complaint (0.2).	0.20
Massey, J.A.	09/06/23	Correspondence L. Barefoot re: DCG complaint (0.1), C. Ribeiro re: same (0.1).	0.20
Massey, J.A.	09/06/23	Correspondence K. Ross re: service of process (0.2).	0.20
Ribeiro, C.	09/06/23	Call with S. O'Neal, T. Conheeny (Special Committee) re partial repayment agreement	1.10
Ribeiro, C.	09/06/23	Revise partial repayment agreement (1.5); correspond with S. O'Neal, J. Saferstein (Weil), F. Siddiqui (Weil) re same (0.3)	1.70
Ross, K.	09/06/23	Review turnover complaint in advance of filing (.8); coordinate filing of turnover complaint (1); corresp. w/ S. Saran, J. Massey, L. Barefoot and MAO team re same (.6); coordinate service of complaint (.4)	2.80
Ross, K.	09/06/23	Revise cover letter to Weil re service of turnover complaint (.2); corresp. w/ J. Massey and L. Barefoot re same (.1)	0.30
Tung, G.	09/06/23	Preparing exhibits for filing per K. Ross	0.80
Cyr, B.J.	09/06/23	Coordinate commencement of adversary	0.50



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
		proceeding against DGC and DGCI in SDNY bankruptcy (.1); confer with J. Massey, K. Ross, and J. Olukotun re: same (.4)	
Olukotun, J.I.	09/06/23	File two new adversary proceedings in USBC/SDNY: Genesis Global Capital, confer B. Cyr.	0.40
Olukotun, J.I.	09/06/23	Set up two weekly monitors in USBC/SDNY and circulate dockets to the team.	0.20
Barefoot, L.A.	09/07/23	Review summons (0.1); correspondence K.Ross re service of complaints and summons (0.1).	0.20
O'Neal, S.A.	09/07/23	Comment on partial repayment agreement.	1.00
O'Neal, S.A.	09/07/23	Correspondence with Cleary team re turnover service and related matters.	0.30
Kohles, M.	09/07/23	Email K. Ross re Bermuda service of turnover (.3); review address details for DCGI (.2).	0.50
Massey, J.A.	09/07/23	Correspondence K. Ross re: affidavits of service	0.10
Ribeiro, C.	09/07/23	Correspond with S. Cascante (A&M) re PRA	0.10
Ribeiro, C.	09/07/23	Draft issues list re PRA (2.4); review DCG/DCGI MLAs (0.7); analyze loan fee/late fee obligations (0.5); correspond with S. O'Neal re PRA (0.2)	3.80
Ross, K.	09/07/23	Corresp. w/ S. Saran, J. Massey, MAO team and Bermuda counsel re service of complaint and summons for turnover action (.4); revise cover note to Weil re same (.2); corresp. w/ L. Barefoot re same (.1); corresp. w/ M. Kohles re background for same (.1)	0.80
Gallagher, A.	09/07/23	Prepared service and courtesy copies per K. Ross	1.50
Tung, G.	09/07/23	Coordinating courtesy copies per K. Ross	0.10
Cyr, B.J.	09/07/23	Confer with K. Ross and SDNY bankruptcy court personnel re: issuance of summons	0.40
Barefoot, L.A.	09/08/23	Correspondence R.Orchard (MJM Bermuda), K.Ross re service of DCGI complaint (0.1); correspondence J.Safferstein (Weil),	0.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
		R.Berkovitch (Weil), K.Ross, S.O'Neal, J.Massey re acceptance of service (0.3); review affidavits of service (0.1).	
O'Neal, S.A.	09/08/23	Call with C. Ribeiro re partial repayment agreement (0.2). Call with T. Conheeney (Special Committee) re same (0.7). Call with C. Ribeiro re partial repayment agreement (0.7).	1.60
O'Neal, S.A.	09/08/23	Comment on partial repayment agreement.	2.00
O'Neal, S.A.	09/08/23	Call with C. Ribeiro, J. Saferstein (Weil), F. Siddiqui (Weil) re partial repayment agreement (0.6)	0.60
O'Neal, S.A.	09/08/23	Correspondence with C. Ribeiro re Partial Repayment Agreement.	0.80
O'Neal, S.A.	09/08/23	Call with T. Conheeney (Special Committee) and C. Ribeiro re DCG partial repayment agreement.	0.80
Hammer, B.M.	09/08/23	Addressed question re hedging language in forbearance agreement.	0.50
Massey, J.A.	09/08/23	Correspondence K. Ross re: affidavits of service	0.30
Ribeiro, C.	09/08/23	Correspond with S. O'Neal, A. Sullivan, A. Parra-Criste re PRA	0.30
Ribeiro, C.	09/08/23	Call with S. O'Neal, T. Conheeney (Special Committee) re partial repayment agreement	0.80
Ribeiro, C.	09/08/23	Review notice of stay (0.2); correspond with J. Massey, K. Ross re same (0.2)	0.40
Ribeiro, C.	09/08/23	Correspond with A. Sullivan (Genesis) re DCG/DCGI MLAs	0.30
Ribeiro, C.	09/08/23	Revise PRA (4.2); correspond with P. Abelson (W&C), A. Parra-Criste (A&M), S. O'Neal re same (0.6)	4.80
Ribeiro, C.	09/08/23	Call with J. Saferstein (Weil), F. Siddiqui (Weil) re partial repayment agreement	0.60
Ross, K.	09/08/23	Corresp. w/ Bermuda counsel re service of turnover complaint (.3); review C. Ribeiro questoins re turnover complaint (.2);	1.60

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CLIENT: Genesis Global Holdco, LLC  
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NAME	DATE	DESCRIPTION	HOURS
		coordinate service of turnover complaints and filing of certificates of service (.9); corresp. w/ L. Barefoot, J. Massey re same (.2)	
Cyr, B.J.	09/08/23	Coordinate service of process on DGC and DGCI (.5); confer with K. Ross, J. Massey, M. Kohles, S. Saran, J. Olukotun, and process agent re: same (.2).	0.70
Olukotun, J.I.	09/08/23	Delivered 3 copies of the Complaint, Summons, and Notice of Pretrial Conference in an Adversary proceeding to FedEx Office.	0.30
Barefoot, L.A.	09/09/23	Correspondence former director re DCGI director registry.	0.10
O'Neal, S.A.	09/09/23	Correspondence with J. Saferstein (Weil) re partial repayment agreement.	0.10
O'Neal, S.A.	09/09/23	Correspondence with special committee re partial repayment agreement.	0.10
O'Neal, S.A.	09/09/23	Correspondence with C. Ribeiro re various partial repayment agreement follow ups.	0.30
O'Neal, S.A.	09/09/23	Correspondence with special committee re partial repayment agreement.	0.40
O'Neal, S.A.	09/09/23	Correspondence with T. Conheeney (Special Committee) re partial repayment agreement (0.5). Discuss same with P. Aronzon (Special Committee) (0.4).	0.90
O'Neal, S.A.	09/09/23	Call with M. Murphy (DCG), J. Saferstein (Weil) re partial repayment agreement (0.6). Follow up call with J. Saferstein (Weil) (0.1).	0.70
Ribeiro, C.	09/09/23	Call with F. Siddiqui re PRA (0.1); call with S. O'Neal re same (0.1)	0.20
Barefoot, L.A.	09/10/23	Correspondence former director re Bermuda resignation.	0.10
O'Neal, S.A.	09/10/23	Correspondence with C. Ribeiro re wire instructions and partial repayment agreement issues.	0.50
O'Neal, S.A.	09/10/23	Revise partial repayment agreement.	1.20
Ribeiro, C.	09/10/23	Call with S. O'Neal re partial repayment agreement (.2); ongoing revisions to same (.1)	0.30

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CLIENT: Genesis Global Holdco, LLC  
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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	09/10/23	Call with S. O'Neal re partial repayment agreement	0.10
Ribeiro, C.	09/10/23	Revise PRA (2.6); correspond with S. O'Neal, A. Parra-Criste (W&C), F. Siddiqui (Weil) re PRA (0.3)	2.90
Ribeiro, C.	09/10/23	Draft correspondence re PRA and payment instructions	1.00
Barefoot, L.A.	09/11/23	Correspondence M.Goulborn (MJM Bermuda) re service (0.1); correspondence A.Sullivan (Genesis), S.O'Neal, C.Ribeiro re loan fees (0.1).	0.20
O'Neal, S.A.	09/11/23	Correspondence with C. Ribeiro re partial repayment agreement.	0.30
O'Neal, S.A.	09/11/23	Call with C. Ribeiro, P. Abelson (W&C), A. Parra-Criste (W&C) re partial repayment agreement.	0.40
O'Neal, S.A.	09/11/23	Call with P. Abelson (W&C) and A. Parra Criste (W&C) with C. Ribeiro re partial repayment agreement and creditor discussions.	0.50
O'Neal, S.A.	09/11/23	Revision of partial repayment agreement (0.8). Correspondence with Weil re same (0.1).	0.90
Hammer, B.M.	09/11/23	Correspondence re debt covenant.	0.30
Kohles, M.	09/11/23	Revise disclosure statement section on DCG loans and turnover actions.	0.80
Ribeiro, C.	09/11/23	Revise PRA (1.8); correspond with F. Siddiqui (Weil) re same (0.2); call with S. O'Neal re same (0.2)	2.20
Ribeiro, C.	09/11/23	Call with S. O'Neal re PRA	0.20
Ribeiro, C.	09/11/23	Draft payment instructions re PRA	0.60
Ribeiro, C.	09/11/23	Call with S. O'Neal, P. Abelson (W&C), A. Parra-Criste (W&C) re partial repayment agreement	0.40
Barefoot, L.A.	09/12/23	Revise draft notice re stay (0.1); correspondence S. O'Neal, C.Ribeiro re same (0.1); review correspondence A.Sullivan	0.30

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CLIENT: Genesis Global Holdco, LLC  
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NAME	DATE	DESCRIPTION	HOURS
		(Genesis), M.Kowiak, A.Pretto-Sakmann (Genesis re settlement signature authority (0.1).	
O'Neal, S.A.	09/12/23	Correspondence with C. Ribeiro and Moelis team re finalization of wire instructions and calculations.	0.70
O'Neal, S.A.	09/12/23	Finalize notice of stay.	0.50
O'Neal, S.A.	09/12/23	Finalize partial repayment agreement.	0.40
Massey, J.A.	09/12/23	Correspondence S. O'Neal, C. Ribeiro re: revisions to notice of abeyance, filing of same	0.60
Ribeiro, C.	09/12/23	Revise PRA (1.2); correspond with F. Siddiqui re notice of stay (0.2); call with S. O'Neal (0.1); create execution copy and coordinate execution with client (0.4)	1.90
Ribeiro, C.	09/12/23	Call with S. O'Neal re notice of stay (0.1); revise notice of stay (0.3); coordinate filing of same (0.2)	0.60
Ribeiro, C.	09/12/23	Correspond with J. Sciametta (A&M), S. Cascante (A&M) re PRA payment obligations	0.30
Ribeiro, C.	09/12/23	Correspond with S. O'Neal, Moelis team, A. Chan, S. Cascante (A&M) A. Sullivan, C. McLaughlin, M. Lepow re PRA payment obligations and BTC pricing method	1.80
Ribeiro, C.	09/12/23	Call with S. Cascante (A&M) re forbearance payment under PRA	0.10
Cyr, B.J.	09/12/23	Coordinate filing and service of notices of stay in SDNY bankruptcy adversary proceedings (.1); confer with K. Ross, C. Ribeiro, and M. Beriss re: same (.1).	0.20
Olukotun, J.I.	09/12/23	Docket in CourtAlert.	0.10
O'Neal, S.A.	09/13/23	Call with C. Ribeiro, K. Aulet (Brown Rudnick) re partial repayment agreement	0.80
O'Neal, S.A.	09/13/23	Review and comment on notice of payment under partial repayment agreement.	0.30
O'Neal, S.A.	09/13/23	Review DCG statement re counterparty filed on docket.	0.20
O'Neal, S.A.	09/13/23	Correspondence with C. Ribeiro and Genesis	0.20

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NAME	DATE	DESCRIPTION	HOURS
		ops team re payment of amounts under Partial Repayment Agreement.	
Ribeiro, C.	09/13/23	Correspond with A. Chan (Genesis), C. McLaughlin (Genesis), F. Siddiqui (Weil) re PRA payments (0.9); draft notice of payment confirmation (0.4)	1.30
Cyr, B.J.	09/13/23	Coordinate filing and service of notice of receipt of payments in AD proceedings (.1); confer with C. Ribeiro and S. Libberton re: same (.1).	0.20
Libberton, S.I.	09/13/23	File notices of receipt of payment (.2), correspond w/ B. Cyr re: same (.1)	0.30
Beriss, M.	09/14/23	Created docket.	0.10
O'Neal, S.A.	09/20/23	Correspondence with C. Ribeiro re Partial Repayment Agreement issues.	0.10
Ribeiro, C.	09/20/23	Correspond with S. O'Neal re BCH Loan	0.40
O'Neal, S.A.	09/22/23	Call with R. Zutshi re DCG claims and drafting complaint.	0.10
Ribeiro, C.	09/22/23	Review Partial Repayment Agreement	0.50
		MATTER TOTAL:	89.60

**EXHIBIT E**

**Expense Reports for September 1, 2023 to September 30, 2023**

**Court Fees**

09/06/23	VENDOR: American Express Charge Cards INVOICE#: 6153907409090415 DATE: 9/9/2023	\$700.00
09/12/23	VENDOR: Delaware Secretary of State INVOICE#: N/A_2 DATE: 9/12/2023 Payment of client's back taxes	\$570.00
09/12/23	VENDOR: Delaware Secretary of State INVOICE#: N/A_3 DATE: 9/12/2023 Payment of client's back taxes	\$570.00
09/12/23	"VENDOR: Delaware Secretary of State INVOICE#: N/A_1 DATE: 9/12/2023 Cancellation of GSB 2022 I LLC"	\$570.00
09/12/23	VENDOR: Delaware Secretary of State; INVOICE#: N/A_2; DATE: 9/12/2023 - Cancellation of GSB 2022 II LLC	\$570.00
09/12/23	VENDOR: Delaware Secretary of State; INVOICE#: N/A_3; DATE: 9/12/2023 - Cancellation of GSB 2022 III LLC	\$570.00
		<b>\$3,550.00</b>

**Delivery Services / Courier**

09/05/23	VENDOR: Uber Technologies, Inc. INVOICE#: 5675F7 DATE: 10/1/2023	\$121.24
09/05/23	VENDOR: Federal Express INVOICE#: 824934131 DATE: 9/8/2023	\$25.96
09/05/23	VENDOR: Uber Technologies, Inc. INVOICE#: 5675F7 DATE: 10/1/2023	\$153.01
09/05/23	VENDOR: Federal Express INVOICE#: 824934131 DATE: 9/8/2023	\$27.07
09/05/23	VENDOR: Federal Express INVOICE#: 824934131 DATE: 9/8/2023	\$31.25
09/07/23	VENDOR: Federal Express INVOICE#: 824996698 DATE: 9/11/2023	\$21.78
09/07/23	VENDOR: Federal Express INVOICE#: 824996698 DATE: 9/11/2023	\$21.78

09/07/23	VENDOR: Federal Express INVOICE#: 824996698 DATE: 9/11/2023	\$21.78
09/07/23	VENDOR: Federal Express INVOICE#: 824996698 DATE: 9/11/2023	\$25.96
09/08/23	VENDOR: Federal Express INVOICE#: 825348854 DATE: 9/13/2023	\$16.35
09/08/23	VENDOR: Federal Express INVOICE#: 825348854 DATE: 9/13/2023	\$21.78
09/08/23	VENDOR: Federal Express INVOICE#: 825348854 DATE: 9/13/2023	\$21.78
09/11/23	VENDOR: Federal Express INVOICE#: 825600662 DATE: 9/15/2023	\$14.87
09/13/23	VENDOR: Federal Express INVOICE#: 825676172 DATE: 9/18/2023	\$25.90
09/15/23	VENDOR: Uber Technologies, Inc. INVOICE#: 5675F7 DATE: 10/1/2023	\$254.90
09/22/23	VENDOR: Uber Technologies, Inc. INVOICE#: 5675F7 DATE: 10/1/2023	\$248.10
		<b>\$1,053.51</b>

### Meals

09/01/23	Meals - S. Saran	\$20.00
09/01/23	Meals - E. Morrow	\$20.00
09/02/23	Meals - J. Massey	\$20.00
09/05/23	Meals - S. Saran	\$20.00
09/05/23	Meals - A. Gariboldi	\$20.00
09/06/23	Meals - L. Swiderski	\$20.00
09/06/23	Meals - B. Lenox	\$20.00
09/06/23	Meals - A. Gariboldi	\$20.00
09/06/23	Meals - D. Fike	\$20.00
09/06/23	Meals - J. Brownstein	\$20.00



09/07/23	Meals - D. Friedman	\$20.00
09/07/23	Meals - S. Saran	\$20.00
09/07/23	Meals - A. Gallagher	\$20.00
09/07/23	Meals - D. Fike	\$20.00
09/08/23	Meals - L. Swiderski	\$20.00
09/11/23	Meals - G. Tung	\$20.00
09/11/23	Meals - M. Rathi	\$20.00
09/12/23	Meals - S. Saran	\$20.00
09/12/23	Meals - U. Gayadin	\$20.00
09/12/23	Meals - A. Gallagher	\$20.00
09/12/23	Meals - J. Dyer-Kennedy	\$20.00
09/12/23	Meals - A. Gariboldi	\$20.00
09/13/23	Meals - E. Morrow	\$20.00
09/13/23	Meals - N. Maisel	\$20.00
09/13/23	Meals - S. Saran	\$20.00
09/13/23	Meals - G. Tung	\$20.00
09/13/23	Meals - A. Gallagher	\$20.00
09/13/23	Meals - B. Lenox	\$20.00
09/13/23	Meals - M. Rathi	\$20.00
09/13/23	Meals - D. Fike	\$20.00
09/14/23	Meals - E. Morrow	\$20.00

09/14/23	Meals - J. Massey	\$20.00
09/14/23	Meals - M. Rathi	\$20.00
09/14/23	Meals - M. Hatch	\$20.00
09/14/23	Meals - Dyer-Kennedy	\$20.00
09/14/23	Meals - A. Gariboldi	\$20.00
09/14/23	Meals - D. Fike	\$20.00
09/18/23	Meals - E. Morrow	\$20.00
09/18/23	Meals - G. Tung	\$20.00
09/18/23	Meals - A. Gallagher	\$20.00
09/18/23	Meals - A. Gariboldi	\$20.00
09/18/23	Meals - A. Weaver, L. Barefoot, S. O'Neal, J. Massey, K. Ross, D. Islim (Genesis)	\$105.59
09/19/23	Meals - B. Lenox	\$20.00
09/19/23	Meals - G. Tung	\$20.00
09/19/23	Meals - D. Fike	\$20.00
09/20/23	Meals - S. Bremer	\$20.00
09/20/23	Meals - H. Kim	\$20.00
09/20/23	Meals - M. Rathi	\$20.00
09/21/23	Meals - A. Gariboldi	\$20.00
09/21/23	Meals - S. Saran	\$20.00
09/21/23	Meals - A. Gallagher	\$20.00
09/21/23	Meals - M. Rathi	\$20.00

09/21/23	Meals - A. Gariboldi	\$20.00
09/21/23	Meals - D. Fike	\$20.00
09/25/23	Meals - M. Rathi	\$20.00
09/25/23	Meals - A. Gariboldi	\$20.00
09/26/23	Meals - G. Tung	\$20.00
09/27/23	Meals - H. Kim	\$20.00
09/27/23	Meals - E. Morrow	\$20.00
09/27/23	Meals - B. Lenox	\$20.00
09/27/23	Meals - B. Lenox	\$20.00
09/28/23	Meals - M. Weinberg	\$20.00
		<b>\$1,325.59</b>

#### Other-Internet Fees

09/16/23	VENDOR: American Express Charge Cards INVOICE#: P6184643409260415 DATE: 9/26/2023	\$9.95
09/22/23	VENDOR: American Express Charge Cards INVOICE#: P6184643409260415 DATE: 9/26/2023	\$9.95
09/23/23	VENDOR: Chrome River Reimbursement - NY INVOICE#: P6184643409260415 DATE: 9/26/2023	\$9.95
		<b>\$29.85</b>

#### Professional Services

09/01/23	VENDOR: Williams Lea, Inc. INVOICE#: US0004-120002031A DATE: 9/8/2023	\$25.00
09/05/23	VENDOR: Bureau of National Affairs, INC INVOICE#: 6888417710 DATE: 9/5/2023 DocketTrack - 8/01/2023 - 8/31/2023	\$0.10
09/07/23	VENDOR: Williams Lea, Inc. INVOICE#: US0004-120002031A DATE: 9/8/2023	\$11.00

09/07/23	VENDOR: Williams Lea, Inc. INVOICE#: US0004-120002031A DATE: 9/8/2023	\$16.00
09/08/23	VENDOR: Williams Lea, Inc. INVOICE#: US0004-120002031A DATE: 9/8/2023	\$3.50
09/08/23	VENDOR: Williams Lea, Inc. INVOICE#: US0004-120002031A DATE: 9/8/2023	\$16.50
09/08/23	VENDOR: Serving by Irving Inc INVOICE#: JM-2650 DATE: 9/8/2023 Emergency service of summons and complaint	\$481.60
09/11/23	VENDOR: Williams Lea LLC INVOICE#: US0004-120002031B DATE: 9/15/2023	\$10.00
09/11/23	VENDOR: Williams Lea LLC INVOICE#: US0004-120002031B DATE: 9/15/2023	\$10.00
09/12/23	VENDOR: Williams Lea LLC INVOICE#: US0004-120002031B DATE: 9/15/2023	\$12.50
09/13/23	VENDOR: Williams Lea LLC INVOICE#: US0004-120002031B DATE: 9/15/2023	\$3.50
09/13/23	VENDOR: Williams Lea LLC INVOICE#: US0004-120002031B DATE: 9/15/2023	\$4.00
09/14/23	VENDOR: Williams Lea LLC INVOICE#: US0004-120002031B DATE: 9/15/2023	\$31.50
09/17/23	VENDOR: Williams Lea LLC INVOICE#: US0004-120002031C DATE: 9/28/2023	\$6.00
09/18/23	VENDOR: Williams Lea LLC INVOICE#: US0004-120002031C DATE: 9/28/2023	\$21.50
09/25/23	VENDOR: Williams Lea LLC INVOICE#: US0004-120002031D DATE: 9/30/2023	\$15.00
09/29/23	VENDOR: Williams Lea LLC INVOICE#: US0004-120002031D DATE: 9/30/2	\$6.00
09/29/23	VENDOR: Williams Lea LLC INVOICE#: US0004-120002031D DATE: 9/30/2023	\$11.50
10/9/2023	"VENDOR: NERA Economic Consulting INVOICE#: US61073P001 DATE: 10/9/2023 For professional services for the period 09/01/23 - 09/30/23 in connection with Genesis Global Holdco, LLC."	\$52,305.10
10/24/2023	VENDOR: Magna Legal Services LLC INVOICE#: 1165579 DATE: 10/24/2023 Payment for services rendered	\$1,522.95
		<b>\$54,513.25</b>

**Transcripts**

09/12/23	VENDOR: Veritext New York Reporting Co INVOICE#: 6832748 DATE: 9/12/2023 Transcript	\$1,089.00
09/19/23	VENDOR: Veritext New York Reporting Co INVOICE#: 6851592 DATE: 9/19/2023 Transcription services	\$1,113.20
09/20/23	VENDOR: Digital Evidence Group INVOICE#: 27285 DATE: 9/20/2023 Professional Services	\$3,195.70
09/26/23	VENDOR: Veritext New York Reporting Co INVOICE#: 6867200 DATE: 9/26/2023 Transcription services	\$229.90
09/28/23	VENDOR: Veritext New York Reporting Co INVOICE#: 6874048 DATE: 9/28/2023 Transcription services	\$211.75
		<b>\$5,839.55</b>

### **Transportation**

08/31/23	Transportation - O. Cruz Echeverria	\$40.59
08/31/23	Transportation - U. Gayadin	\$134.85
08/31/23	Transportation - S. Saran	\$29.93
08/31/23	Transportation - E. Morrow	\$32.90
08/31/23	Transportation - A. Gariboldi	\$48.94
09/02/23	Transportation - J. Massey	\$41.27
09/05/23	Transportation - A. Gariboldi	\$50.91
09/06/23	Transportation - B. Lenox	\$14.97
09/07/23	Transportation - L. Swiderski	\$24.96
09/07/23	Transportation - K. Ross	\$60.93
09/12/23	Transportation - A. Gallagher	\$70.10
09/12/23	Transportation - J. Dyer-Kennedy	\$82.80

09/12/23	Transportation - U. Gayadin	\$120.34
09/12/23	Transportation - S. Saran	\$31.28
09/12/23	Transportation - J. Brownstein	\$48.77
09/12/23	Transportation - A. Gariboldi	\$68.94
09/13/23	Transportation - A. Gallagher	\$52.72
09/13/23	Transportation - S. Saran	\$30.35
09/14/23	Transportation - A. Weaver	\$112.76
09/14/23	Transportation - A. Gariboldi	\$42.28
09/14/23	Transportation - M. Hatch	\$59.93
09/15/23	Transportation - G. Tung	\$123.80
09/17/23	Transportation - L. Barefoot	\$48.90
09/17/23	Transportation - K. Ross	\$48.98
09/17/23	Transportation - K. Ross	\$49.90
09/18/23	Transportation - K. Ross	\$115.47
09/18/23	Transportation - K. Ross	\$89.18
09/18/23	Transportation - J. Massey	\$131.26
09/18/23	Transportation - A. Weaver	\$224.92
09/18/23	Transportation - J. Massey	\$71.77
09/18/23	Transportation - A. Weaver	\$269.58
09/19/23	Transportation - B. Lenox	\$36.15
09/19/23	Transportation - C. Ribeiro	\$63.97

09/20/23	Transportation - J. Dyer-Kennedy	\$95.42
09/20/23	Transportation - S. Bremer	\$52.91
09/21/23	Transportation - A. Gariboldi	\$52.97
09/22/23	Transportation - A. Gariboldi	\$68.93
09/26/23	Transportation - B. Lenox	\$16.56
09/27/23	Transportation - B. Lenox	\$16.98
09/28/23	Transportation - A. Gariboldi	\$51.12
		<b>\$2,829.29</b>